

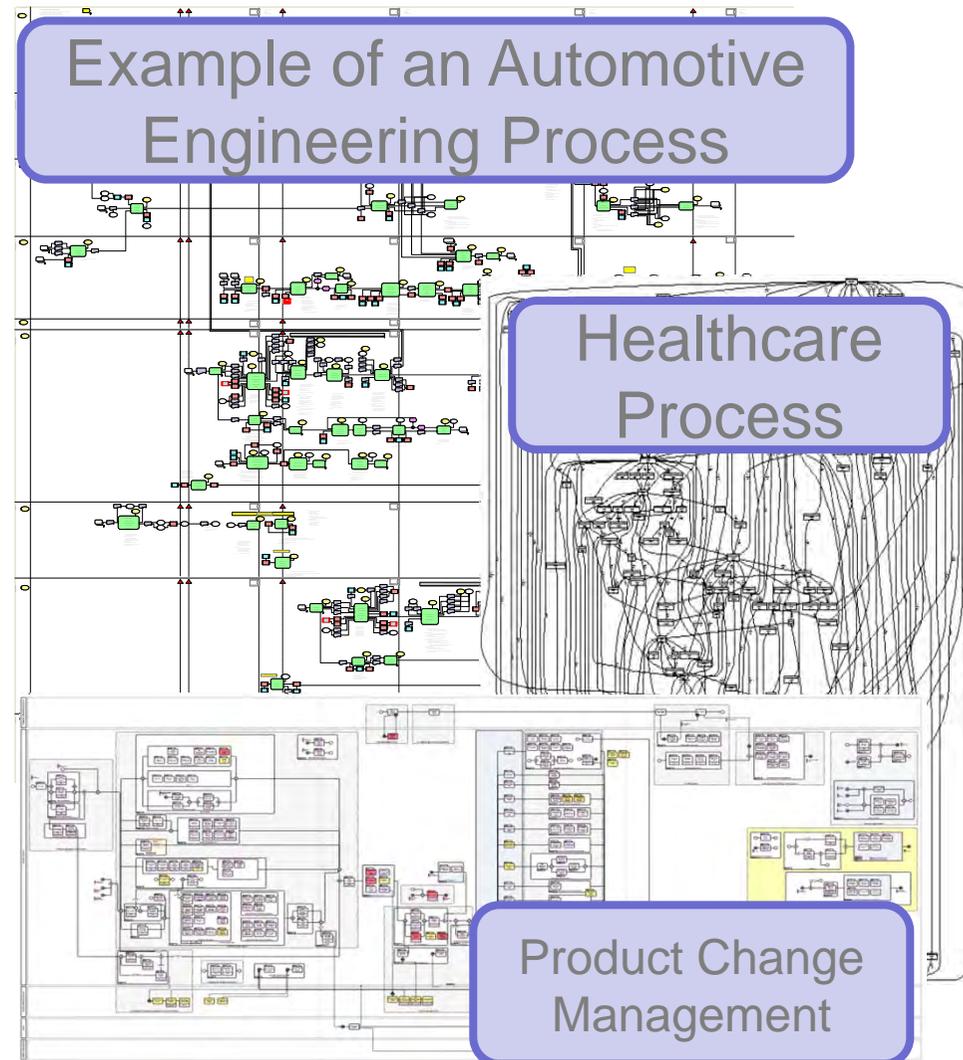
From Theory to Practice – Transferring Innovative BPM Research to Industrial Practice

Manfred Reichert



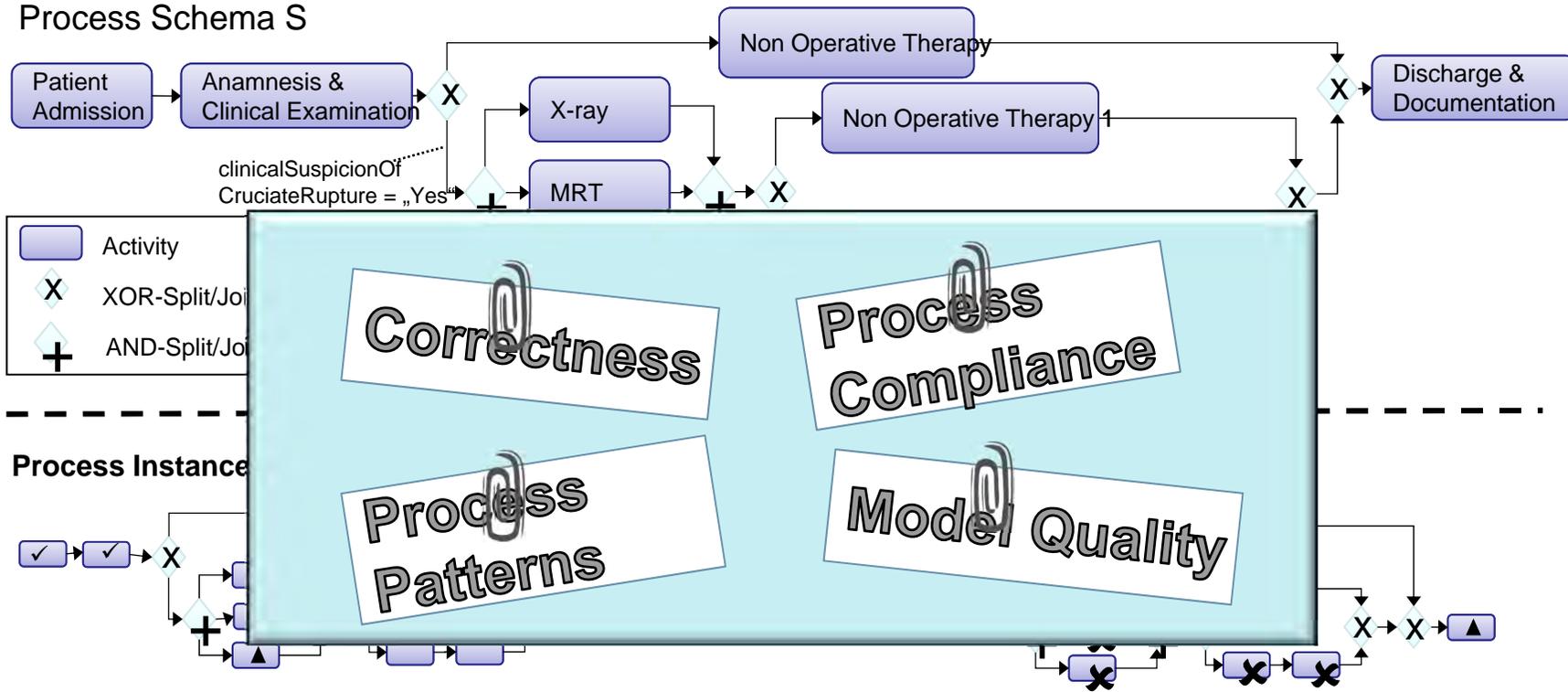
Introduction

- ❑ Processes can become very large and complex
- ❑ Thousands of concurrently executed process instances
- ❑ High need for flexibility in all phases of the process lifecycle
- ❑ Support for application integration is fundamental
- ❑ Correctness and robustness are crucial features of any process-aware information systems
- ❑ Integrated support of all phases of the process lifecycle required



Introduction: PAIS Build-Time

Process Schema S



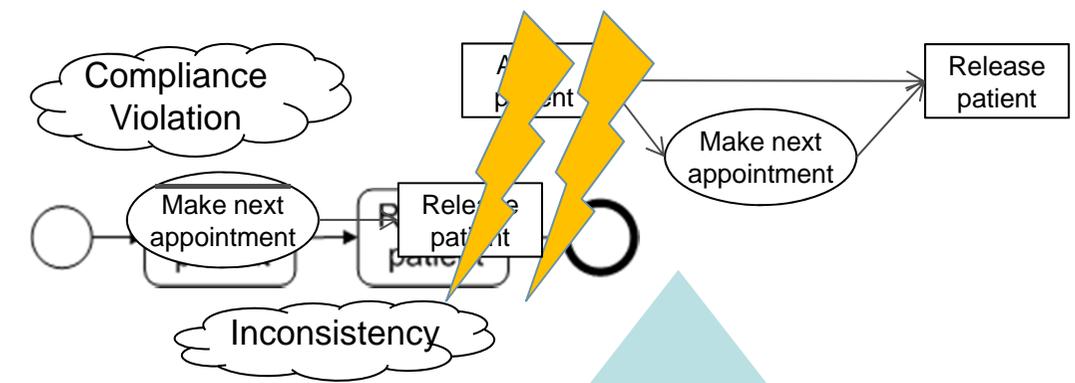
Execution Trace:

$\sigma_1 = \langle \text{„Patient Admission“}, \text{„Anamnesis & Clinical Examination“}, \text{„X-ray“} \rangle$

Execution Trace:

$\sigma_2 = \langle \text{„Patient Admission“}, \text{„Anamnesis & Clinical Examination“}, \text{„Non Operative Therapy“} \rangle$

Activity States: ▲ Activated ✓ Completed ✗ Skipped

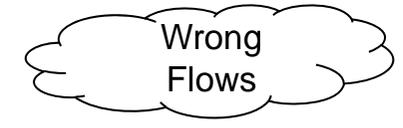
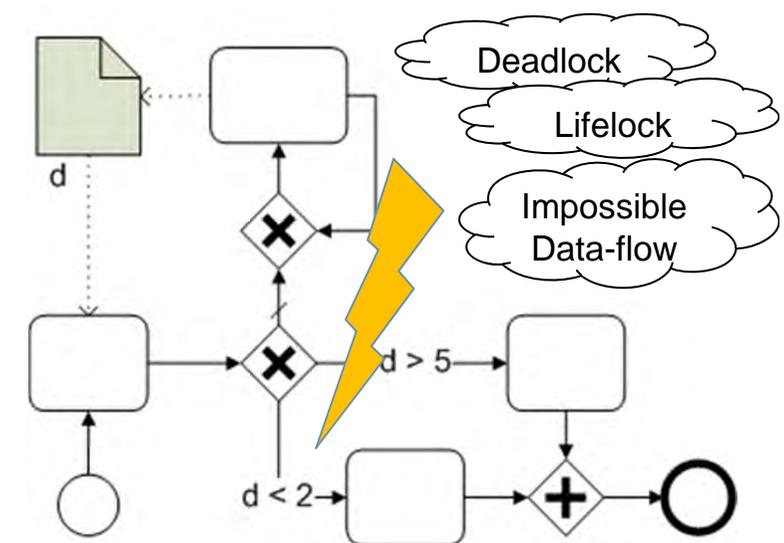


Semantic Correctness
(Business Process Compliance)

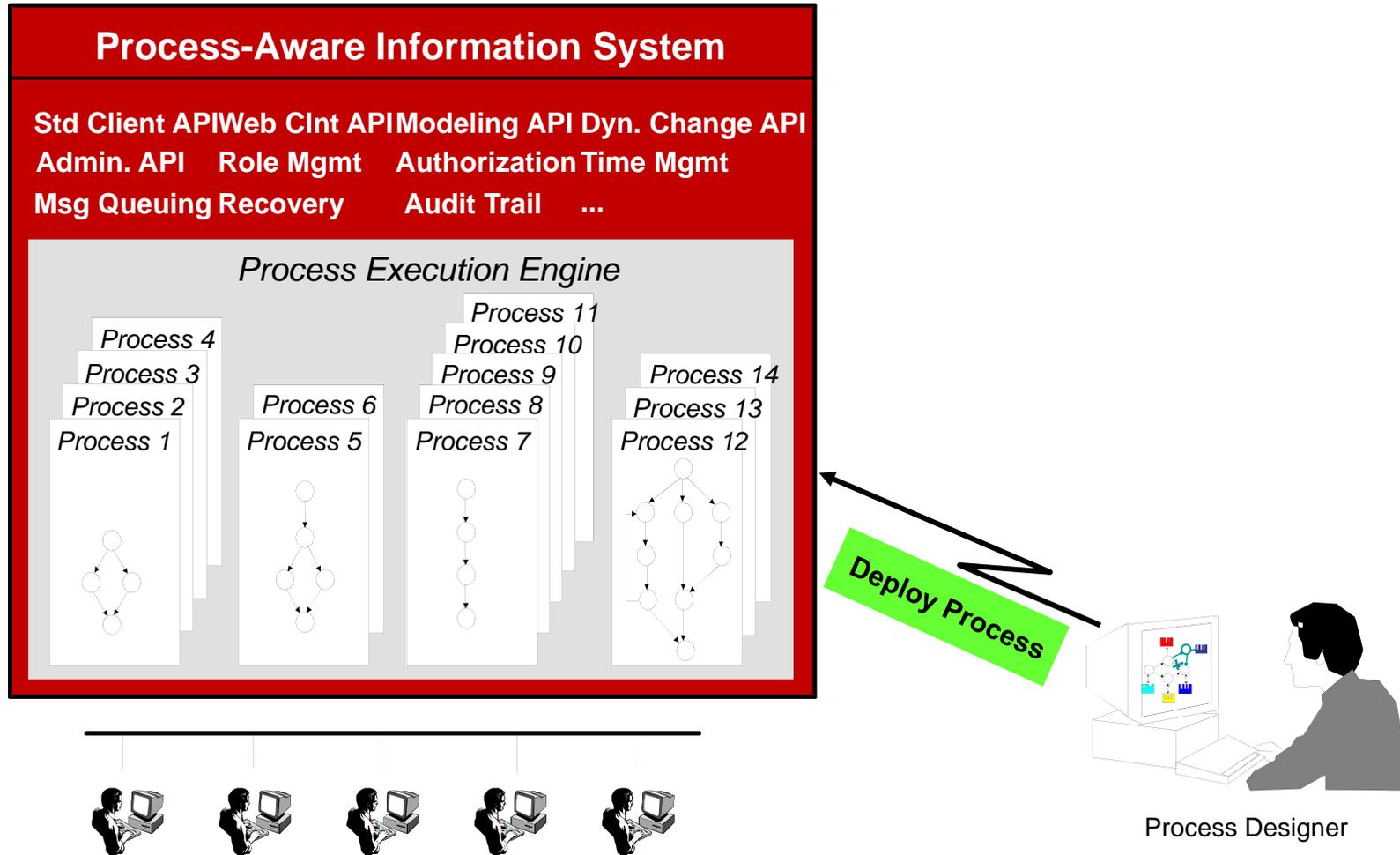
Behavioral Correctness
(Soundness)

Syntactical Correctness

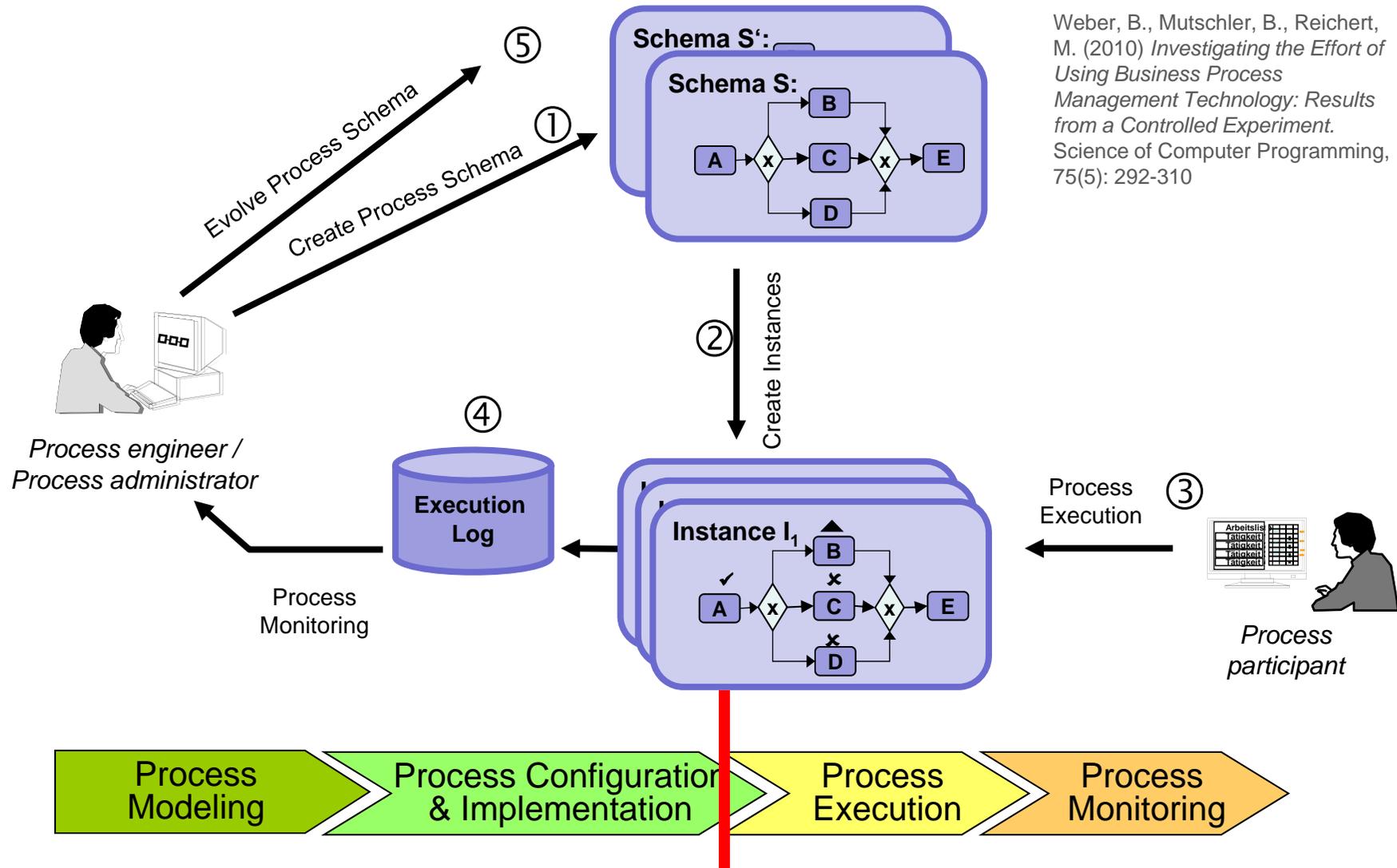
PAIS: Levels of Correctness



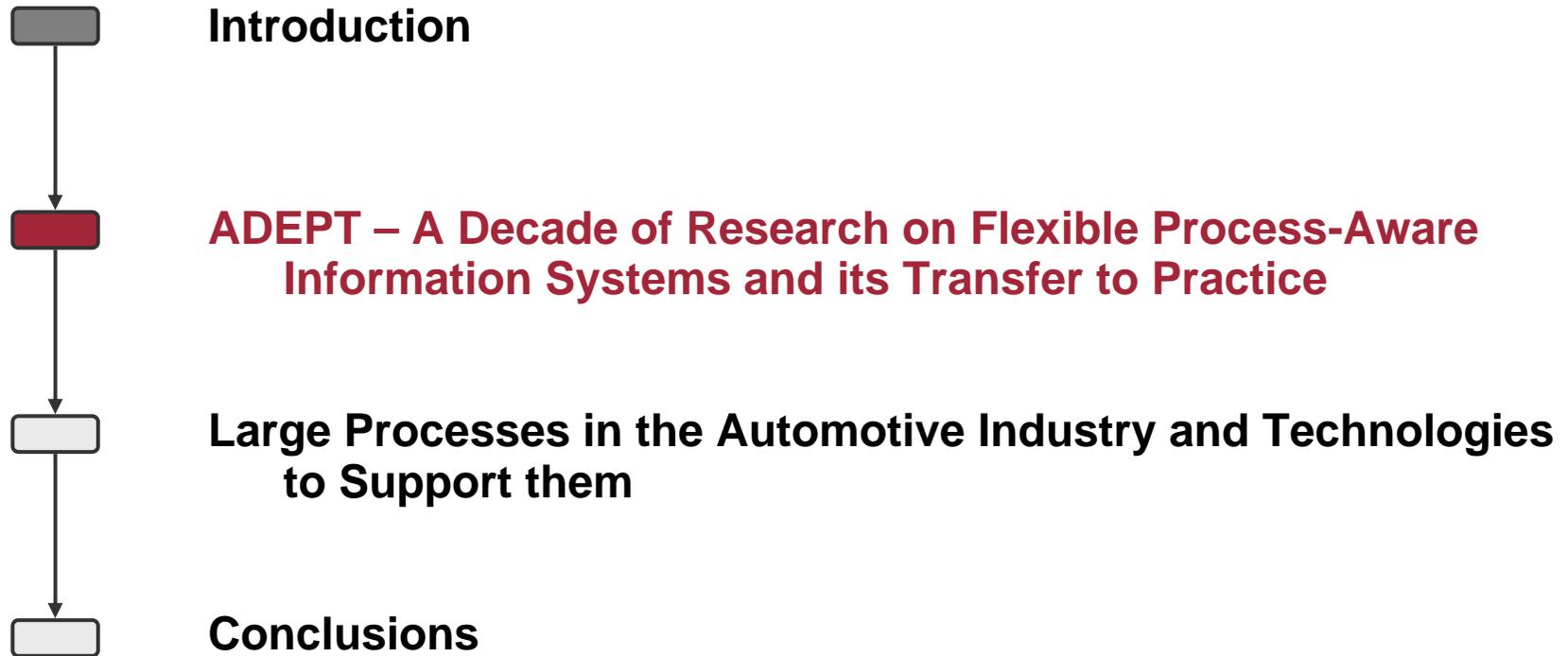
Introduction: PAIS Run-Time



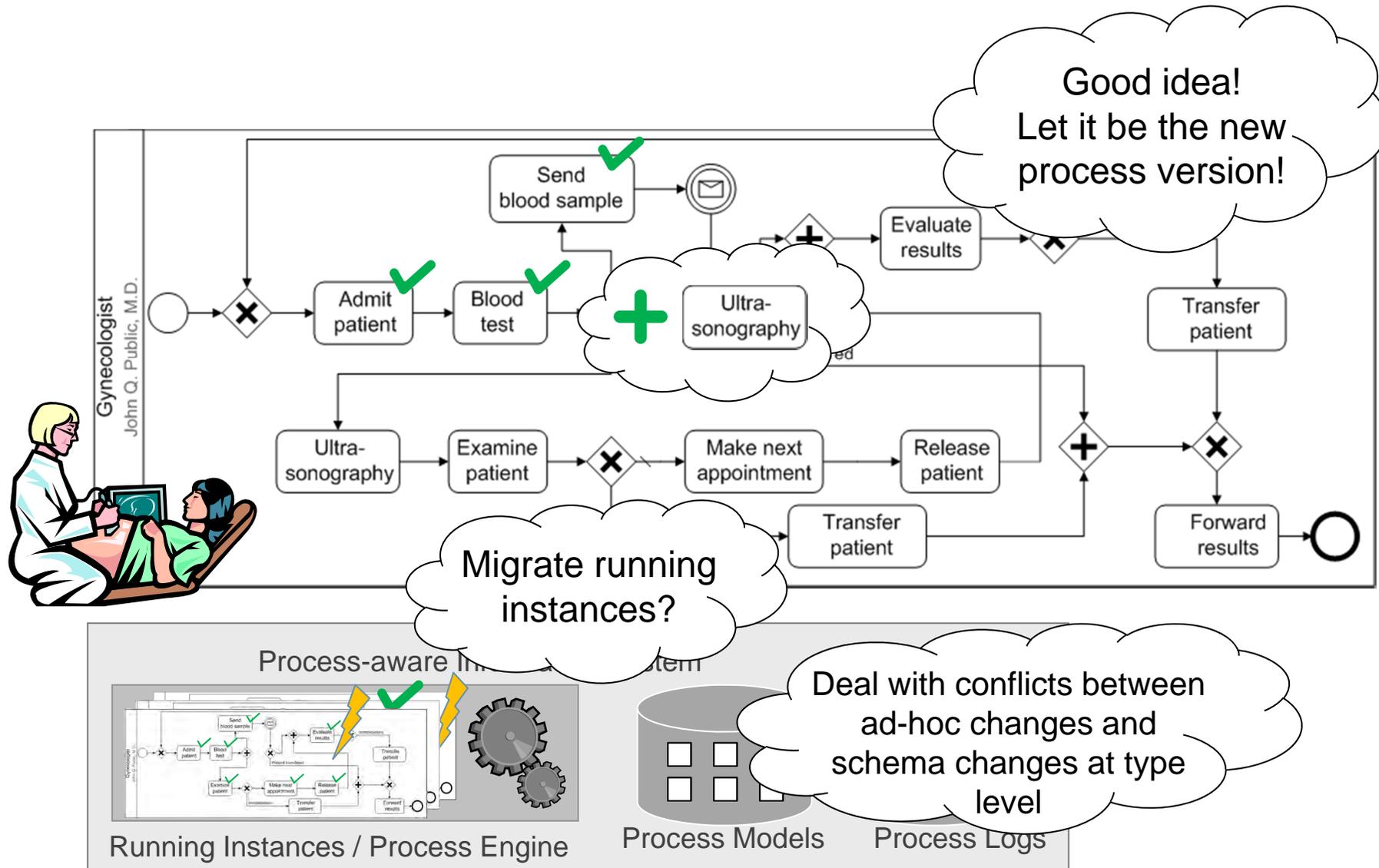
Introduction: PAIS Lifecycle



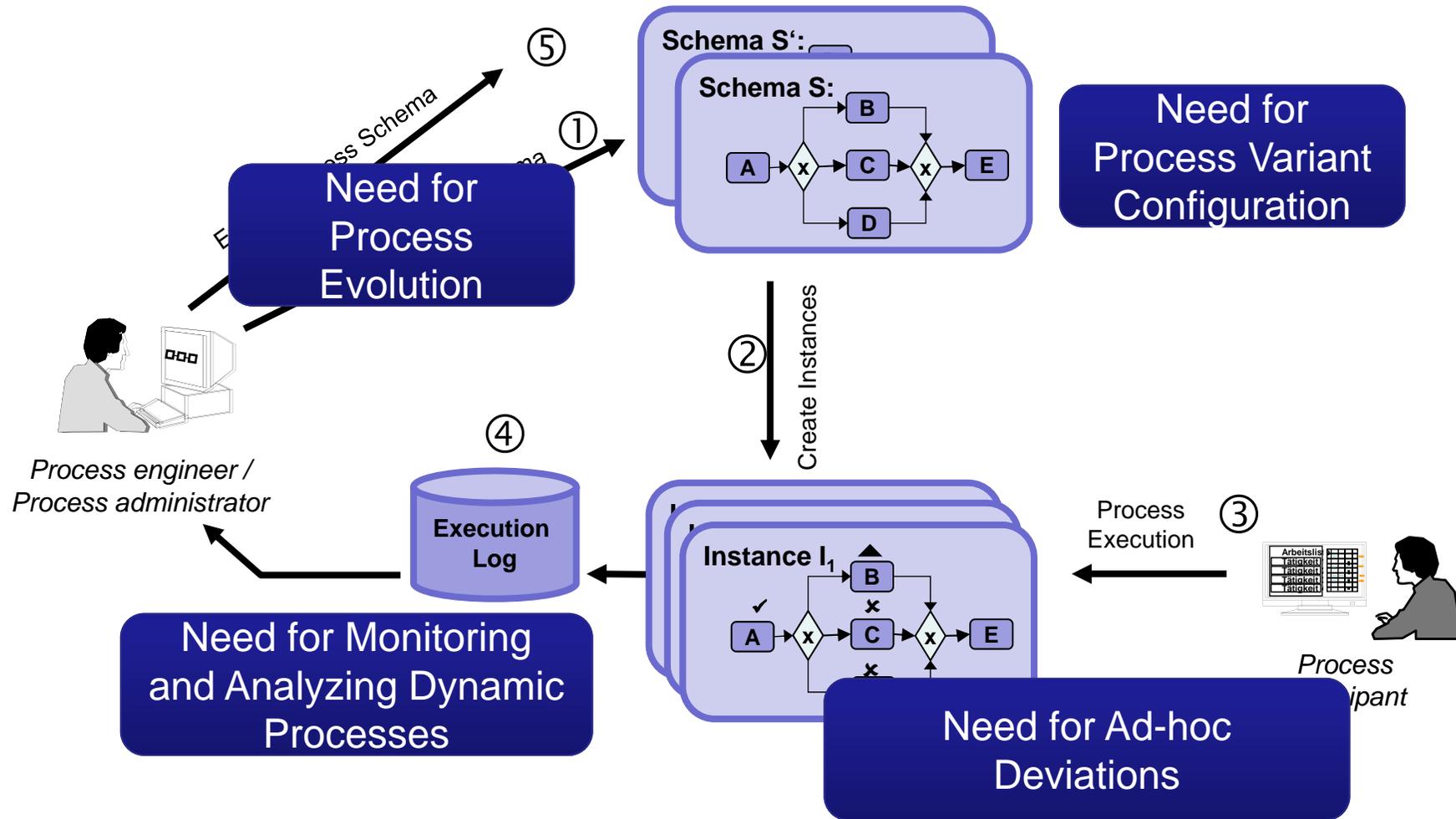
Weber, B., Mutschler, B., Reichert, M. (2010) *Investigating the Effort of Using Business Process Management Technology: Results from a Controlled Experiment*. Science of Computer Programming, 75(5): 292-310



