

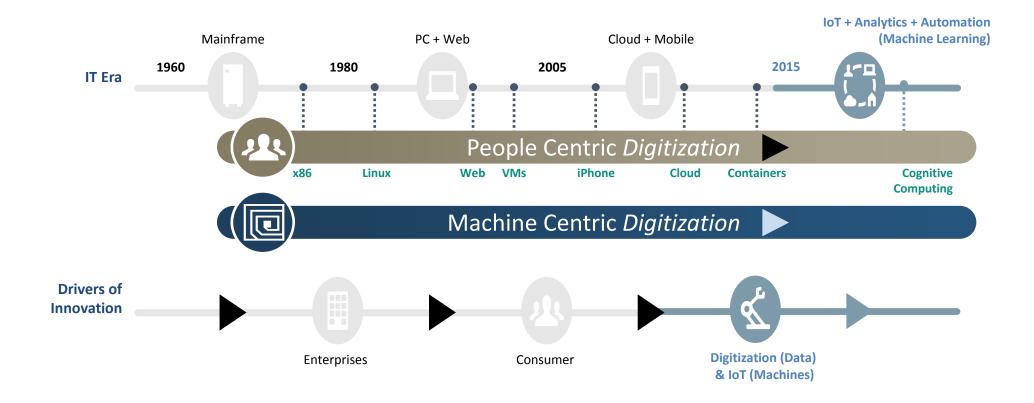


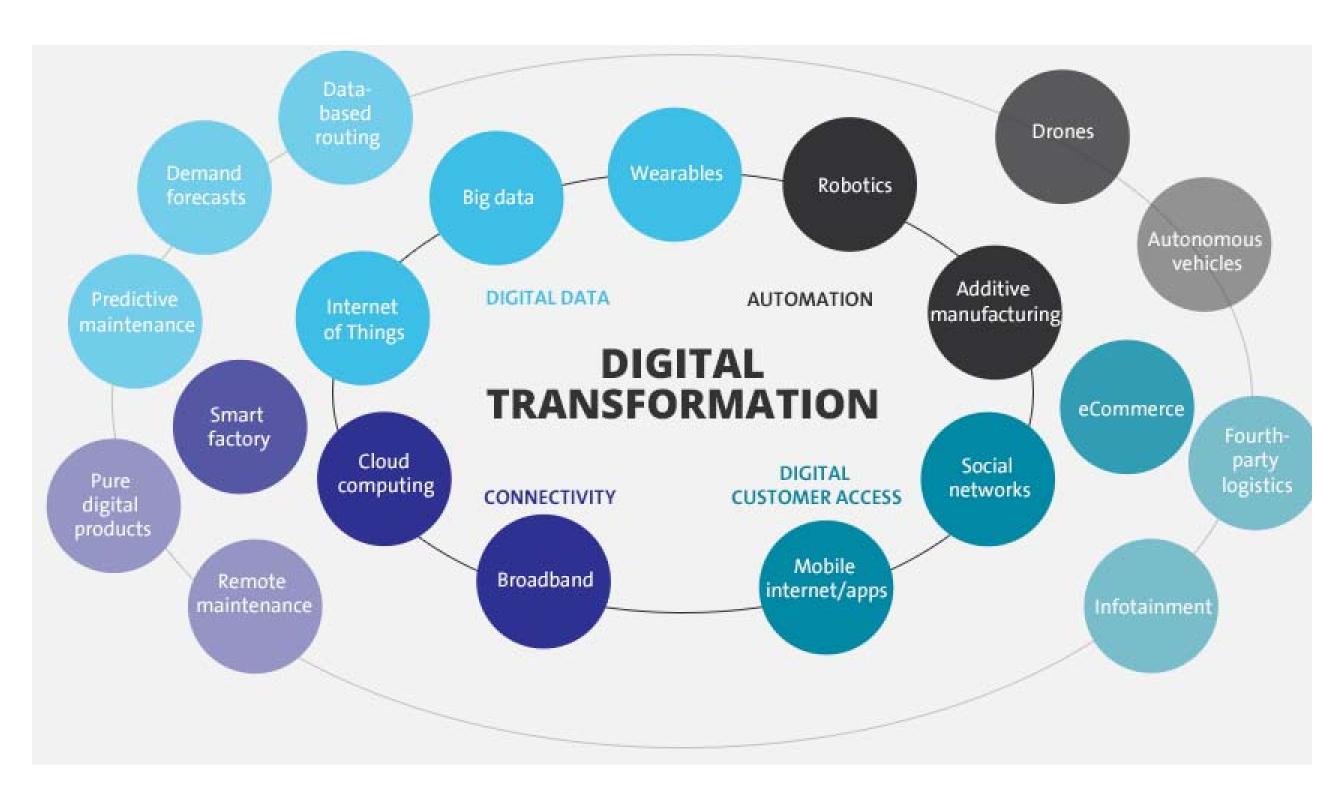


Business Process Management in the Digital Era: Scenarios, Challenges, Technologies

**Manfred Reichert** 

#### **Motivation**





#### **Motivation: Theses on the Digital Transformation**

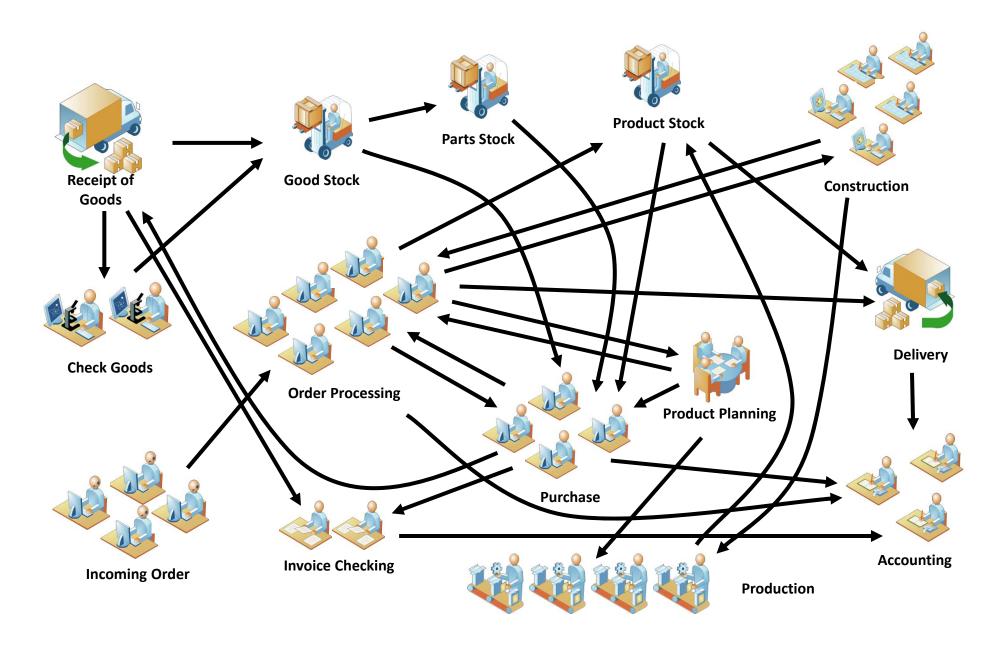
- Thesis 1: Digital transformation is ubiquitous
  - It goes over <u>pervasively</u> into our daily professional and private life.
- Thesis 2: Digital transformation is unavoidable!
  - Whatever can be digitalized will be digitalized in the long run.
  - Customers will demand for digitally enabled services and business.
- Thesis 3: Digital transformation not only concerns Industry 4.0 (i.e. industrial production)
  - For service providers, there exist similar potentials, e.g., if the (digital) services refer to <u>physical</u> objects.
- Thesis 4: Digital transformation is interdisciplinary and requires domain knowledge!
- Thesis 5: Digital transformation is more than automation!
  - Enterprises that only want to reduce media disruptions with their digitalization projects will miss the real digitalization opportunities.

#### **Motivation: Theses on the Digital Transformation**

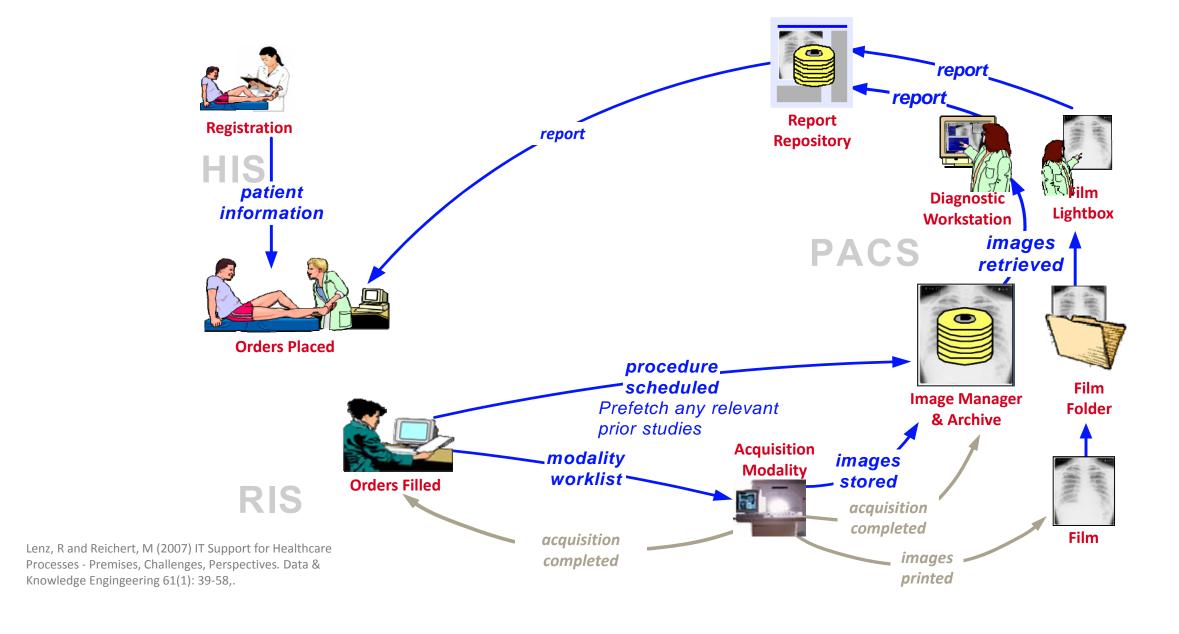
- Thesis 6: Digital transformation often leads to new business models
- Thesis 7: Digital transformation leads to cyber-physical systems
  - Real-world objects continously produce large amounts of <u>data</u>, notify the environment about their state, and <u>communicate</u> with each other.
  - As a result, cyber-physical systems are emerging whose interplay enables <u>new (digital) services</u> and business models.
- Thesis 8: Digital transformation drives mobile work, mobile work drives digital transformation
- Thesis 9: Digital transformation requires comprehensive process knowledge and support
  - Process knowledge is required in order to digitalize processes properly.
  - The digital processes need to be continuously aligned with the real-world ones. Otherwise, any process support will not be accepeted by the users!
  - One should not solely focus on business processes, but consider any kind of <u>structured actions!</u>
- Thesis 10: Digital transformation requires elastic infrastructures

## **BPM** as Enabler for Digital Transformation?

#### **Scenario 1: Traditional Business Processes**



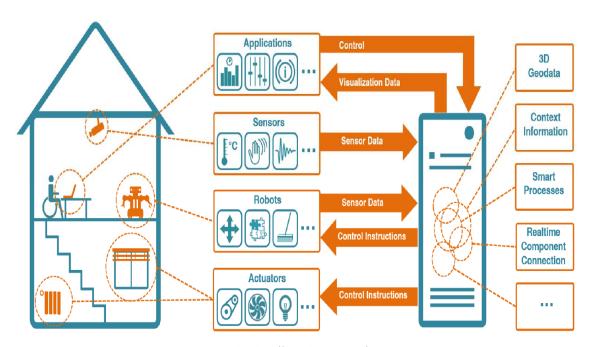
#### **Scenario 2: Healthcare Processes & Application Integration**



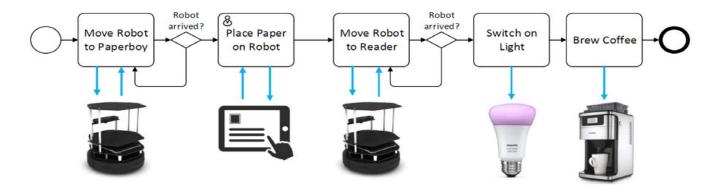
#### Scenario 3: Mobile Processes – Here, There and Everywhere



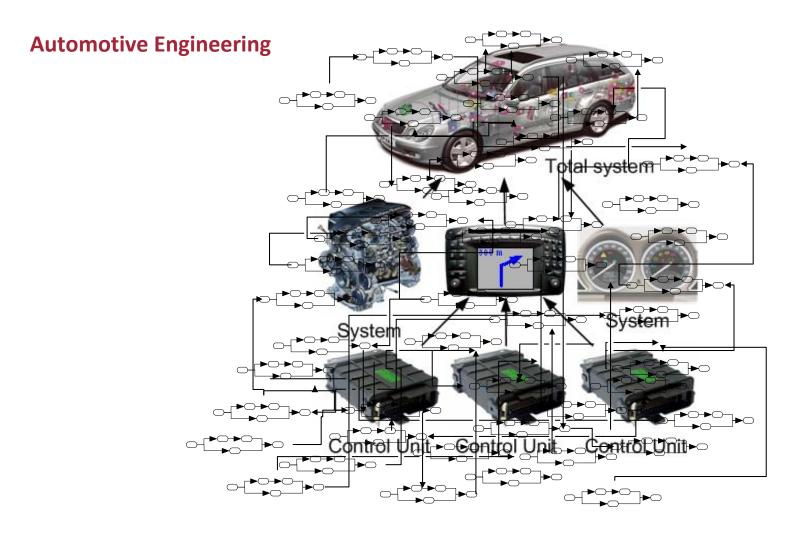
#### **Scenario 4: Smart Processes**

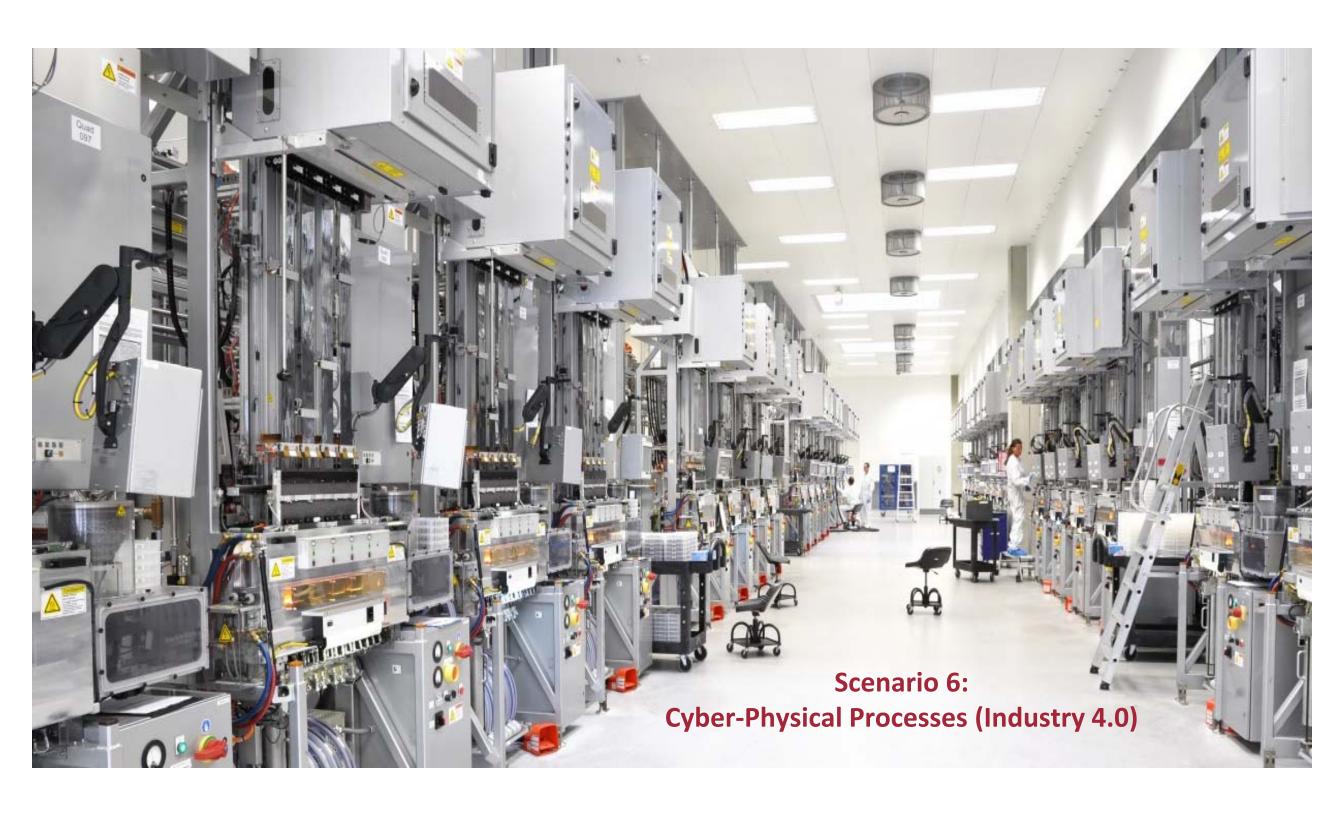


from https://vicci.inf.tu-dresden.de/

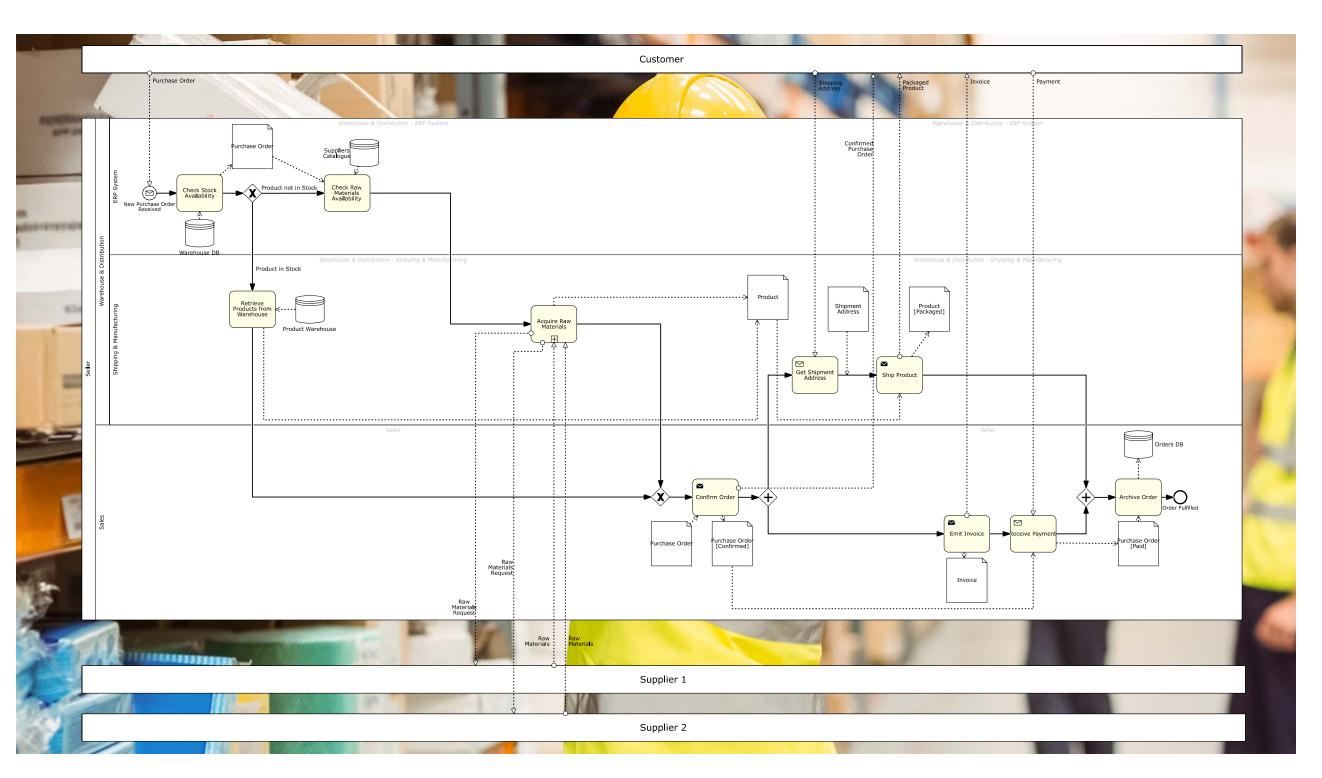


#### **Scenario 5: Large Collective Process Structures**















BOUGHT THIS MORNING. BROUGHT THIS EVENING.