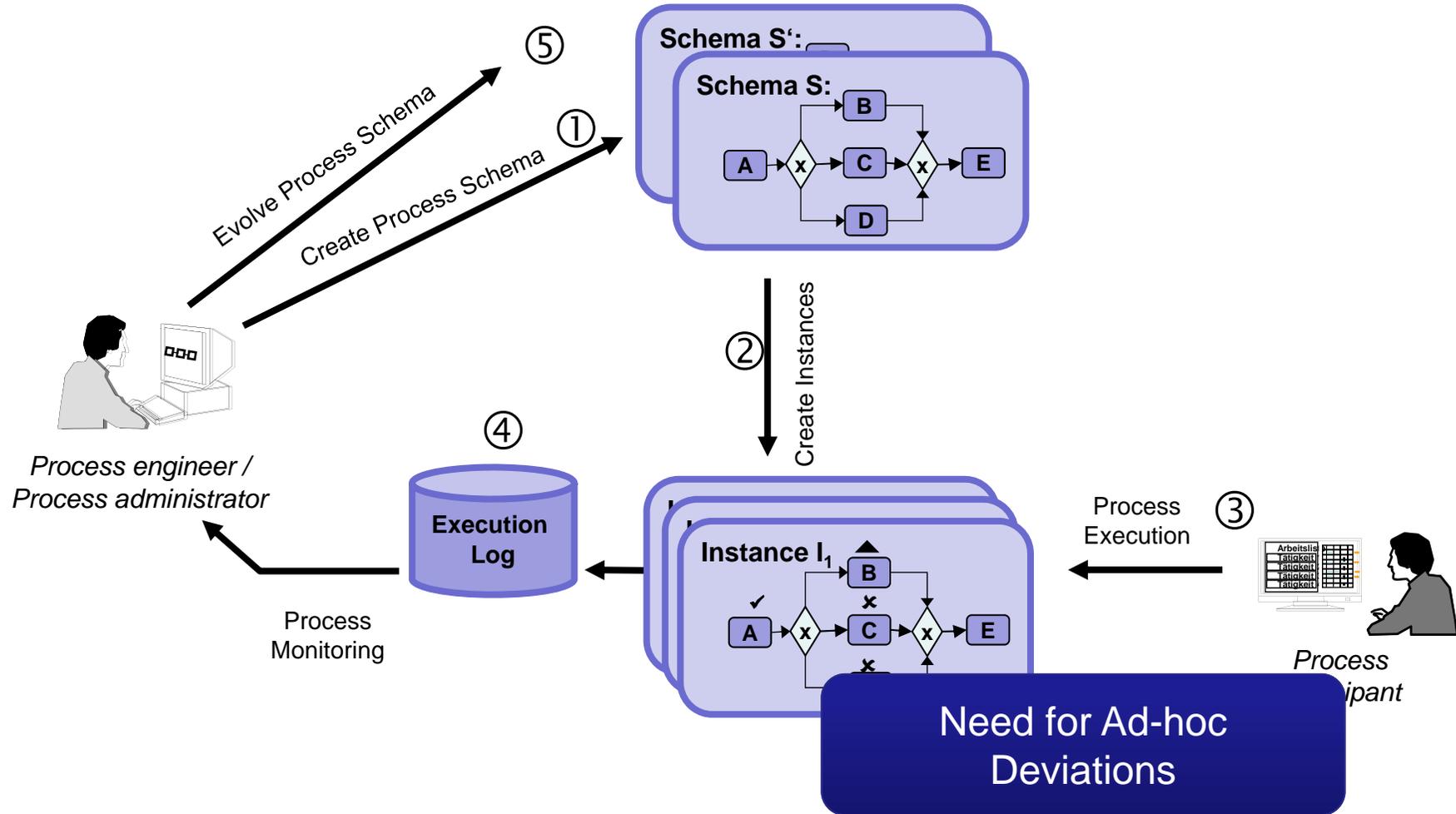
ADEPT: Challenges



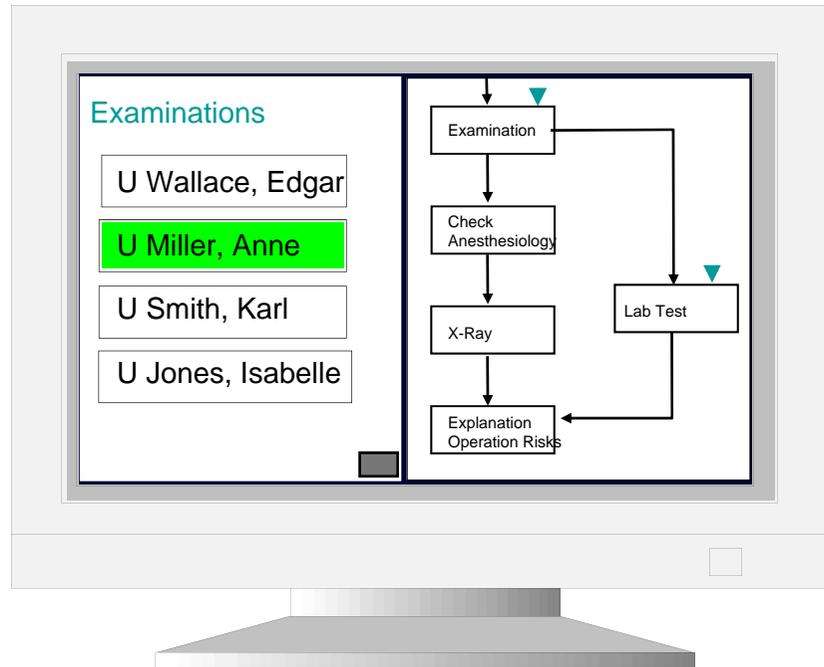
ADEPT: Challenges



ADEPT: Challenges



ADEPT: Ad-hoc Changes



The Users' View

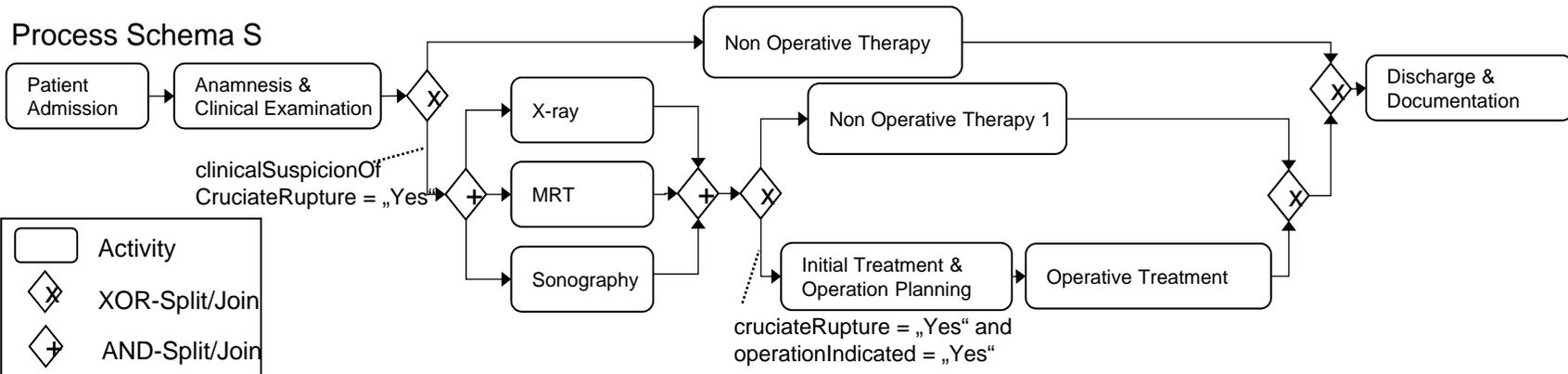


ADEPT: Ad-hoc Changes

System's View

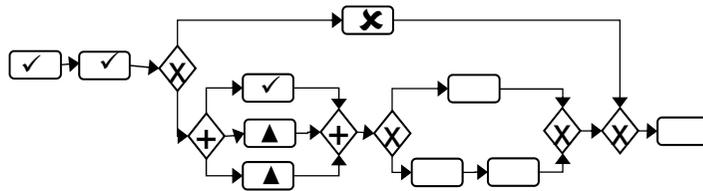
Process Type Level

Process Schema S



Process Instance Level

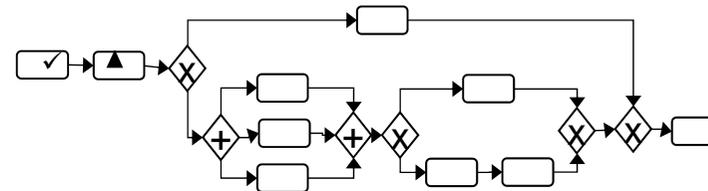
Process Instance I1



Execution Trace:

$\sigma_1 = \langle \text{„Patient Admission“}, \text{„Anamnesis \& Clinical Examination“}, \text{„X-ray“} \rangle$

Process Instance I2



Execution Trace:

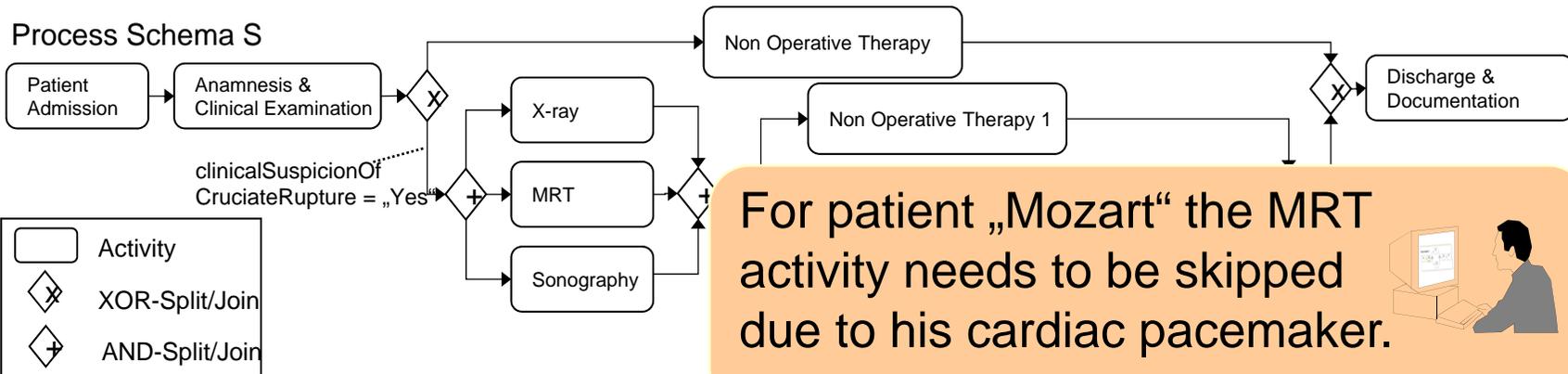
$\sigma_2 = \langle \text{„Patient Admission“} \rangle$

ADEPT: Ad-hoc Changes

System's View

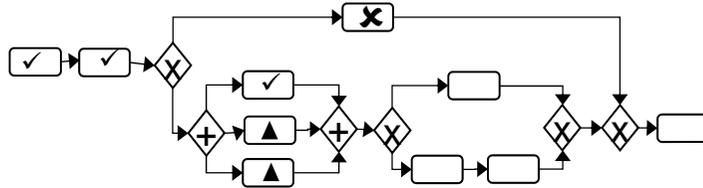
Process Type Level

Process Schema S



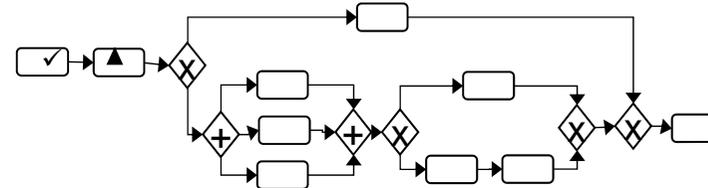
Process Instance Level

Process Instance I1



Execution Trace:
 $\sigma_1 = \langle \text{„Patient Admission“}, \text{„Anamnesis \& Clinical Examination“}, \text{„X-ray“} \rangle$

Process Instance I2



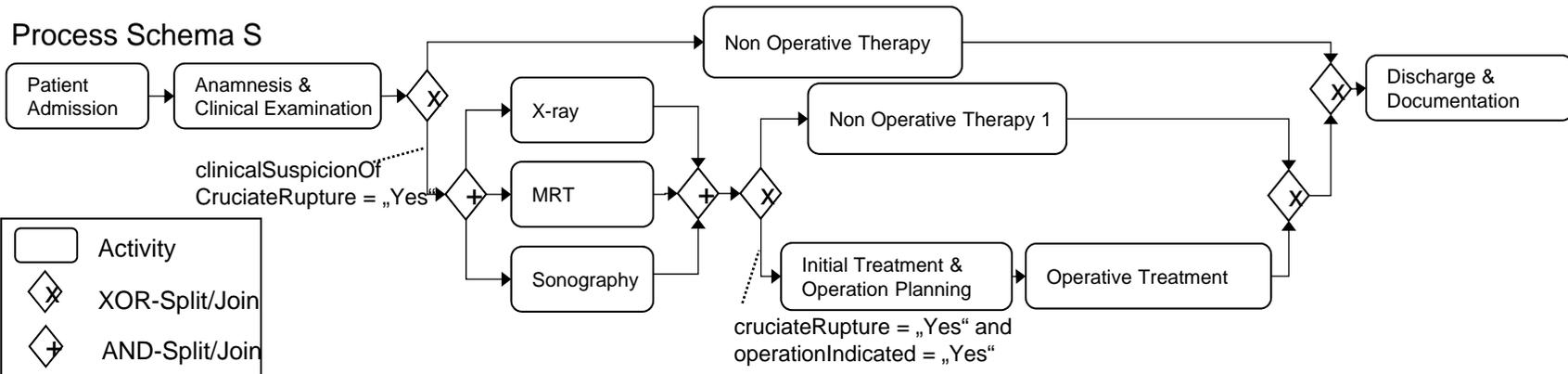
Execution Trace:
 $\sigma_2 = \langle \text{„Patient Admission“} \rangle$

ADEPT: Ad-hoc Changes

System's View

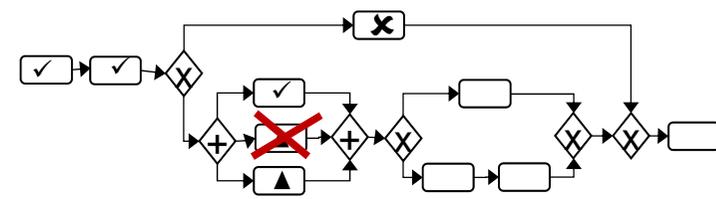
Process Type Level

Process Schema S



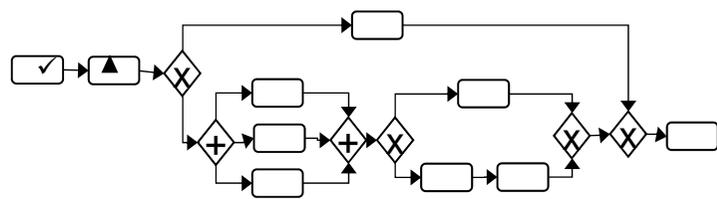
Process Instance Level

Process Instance I1



Execution Trace:
 $\sigma_1 = \langle \text{„Patient Admission“}, \text{„Anamnesis \& Clinical Examination“}, \text{„X-ray“} \rangle$

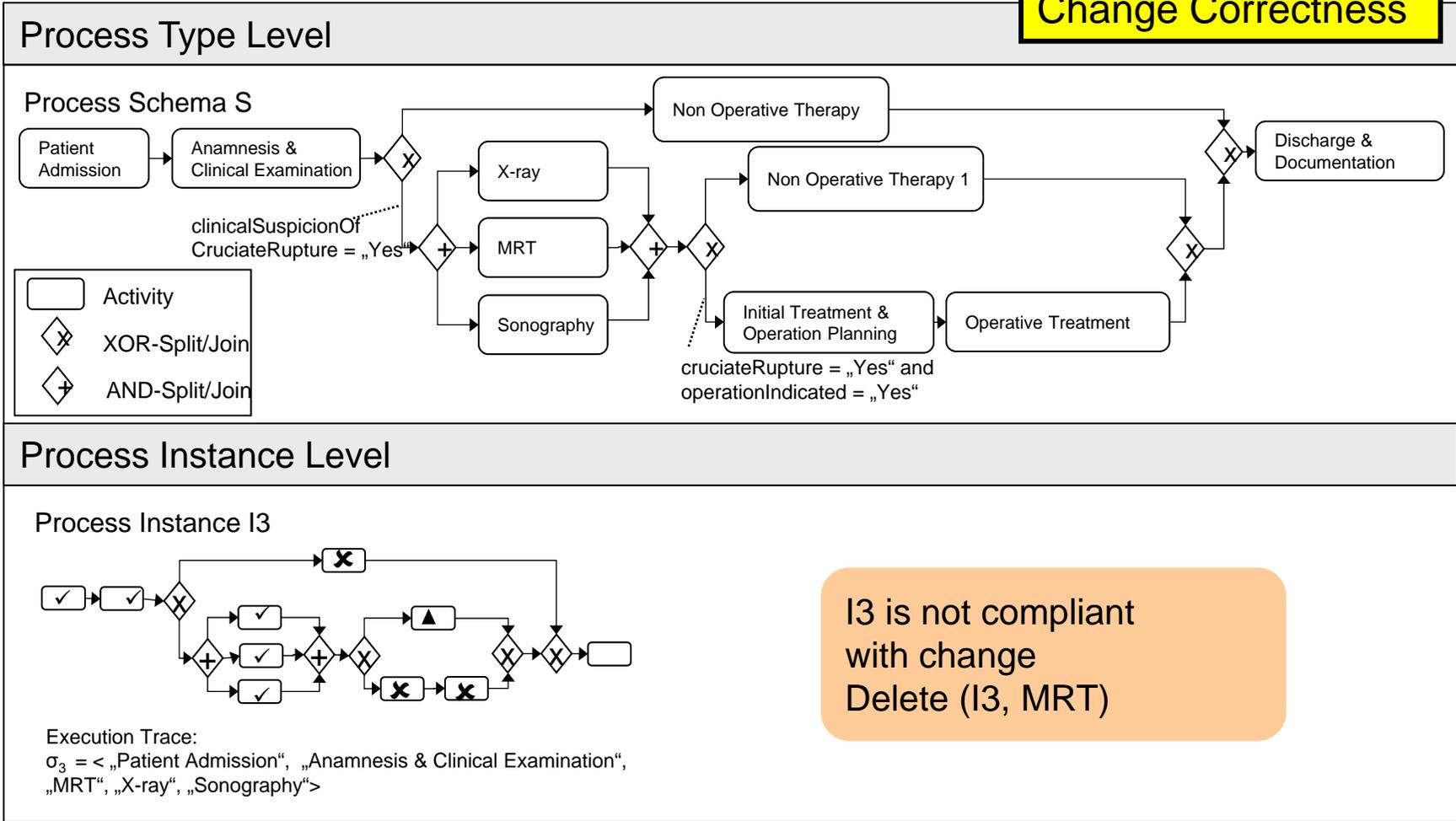
Process Instance I2



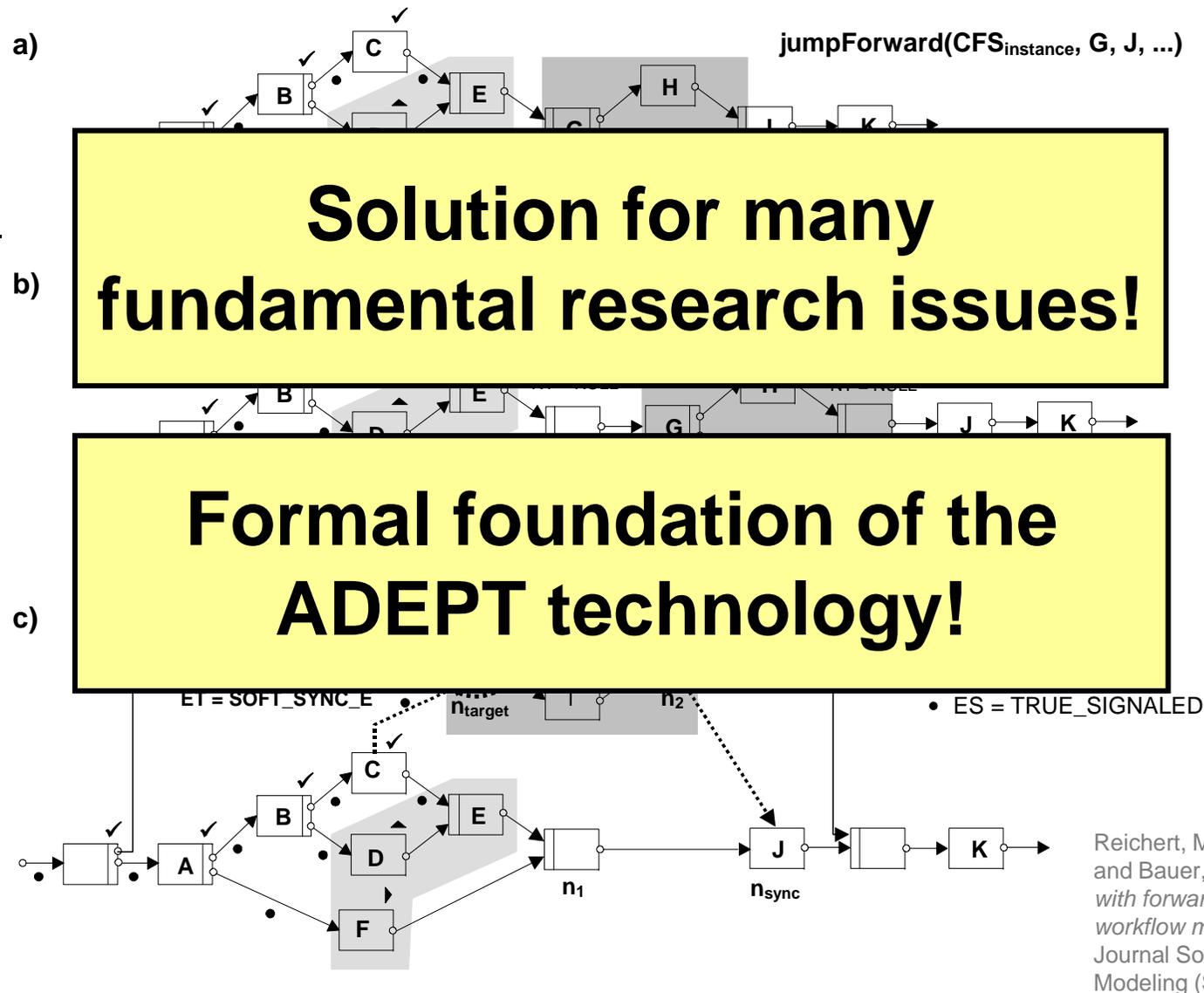
Execution Trace:
 $\sigma_2 = \langle \text{„Patient Admission“} \rangle$

ADEPT: Ad-hoc Changes

Change Correctness



ADEPT: Ad-hoc Changes

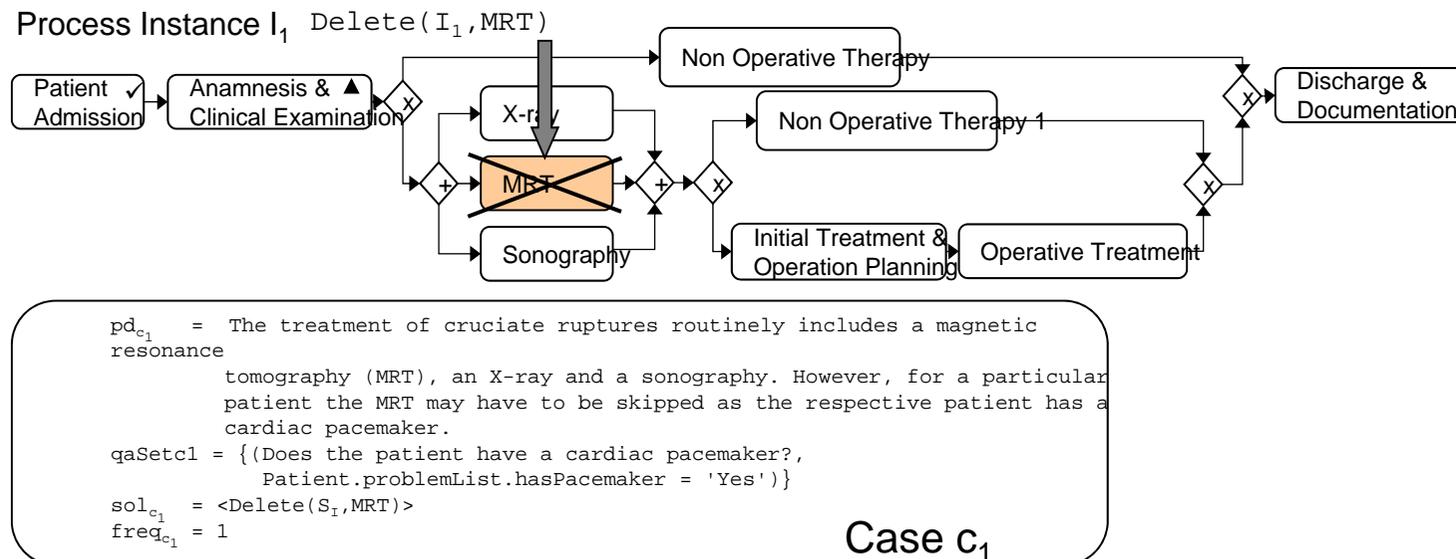


Reichert, Manfred and Dadam, Peter and Bauer, Thomas (2003) *Dealing with forward and backward jumps in workflow management systems*. Int'l Journal Software and Systems Modeling (SOSYM), 2(1): 37-58

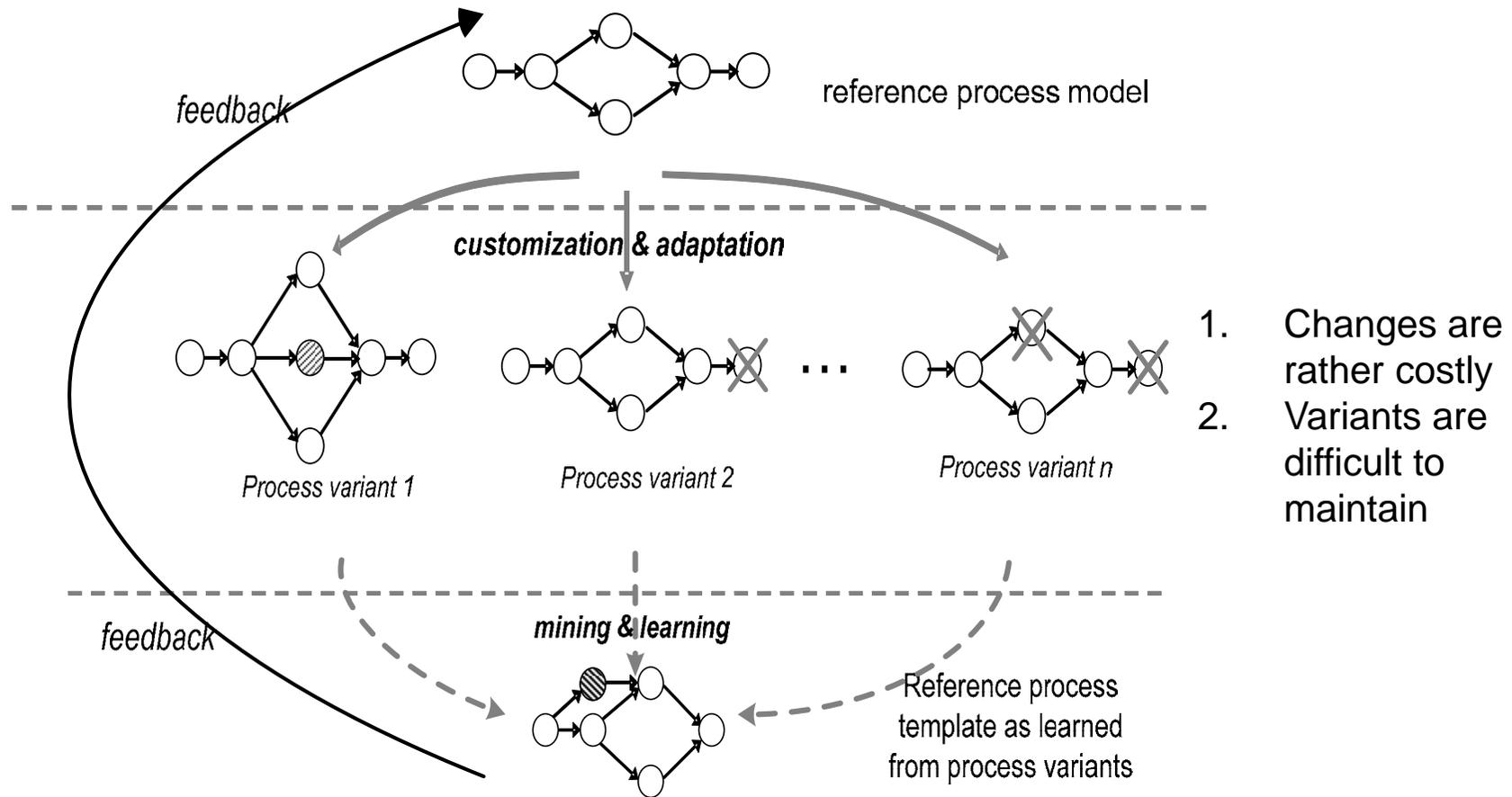
ADEPT: Ad-hoc Changes

- Annotating changes with information about the reasons for the change
- Retrieval of similar past changes based on context information
- Reuse of changes through PAIS

User Assistance



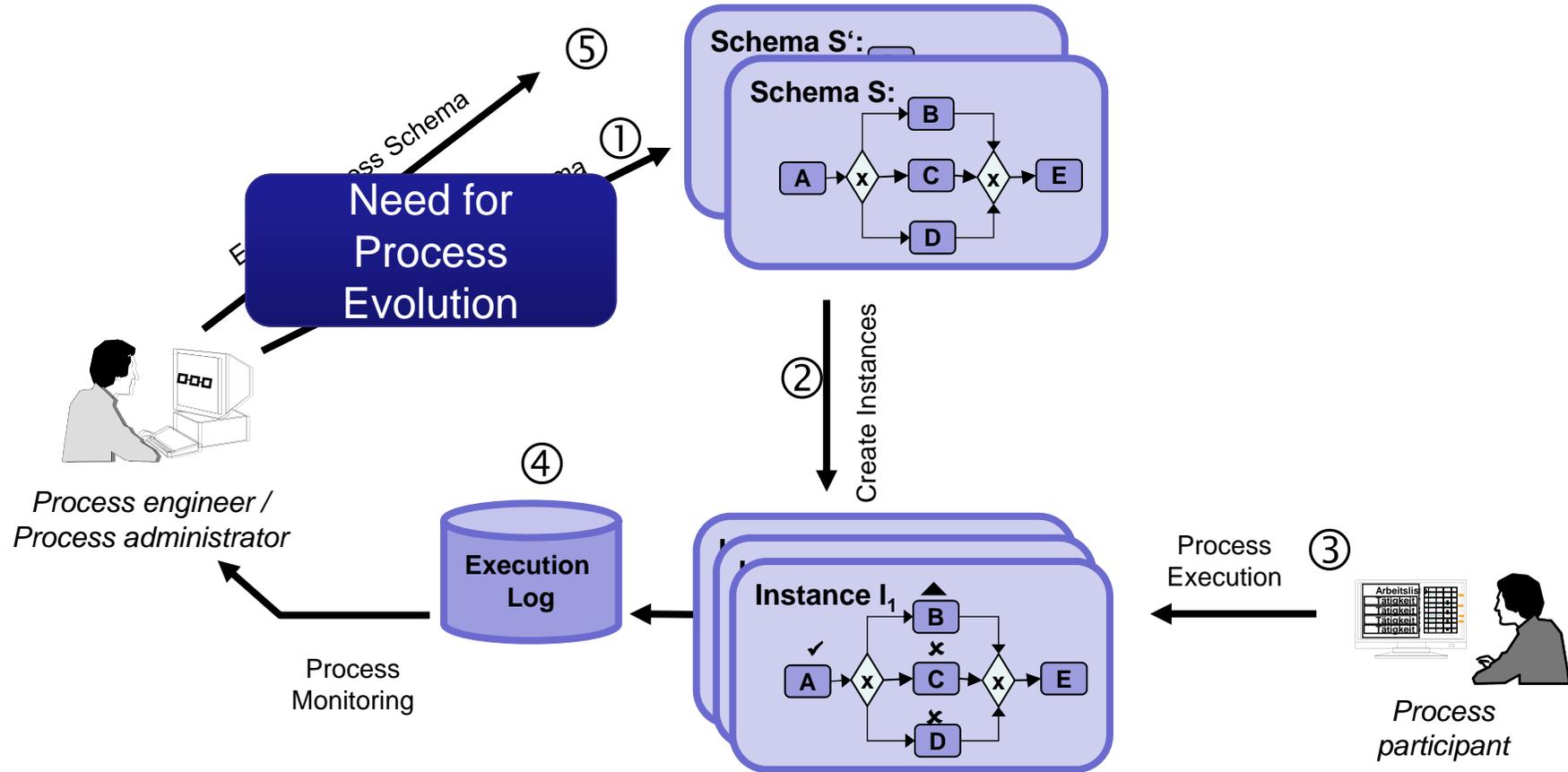
ADEPT: Change Mining and Learning



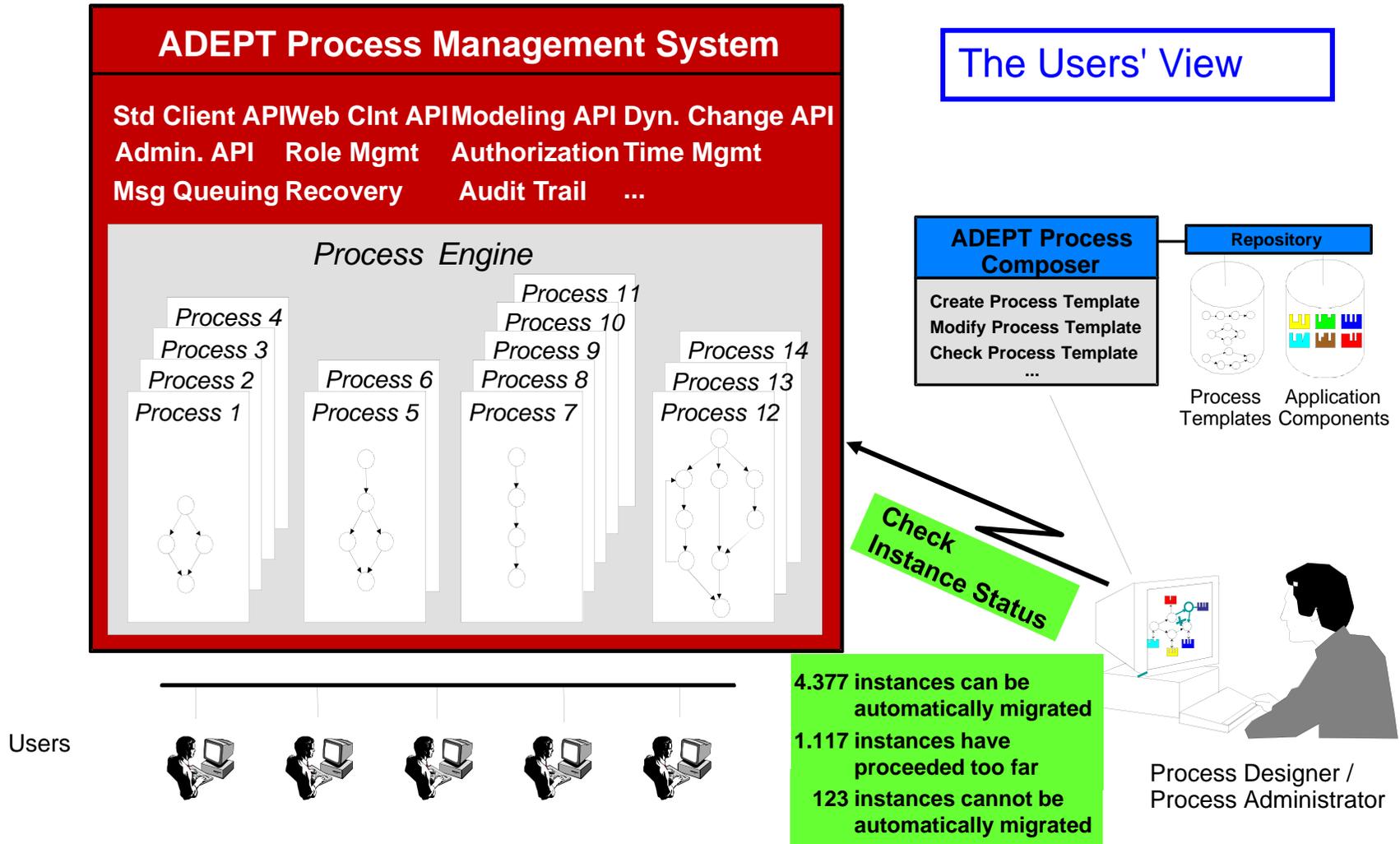
Derive a new reference process model from the the variants such that:

Less adaptations are needed in future!

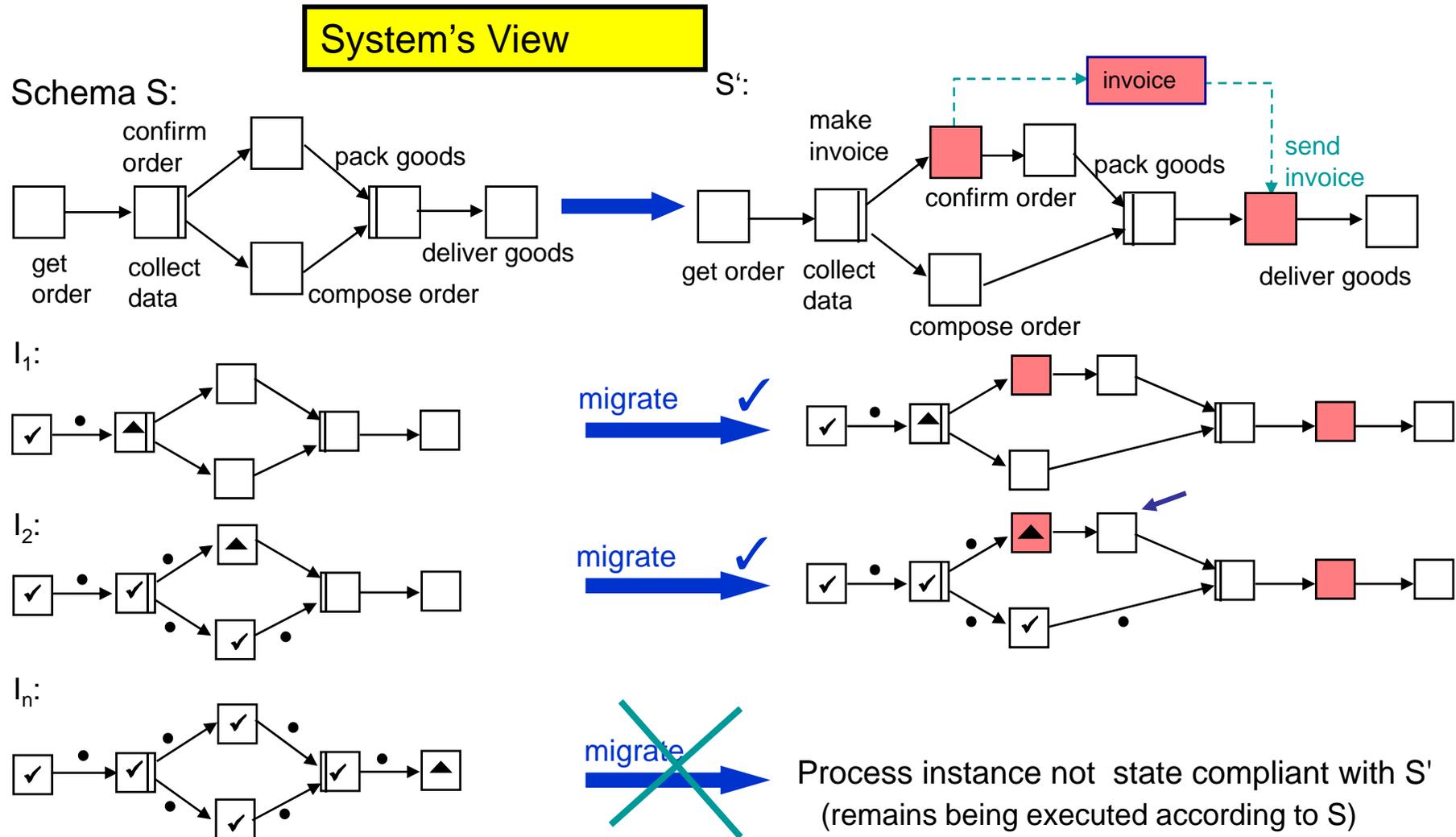
ADEPT: Process Schema Evolution



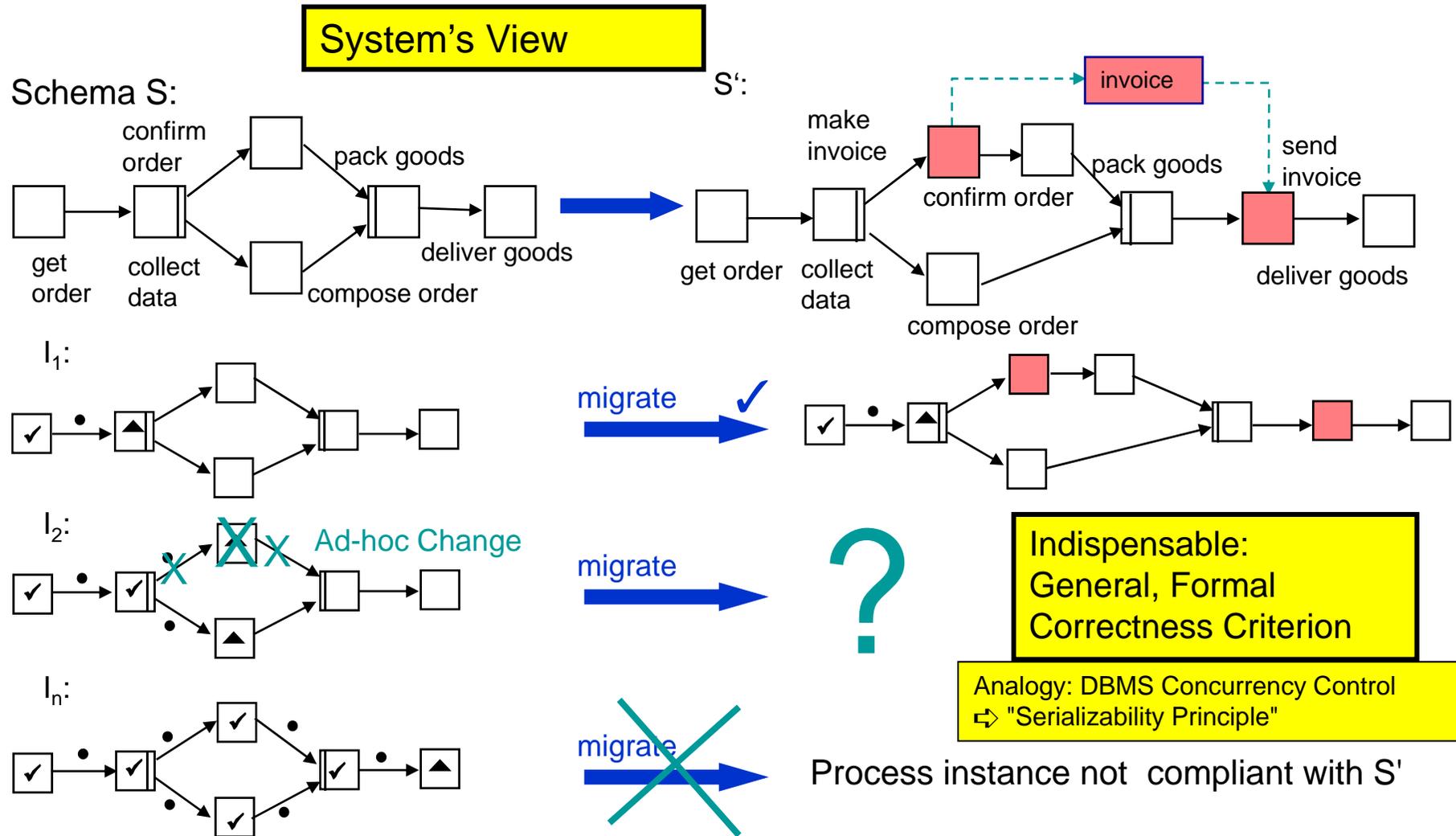
ADEPT: Process Schema Evolution



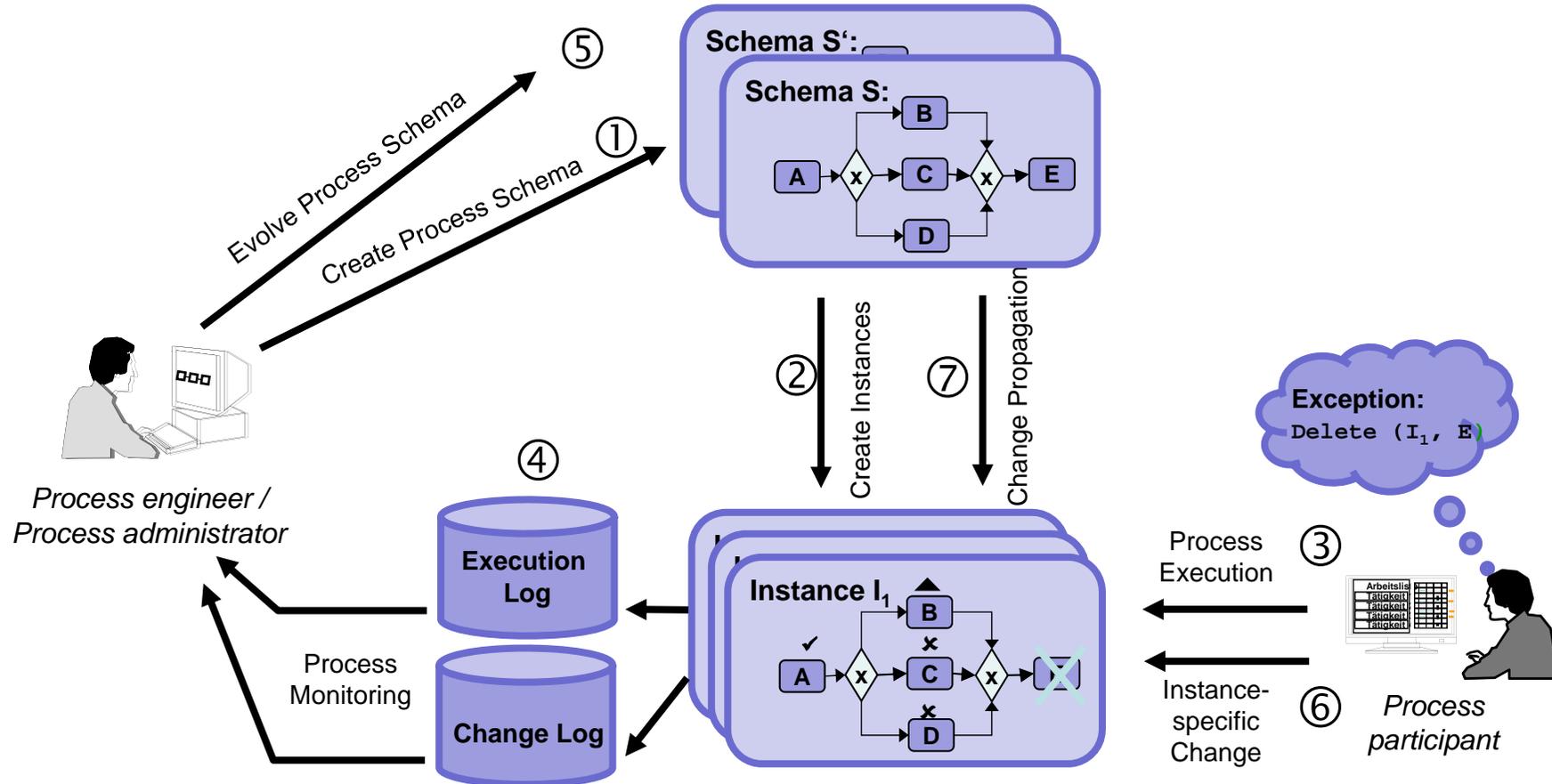
ADEPT: Process Schema Evolution



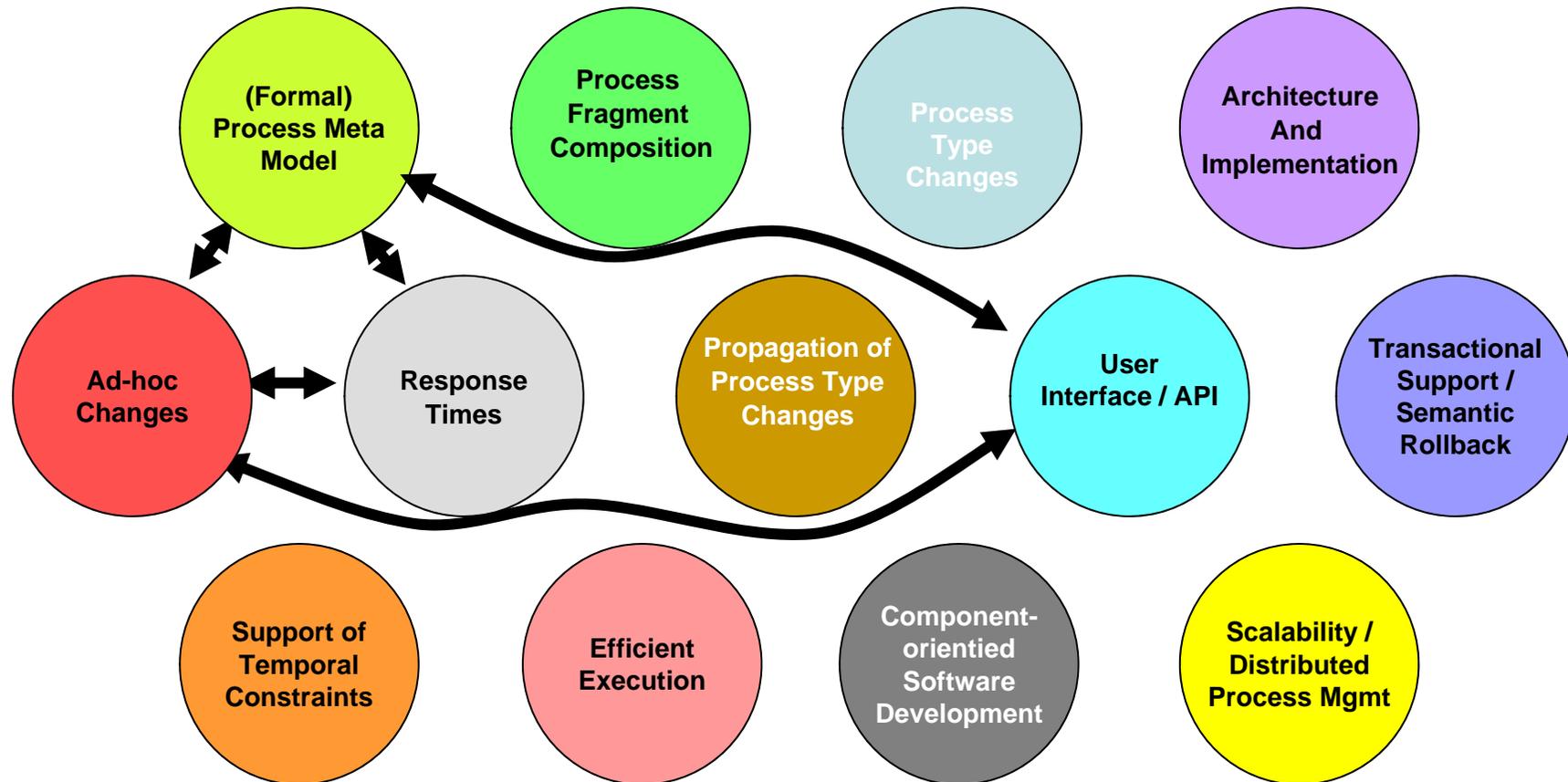
ADEPT: Process Schema Evolution



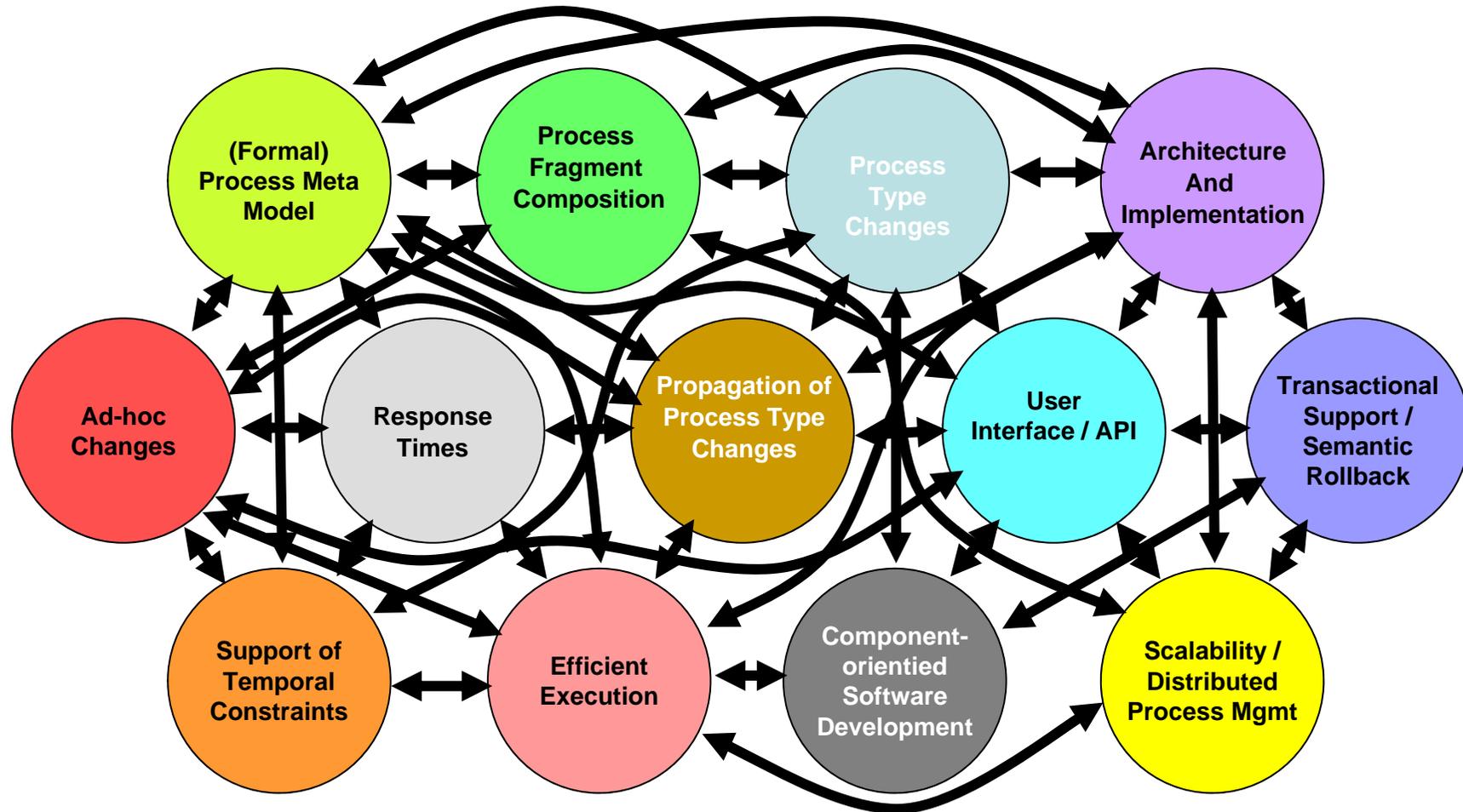
ADEPT: Extended Process Lifecycle Support



ADEPT: Implementing the Framework



ADEPT: Implementing the Framework



ADEPT: Clinical Pathway Support



Flexible Support of Clinical Pathways with ADEPT

Partners:

Jan Neuhaus, Claudia Reuter
Fraunhoferinstitut Dortmund

Angemeldet als: Dr. Peter Müller

SPOT

Behandlungsplan bearbeiten

Neuer Behandlungsplan | Plan aufrufen | Patientenverwaltung | Kontakt

Behandlungsplintyp: "Rückenleiden" | Patient: Meier, Hans | *28.05.19...

Behandlungsabschnitt: "Ambulante Diagnostik"

```

    graph LR
      A[Anamnese und klinische Untersuchung] --> B[Radiologische Untersuchung]
      B --> C[Prüfung der Befunde]
      C --> D{Entscheidung über Therapie}
      D --> E[Entscheidung über Therapie]
  
```

Instance History:	timestamp	stateChange	nodeName	nodeID	iteration	agentID	agentOrd
	2009-03-31 10:53:14.953	NODE_FINISHED	Roentgenuntersuchung	13	0	supervisor (-1)	supervis
	2009-03-31 10:53:13.437	NODE_STARTED	Roentgenuntersuchung	13	0	supervisor (-1)	supervis
	2009-03-31 10:53:09.062	NODE_ACTIVATED	Roentgenuntersuchung?	13	0	supervisor (-1)	supervis
	2009-03-31 10:53:07.906	NODE_FINISHED	Roentgenuntersuchung?	7	0	supervisor (-1)	supervis
	2009-03-31 10:53:07.494	NODE_STARTED	Roentgenuntersuchung?	7	0	supervisor (-1)	supervis
	2009-03-31 10:53:03.625	NODE_ACTIVATED	Roentgenuntersuchung?	7	0	supervisor (-1)	supervis
	2009-03-31 10:53:03.484	NODE_ACTIVATED	Roentgenuntersuchung?	11	0	supervisor (-1)	supervis
	2009-03-31 10:53:03.375	NODE_ACTIVATED	Roentgenuntersuchung?	9	0	supervisor (-1)	supervis
	2009-03-31 10:53:02.796	NODE_FINISHED	Radiologische Untersuchung	18	0	supervisor (-1)	supervis
	2009-03-31 10:53:02.621	NODE_STARTED	Radiologische Untersuchung	18	0	supervisor (-1)	supervis

Variante auswählen und auf Behandlungsplan anwenden

Radiologische Untersuchung einfügen
Elektrophysiologische Untersuchung einfügen

Übernehmen | Abbruch

Behandlungsmanagement - Arztsystem

Willkommen, Herr Meier!

SPOT

Ihre Behandlungsplan

Behandlungsplan Rückenleiden

Hier erhalten Sie eine Übersicht über Ihren persönlichen Behandlungsplan. Durch Auswählen einzelner Behandlungsschritte werden Ihnen detaillierte Informationen angezeigt.