FREE SAME-DAY 11
DELIVERY







#### **Motivation**

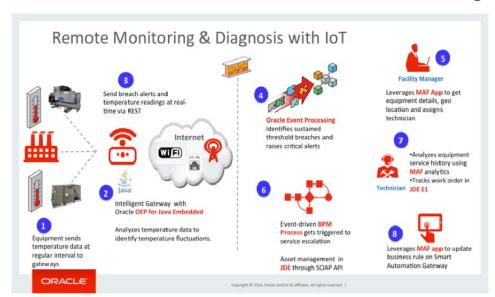
Business Process Management (BPM) is a **discipline** involving any combination of

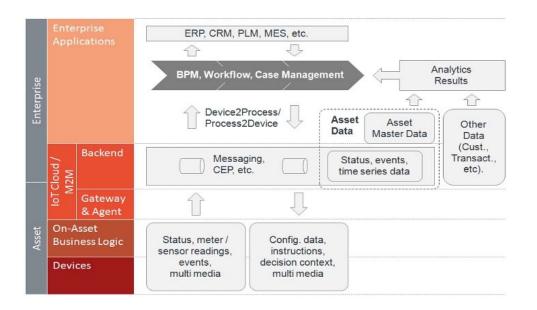
modeling, enginering, autocation, extution, control, measurement, and optimization of business processes, in support of enterprise goals,

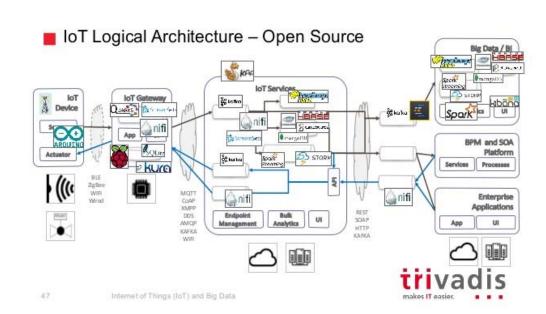
spanning IT systems, employees, customers and partners within and beyond the enterprise boundaries.



## **Industry has Understood ...**

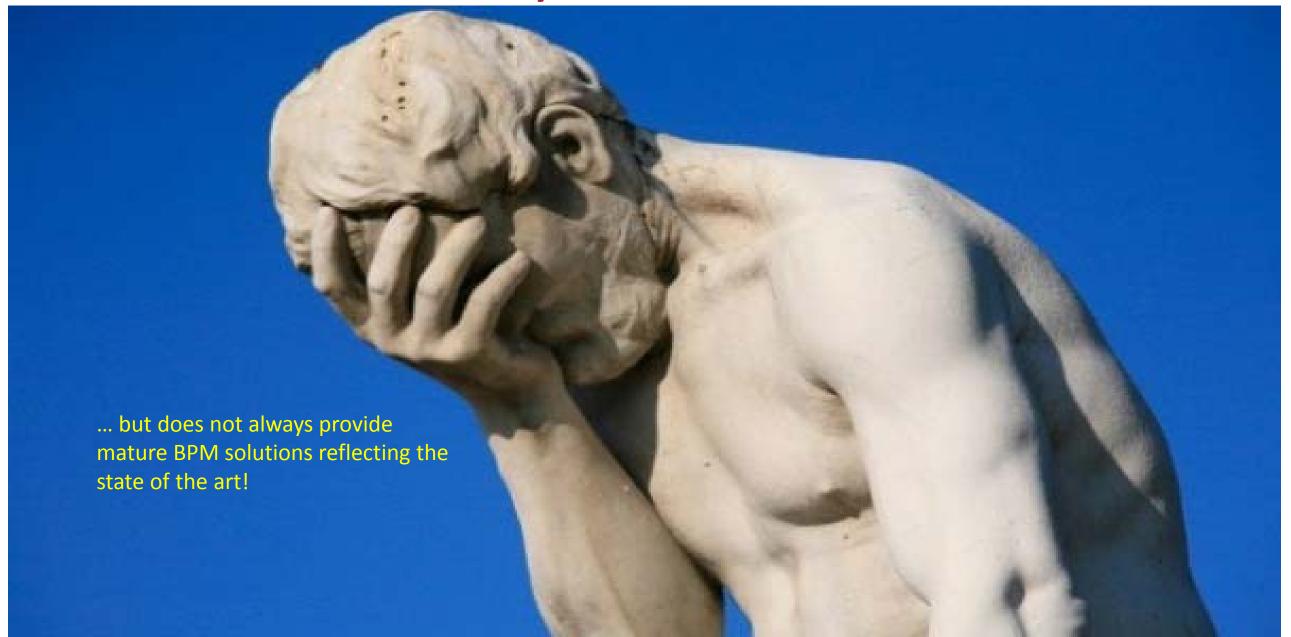




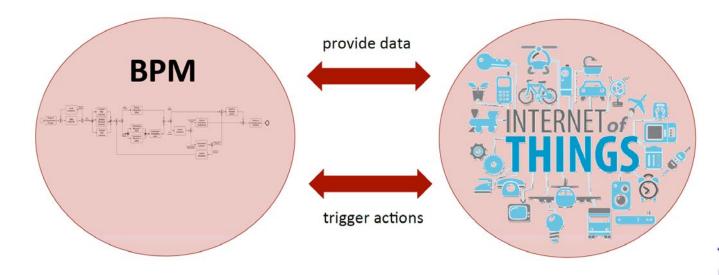




## **Industry has Understood ...**



## ... whereas the BPM Community is at a rather early stage



**IoT Meets BPM** 

#### The Internet-of-Things Meets Business Process Management: Mutual Benefits and Challenges

Christian Janiesch<sup>1</sup>, Agnes Koschmider<sup>2</sup>, Massimo Mecella<sup>3\*</sup>, Barbara Weber<sup>4</sup>, Andrea Burattin<sup>4</sup>, Claudio Di Ciccio<sup>5</sup>, Avigdor Gal<sup>6</sup>, Udo Kannengiesser<sup>7</sup>, Felix Mannhardt<sup>8</sup>, Jan Mendling<sup>5</sup>, Andreas Oberweis<sup>2</sup>, Manfred Reichert<sup>9</sup>, Stefanie Rinderle-Ma<sup>10</sup>, WenZhan Song<sup>11</sup>, Jianwen Su<sup>12</sup>, Victoria Torres<sup>13</sup>, Matthias Weidlich<sup>14</sup>, Liang Zhang<sup>15</sup>

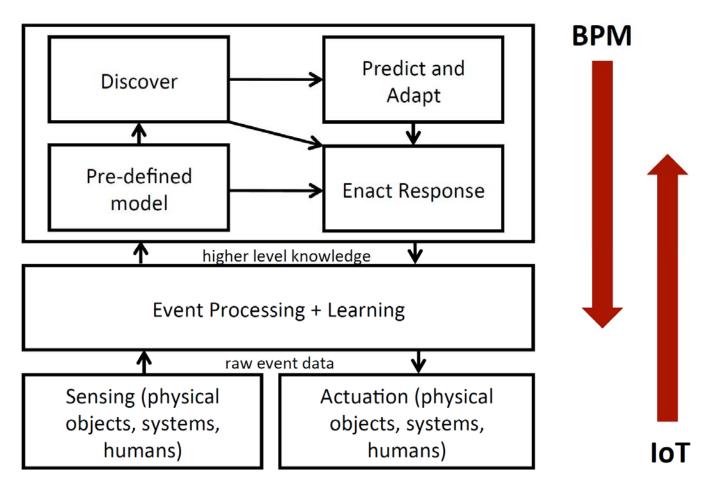
#### Abstract

The Internet of Things (IoT) refers to a network of connected devices collecting and exchanging data over the Internet. These things can be artificial or natural, and interact as autonomous agents forming a complex system of interactions. Business Process Management (BPM) was established to identify, discover, analyze, design, implement, and monitor collaborative business processes within a single and across multiple organizations. Whereas the IoT and BPM have been so far regarded as separate topics in research and practice, we argue that there are multiple links to be explored. In this paper, we pose the question to what extent these two paradigms can be combined and we detail the challenges of the mutual combination. As a conclusion, this paper suggests areas for future research.

#### Keywords

IoT (Internet-of-Things) — BPM (Business Process Management) — Challenges — Manifesto

## ... whereas the BPM Community is at a rather early stage



**IoT Meets BPM** 

#### The Internet-of-Things Meets Business Process Management: Mutual Benefits and Challenges

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#### Abstract

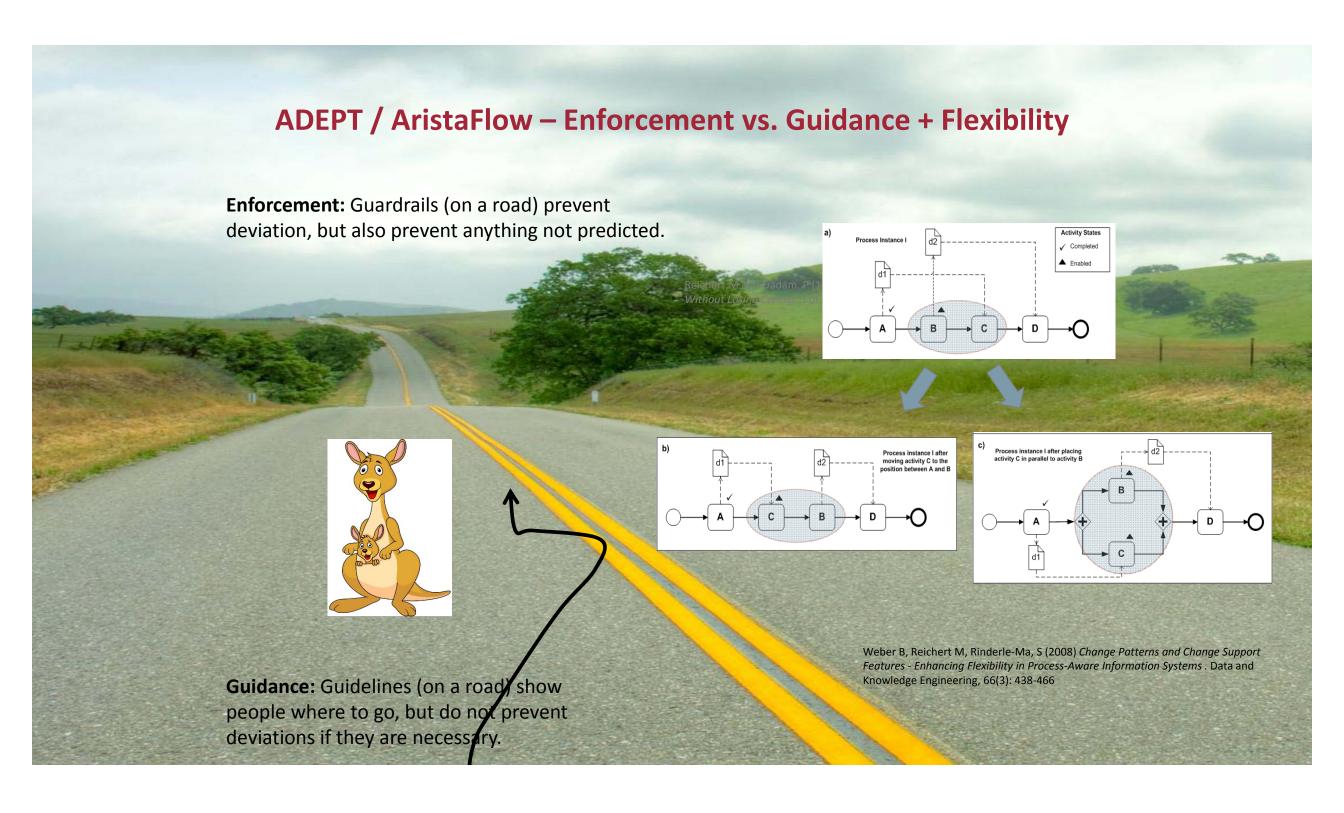
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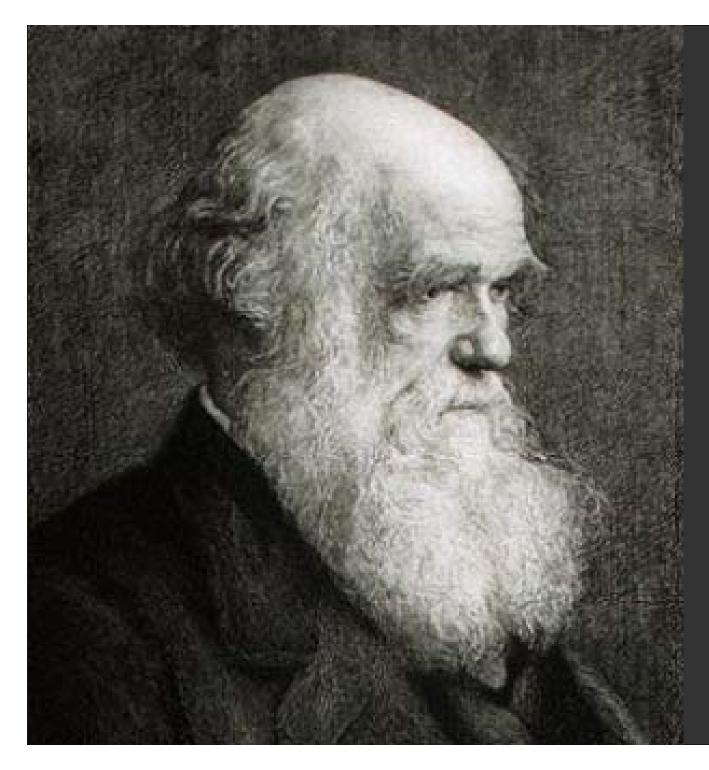
#### Keywords

IoT (Internet-of-Things) — BPM (Business Process Management) — Challenges — Manifesto



# How BPM research can foster Digital Transformation Process Automation with ADEPT / AristaFlow BPM Suite





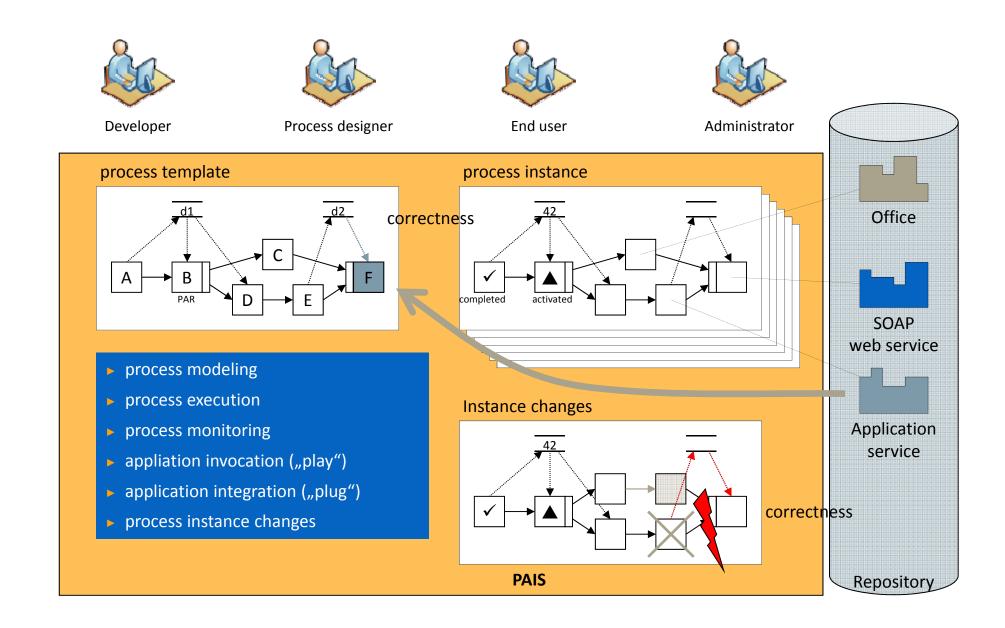
## **ADEPT / AristaFlow: Process Evolution**

Ability to quickly change the implemented process when the business process evolves

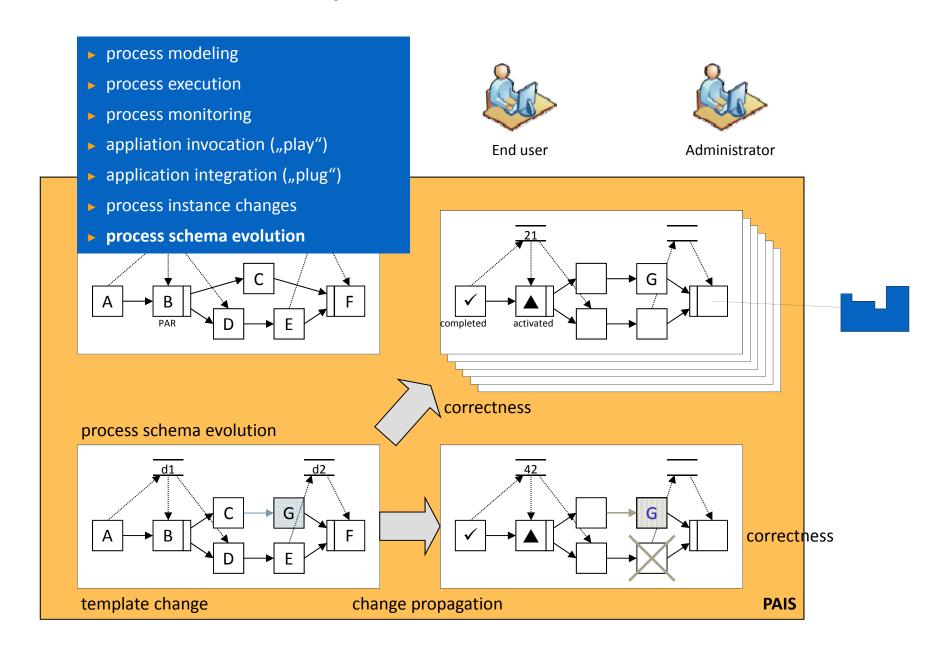
"It is not the strongest of the species that survives, not the most intelligent that survives. It is the one that is the most adaptable to change."