Personalisierte klinische Untersuchung | Radiologische Untersuchung | Prüfung der Befunde | Entscheidung über Therapie

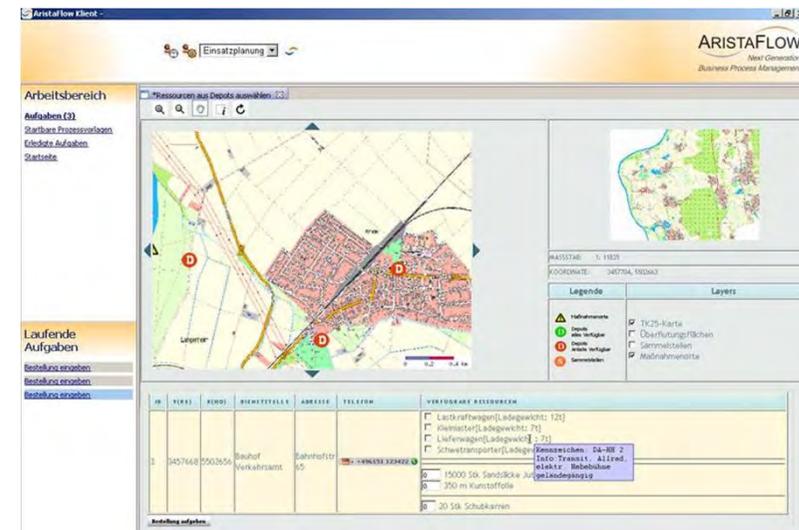
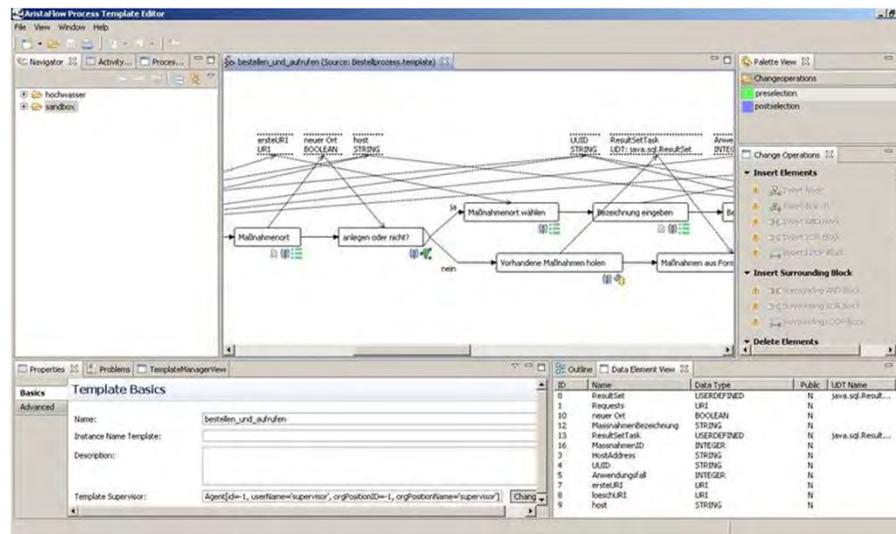
Sie sind markierte Behandlungsschritte konnten Sie bereits erfolgreich abschließen!

Ihr nächster Behandlungsschritt: Termin zur radiologischen Untersuchung am 30. September 2008 um 14:30 Uhr bei Dr. Schröder (mehr Informationen).

Dipl.-Ingenieur

ADEPT: Disaster Management

Process-aware, Cooperative Emergency Management for Water Infrastructures
Partner: TU Darmstadt



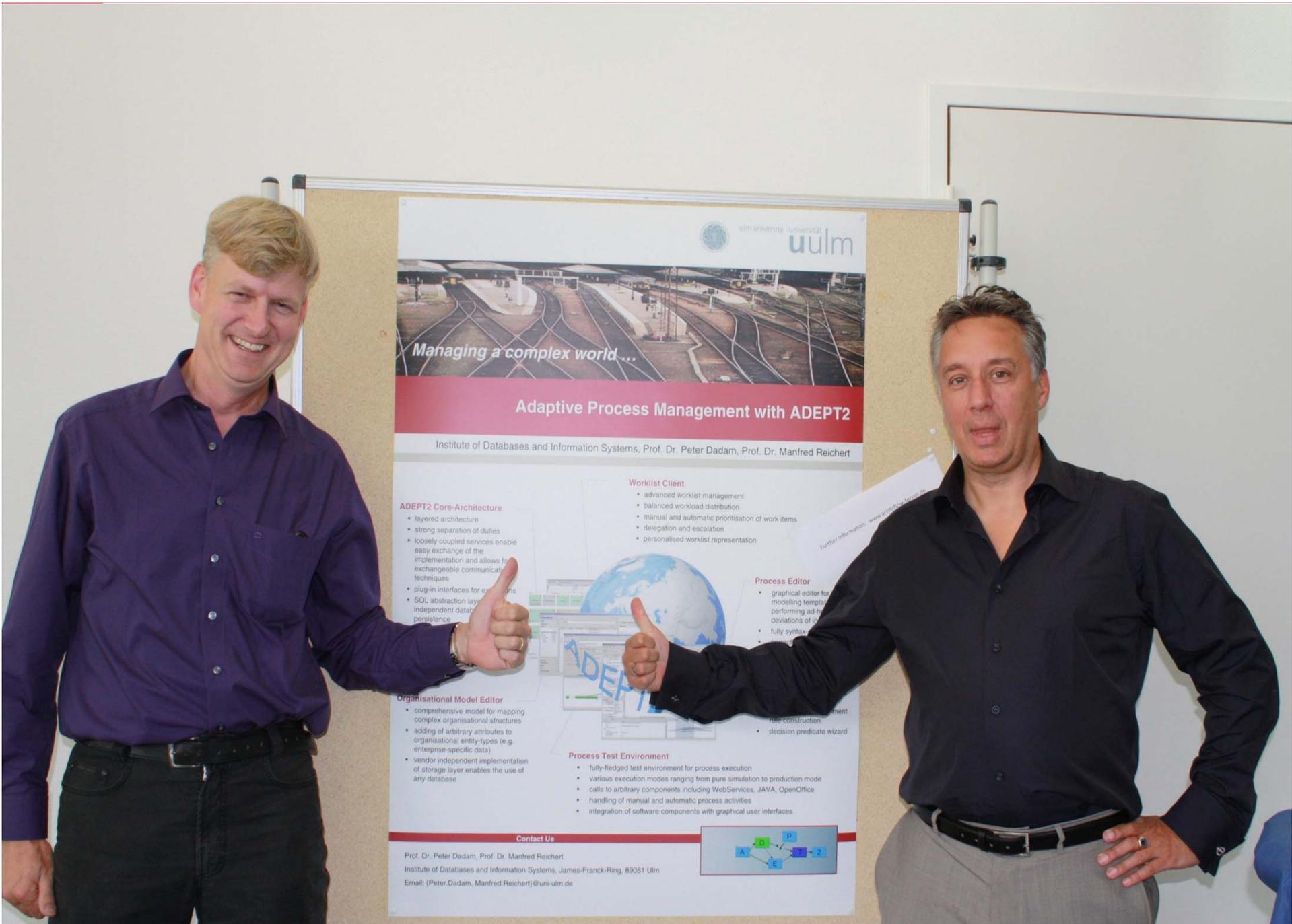
ADEPT: Transferring ADEPT to Practice The AristaFlow BPM Suite



AristaFlow BPM Suite

The image displays three overlapping windows from the AristaFlow BPM Suite:

- AristaFlow Process Template Editor:** Shows a BPMN diagram for an "OrderingProcess". The diagram includes a "Fill out Order Form" task, an XOR gateway, and an "Approve" task. The "Approve" task is configured with input data: "Motivation" (STRING), "Price" (INTEGER), and "Article" (STRING). The "Node Basics" panel is visible at the bottom left.
- AristaFlow Test Client:** Shows a table of work items. The "Approve" task is selected, and its input data is displayed in a form below the table. The form includes fields for "Article*", "Motivation*", and "Price*" with corresponding "Null" and "Value" checkboxes.
- AristaFlow-Klient - supervisor (supervisor):** Shows a web-based interface for a supervisor. The main area displays a task list with the task "Receive customer request and collect data (FORM)". The task details show a form with fields for "Customer name*", "Customer street*", "Customer city*", "Requested product*", and "Requested quantity*".



Managing a complex world...

Adaptive Process Management with ADEPT2

Institute of Databases and Information Systems, Prof. Dr. Peter Dadam, Prof. Dr. Manfred Reichert

ADEPT2 Core-Architecture

- layered architecture
- strong separation of duties
- loosely coupled services enable easy exchange of the implementation and allows for exchangeable communication techniques
- plug-in interfaces for extensions
- SQL abstraction layer for independent database persistence

Worklist Client

- advanced worklist management
- balanced workload distribution
- manual and automatic prioritisation of work items
- delegation and escalation
- personalised worklist representation

Process Editor

- graphical editor for modeling templates
- performing ad-hoc deviations of instances
- fully syntax checked

Organisational Model Editor

- comprehensive model for mapping complex organisational structures
- adding of arbitrary attributes to organisational entity-types (e.g. enterprise-specific data)
- vendor independent implementation of storage layer enables the use of any database

Process Test Environment

- fully-fledged test environment for process execution
- various execution modes ranging from pure simulation to production mode
- calls to arbitrary components including WebServices, JAVA, OpenOffice
- handling of manual and automatic process activities
- integration of software components with graphical user interfaces

Contact Us

Prof. Dr. Peter Dadam, Prof. Dr. Manfred Reichert
 Institute of Databases and Information Systems, James-Franck-Ring, 89081 Ulm
 Email: {Peter.Dadam, Manfred.Reichert}@uni-ulm.de



Another Contribution: Comparing PAIS Flexibility Frameworks (1)

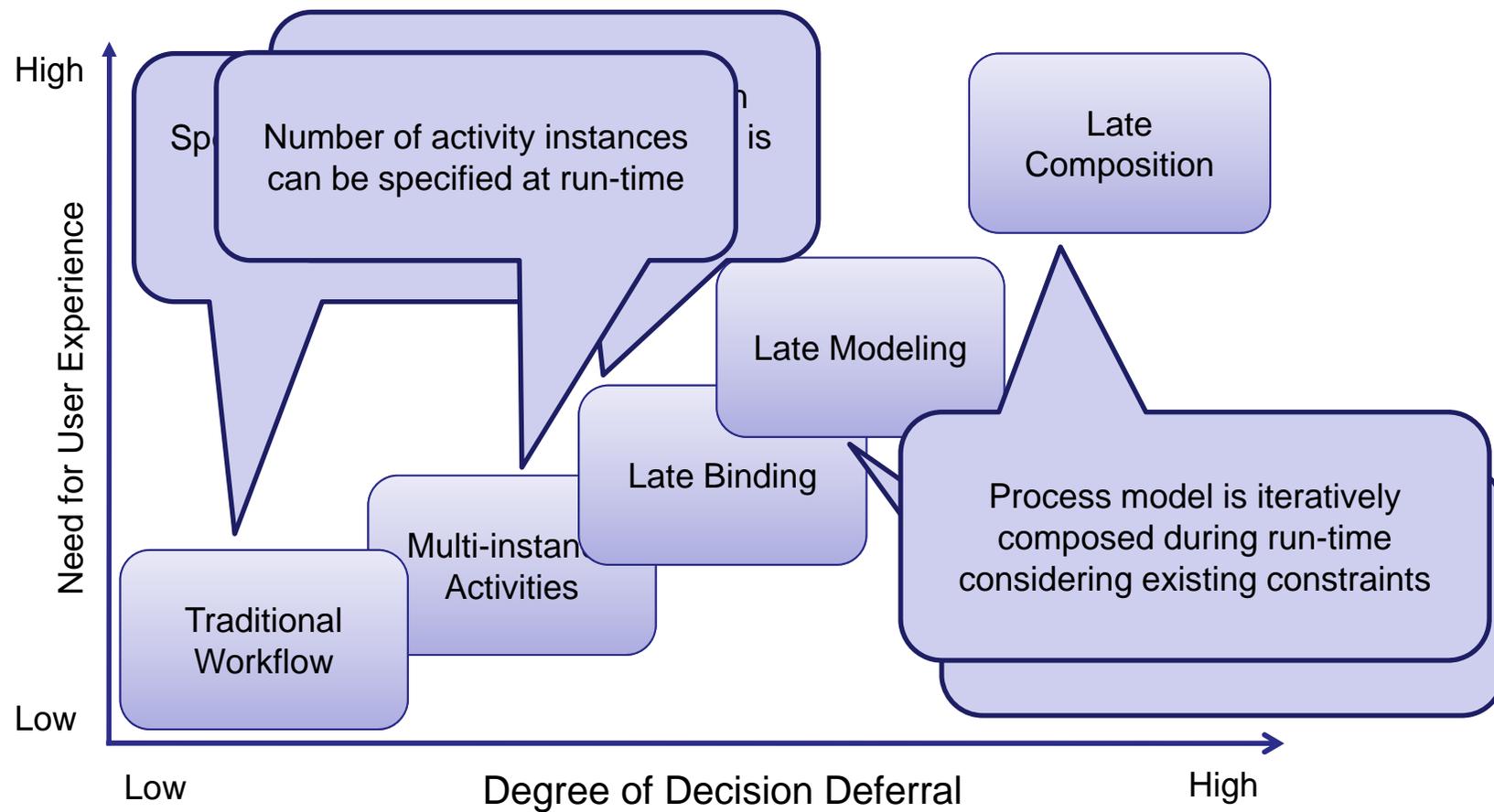
Change Patterns

Pattern AP5: SWAP Process Fragment		Pattern PP3: Late Composition of Process Fragments	
Description	Two existing process fragments are swapped in process schema S.	Description	At build-time a set of process fragments is defined from which the schema of a concrete process instance can be composed during run time. This can be achieved by dynamically
Example	Regarding a particular delivery process the order in which requested goods are delivered to two customers has to be swapped.	Example	Medical examinations are accomplished in a hospital. The exact order of examinations applied to a particular patient and the order in which they are performed are not individually depending on his/her medical problems.
Problem	In a real world process a task has to be accomplished which has not been modeled in the process schema so far.	Problem	Variants of how process fragments can be composed. To reduce the number of variants specified by the process engineer during build time, process instances are composed from a given set of fragments.
Implementation	Design Choices (in addition to those described in Fig. 6)	Implementation	Specific building blocks for late modeling? Which fragments from the repository can be chosen? What subset of the process fragments from the repository can be used? Which activities or process fragments can be defined.
Related Patterns	Pattern AP1: INSERT Process Fragment	Related Patterns	Pattern PP3
Description		Description	
Example		Example	
Problem		Problem	
Implementation		Implementation	
Related Patterns		Related Patterns	

Weber, B., Reichert, M., and Rinderle-Ma, S. (2008) *Change Patterns and Change Support Features – Enhancing Flexibility in Process-Aware Information Systems*. Data & Knowledge Eng, 66(3): 438-466,

Another Contribution: Comparing PAIS Flexibility Frameworks (2)

Patterns for Decision Deferral



Another Contribution: Comparing PAIS Flexibility Frameworks (3)

Change Support Features

Schema Evolution, Version Control and Instance Migration

Support for Instance-Specific Changes

Correctness of Changes

Traceability and Analysis of Changes

Access Control of Changes

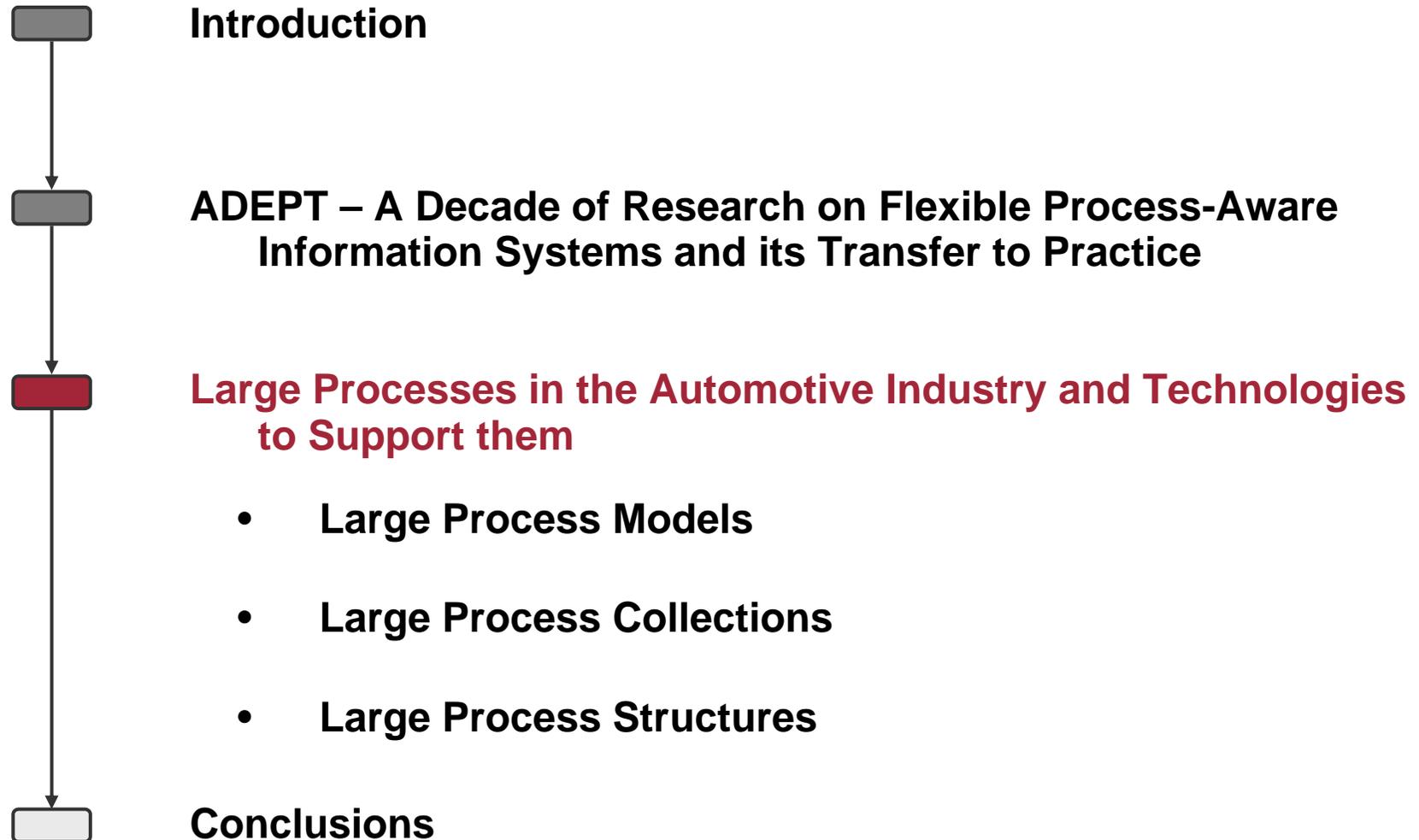
Change Reuse

Change Concurrency Control

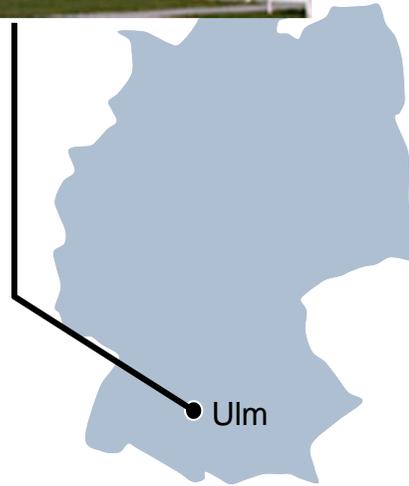
Refactoring Support for Process Models

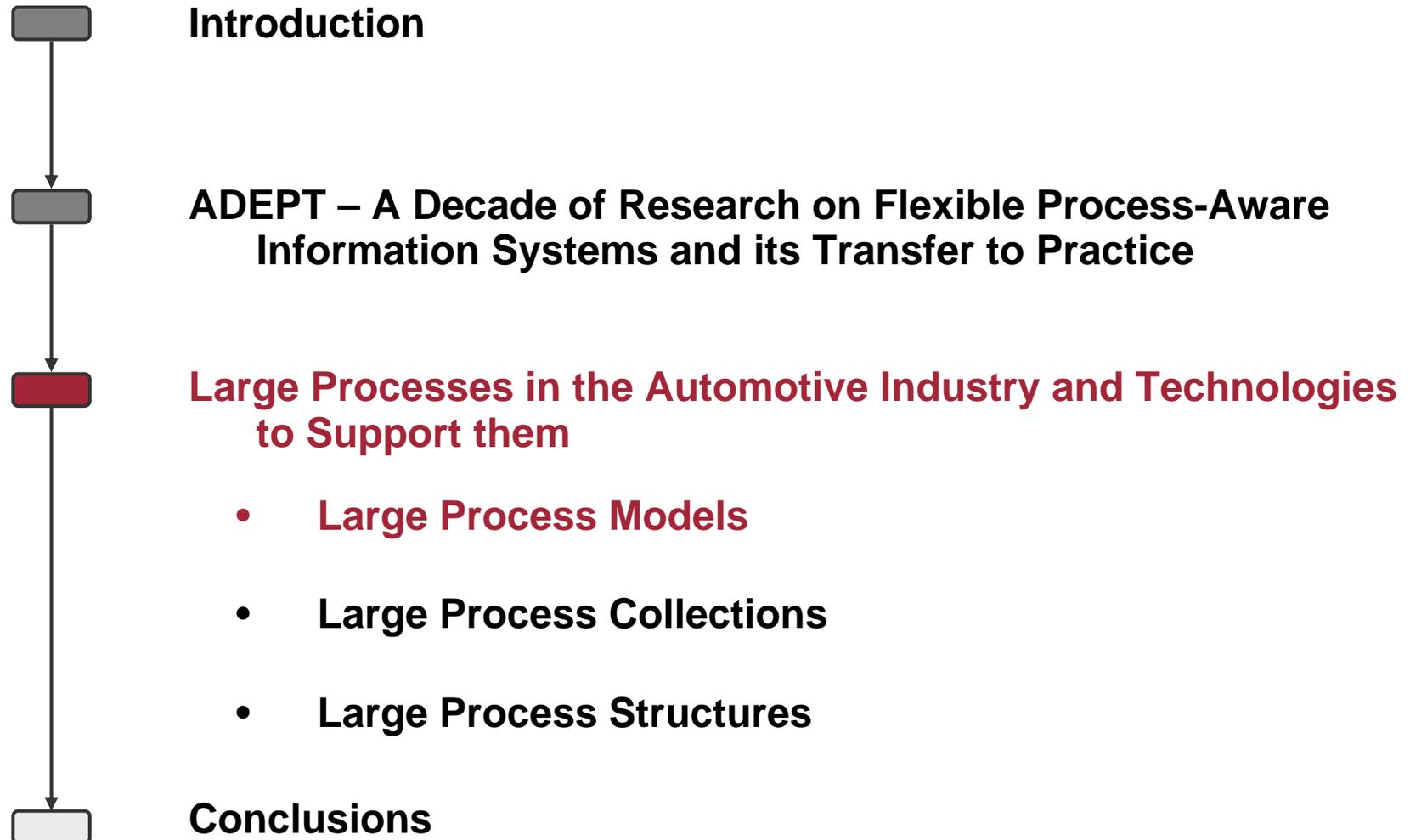
Another Contribution: Comparing PAIS Flexibility Frameworks (4)

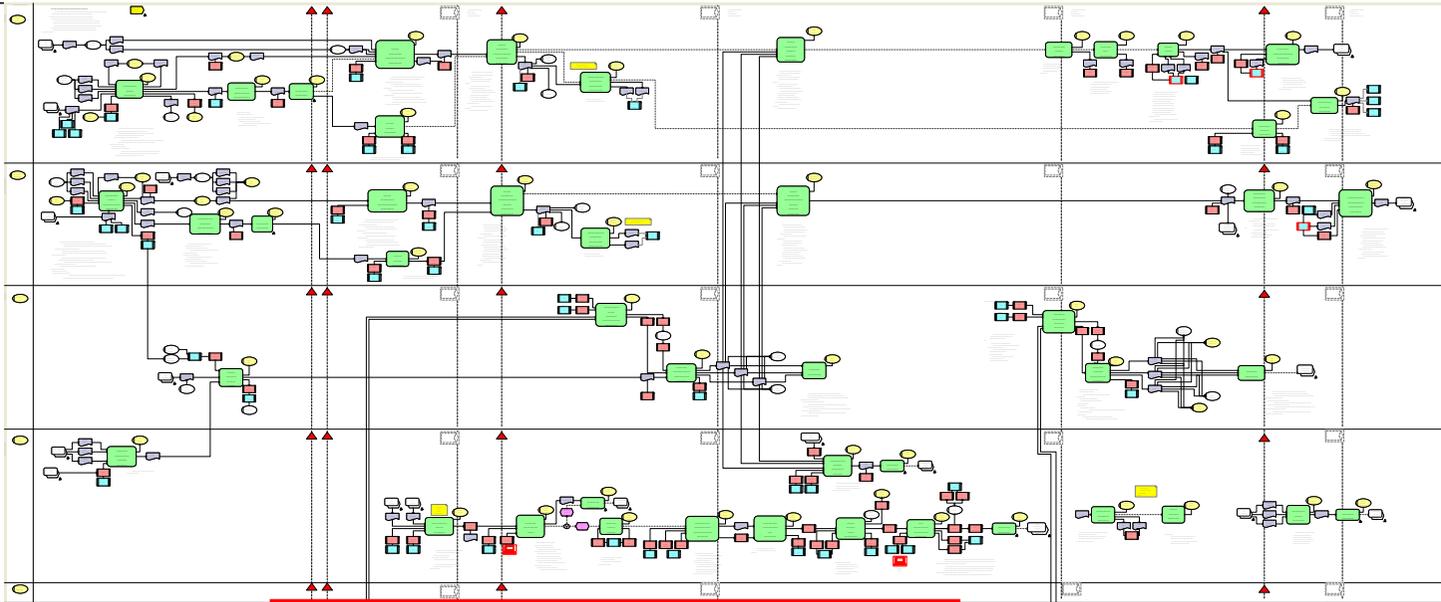
Primitive / Pattern	Academic								Commercial	
	ADEPT2 / CBRFlow	CAKE 2	HOON	MOVE	P o F	WASA2	WIDE	YAWL + Worklets / Exlets	Flower	Staffware
Change Primitives										
PR1 – Add Node	–	+	+	+	+	+	+	+	+	+
PR2 – Remove Node	–	+	+	+	+	+	+	+	+	+
PR3 – Add Edge	–	+	+	+	+	+	+	+	+	+
PR4 – Remove Edge	–	+	+	+	+	+	+	+	+	+
PR5 – Move Edge	–	+	–	–	–	–	–	+	–	–
Adaptation Patterns										
AP1 – Insert Fragment	A[1, 2], B[1,2,3], C [1, 2]	–	–	–	–	–	A[2], B[1], C[1,2]	–	–	–
AP2 – Delete Fragment	A[1, 2], B[1,2,3]	–	–	–	–	–	A[2], B[1]	–	–	–
AP3 - Move Fragment	A[1, 2], B[1,2,3], C[1,2]	–	–	–	–	–	–	–	–	–
AP4 – Replace Fragment	–	–	–	–	–	–	A[2], B[1]	–	–	–
AP5 – Swap Fragment	–	–	–	–	–	–	–	–	–	–
AP6 – Extract Fragment	A[1,2], B[3]	–	–	–	–	–	–	–	–	–
AP7 – Inline Fragment	A[1,2], B[2]	–	–	–	–	–	–	–	–	–
AP8 – Embed Fragment in	A[1,2], B[1,2,3]	–	–	–	–	–	–	–	–	–
AP9 – Parallelize Activities	A[1,2], B[1,2,3]	–	–	–	–	–	–	–	–	–
AP10 - Embed Fragment in Conditional Branch	–	–	–	–	–	–	A[2]	–	–	–
AP11 – Add Control Dependency	A[1,2]	–	–	–	–	–	–	–	–	–
AP12 – Remove Control Dependencies	A[1,2]	–	–	–	–	–	–	–	–	–
AP13 – Update Condition	A[1,2]	–	–	–	–	–	A[2]	–	–	–
AP14 – Copy Fragment	–	–	–	–	–	–	–	–	–	–



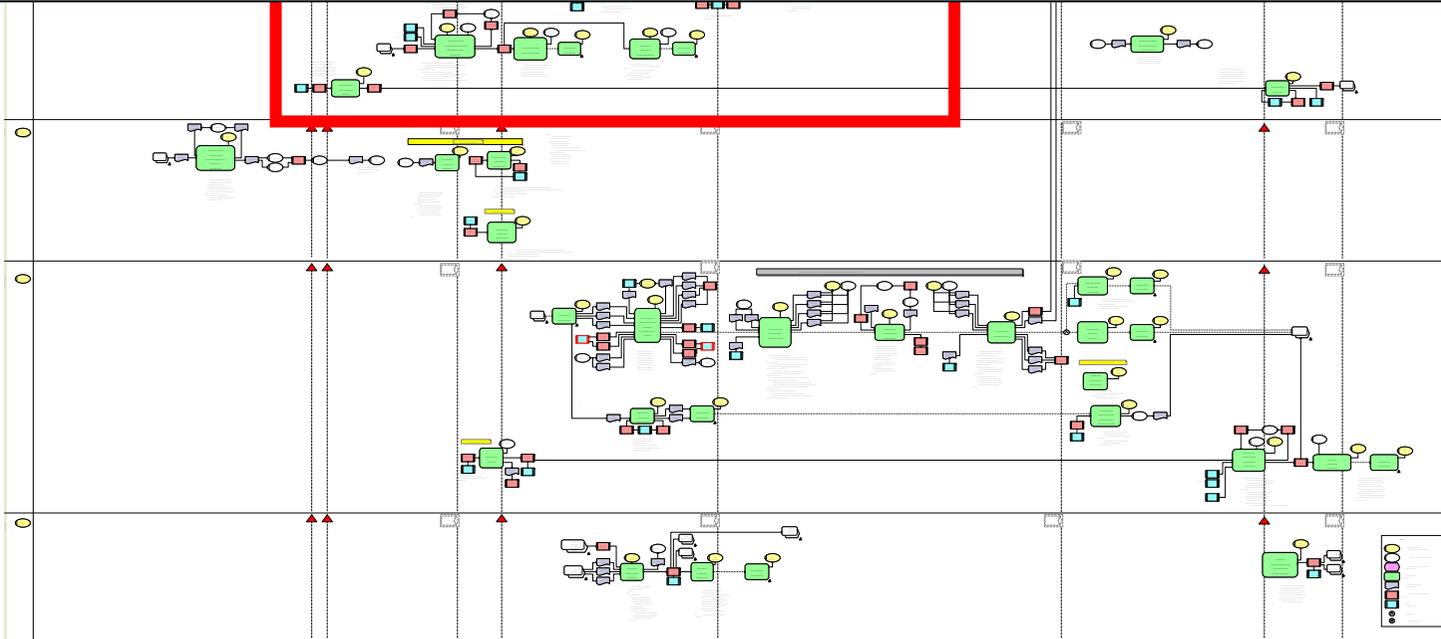
The Daimler BPM Round Table



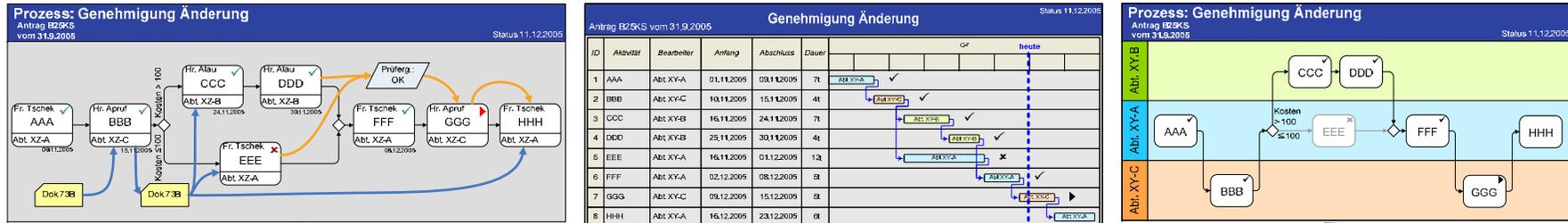




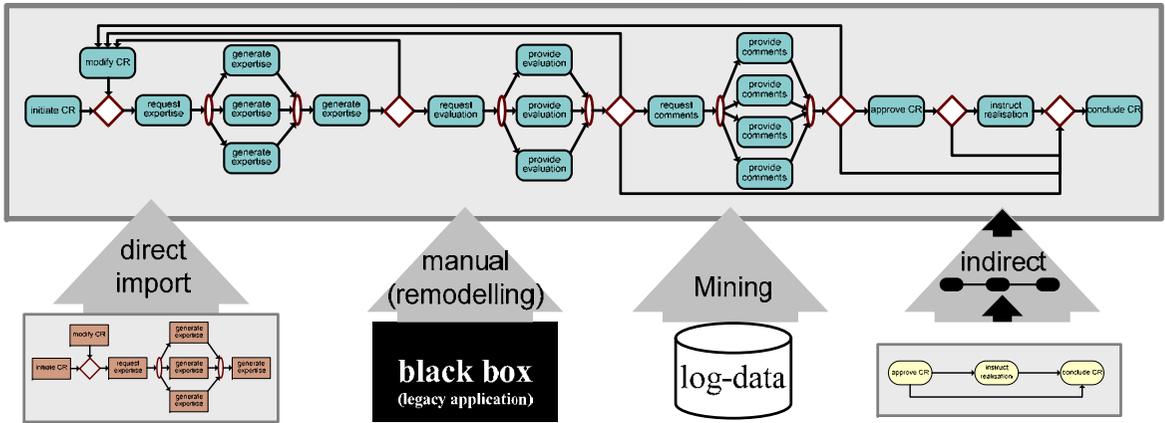
**The Challenge:
Dealing with Large Process Models**



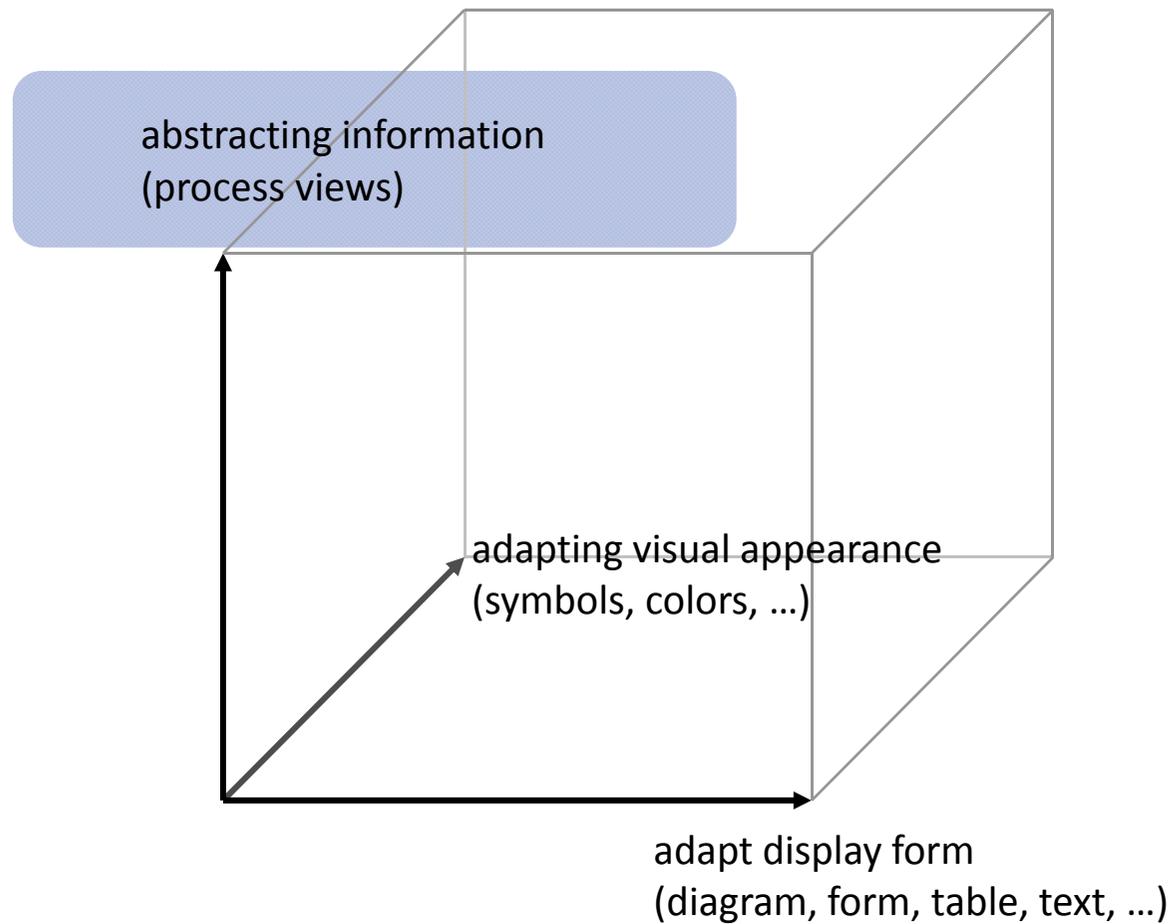
Dealing with Large Process Models: Need for an Advanced Visualization Framework



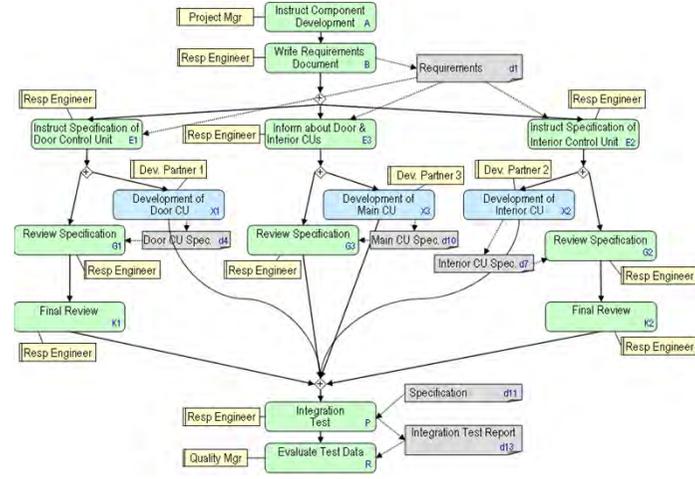
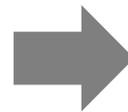
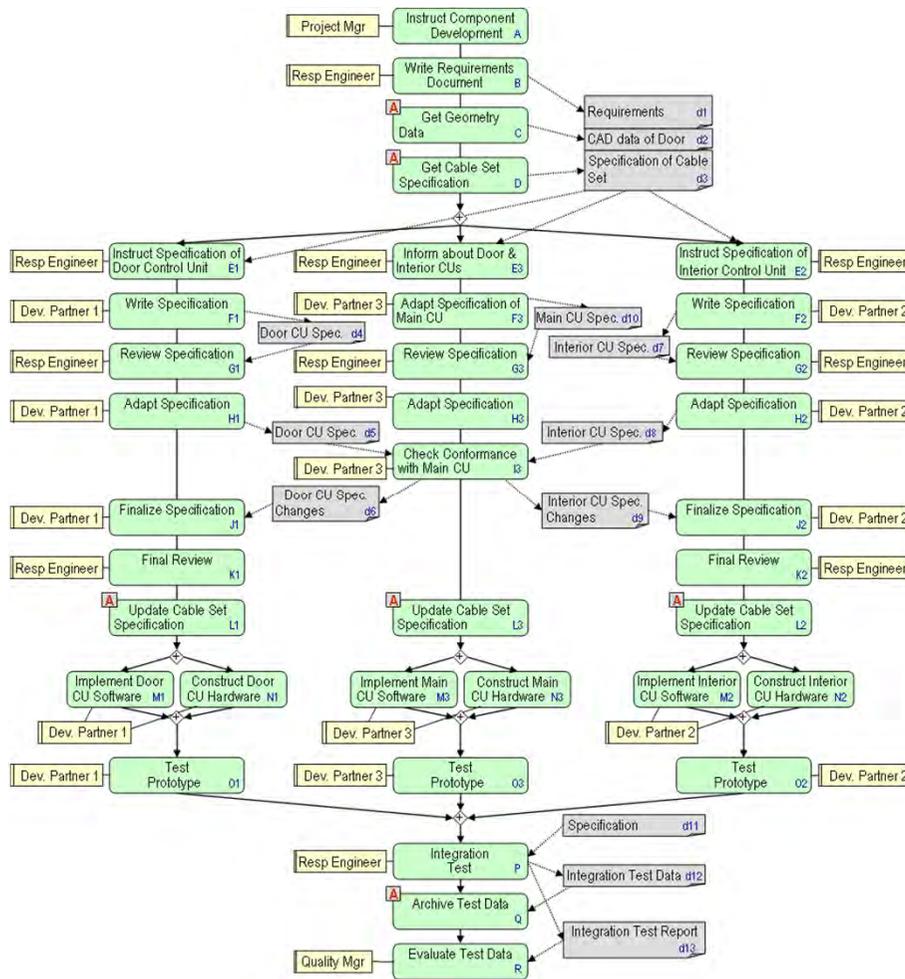
Visualization Component



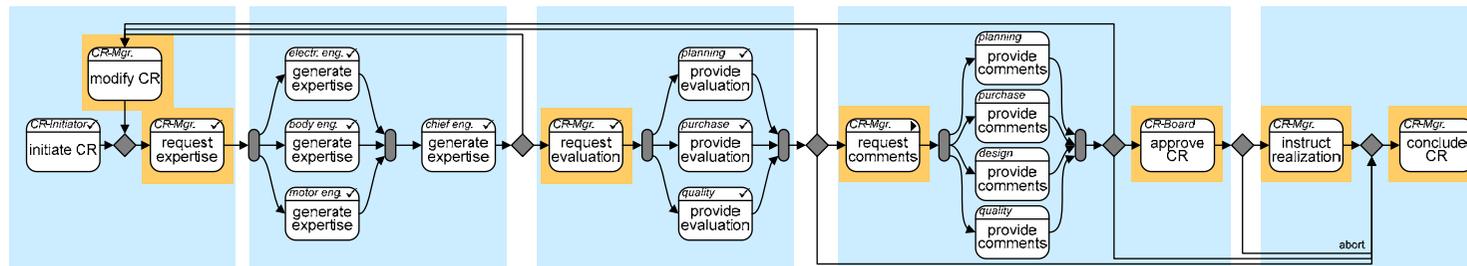
The Proviado Visualization Framework



Proviado: Process Model Abstraction - Example

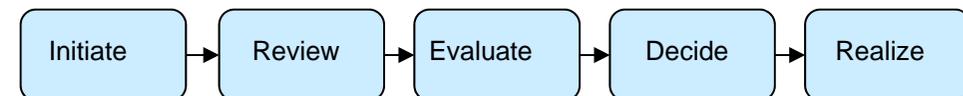
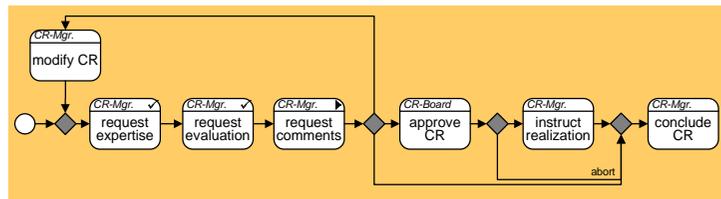


Proviado: Process Model Abstraction – Basic Operations (1)



```
CREATE REDUCED VIEW cr-manager AS
SELECT FROM cr-process p
WHERE p.activity.actor = „CR-Mgr.“
```

```
CREATE VIEW cr-overview AS
AGGREGATE(,Initiate CR',...) AS ,Initiierung'
...
FROM cr-process
```

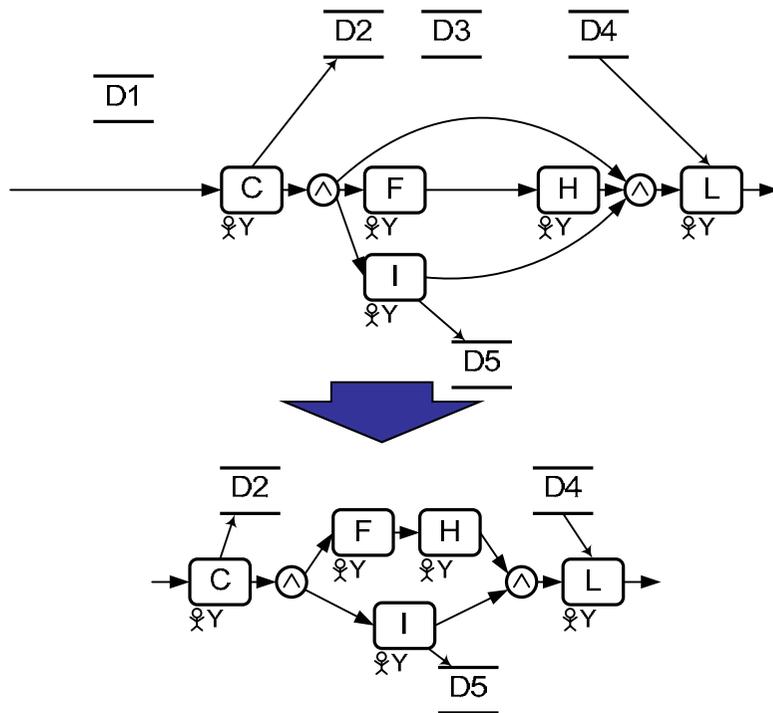


Some Requirements:

- Reduce complexity of (large) process models
- Aggregate or eliminate certain process information in a given application context
- Cover all process perspectives: behavior, data, ...

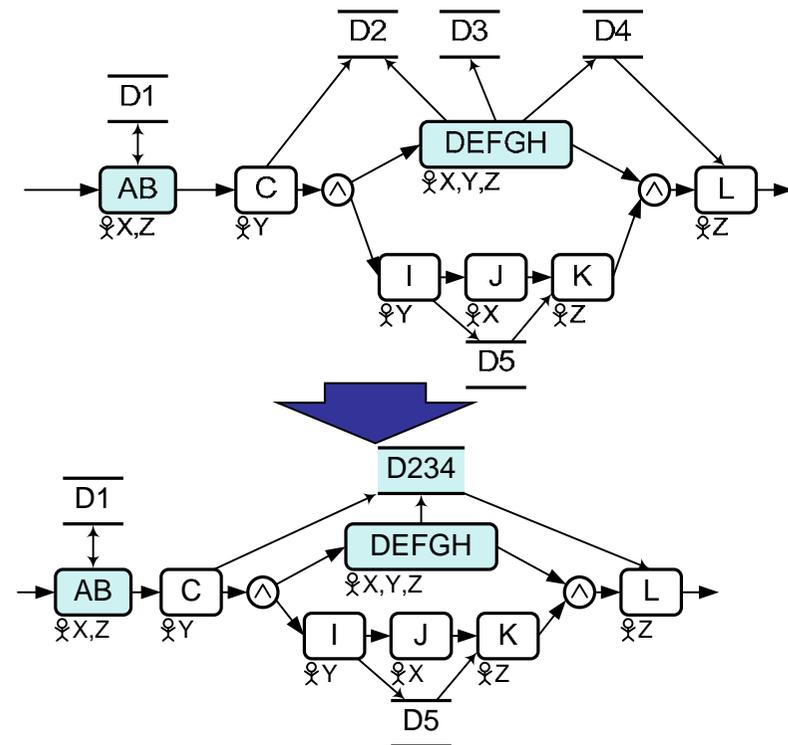
Proviado: Process Model Abstraction – Basic Operations (2)

Reduction



- Eliminate activities
- Simplify the resulting schema
- Remove adjacent satellite objects

Aggregation

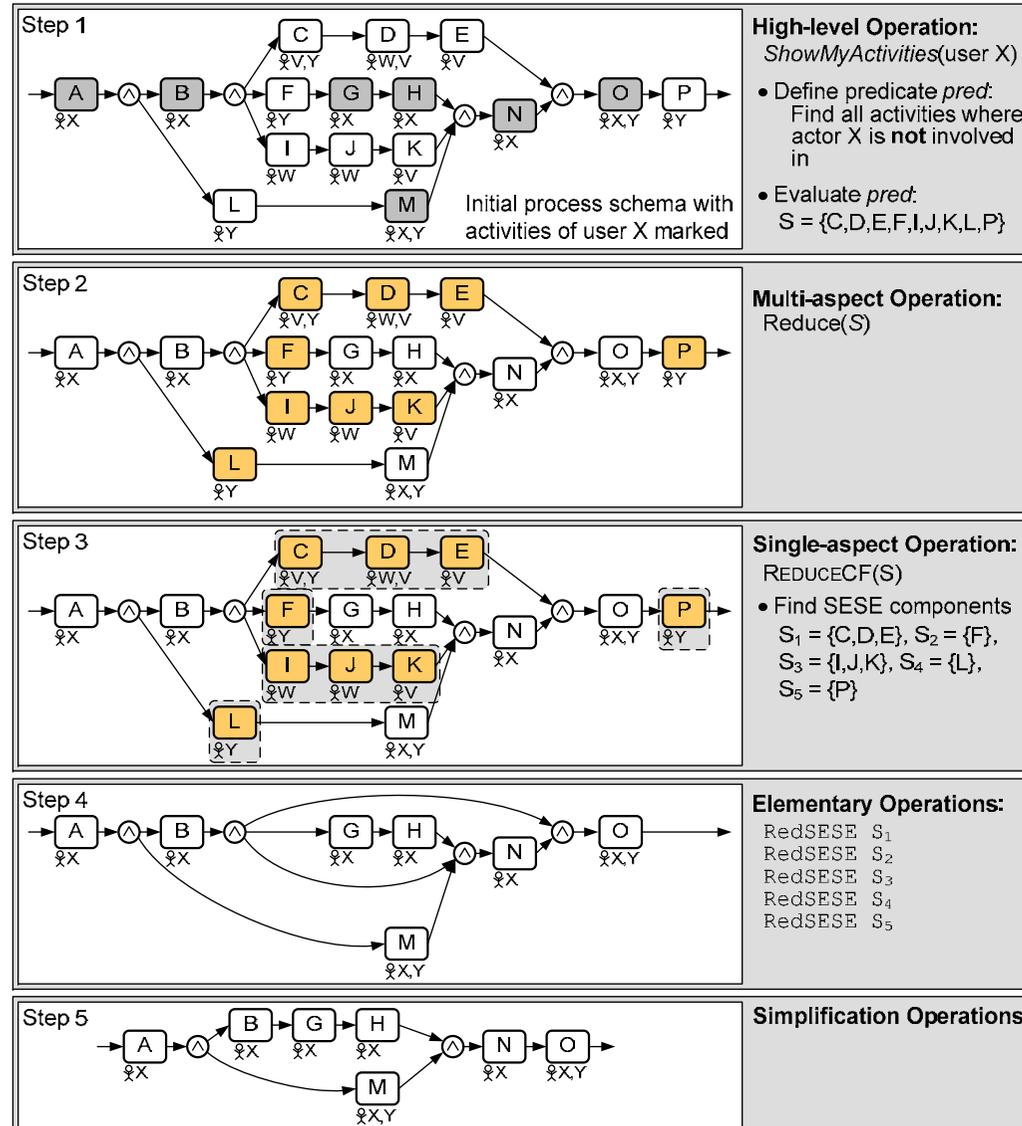


- Aggregate activities
- Aggregate adjacent objects if required

Proviado: Process Model Abstraction – High-Level Operations

Example:

ShowMyActivities

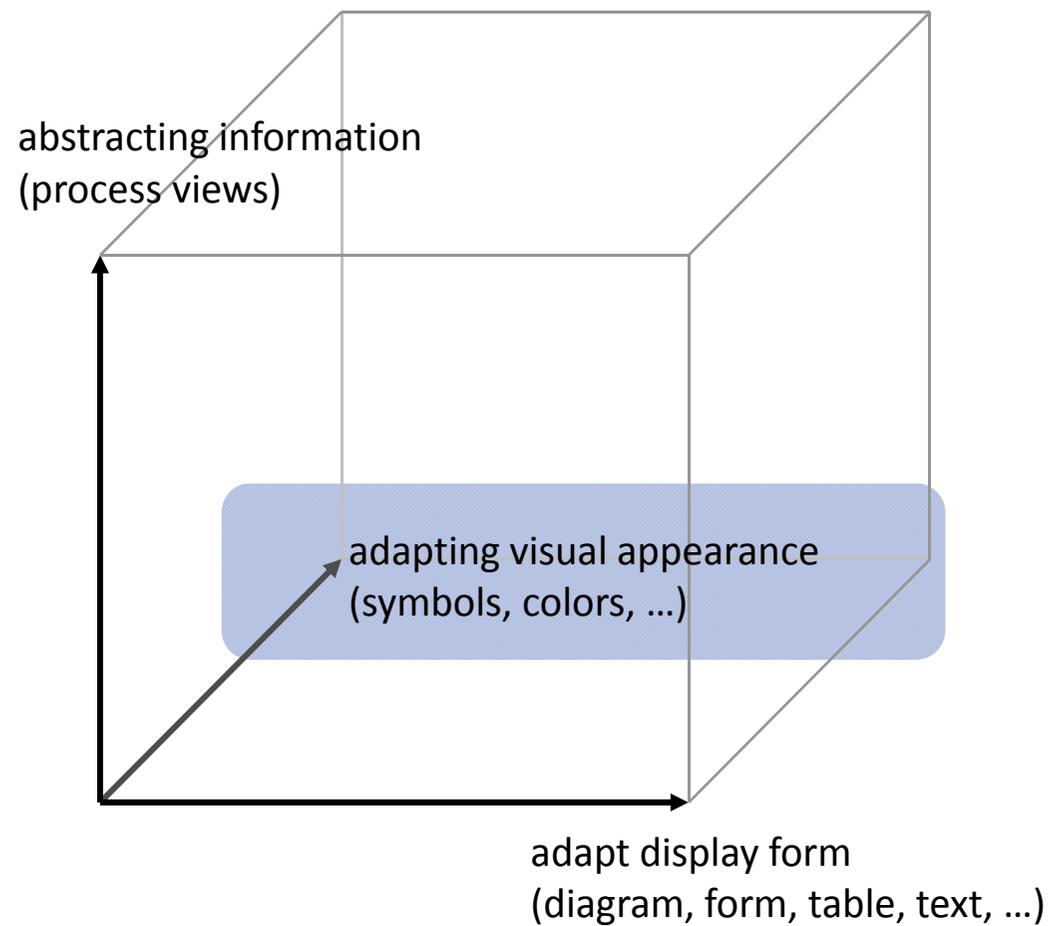


Proviado: Process Model Abstraction – Summary

Proviado ...

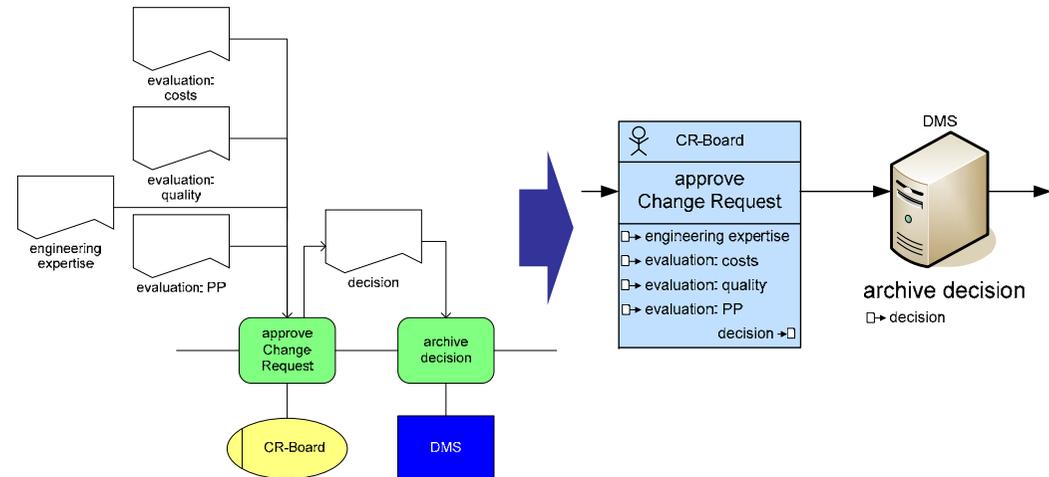
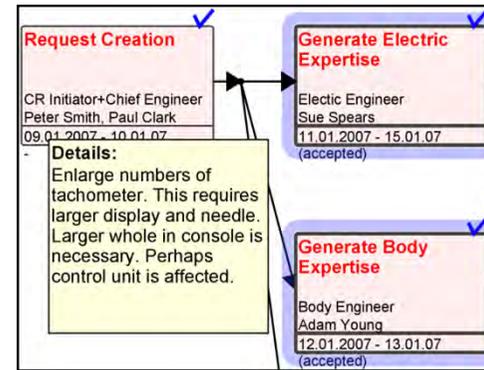
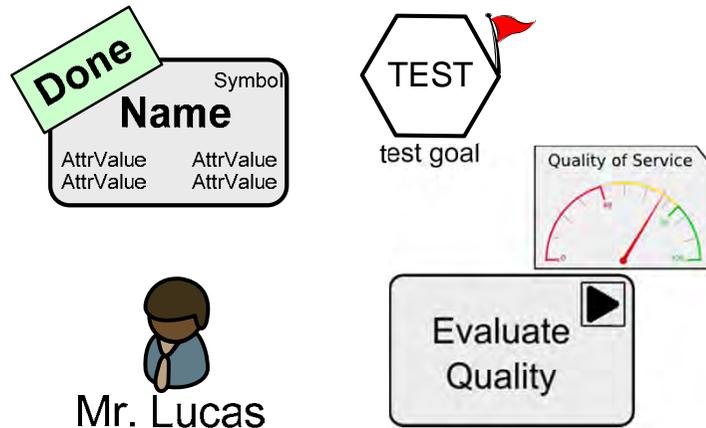
- offers a powerful mechanism for creating and visualizing process model abstractions (i.e., process views)
- enables a high degree of flexibility in respect to the artefacts created (based on parameterizable view-building operations)
- considers all process perspectives, e.g., control and data flow, process attributes, process logs
- has a well-defined formal foundation