**Charles Darwin** 

#### **ADEPT / AristaFlow – Basic Features**



#### **ADEPT / AristaFlow – Basic Features**



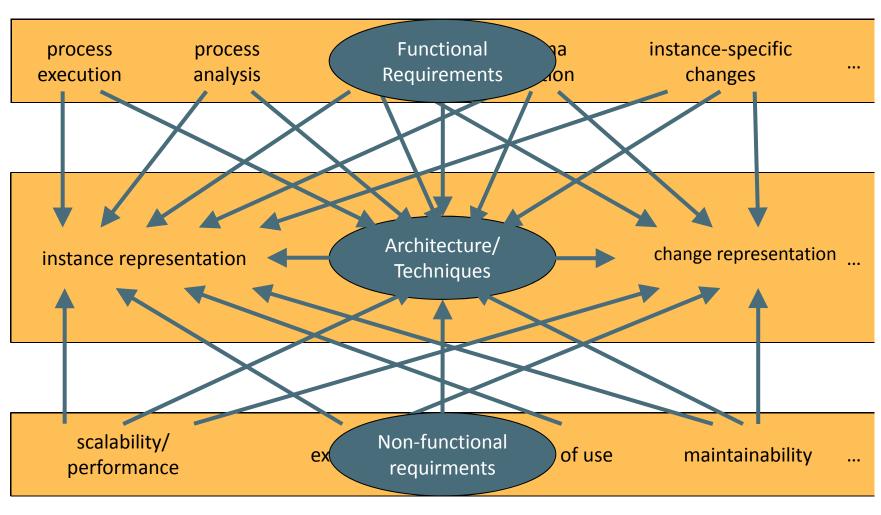
#### **ADEPT / AristaFlow – Engineering the Framework**

▶ FR 1	process execution
► FR 2	logging
► FR 3	resource modeling
► FR 4	worklist management
► FR 5	process monitoring
► FR 6	persistent storage
► FR 7	appliation invocation ("play")
► FR 8	process modeling
► FR 9	process adaptation
► FR 10	application integration ("plug")
▶ FR 11	process management & versioning
► FR 12	API & development framework

```
NR 1
      scalability/performance
NR 2
      robustness
      extensibility
NR 3
      ease of use
NR 4
      independence/modularity
NR 5
NR 6
      reuse/non-redundancy
      maintainability
NR 7
      ability to evolve/flexibility
NR 8
```

DIN ISO 9126 (software quality, product quality)

#### **ADEPT / AristaFlow – Engineering the Framework**

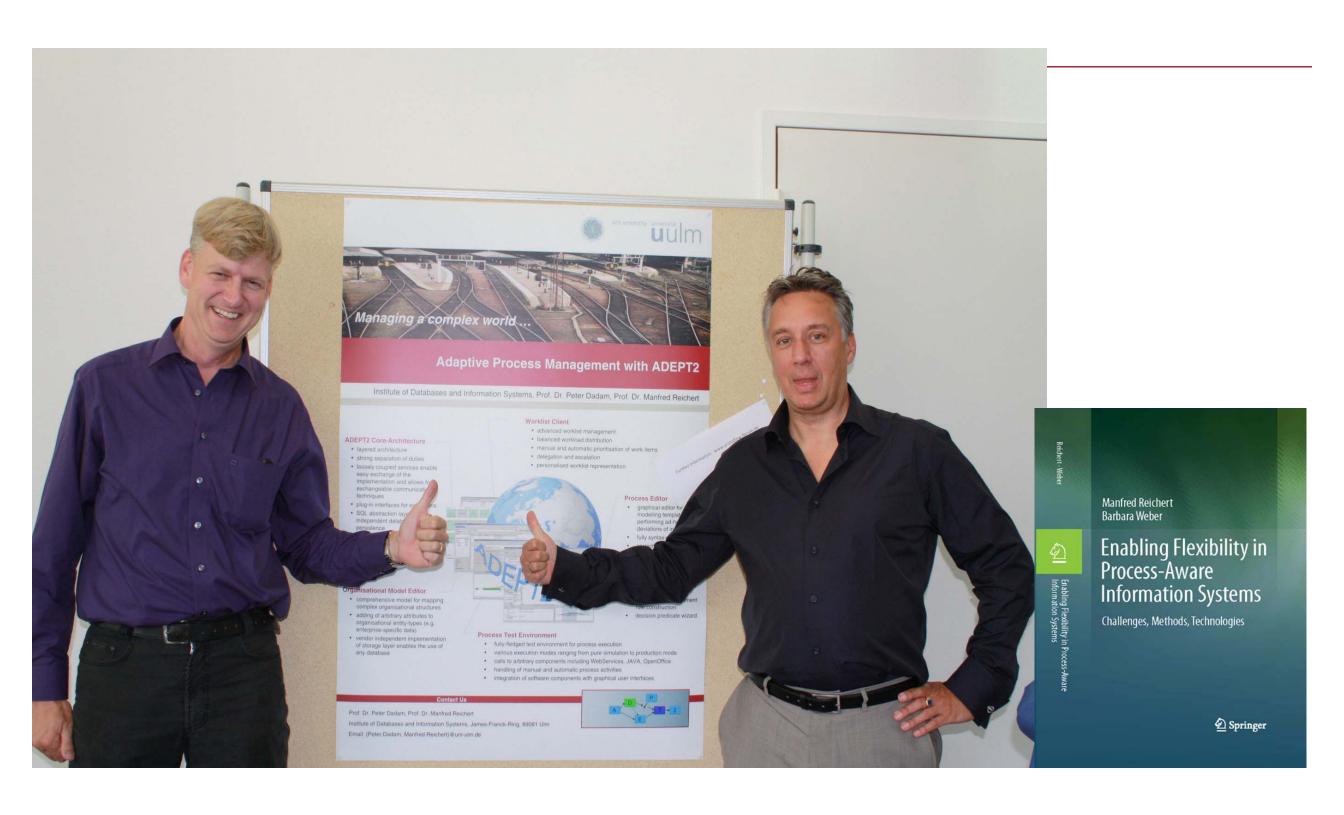


**Engineering of the ADEPT Framework Architecture Design** 

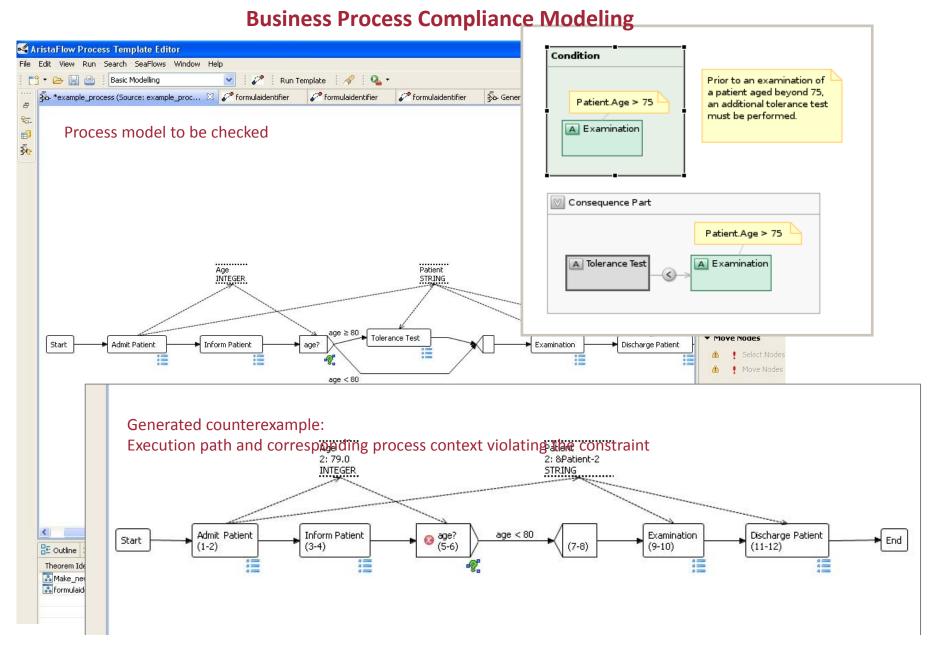
#### **ADEPT / AristaFlow – Industrial Transfer**



Reichert, M. et al. (2009) *Enabling Poka-Yoke Workflows with the AristaFlow BPM Suite*. In: CEUR Workshop Proceedings 489.



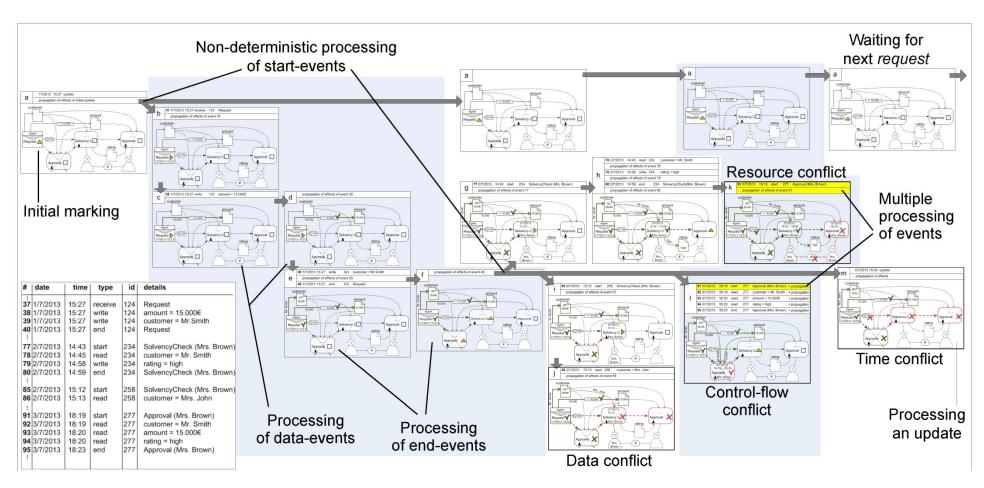
**Enhancing AristaFlow BPM Suite with Advanced Features** 





#### **Enhancing AristaFlow BPM Suite with Advanced Features**

#### **Business Process Compliance Monitoring**



D. Knuplesch, M. Reichert, A. Kumar (2015): Visually Monitoring Multiple Perspectives of Business Process Compliance. BPM 2015: 263-279

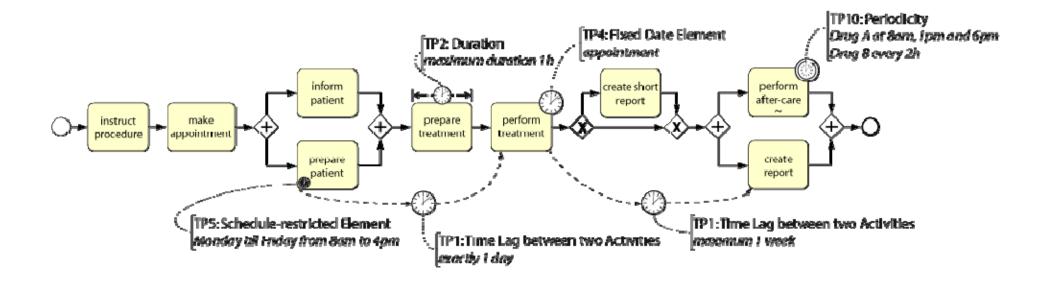
Knuplesch, David and Reichert, Manfred (2017) *A Visual Language for Modeling Business Process Compliance Rules.* Software & Systems Modeling, Springer, Vol. 16, pp. 715-736

Knuplesch, David and Reichert, Manfred and Kumar, Akhil (2017) *A framework for visually monitoring business process compliance*. Information Systems, Elsevier, Vol. 64, pp. 381-409



#### **Enhancing AristaFlow BPM Suite with Advanced Features**

#### **Integrating Temporal Constraints in the Process Lifecycle**



Lanz A., Weber B., Reichert, M. (2014): Time-Patterns for Process-Aware Information Systems. Requirements Engineering, 19(2): 113-141

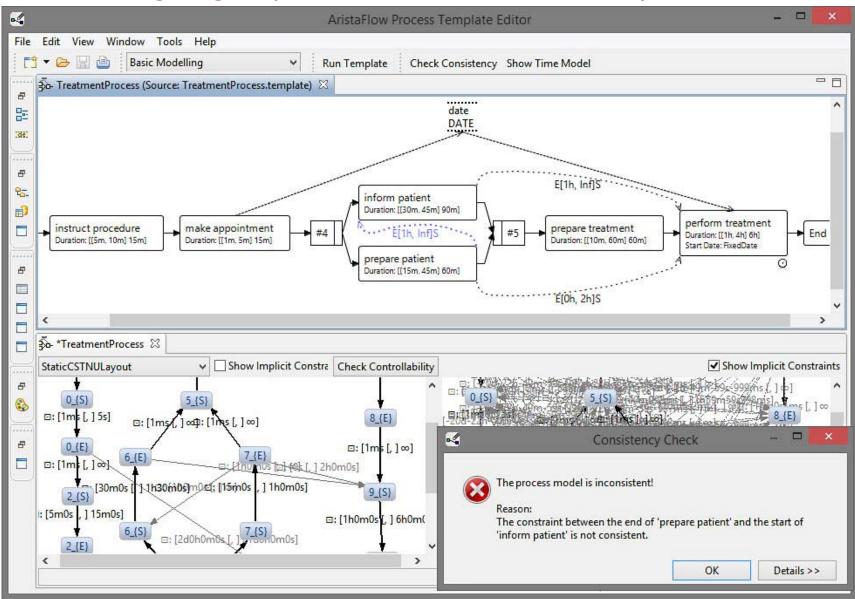
Lanz A., Reichert M., Weber B. (2016): Process Time Patterns – A Formal Foundation. Information Systems, 57:38-68

Lanz A., Reichert M. (2014) Dealing with Changes of Time-Aware Processes. BPM 2014, pp. 217-233



#### **Enhancing AristaFlow BPM Suite with Advanced Features**

**Integrating Temporal Constraints in the Process Lifecycle** 



Lanz A., Posenato R., Combi C., Reichert, M. (2014): Controllability of Time-Aware Processes at Run-Time, Proc. CooplS'14, pp. 39-56

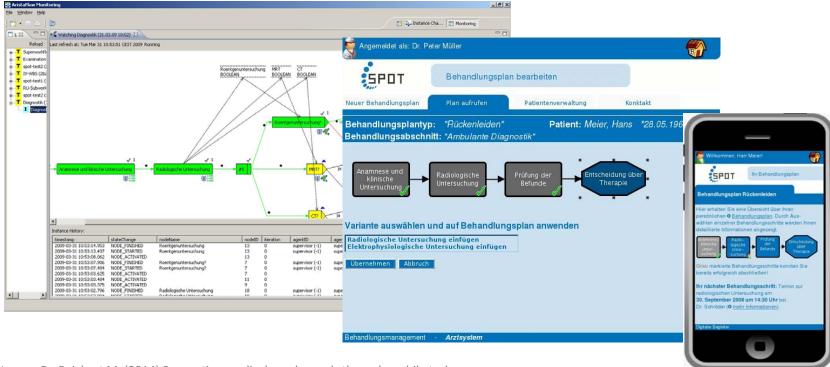
#### **Clinical Pathway Support**







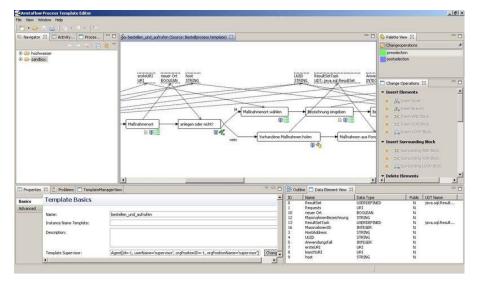


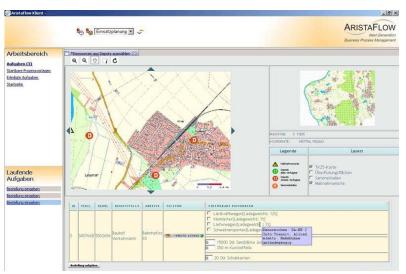


Pryss R., Mundbrod N., Langer D., Reichert M. (2014) Supporting medical ward rounds through mobile task and process management. Inf Sys and e-Business Management, Springer.