The Proviado Visualization Framework



Proviado: Adjusting the Visual Appearance of Process Models

Visualization templates

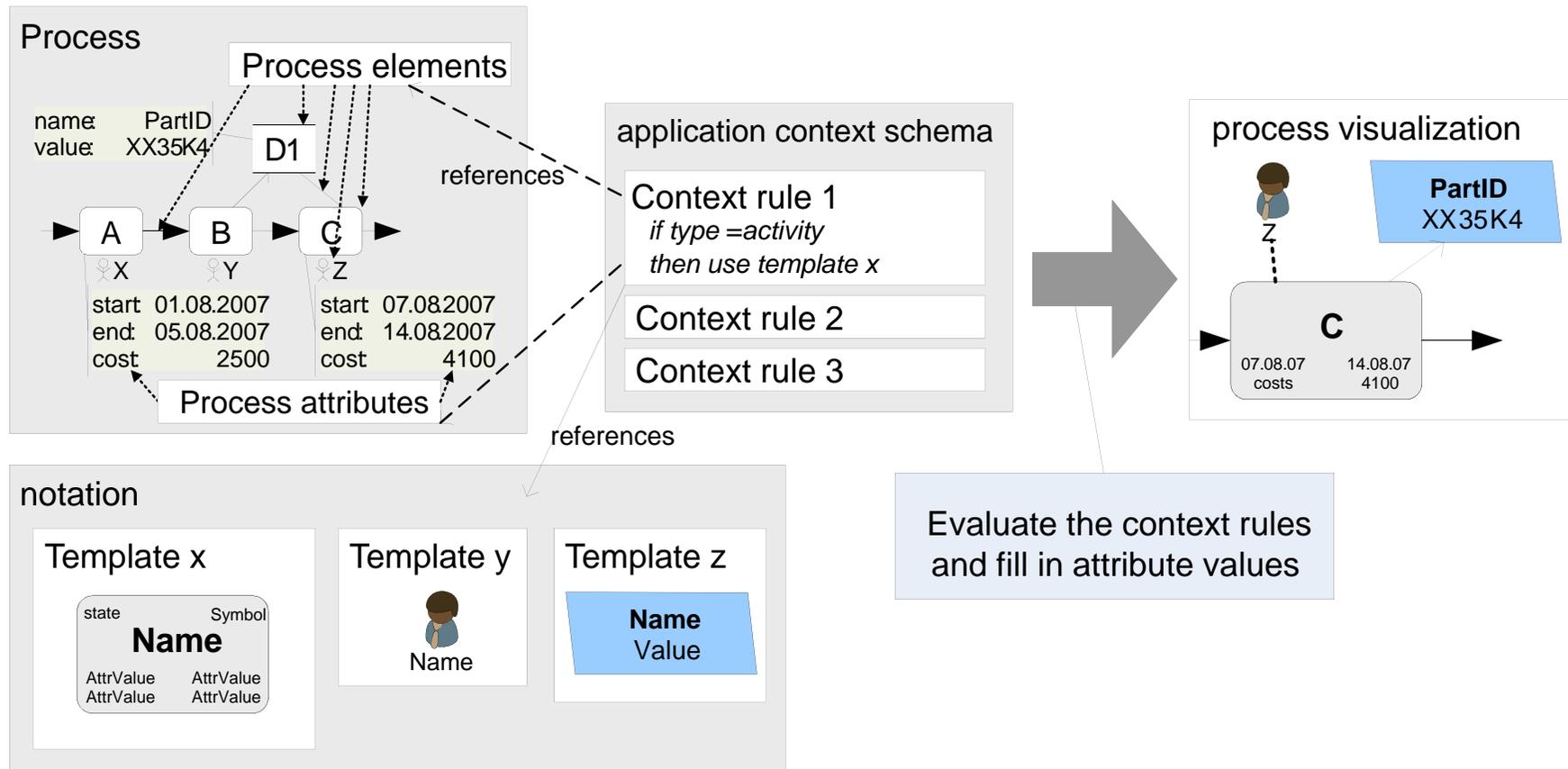


Visualization template defines

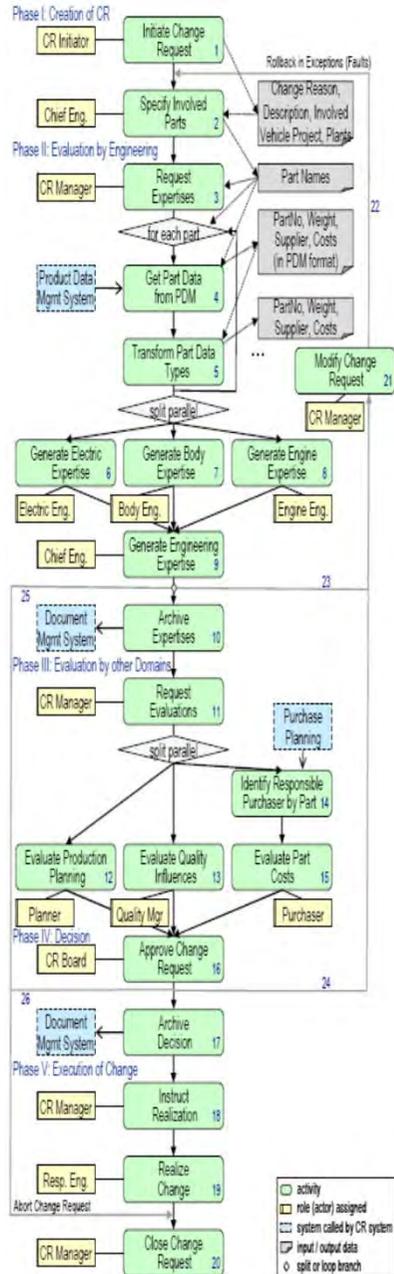
1. symbol to be used
2. data to be displayed
3. application context

Proviado: Adjusting the Visual Appearance of Process Models

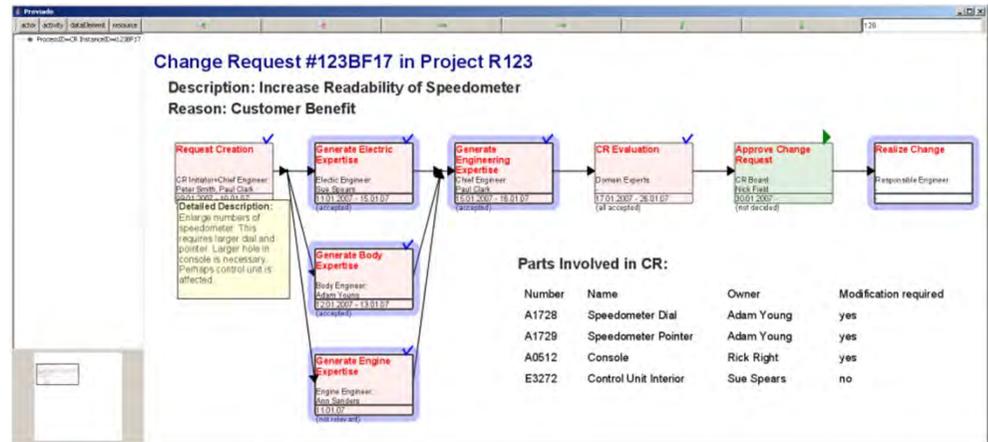
Creating a process visualization



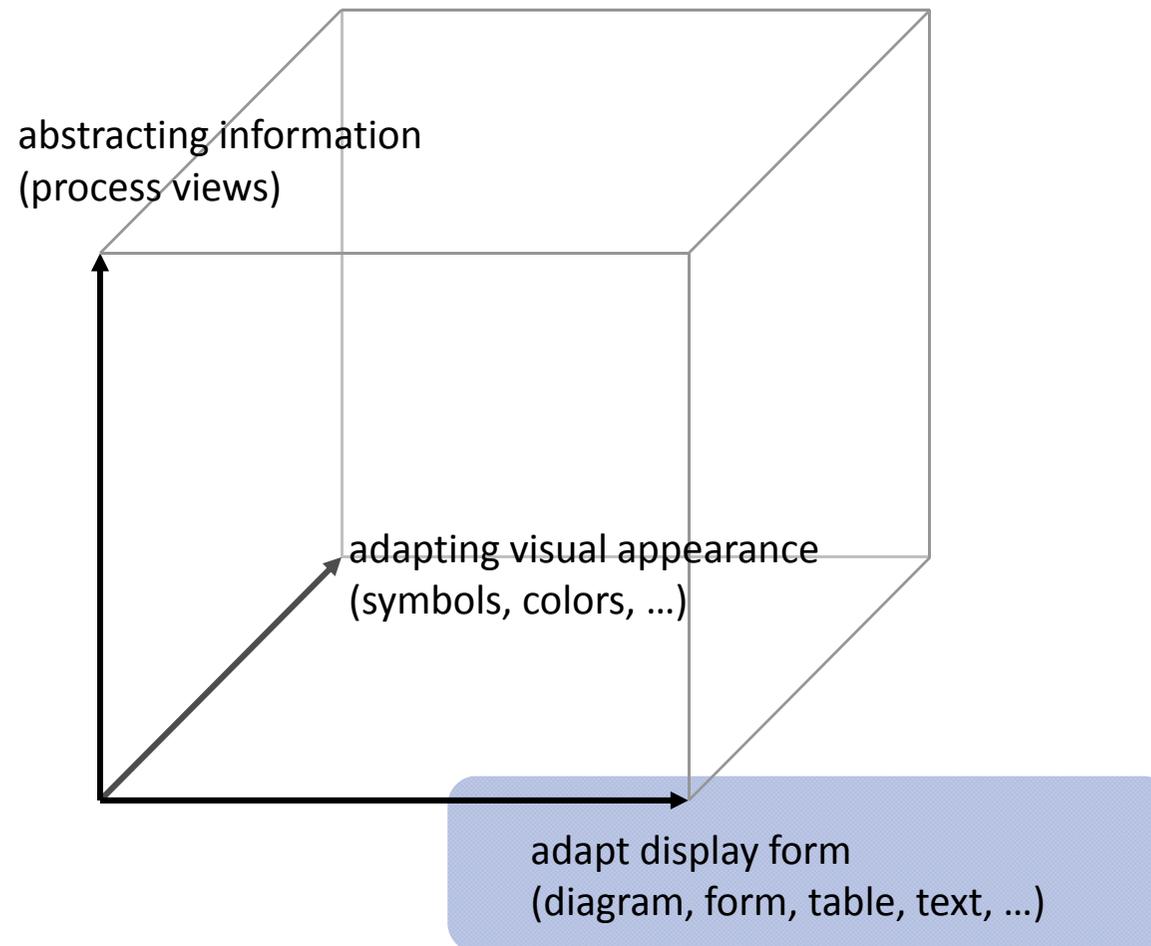
Proviado: Abstraction + Visual Configuration



Personalized Visualization



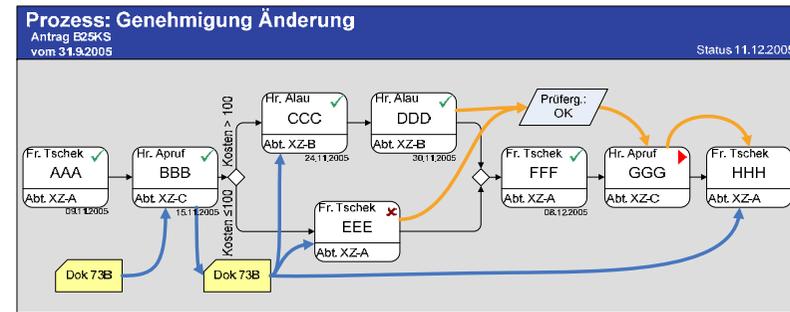
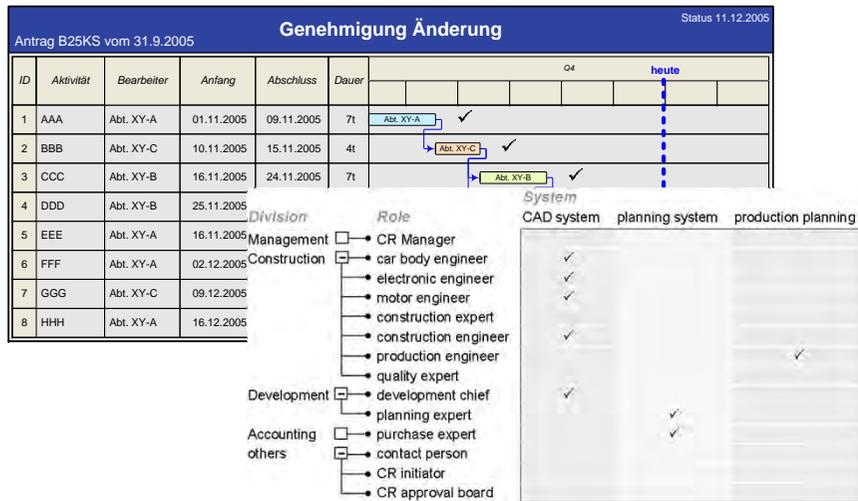
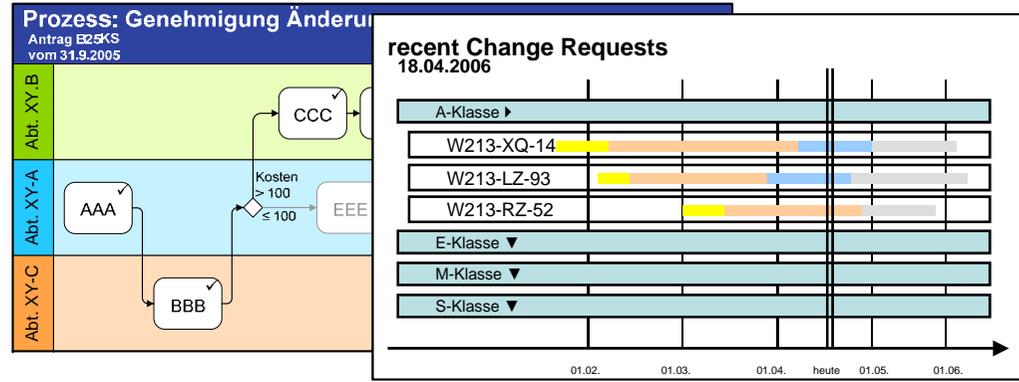
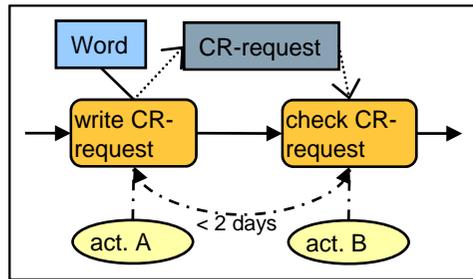
The Proviado Visualization Framework



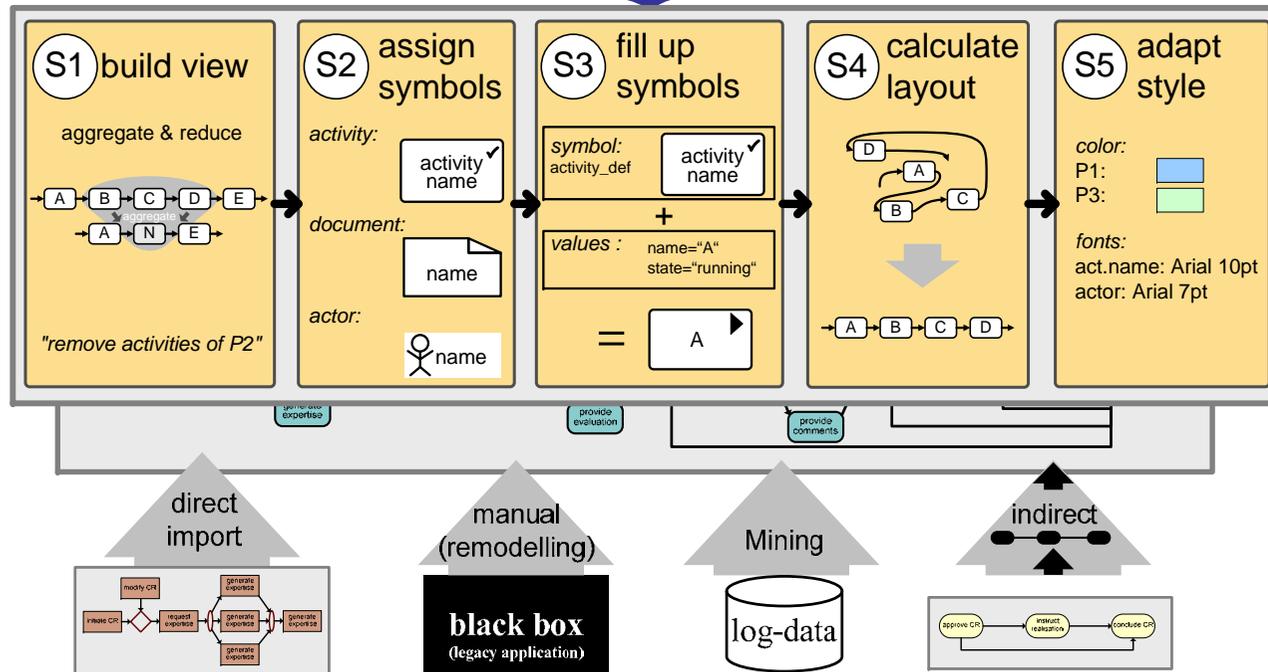
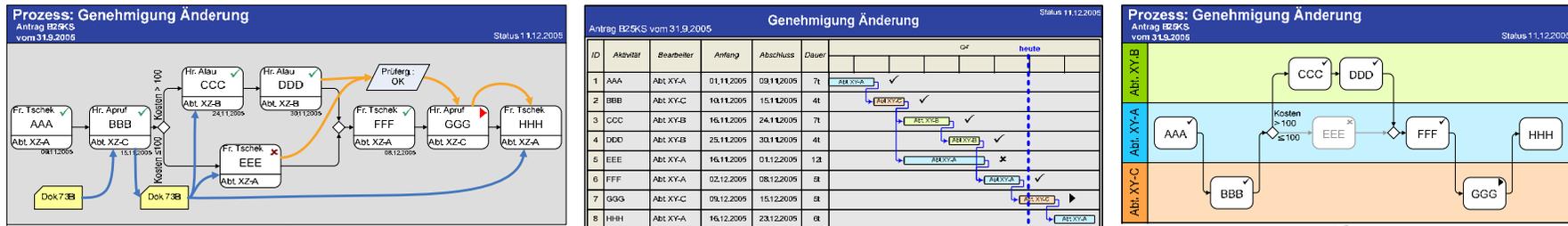
Proviado: Supporting Different Display Forms for Process Models



Proviado: Supporting Different Display Forms for Process Models

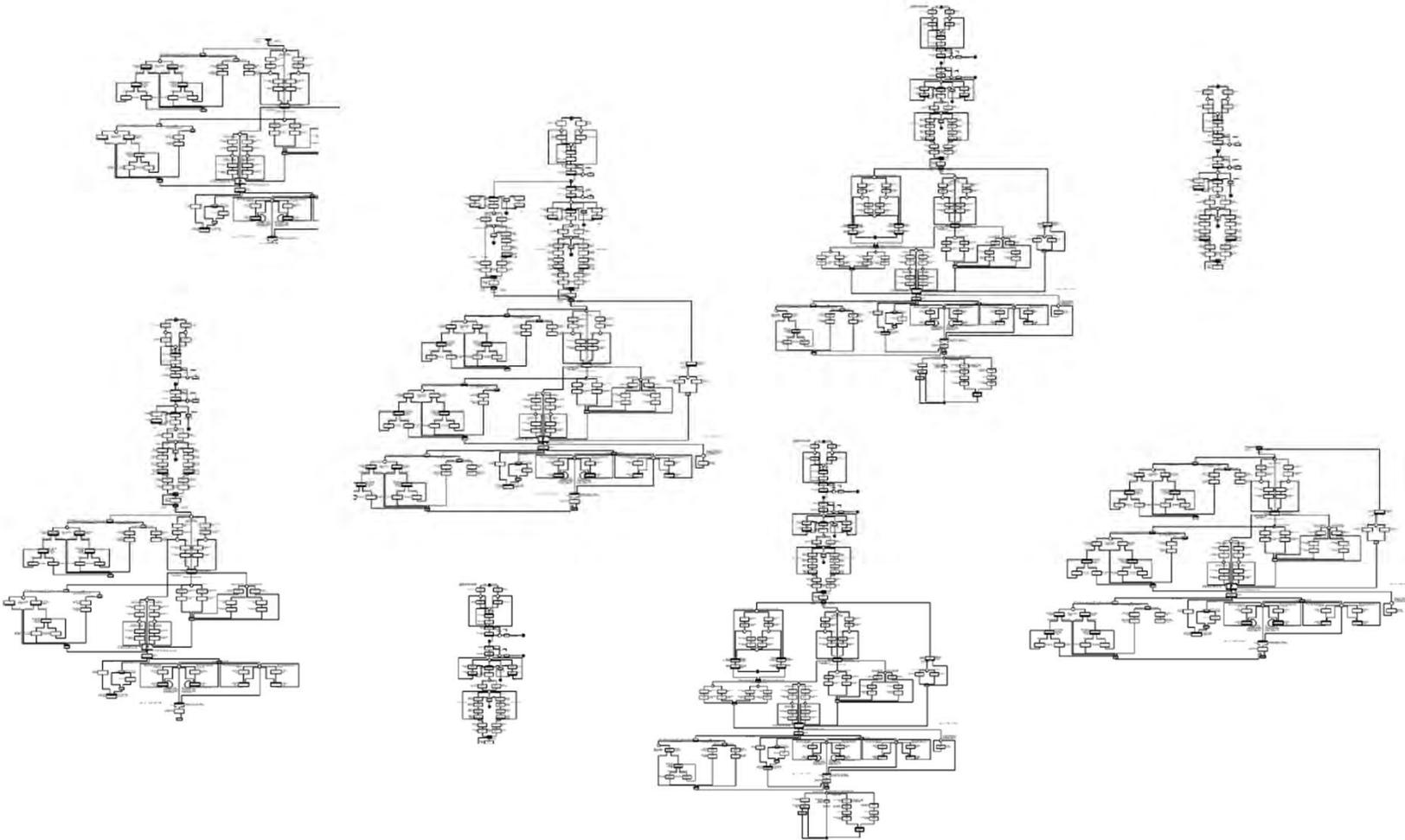


The Proviado Visualization Framework: Achievements



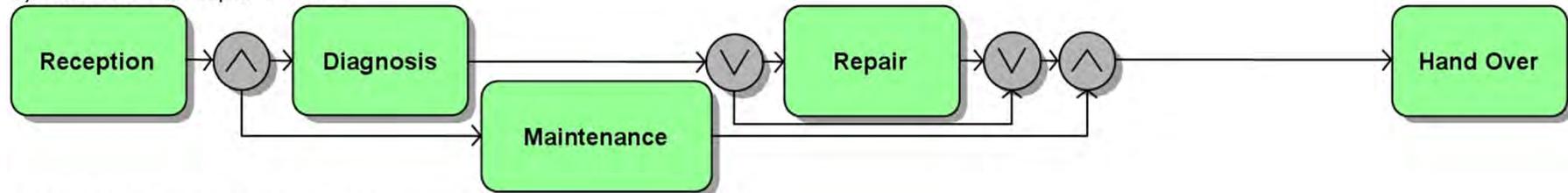


The Challenge: Dealing with Large Process Model Collections

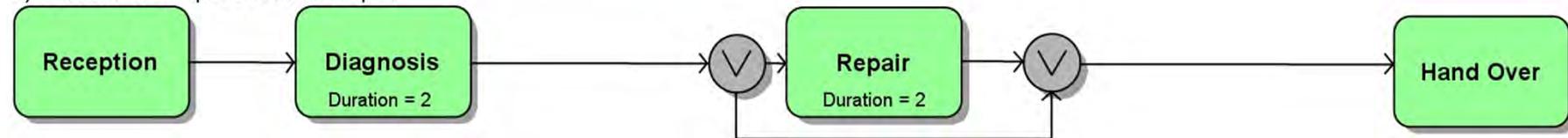


... and a Particular Challenge: Managing Process Variants

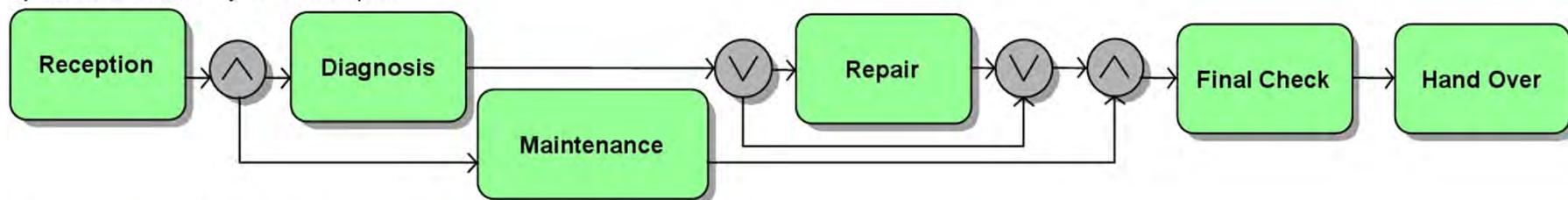
a) Standardized Repair Process



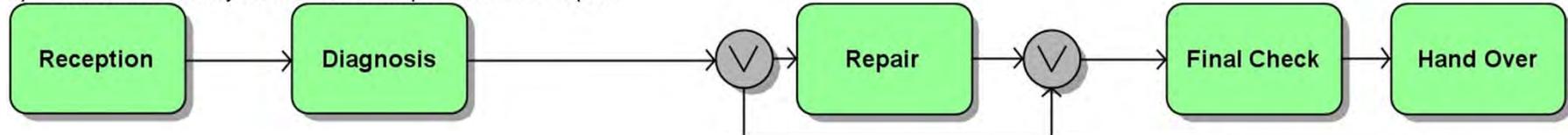
b) Variant 1: Simple Problem Repair



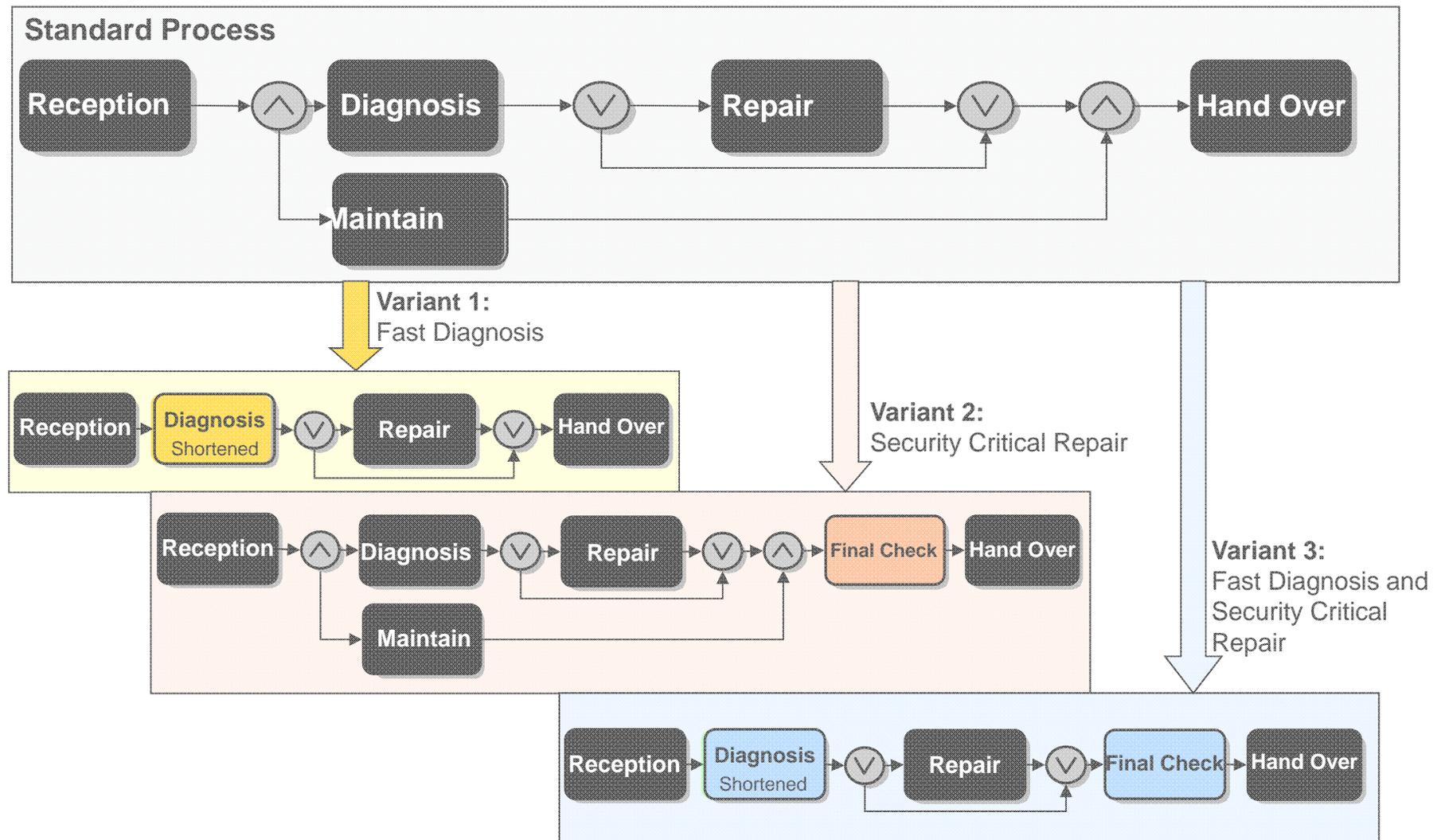
c) Variant 2: Security Critical Repair



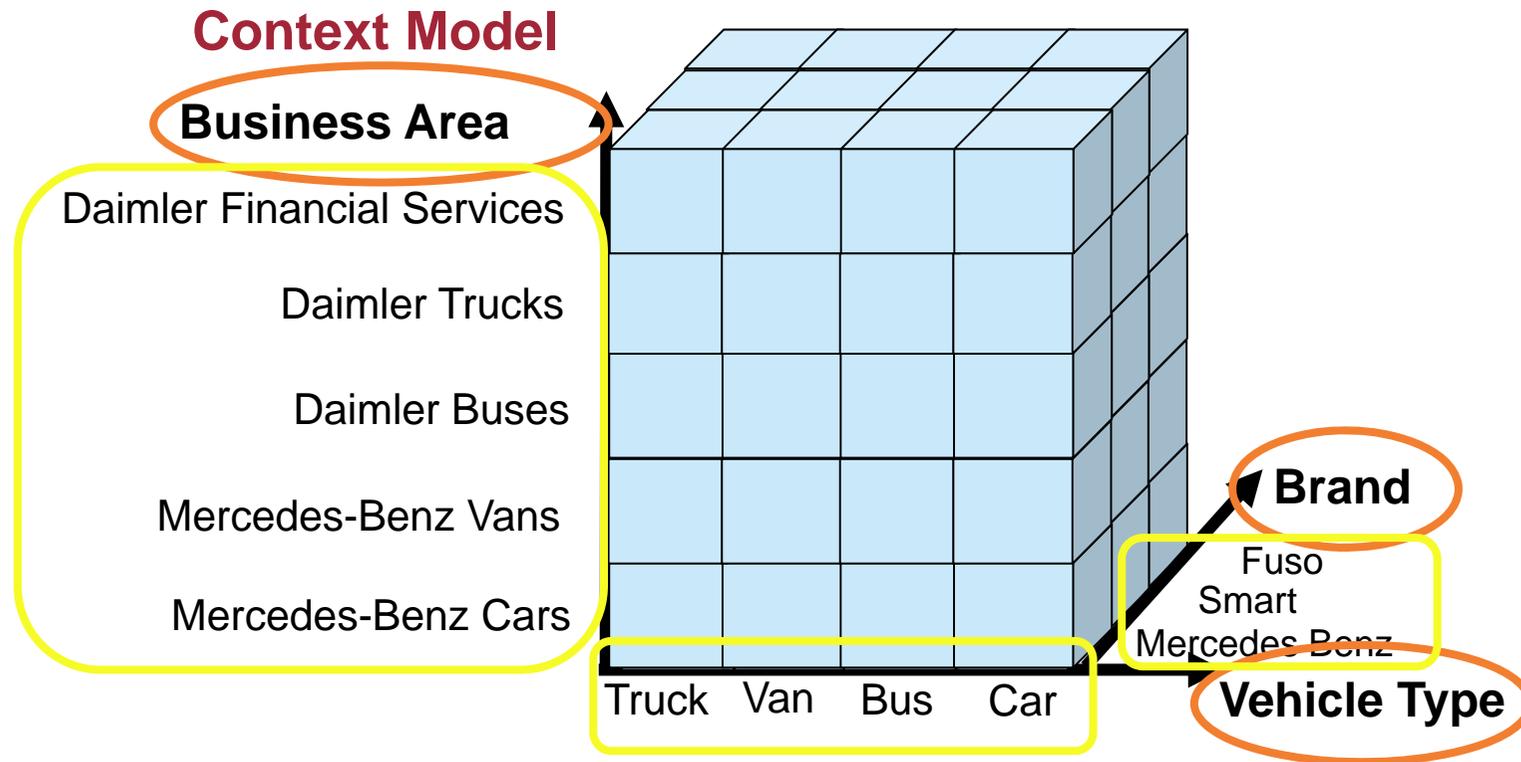
d) Variant 3: Security Critical and Simple Problem Repair



... and a Particular Challenge: Managing Process Variants

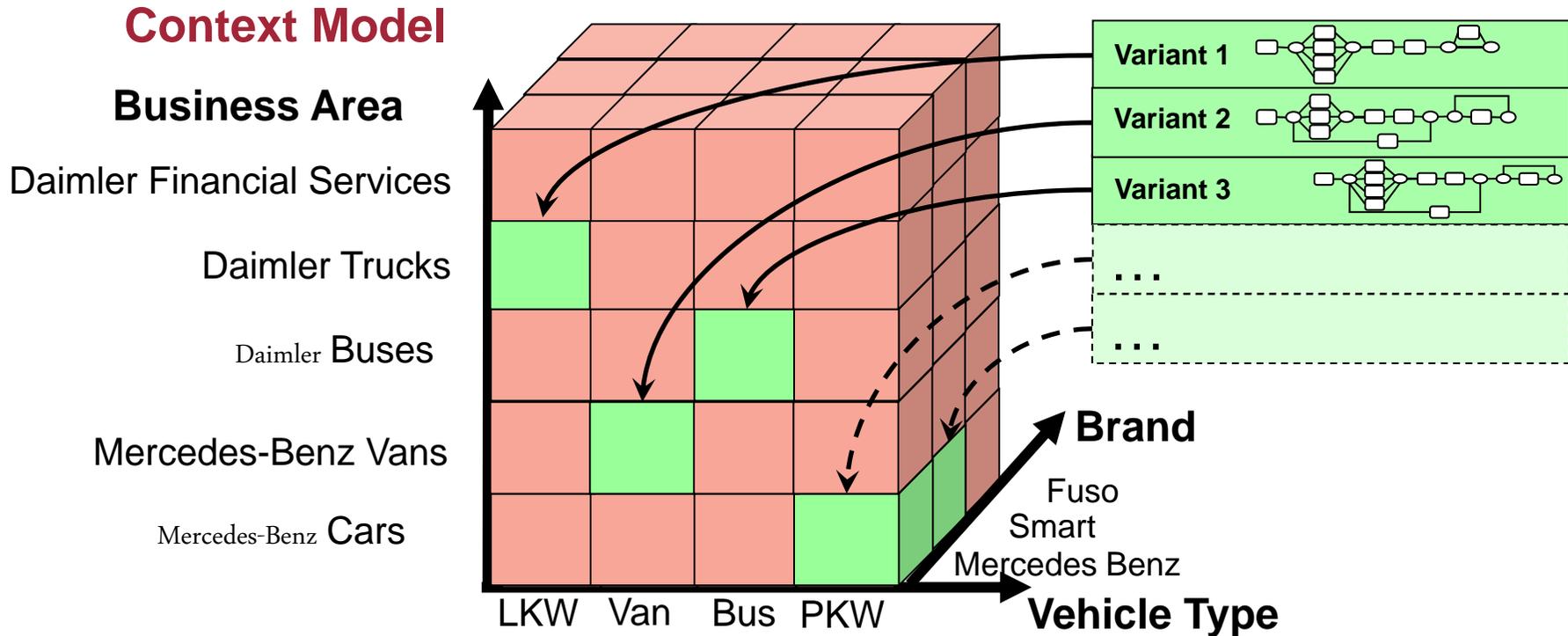


... and a Particular Challenge: Managing Process Variants

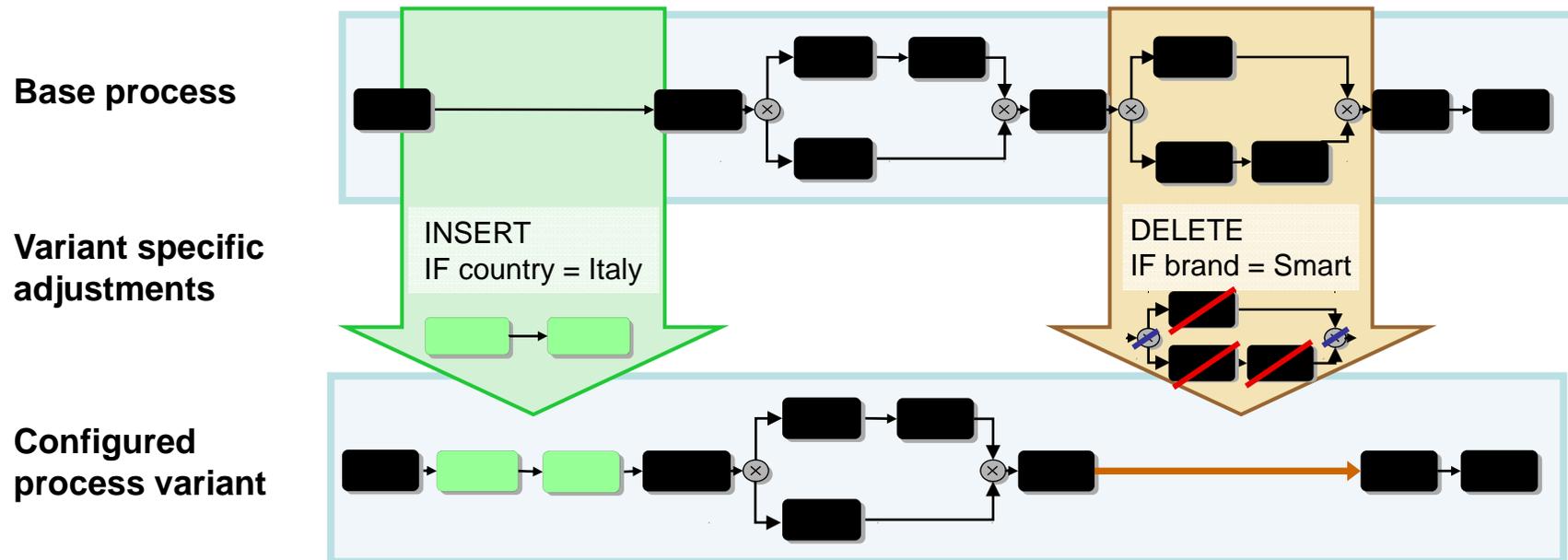


Problem: Not all value combinations make sense!

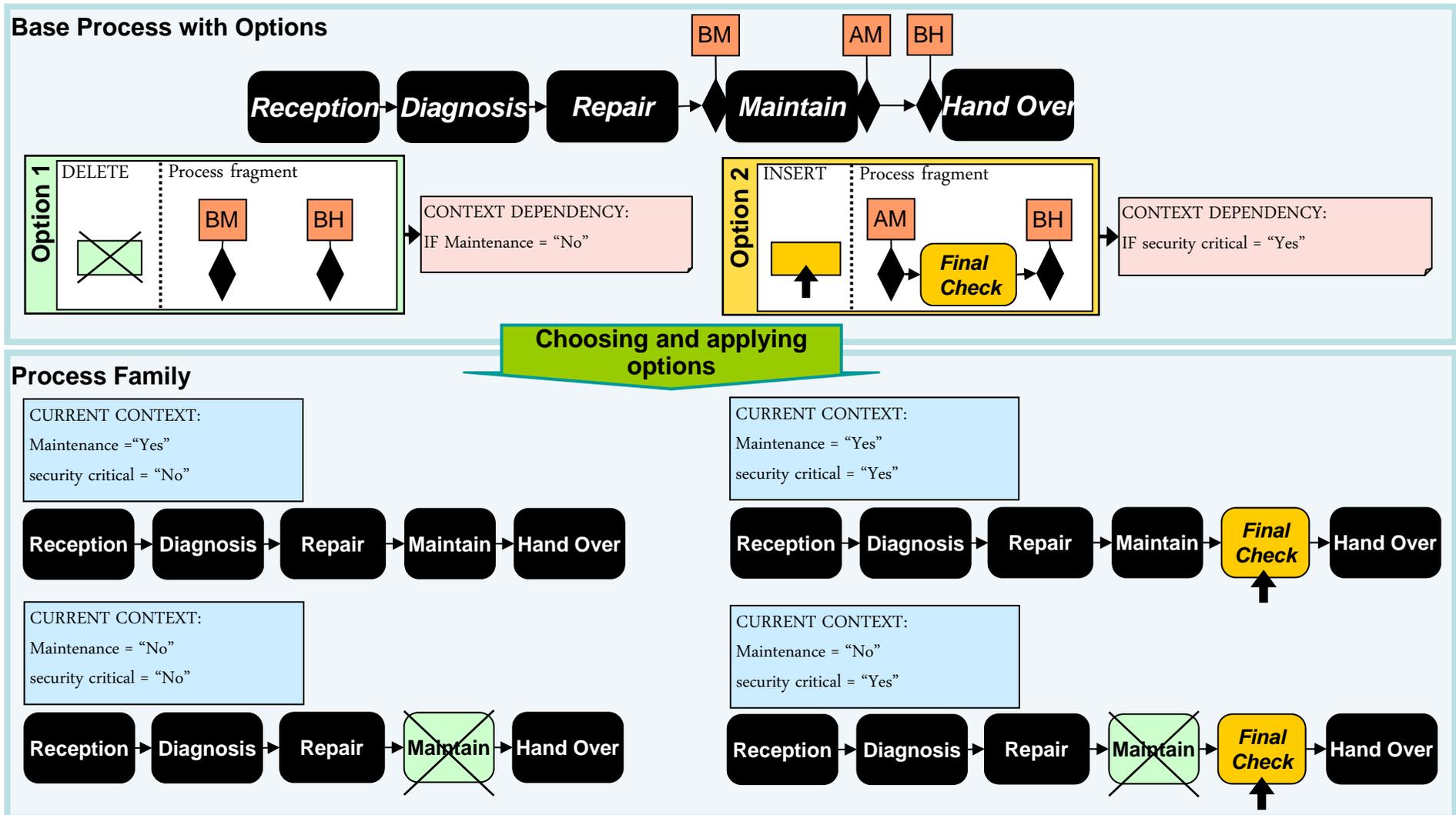
... and a Particular Challenge: Managing Process Variants



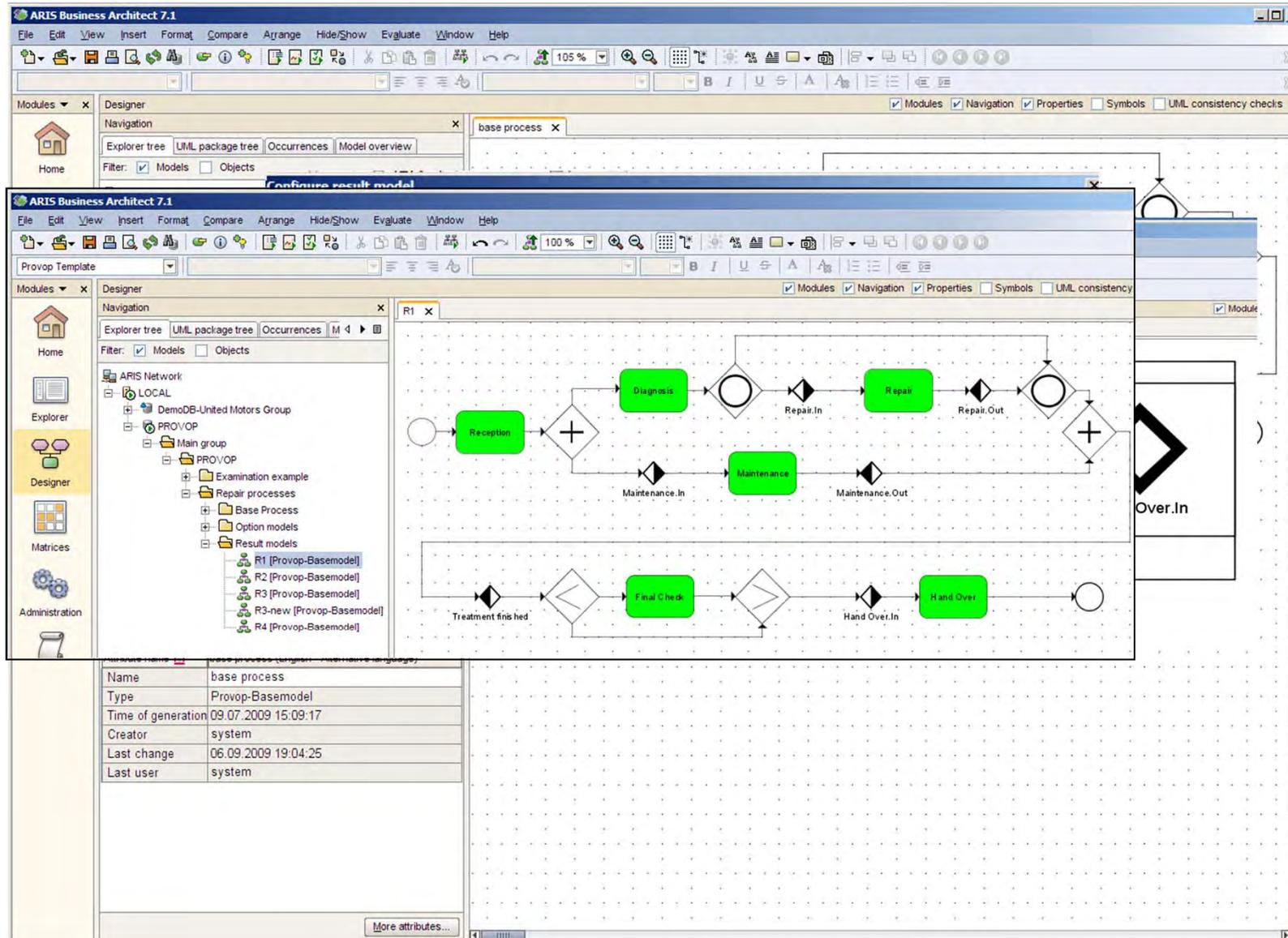
The Provop Approach for Managing Process Variants

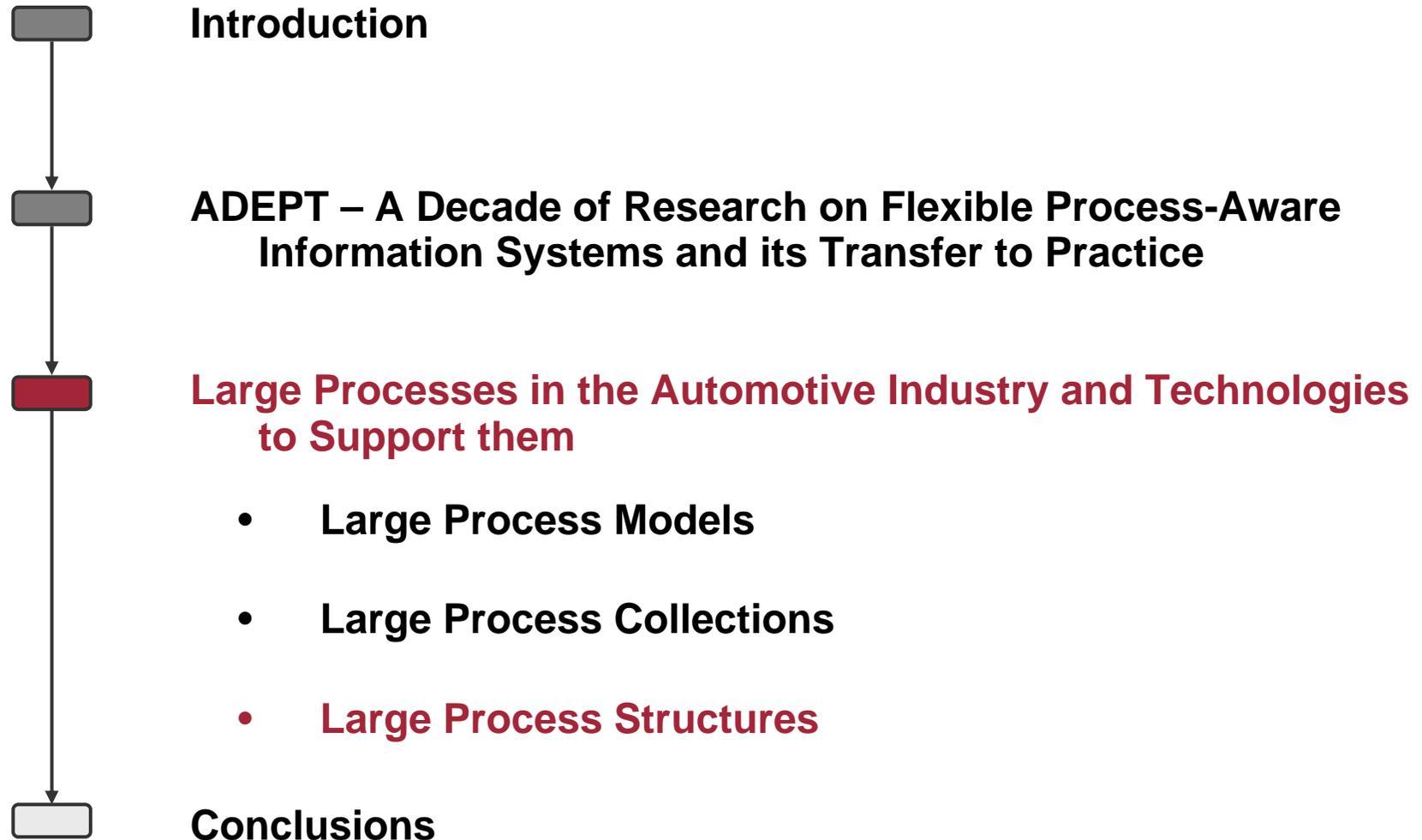


The Provop Approach for Managing Process Variants

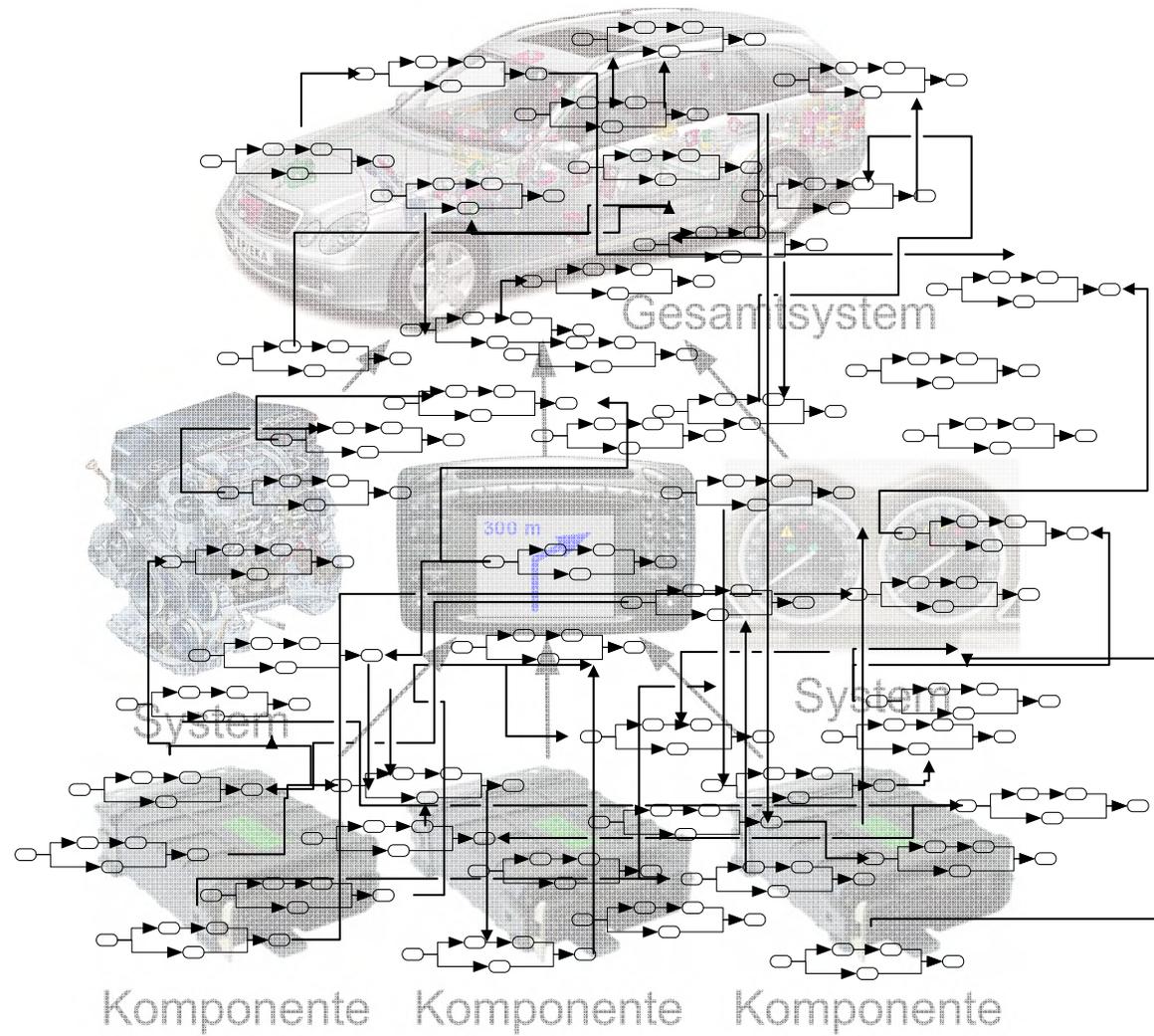


The Provop Approach for Managing Process Variants





The Challenge: Dealing with Large and Complex Process Structures



The Challenge: Dealing with Large and Complex Process Structures

Automotive Engineering:

- ❑ Electrical control units (ECUs) become more and more important:
 - provide many safety-critical functions
 - fast implementation of changes: adjustments and bug fixes by flashing new software onto the ECU
- ❑ Modern cars comprise up to 70 ECUs; >10.000.000 LoC
- ❑ ECUs interconnected by up to 10 buses with 2 kilometers of wires
- ❑ 90% of car innovations enabled by E/E systems



Example: Electronics in side door

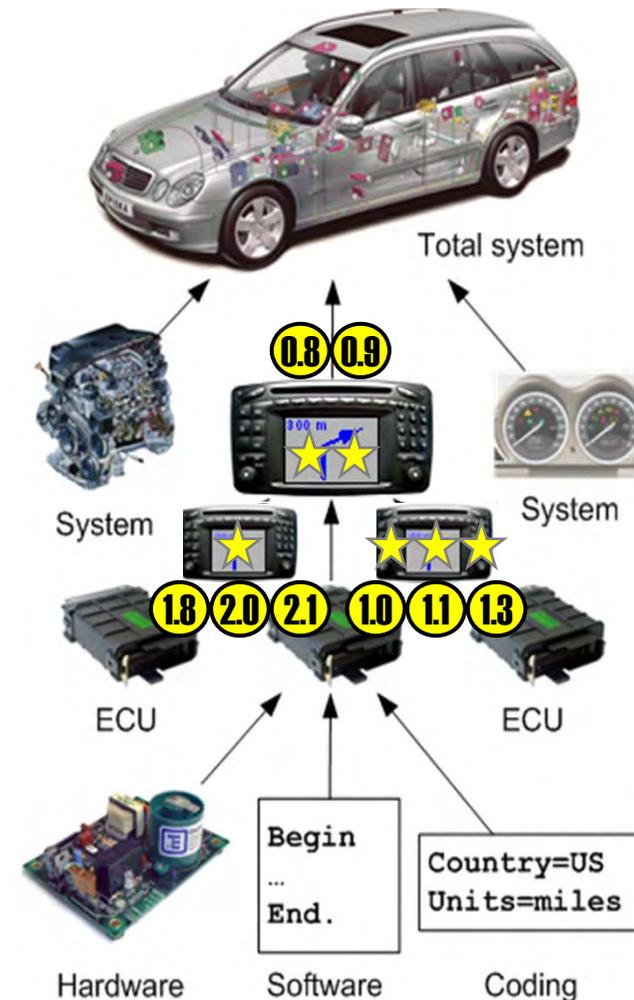
- **Power window**
 - Safety stop
 - Close with central locking system
 - Safety functions (Presafe)
 - Communication with air condition
- **Electrical side mirrors**
 - Electrical adjustment
 - Electrical heating
 - Memory function
 - Retractable side mirror
 - Automatic fading out
 - Ambient illumination
 - Turn indicator
- **Door lock**
 - Open / Close with central locking system
 - Sensors for alarm system
 - Power closing
- **Sidebags**
 - Side impact sensors
- **Active surround speakers**
- **Control unit for**
 - Power windows
 - Mirror adjustment
 - Seat adjustment
 - Memory function
 - Child safety lock
 - Central locking system

The Challenge: Dealing with Large and Complex Process Structures

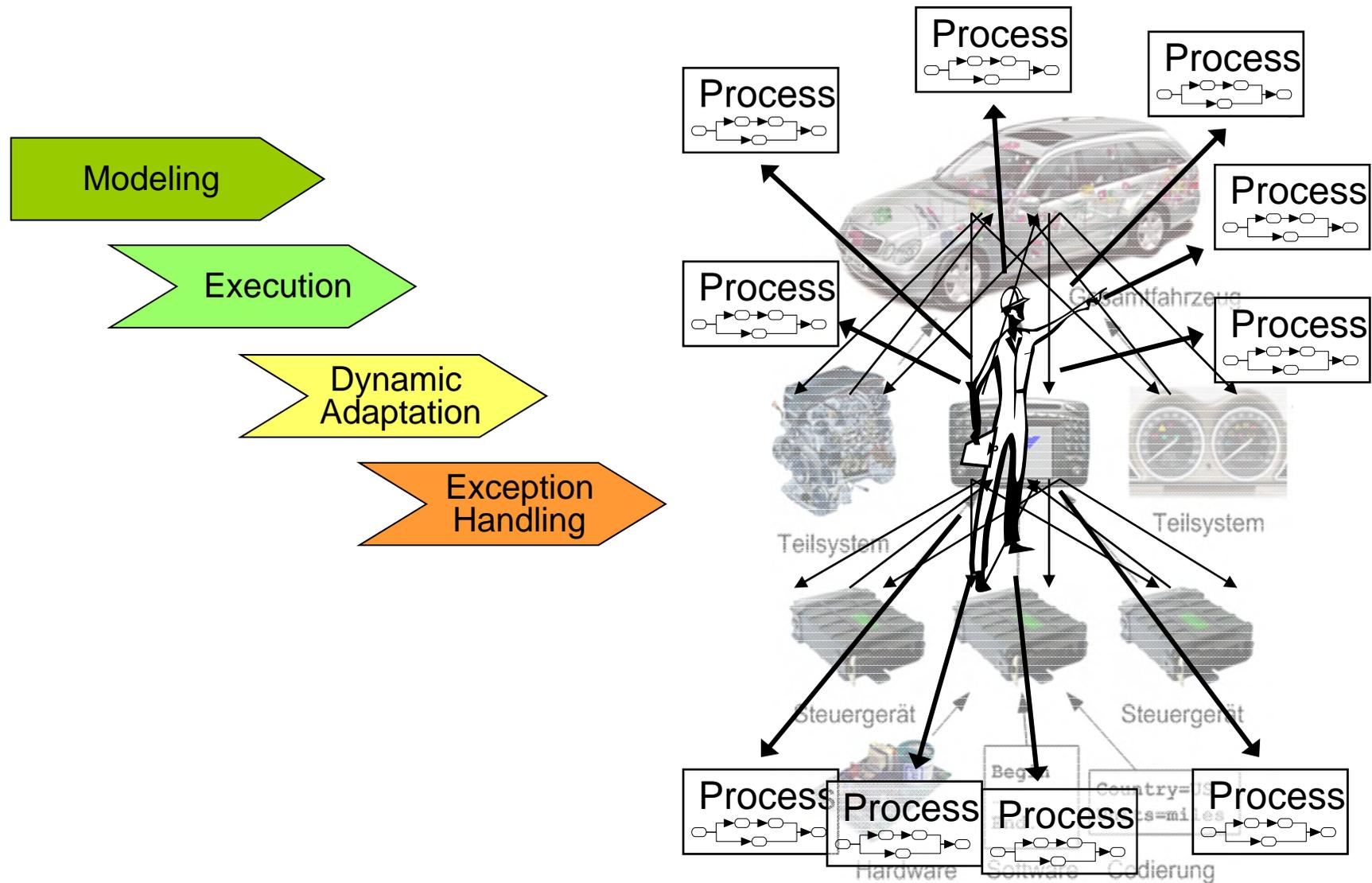
Current Problems in Automotive Engineering

- ❑ Up to 50% of all car breakdowns due to electrical / electronic problems
- ❑ Some facts
 - Many non-obvious dependencies between ECUs
 - Different life and development cycles of mechanics, hardware and software
 - Numerous ECU variants and versions