#### **Process-driven Emergency Management for Water Infrastructures**









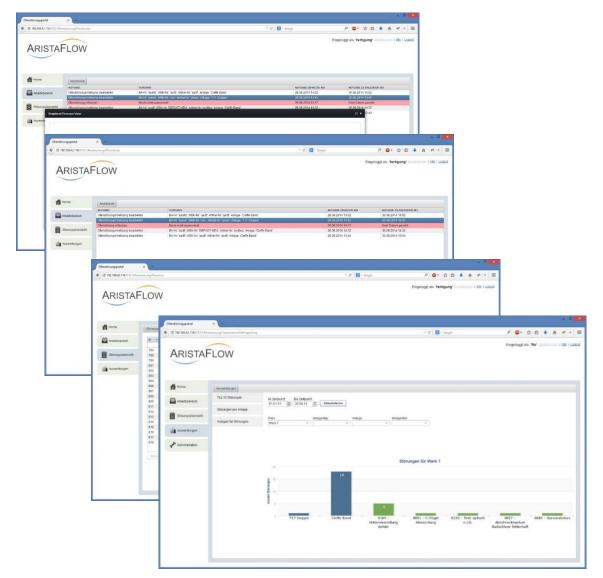
#### **IIoT-Driven Processes for Handling Malfunctions and Breakdowns in Plants with Industrial Furnaces**













**Managing Freight Wagon / Car Management and Maintenance Processes** 

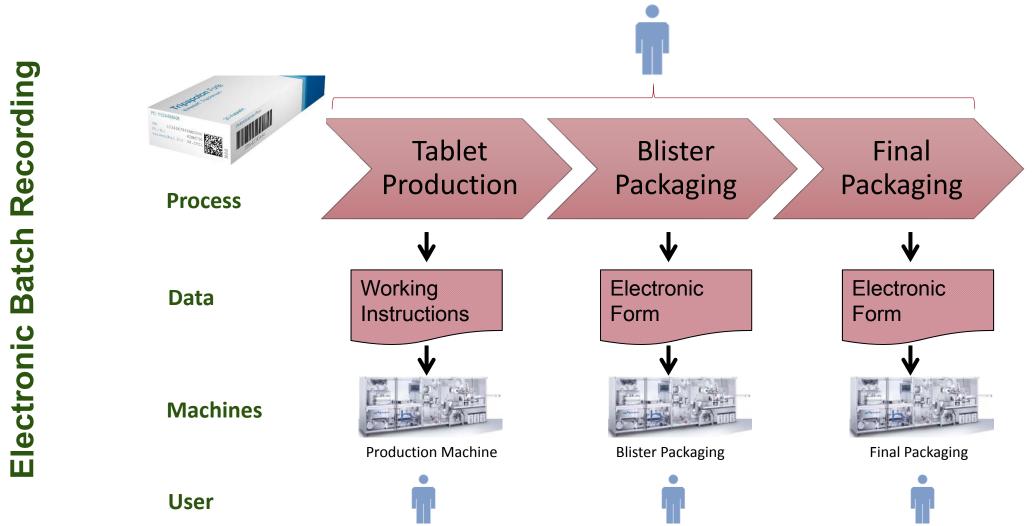




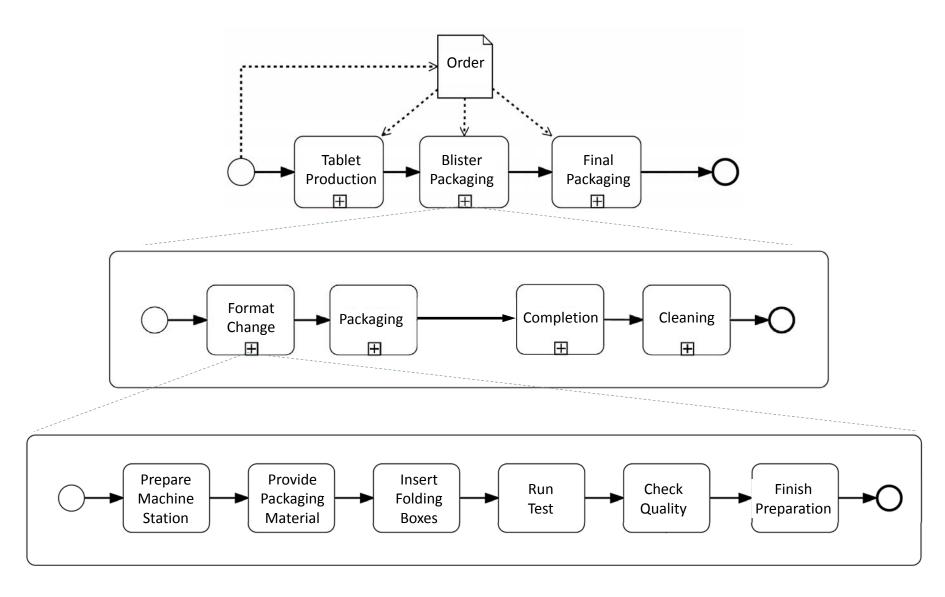
**Enabling Track & Trace in Pharmaceutical Packaging** 

#### **Uhlmann B1440 Blister Packaging Press Line** Box *Input: Tablets* packing Touch-sensitive HMI **Deflection Pulley** Filling Station Output: Blisters Carton packing **Forming Station** Input: Aluminium/PVC/PC Foil

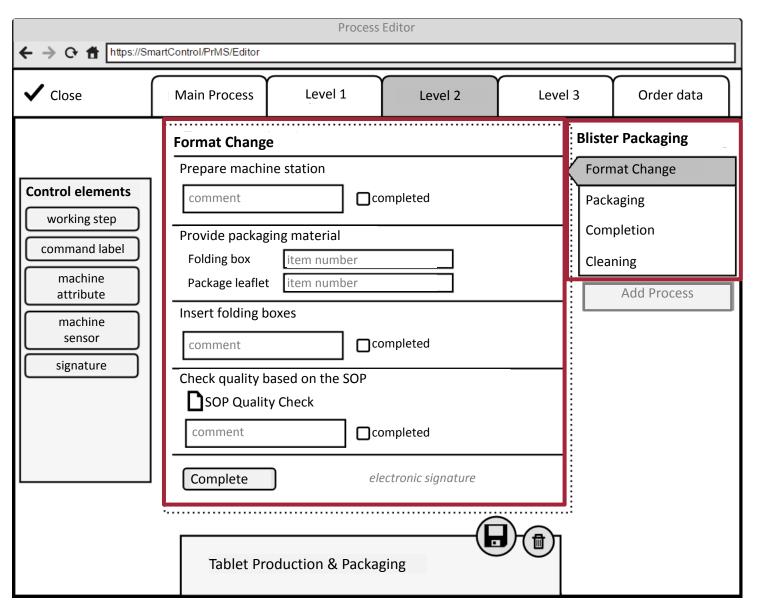


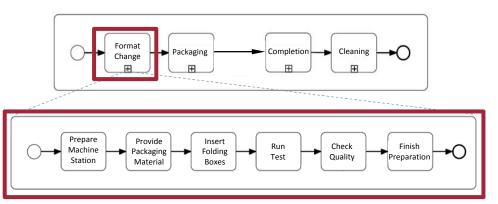




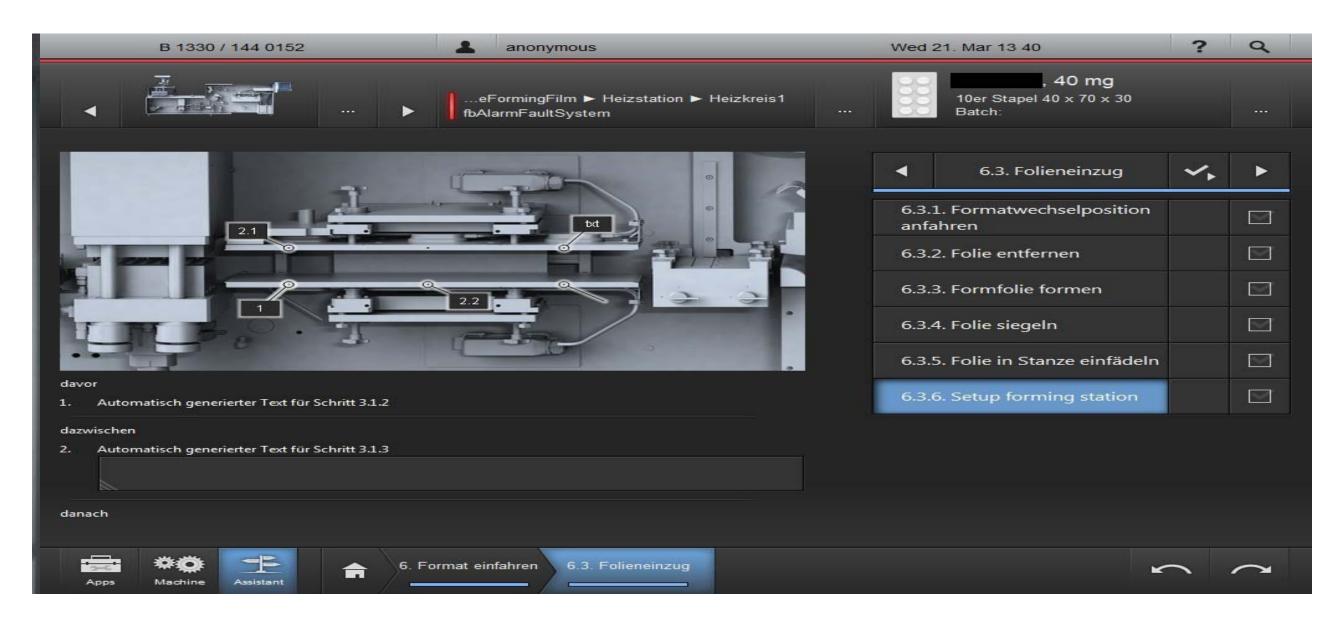










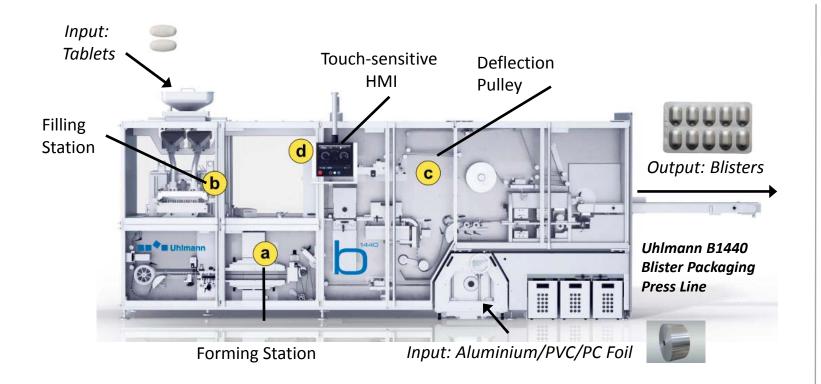


**Smart Process Guidance with AristaFlow BPM Suite** 





**Smart Process Guidance with AristaFlow BPM Suite** 



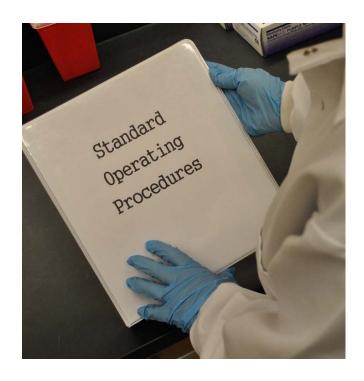
#### **Maintenance & Service Processes:**

- Triggered through events, e.g., timer, errors or wear indicators
- Hundreds of tasks to be executed, e.g.
  - Cleaning
  - Replacing Spare Parts



- Adjusting configuration settings
- For each task, a specific handbook and/or checklist exists
- High process variability due to varying assemblies of press lines

#### **Smart Process Guidance with AristaFlow BPM Suite**





Smart Process
Guidance

- Error-prone
- Inefficient and time consumable
- Not available for everyone
- Complicated



 Digital process management and guidance with Augmented Reality

#### **Target groups:**

- Machine Operator
- Production Staff
- Maintenance Staff
- Service Technicans
- Quality Management

**Smart Process Guidance with AristaFlow BPM Suite** 





- Interactive process execution on HoloLens
- Supports manual human tasks with augmented view
- Shows assets, task descriptions,SOP definitions









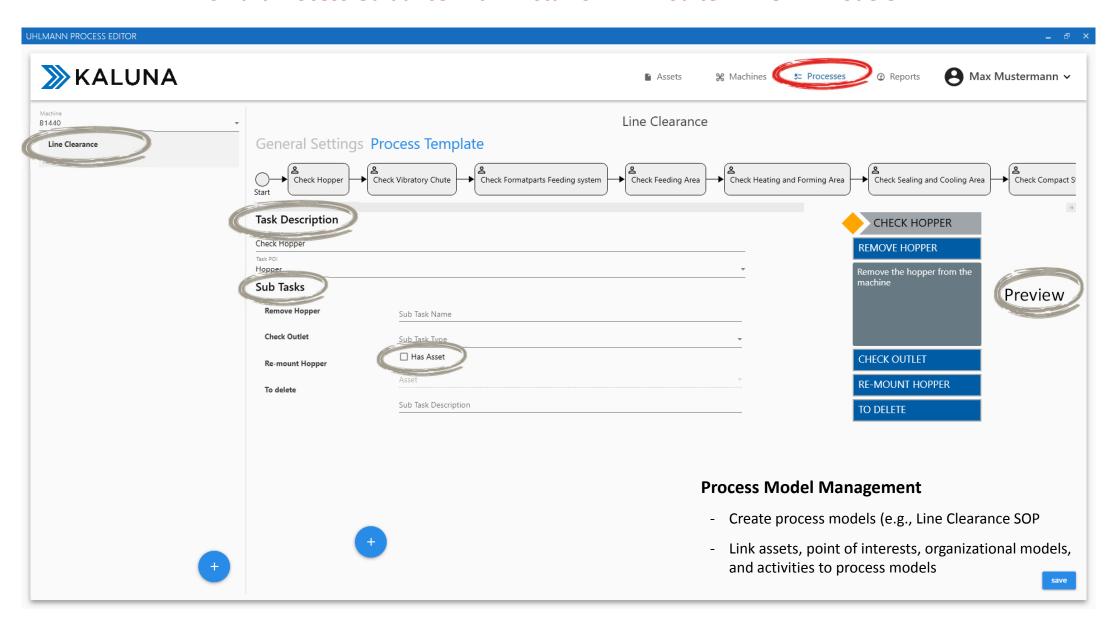
- Dynamic & interactive Process/SOP Modelling
- Machine and Point of Interest Setup
- Asset Management & Assignment

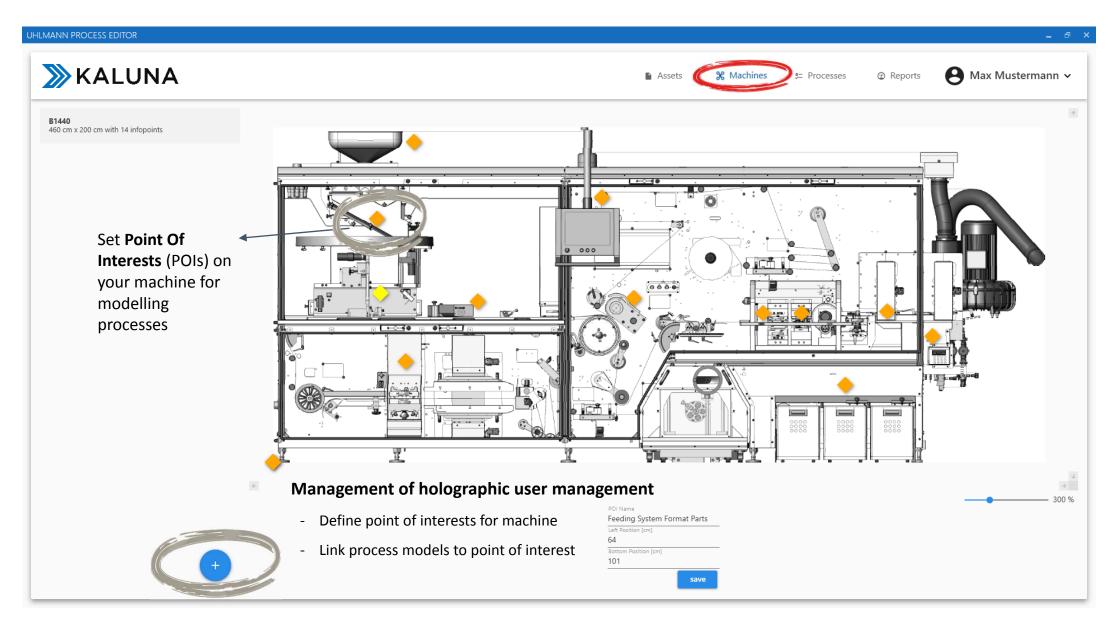


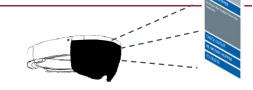
User and Task Reporting



AristaFlow process engine with modular execution environment







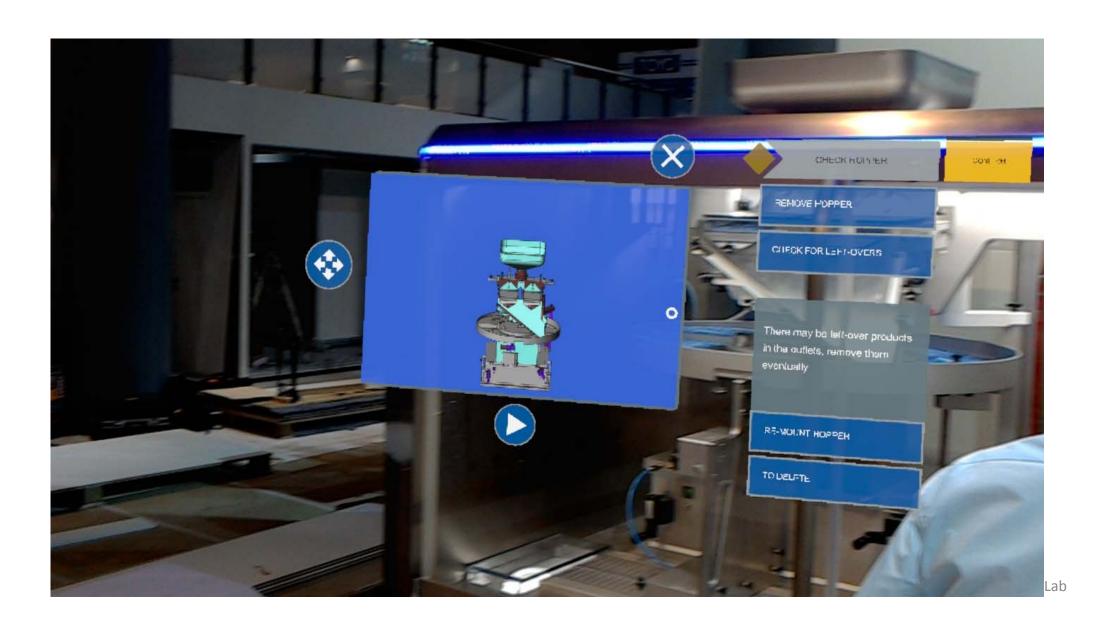
- Enriches the user's view of the physical environment with virtual objects (e.g. checklists, videos).
- Process-oriented assistance supporting human tasks with an augmented view:
  - Digitalized Checklists
  - Task guidance
  - Displaying task-related assets (e.g. videos, SOPs)
  - Full traceability

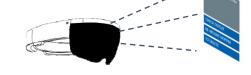




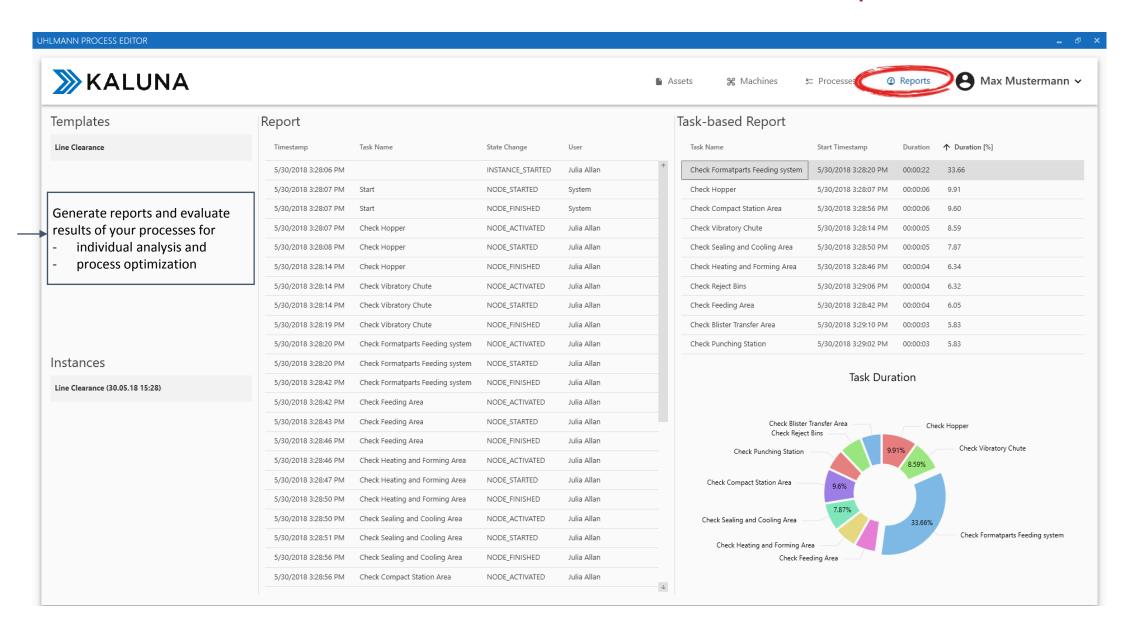




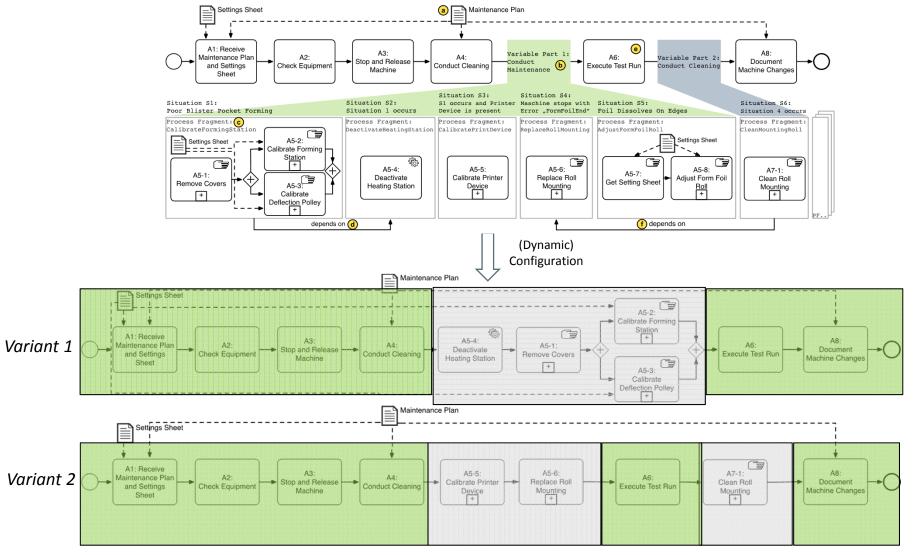








#### **Smart Process Guidance with AristaFlow BPM Suite: Process Variability**



#### **Case Study**

Maintenance Processes of a Press Line

#### **Requirements & Challenges:**

High process variability requires contextdependent process configurations!

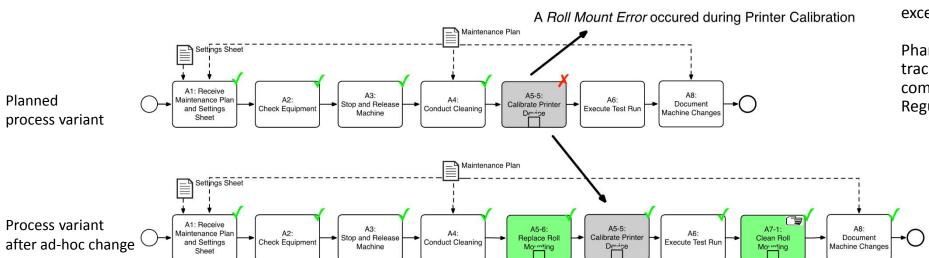
Context is determined by both static factors (e.g. press line variant) and dynamic elements (e.g., machine status, sensor data).

Process guidance with AR needs to be context-driven!

Common parts

Variable parts

**Smart Process Guidance with AristaFlow BPM Suite: Runtime Process Adaptation** 



#### **Case Study**

Maintenance Process of a Press Line

#### **Requirments & Challenges:**

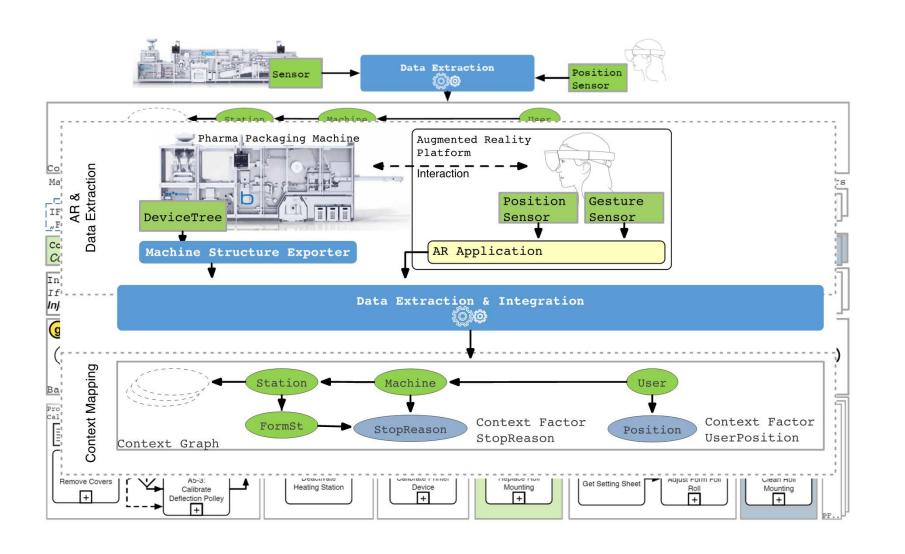
Robust and flexible execution of maintenance processes!

Enabling ad-hoc changes to handle exceptions and errors.

Pharmaceutical packaging requires full traceability of any process change to comply with Title 21 Code of Federal Regulations (CFR) Part 11

US Food and Drug Administration, "Title 21 Code of Federal Regulations (21 CFR Part 11): Electronic Records, Electronic Signatures"

Smart Process Guidance with AristaFlow BPM Suite: Context Modeling, Assessment and Adaptation



#### **Case Study**

Maintenance Process of a Press Line

#### **Requirements & Challenges:**

Determine contextual situation (CS) from the current context model

Example of a CS: Occurrence of production
error FormFoilEnd (e)

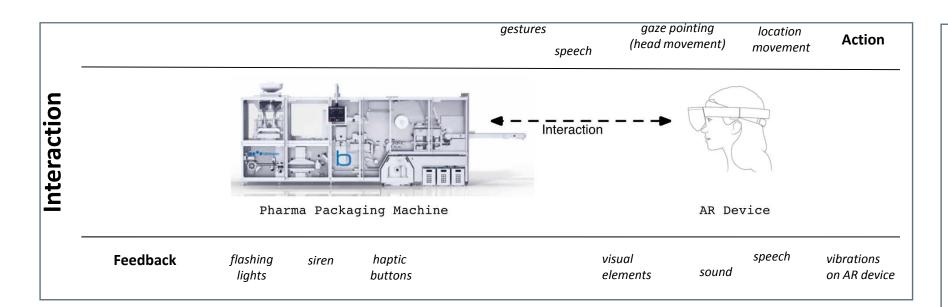
Relevant CS should be describable and assessable (b - e)

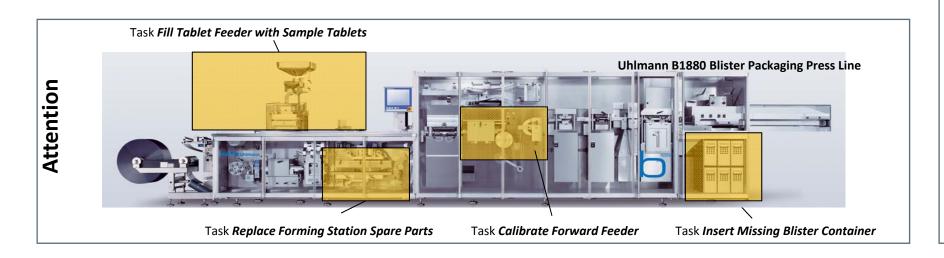
Requires sensor data integration

Core concept: **Context-aware Process Injection** ⇒ Injection specifications (f) control changes of running process instances (h) based on evaluated CS

N. Mundbrod, G. Grambow, J. Kolb, M. Reichert (2015) *Context-Aware Process Injection: Enhancing Process Flexibility by Late Extension of Process Instances*. In: CoopIS 2015, LNCS 9415, pp. 127-145.

#### Smart Process Guidance with AristaFlow BPM Suite: Interaction, Attention, Mapping



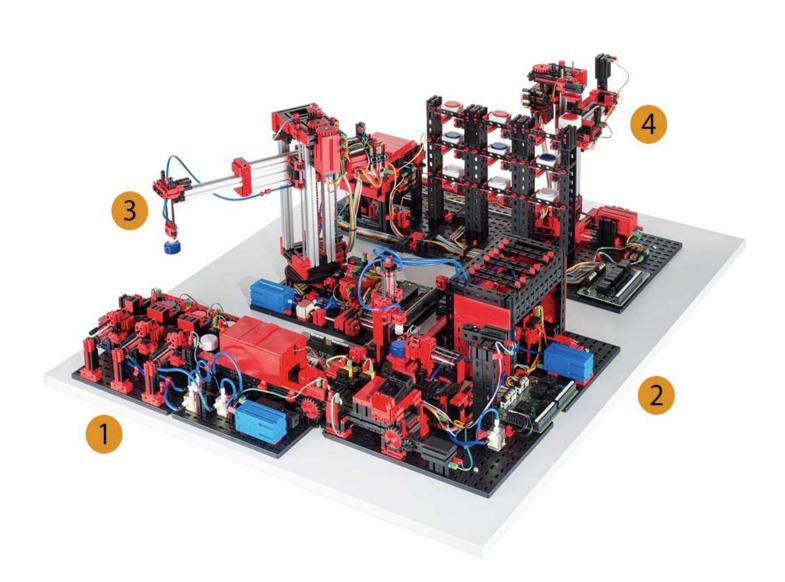


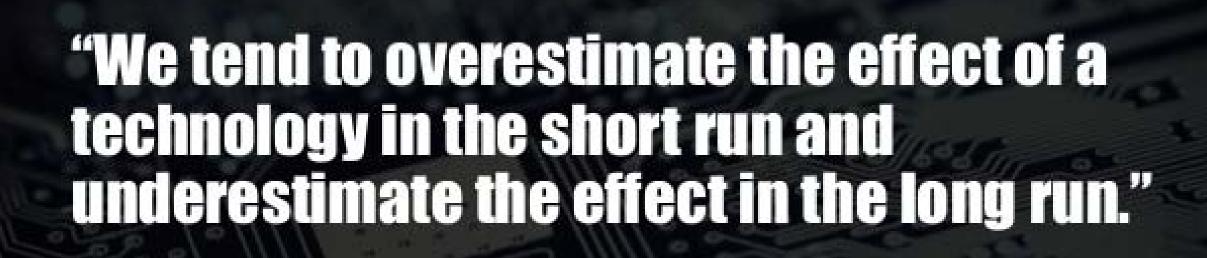
# Detection & Tracking Additional Information

- Mapping physical objects (i.e. machine parts) to virtual counterparts from the context graph
- Enables AR device to present the additional digial information in an AR view or to automatically change configuration settings of a machine to fit the currently built-in format part
- Shall enable precise interactions and proper attention guidance
- Marker-based (e.g., QR code) vs. markerless object detection & tracking



#### The DBIS Factory – Exploring Cyber-Physical Processes in the Lab





AMARA'S LAW

# Large Process Structures & Process Coordination

#### **Large Process Structures & Process Coordination**

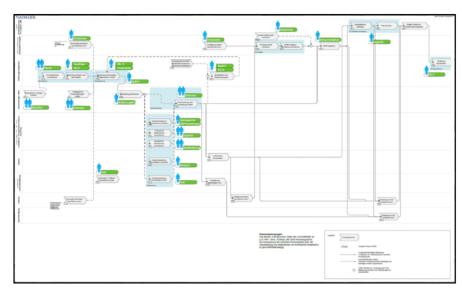
#### **The Current Situation in many Companies**

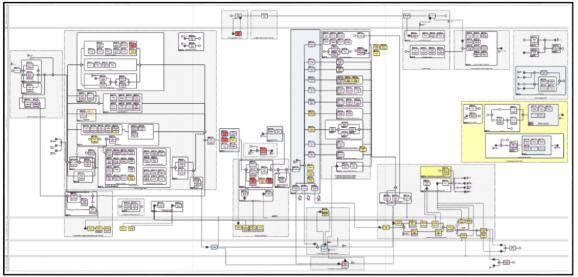
#### **Business Level**

Model created by domain expert

Model created by IT expert

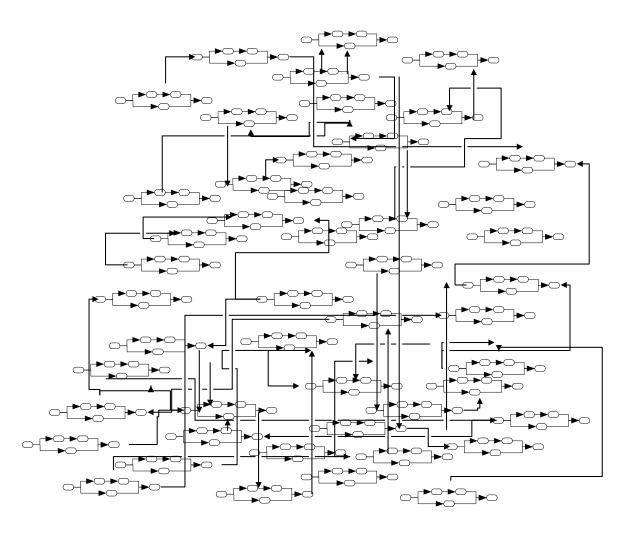
IT Level

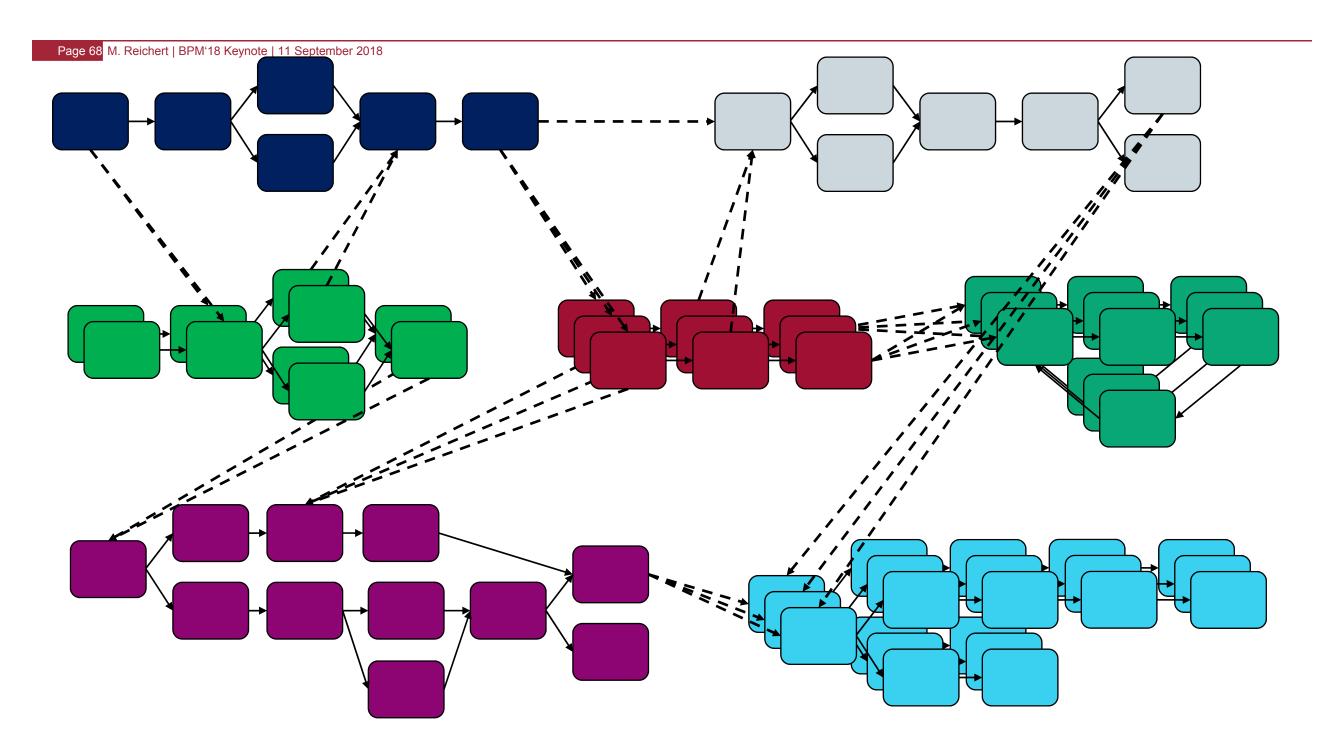




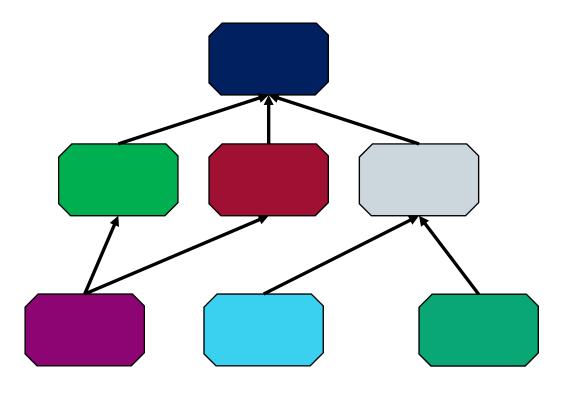
#### **Large Process Structures & Process Coordination**

**Challenge: Coordinate Execution of Multiple Interrelated Small Processes** 

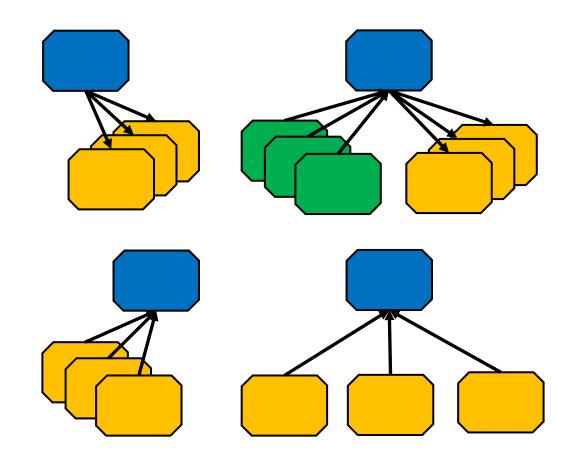




#### **Relational Process Structure**



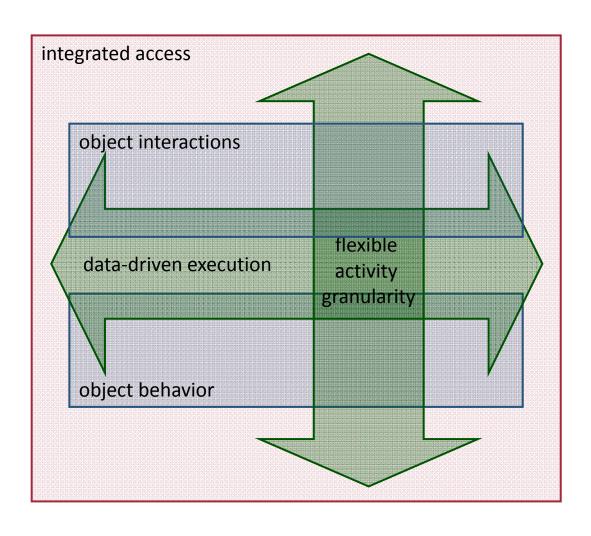
#### **Semantic Relationships**



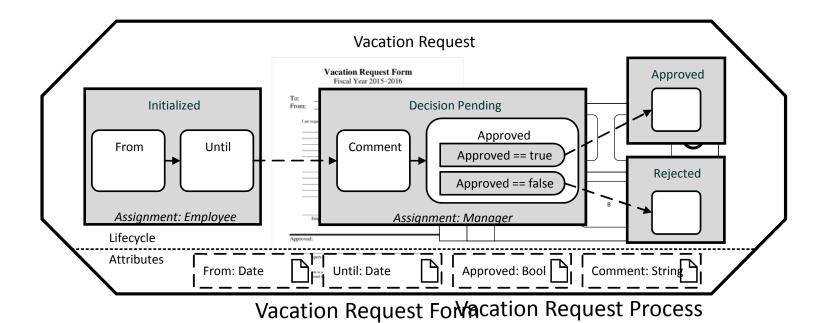
Captures process types and their structural relations

Describes inherent patterns in the coordination of processes

## The PHILharmonicFlows Approach An Object-Centric Approach to BPM



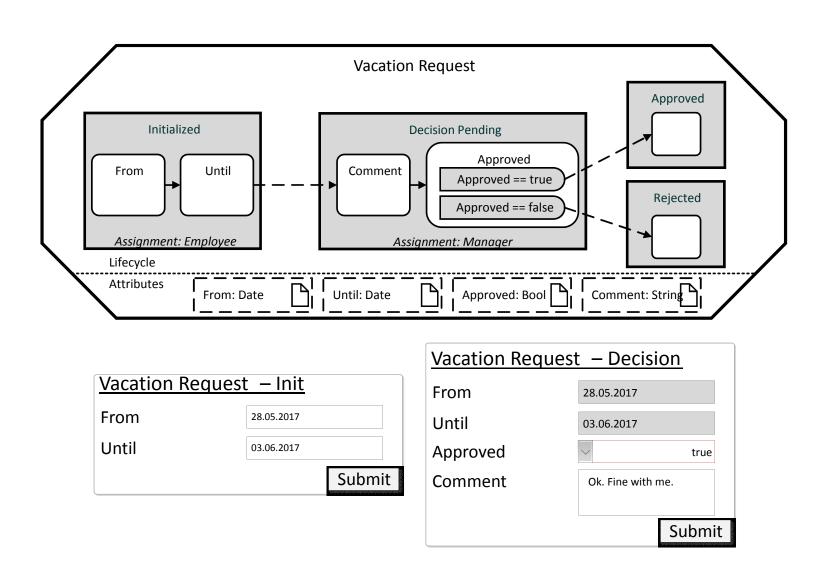
### The PHILharmonicFlows Approach Object Lifecycle Process: Modeling



(real-world business object)

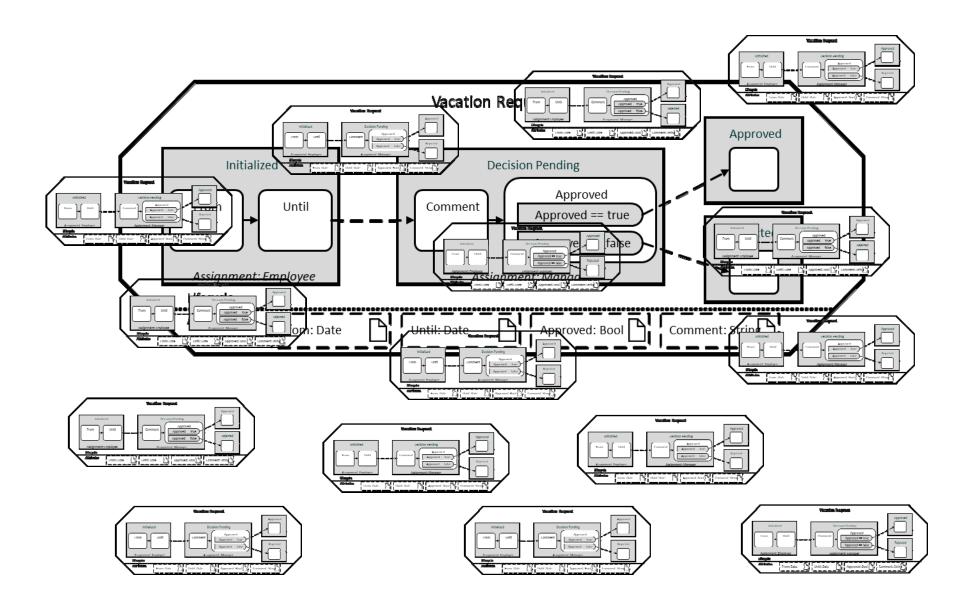
#### The PHILharmonicFlows Approach

#### **Object Lifecycle Process: Execution**

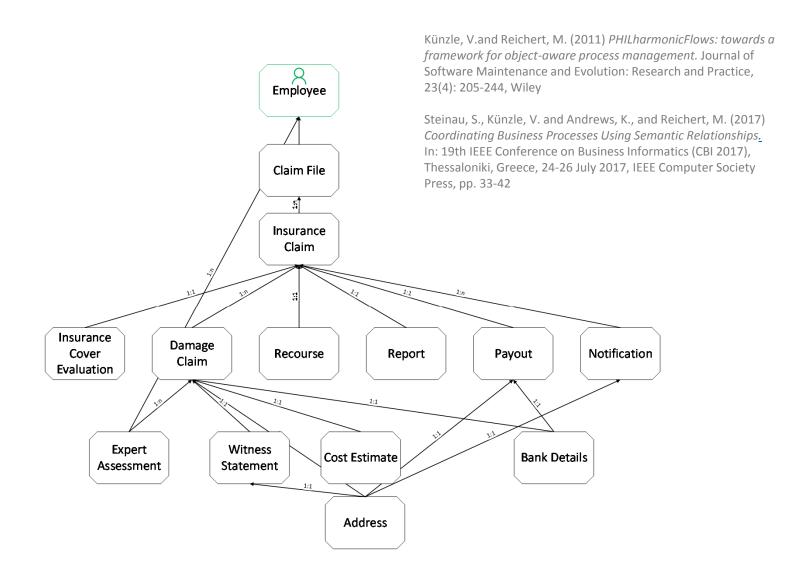


# The PHILharmonicFlows Approach

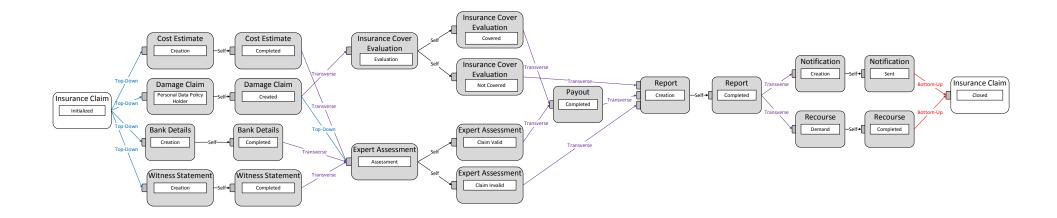
**Object Lifecycle Process: Execution** 



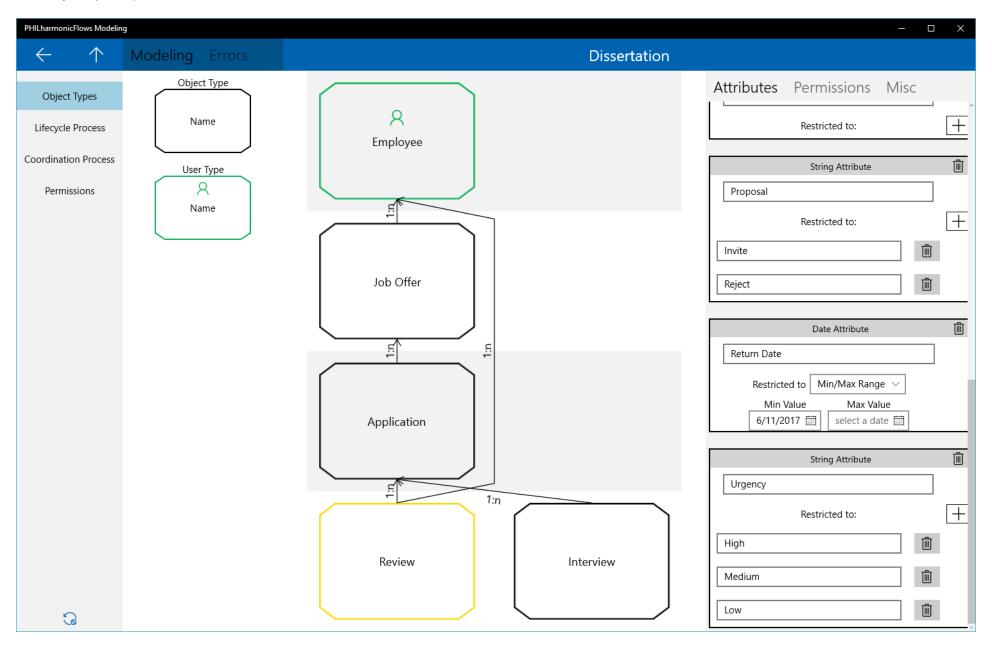
# The PHILharmonicFlows Approach Semantic Relationships



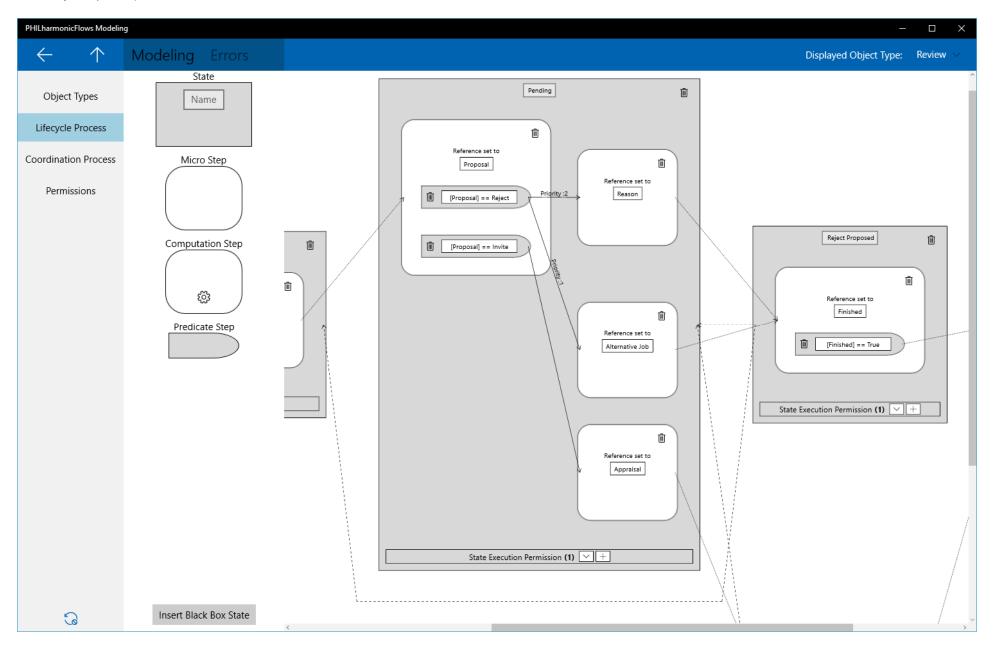
# The PHILharmonicFlows Approach Coordination Process



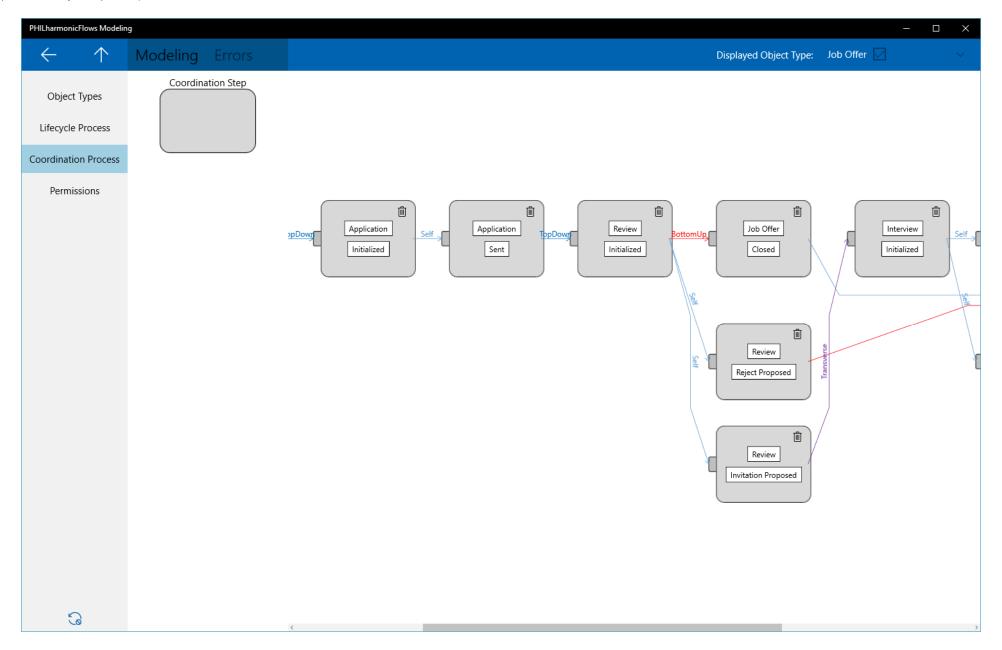
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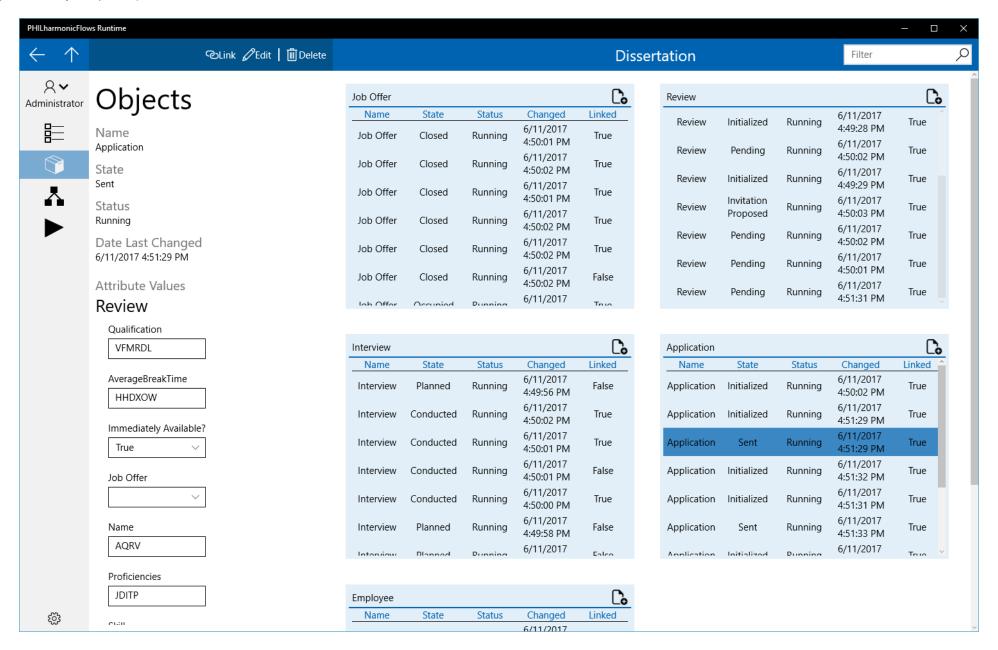


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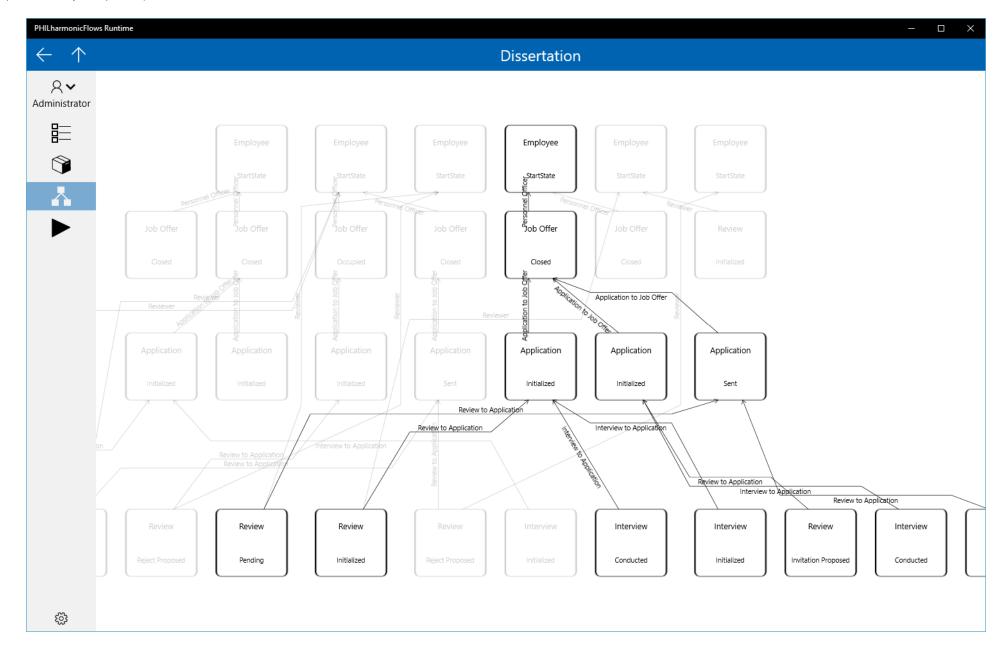


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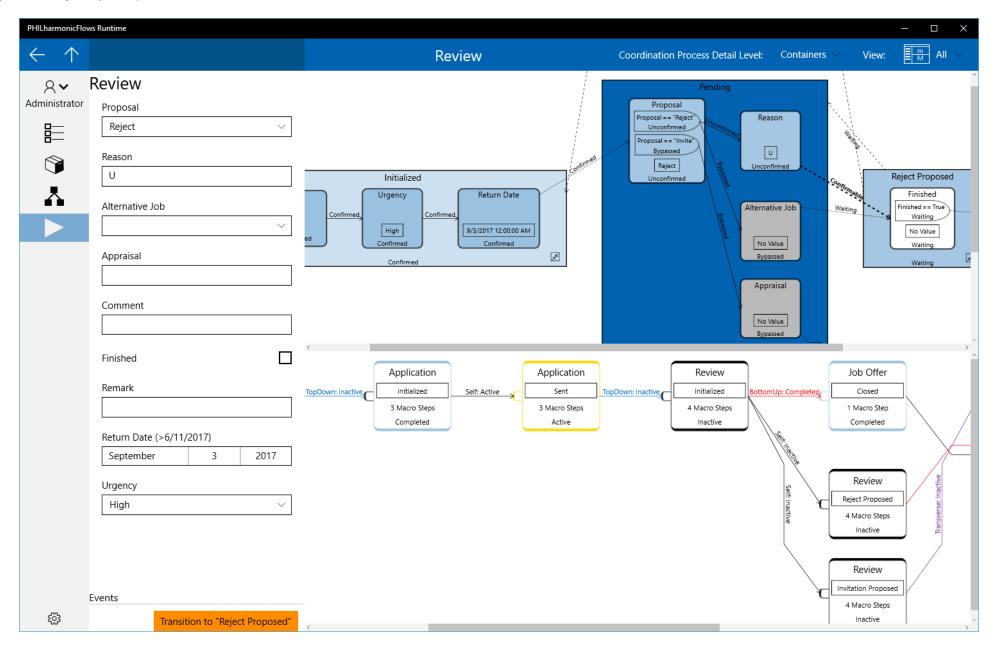
PHILharmonicFlows Runtime					– 🗆 ×
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<b>X</b>	-3970306653706878424	Review	Reject Proposed	6/11/2017 4:55:26 PM	<b>✓</b>
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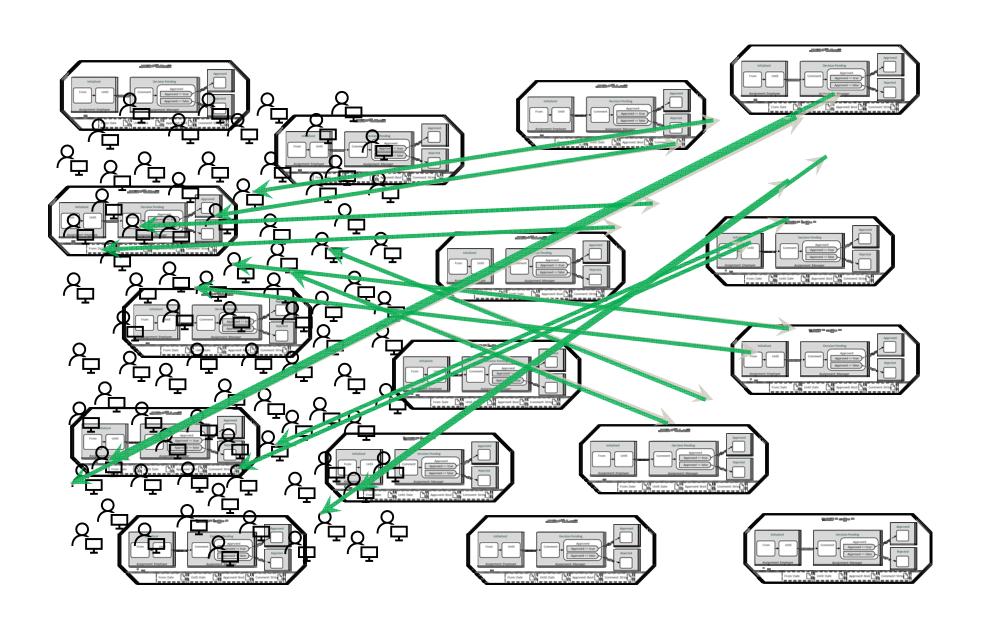
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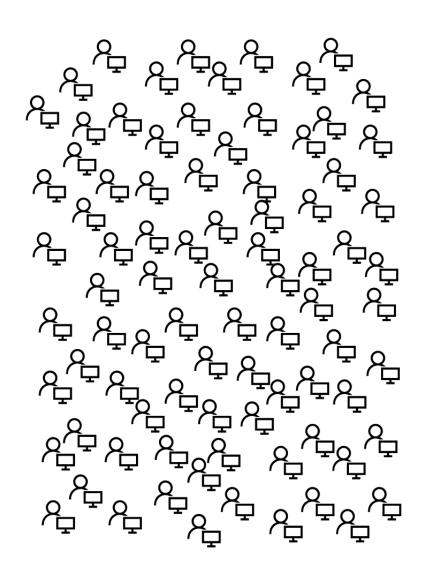
# The PHILharmonicFlows Approach

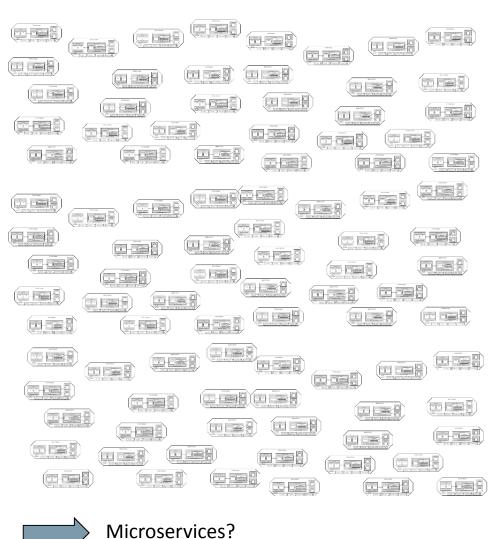
### **Are Scalable Object-Aware Processes Technically Feasible?**



## The PHILharmonicFlows Approach

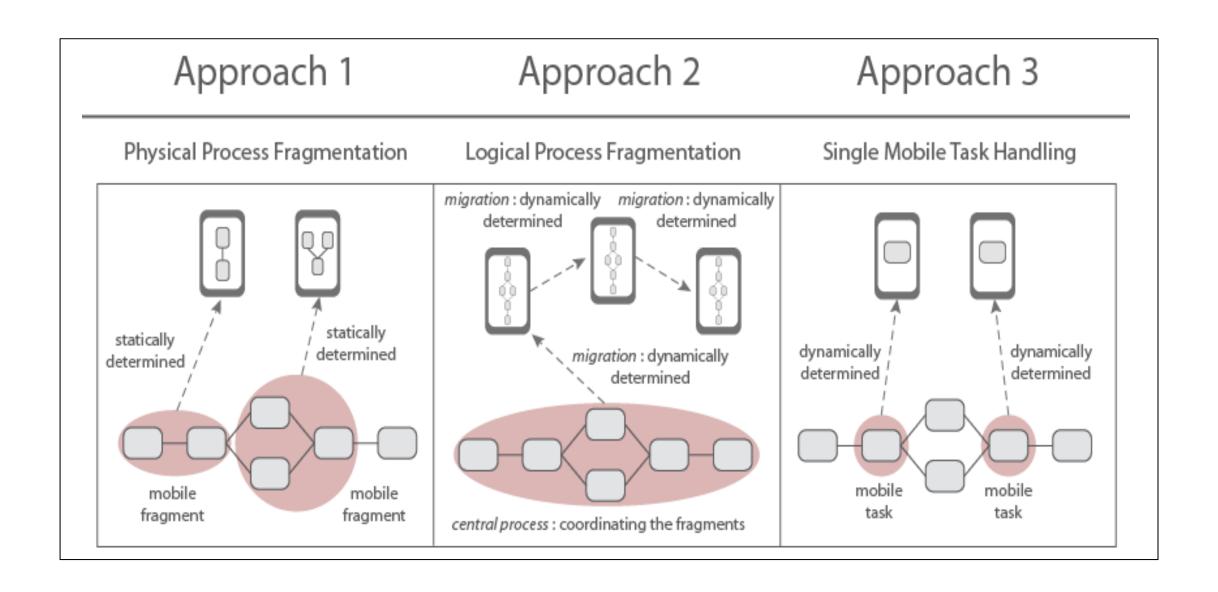
#### **Are Scalable Object-Aware Processes Technically Feasible?**

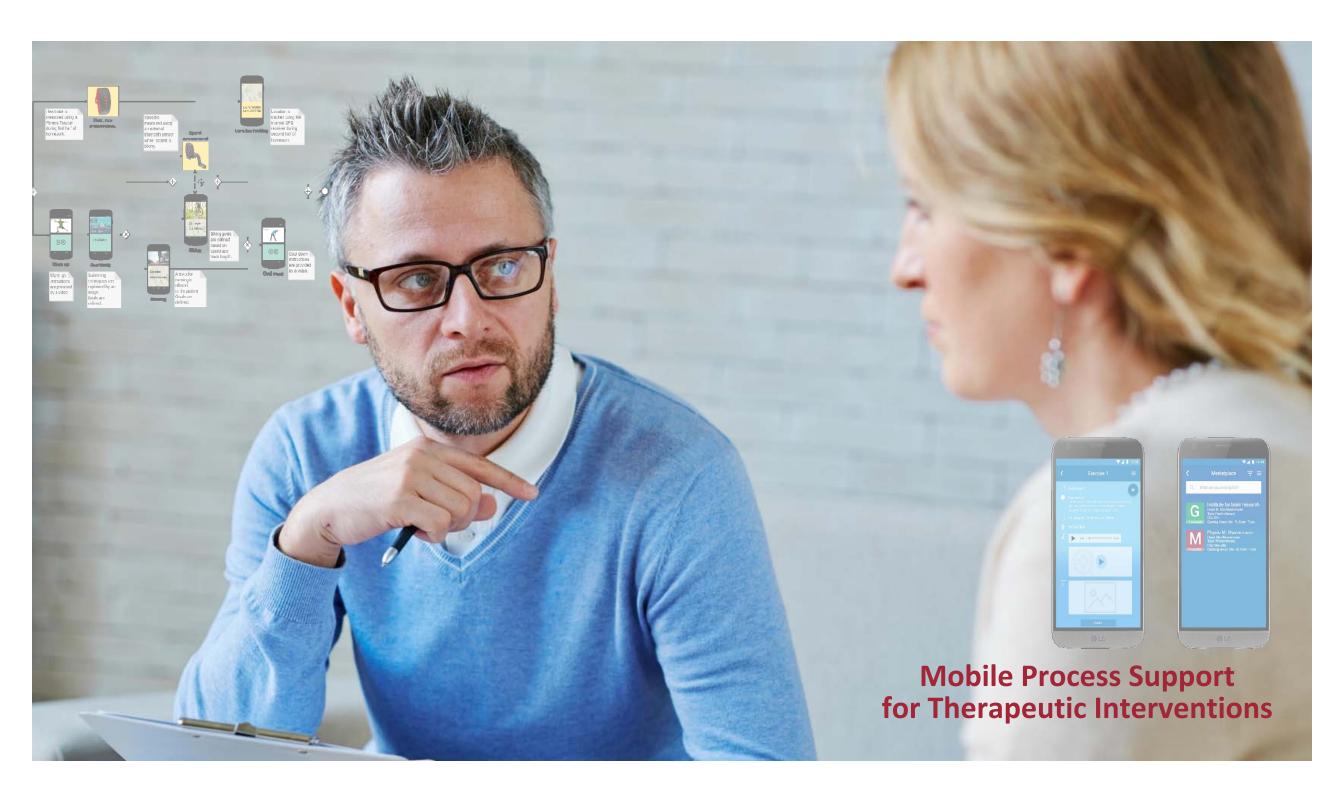




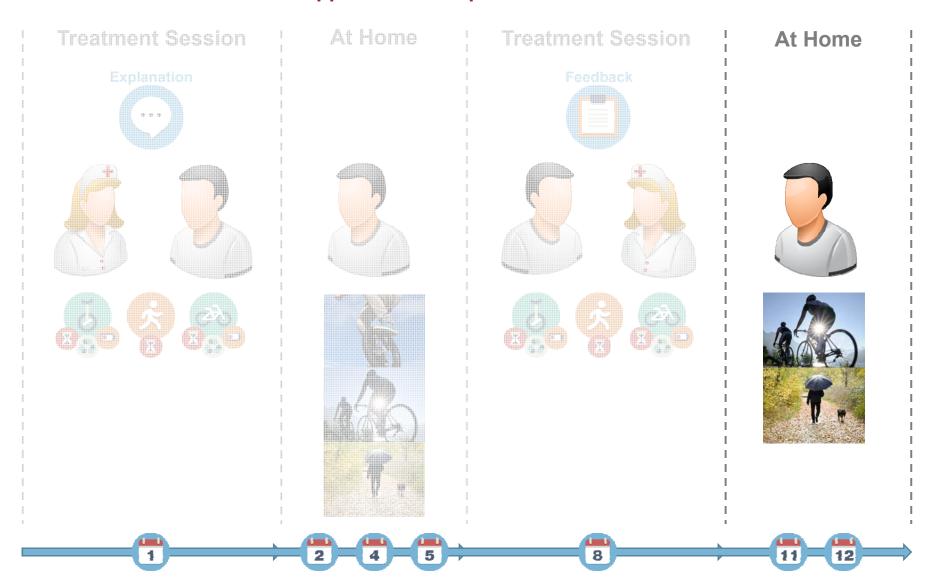


#### **Scenarios**

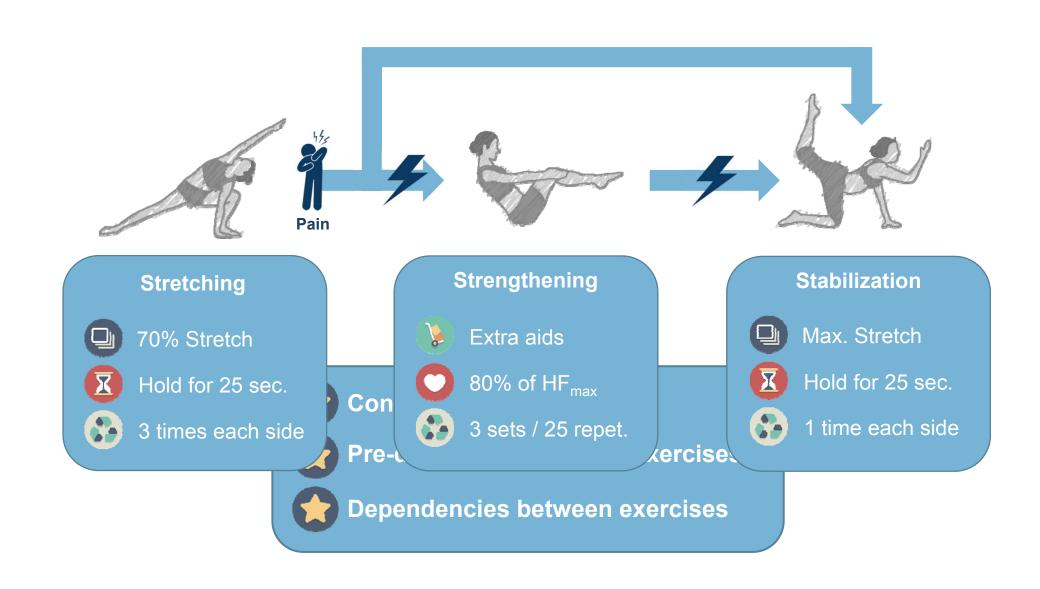




#### **Mobile Process Support for Therapeutic Interventions: Motivation**



**Mobile Process Support for Therapeutic Interventions: Homework Characteristics** 



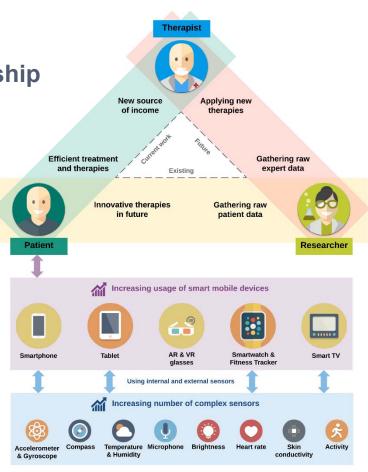
**Mobile Process Support for Therapeutic Interventions: Key Points** 



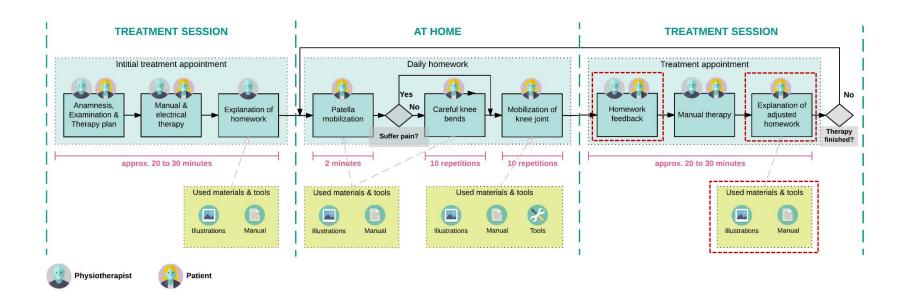


- **Expectations & Opportunities**
- Integration of Smart Mobile Devices
- Use of internal and external Sensors

New Concepts & Methods



#### **Mobile Process Support for Therapeutic Interventions: Rehab Traninig**

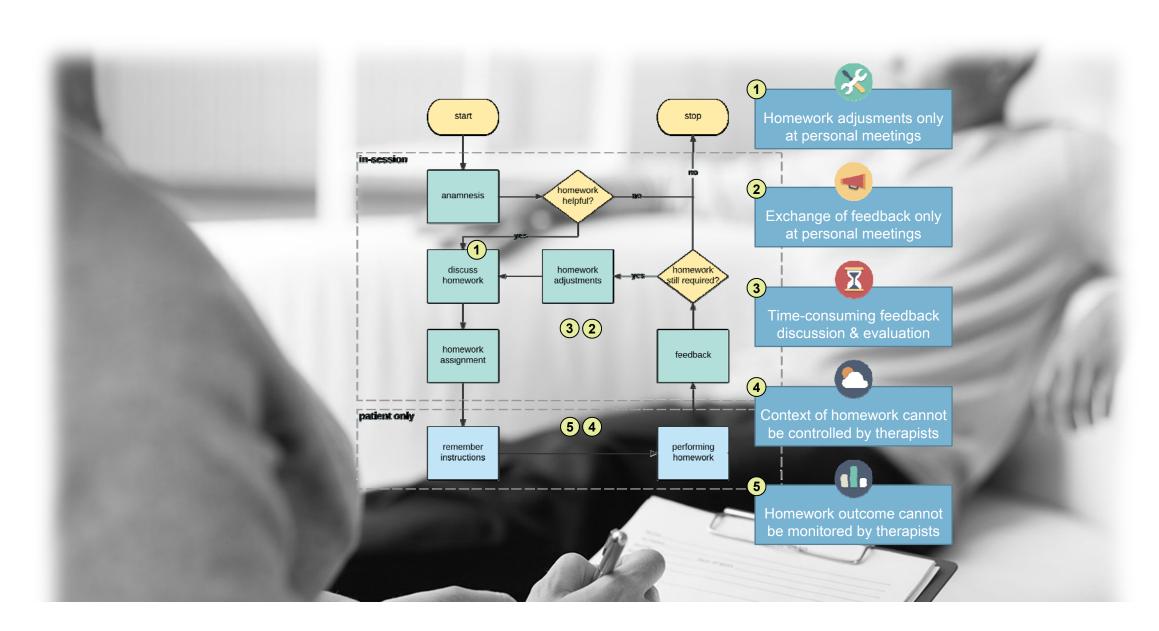




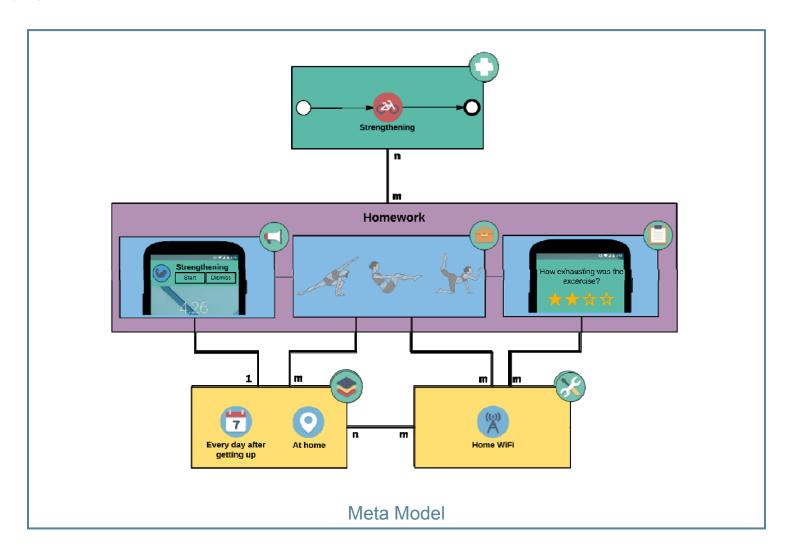
**Example: Follow-up Treatment after Cruciate Ligament Reconstruction** 



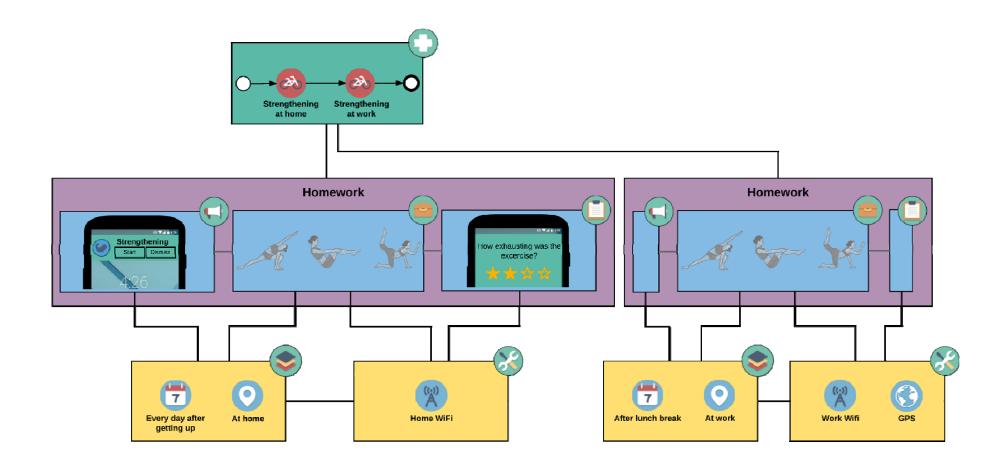
**Mobile Process Support for Therapeutic Interventions: Common Homework Application Procedure** 



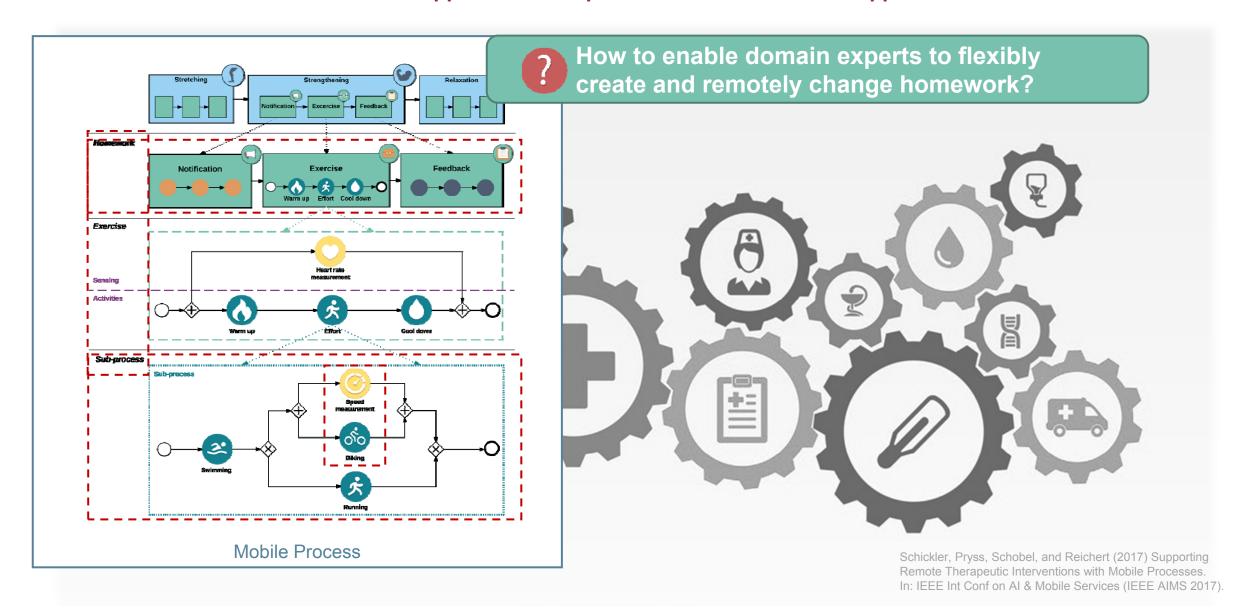
# Meta Model



# Model

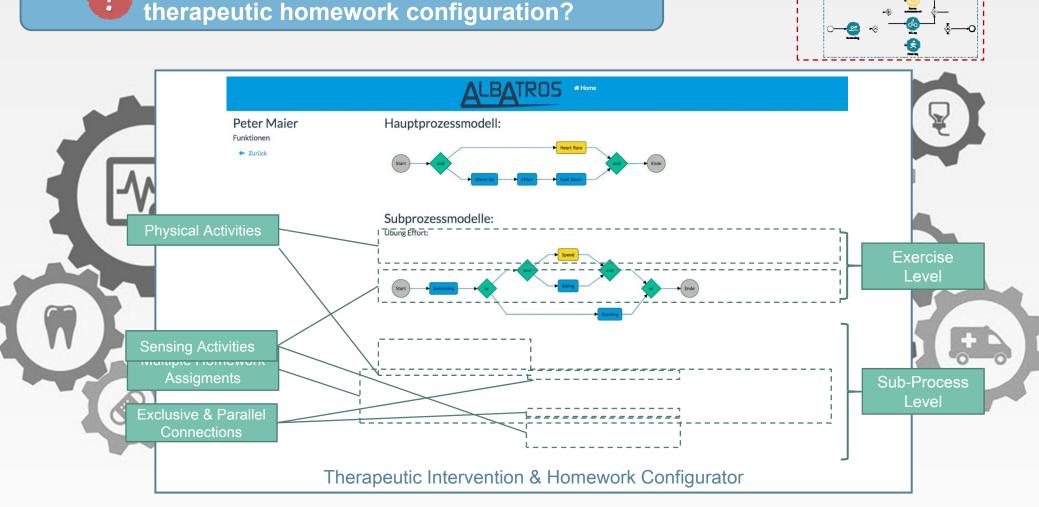


#### **Mobile Process Support for Therapeutic Interventions: Basic Approach**



**Mobile Process Support for Therapeutic Interventions: Modeling & Configuration** 

**?** How to assist domain experts during therapeutic homework configuration?

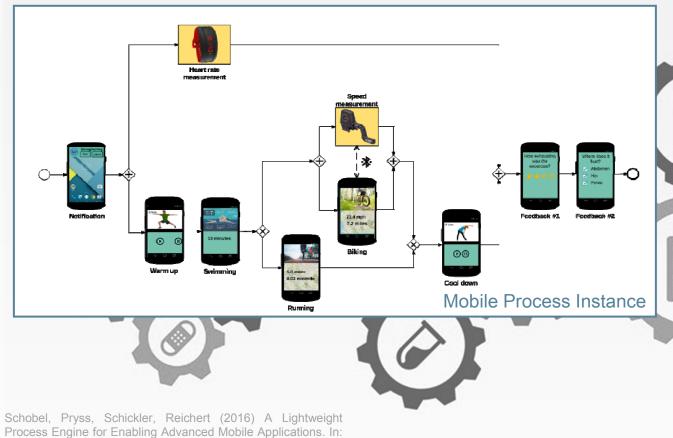


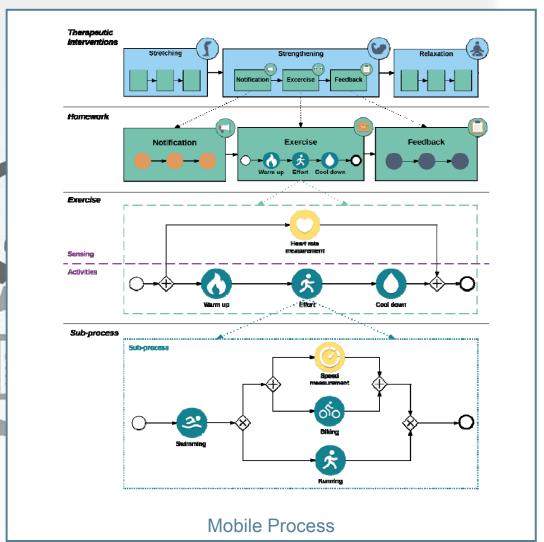
CoopIS 16, LNCS 10033, Springer, pp. 552-69.

#### **Mobile Processes**

#### **Mobile Process Support for Therapeutic Interventions: Execution**

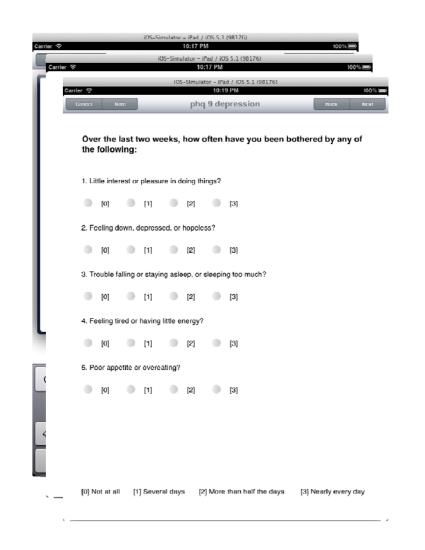
How to realize appropriate monitoring and feedback concepts for therapeutic homework?

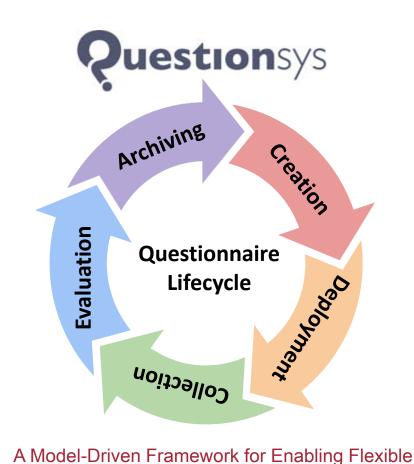




#### Mobile Data Collection – The QuestionSys Framework

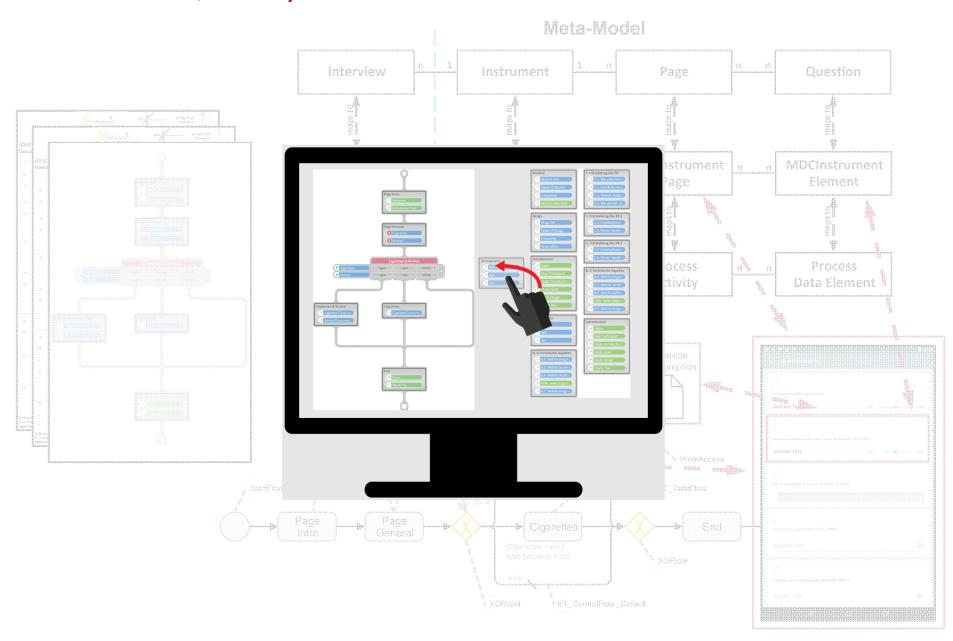






and Robust Mobile Data Collection Applications

## The QuestionSys Framework: Mobile Data Collection Instruments



#### The QuestionSys Framework: Mobile Data Collection Instruments