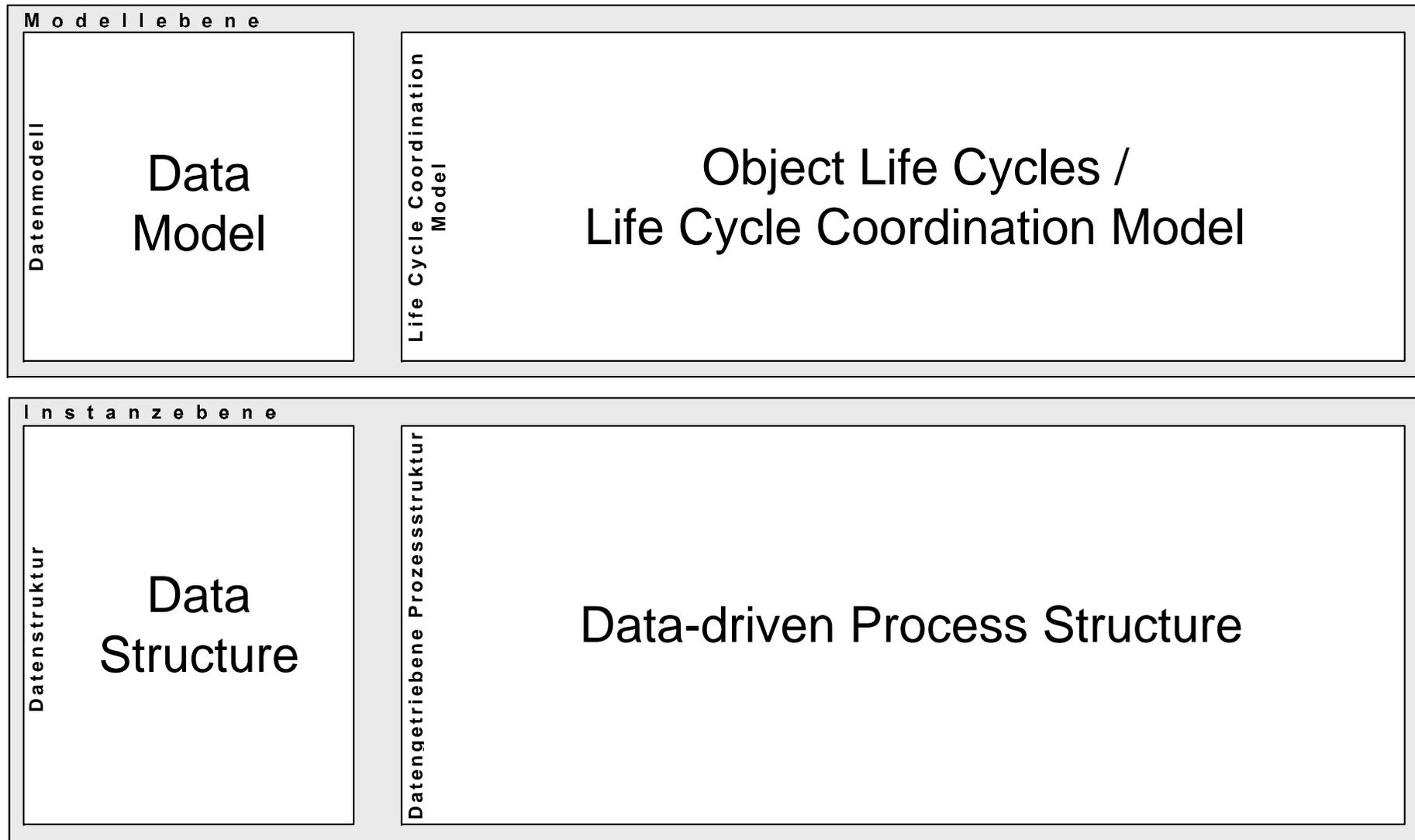
☞ **Systematic verification and release management required**



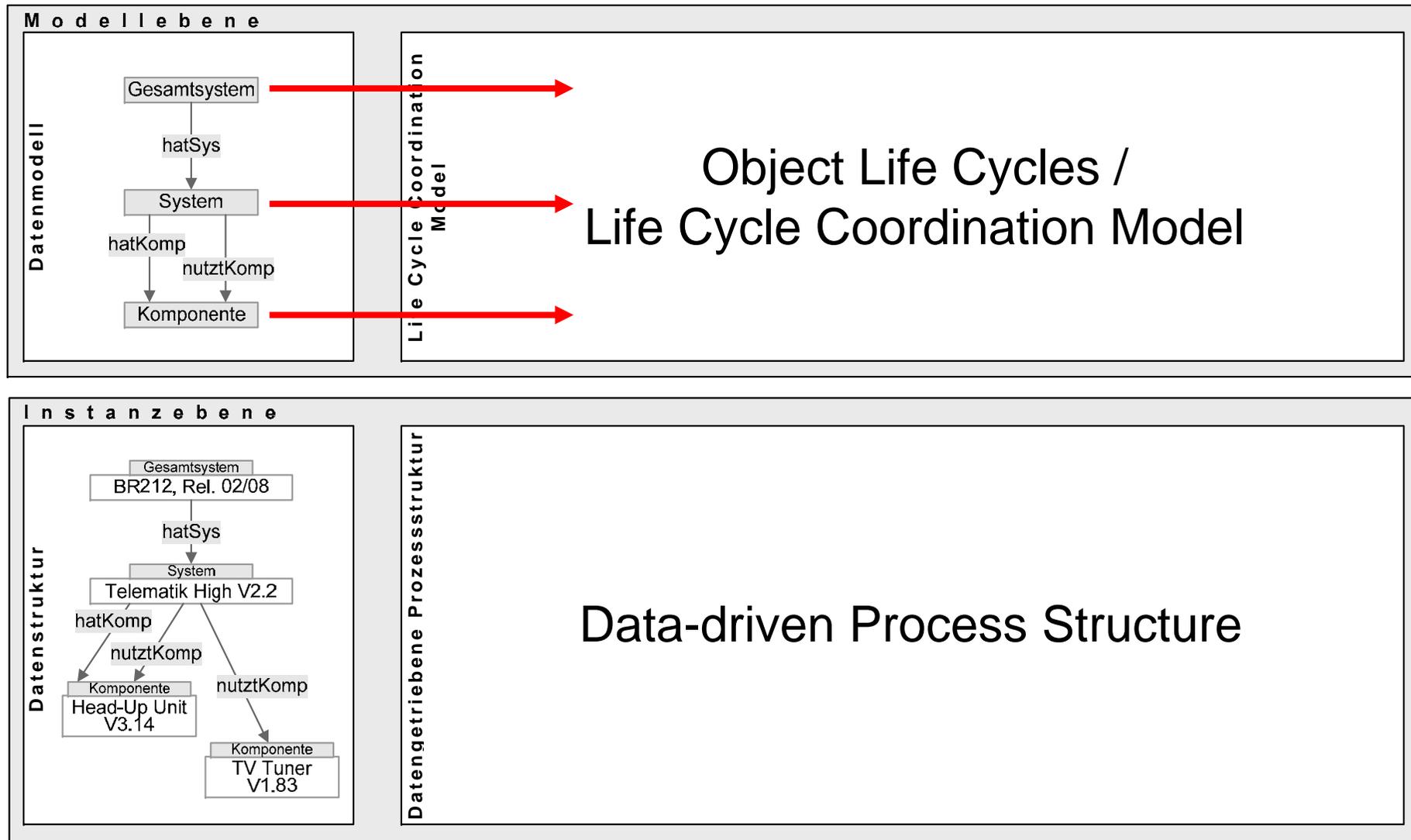
The Challenge: Dealing with Large and Complex Process Structures



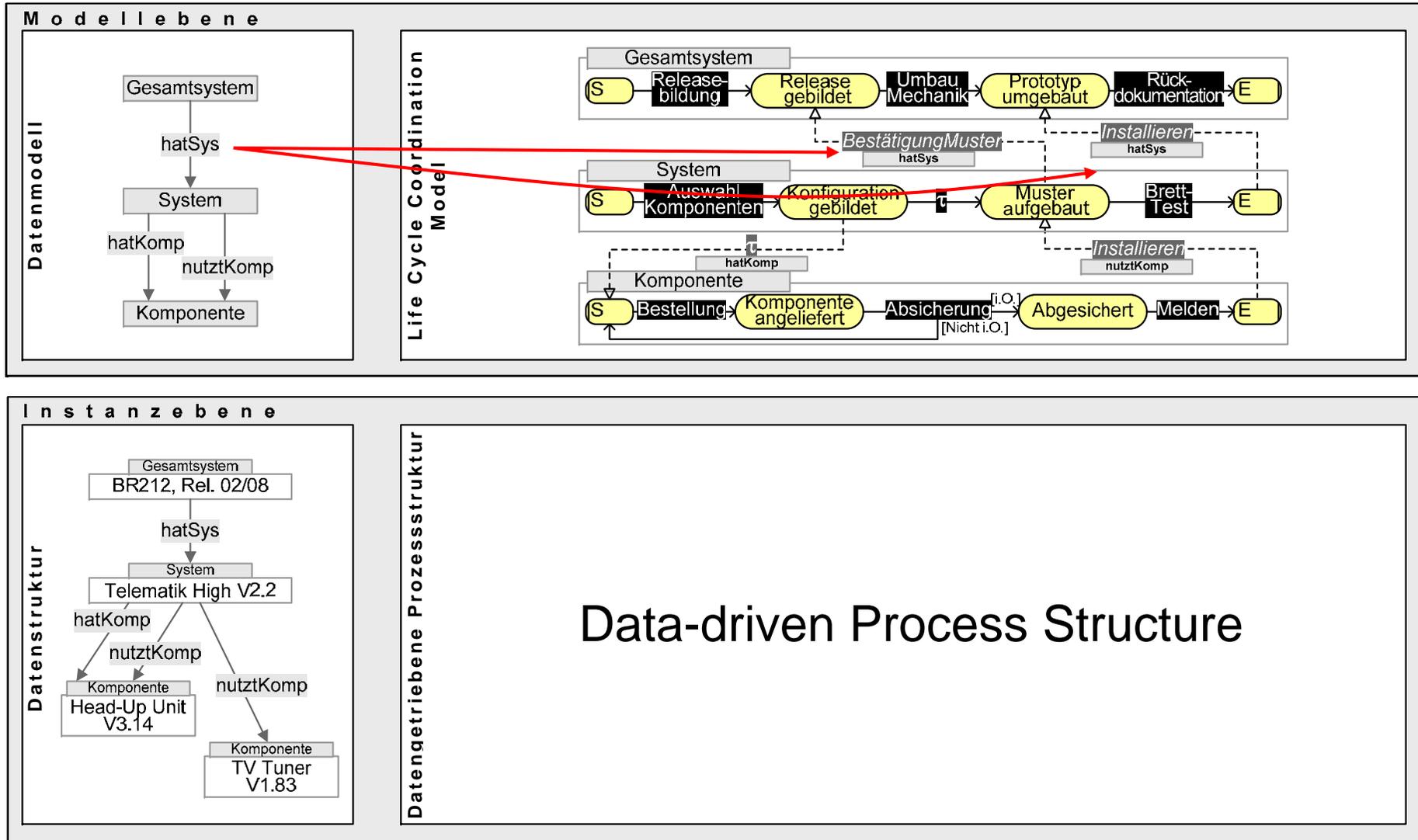
The Corepro Project – Basic Approach



The Corepro Project – Basic Approach

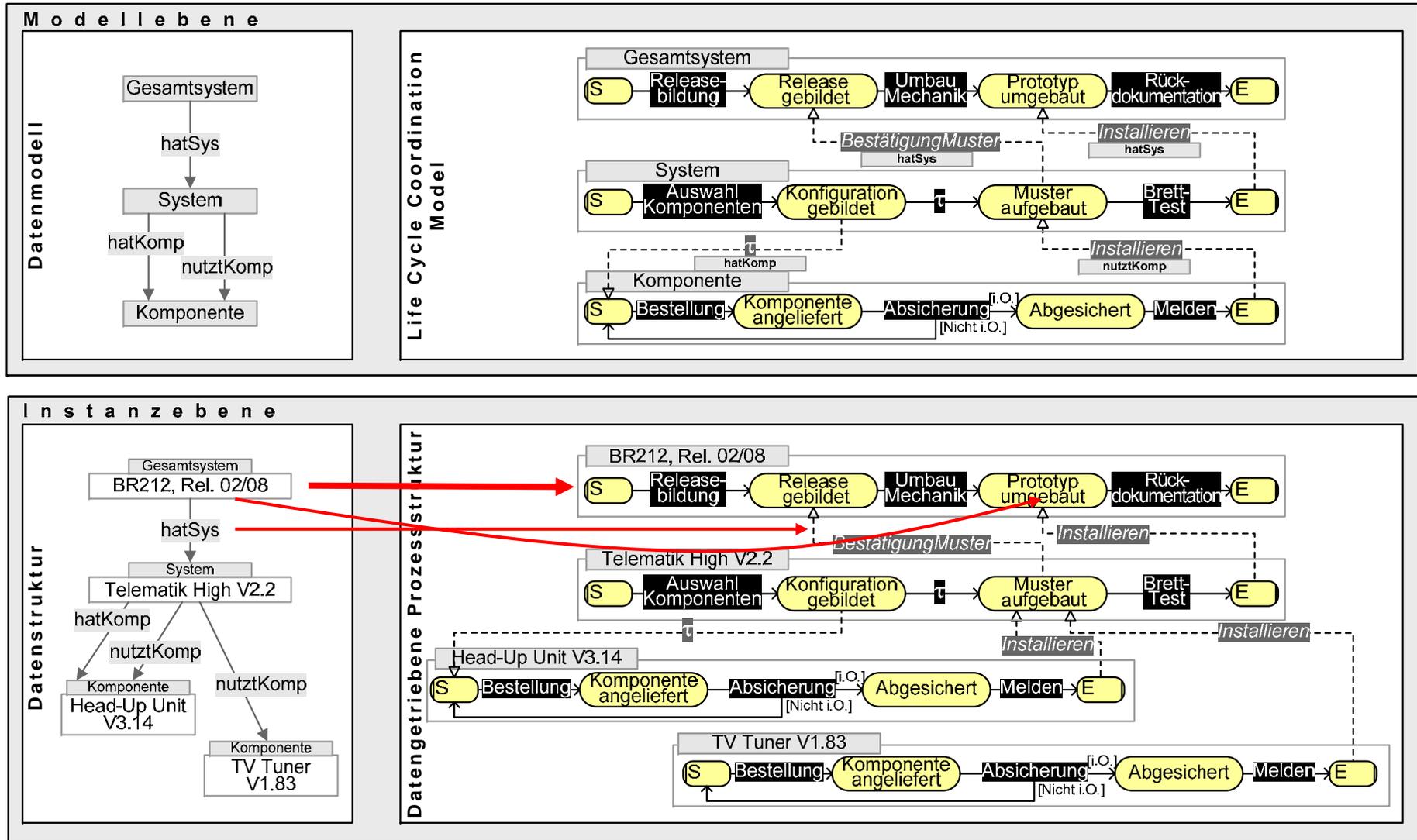


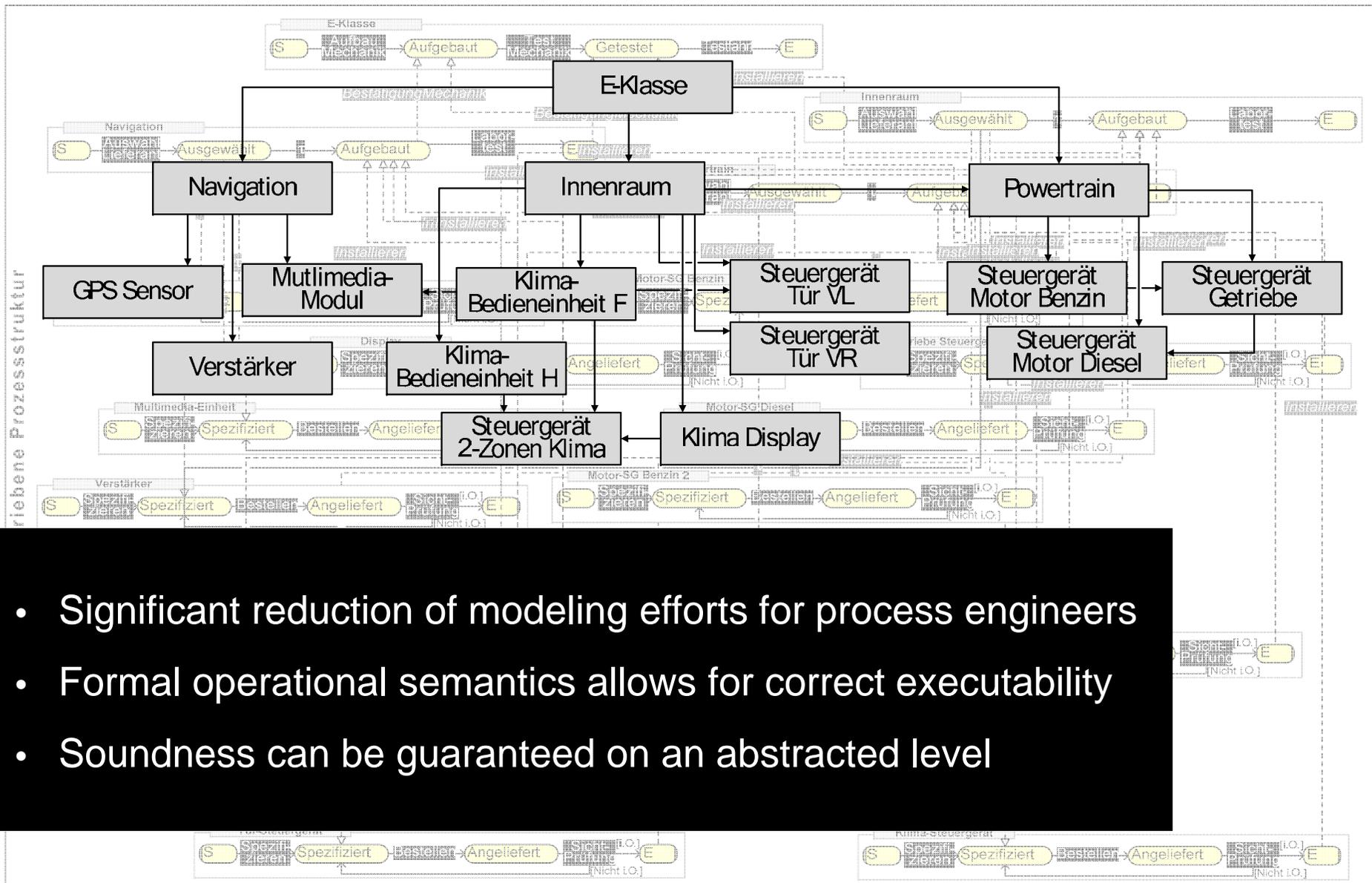
The Corepro Project – Basic Approach



Data-driven Process Structure

The Corepro Project – Basic Approach

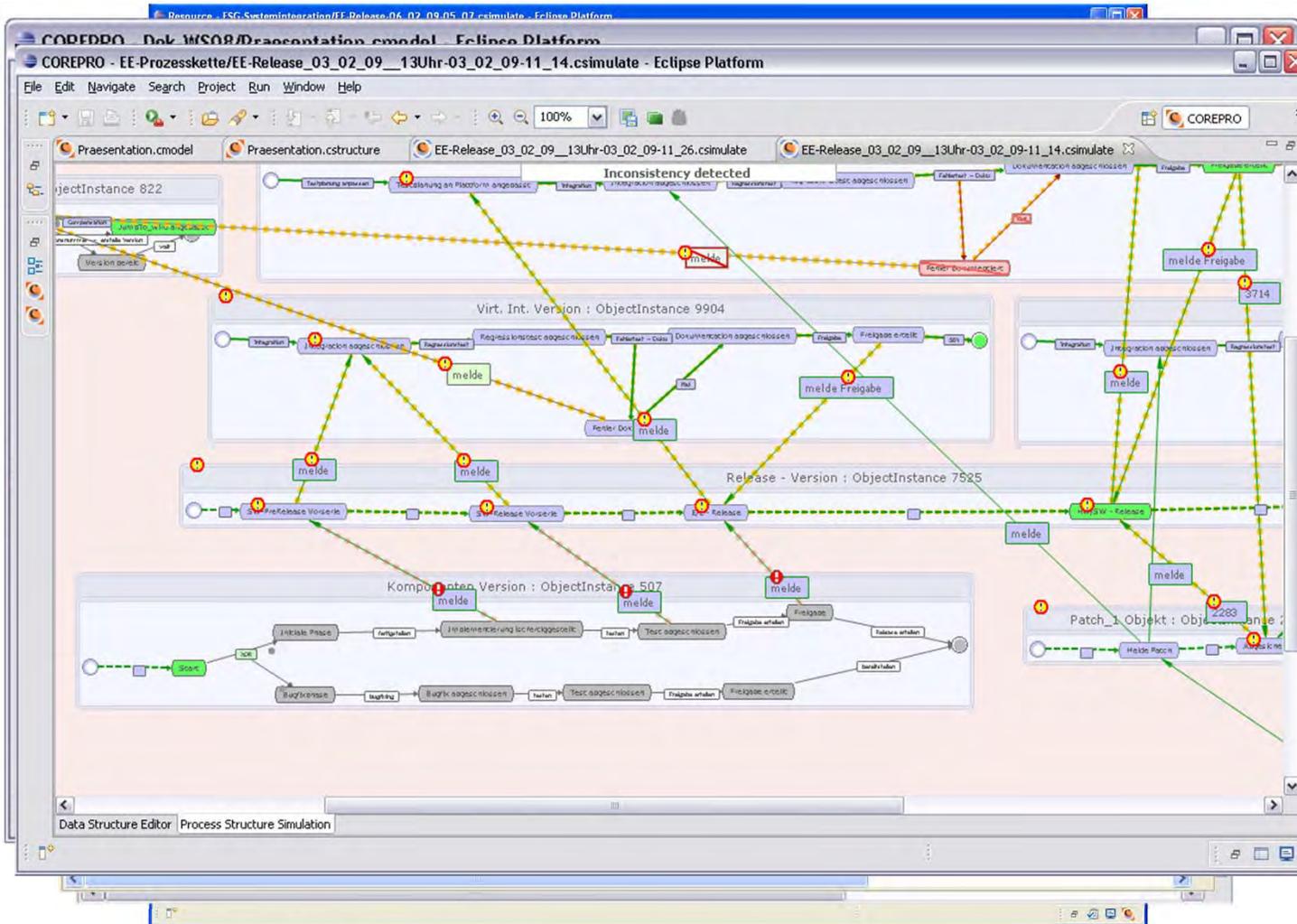


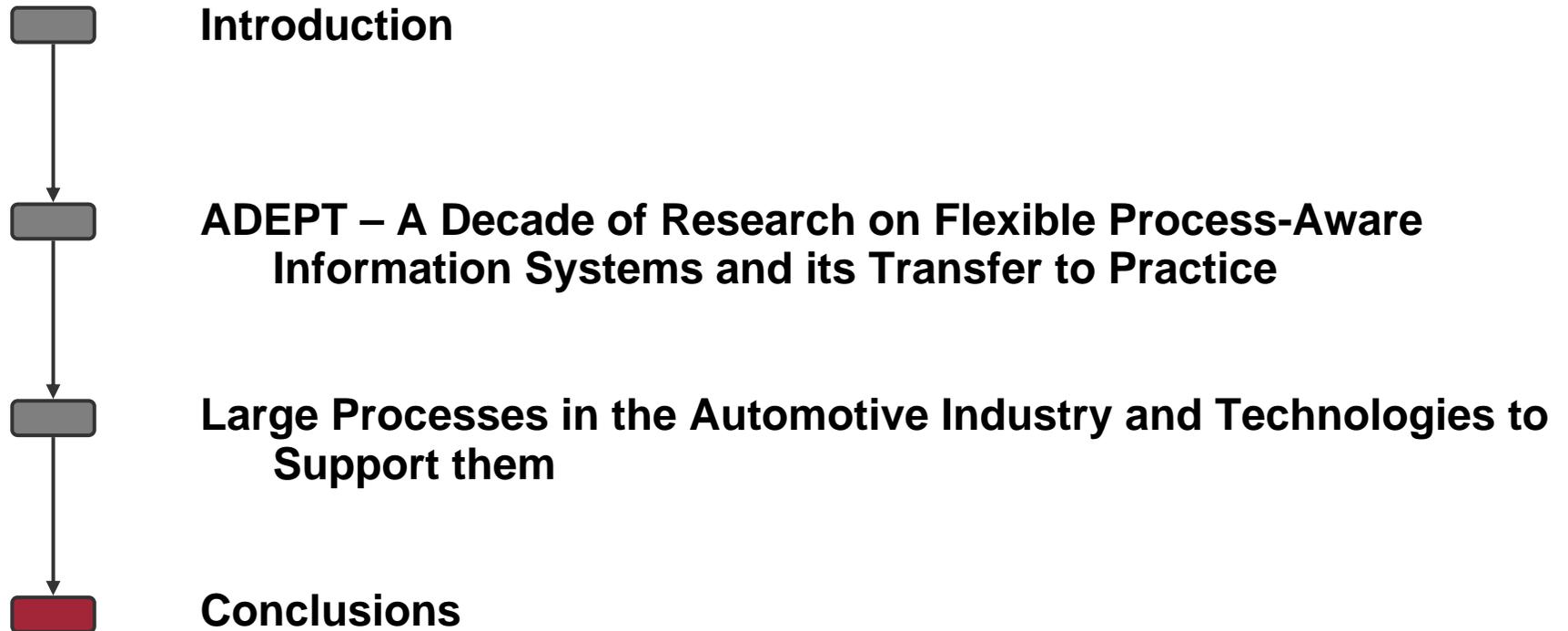


- Significant reduction of modeling efforts for process engineers
- Formal operational semantics allows for correct executability
- Soundness can be guaranteed on an abstracted level

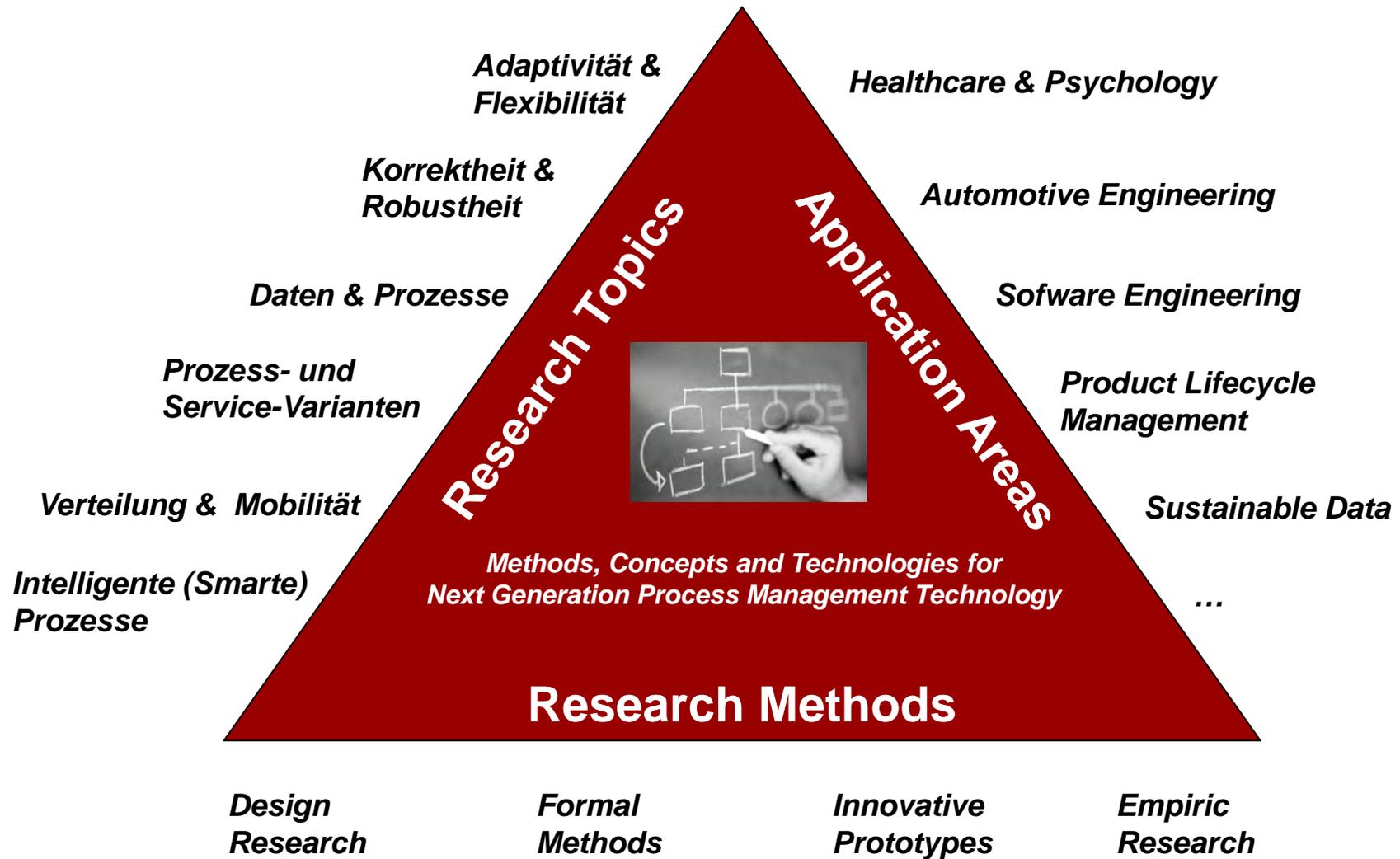
The Corepro Project – Exception Handling

Auditing the Model for Errors and Exceptions in the Data Structure

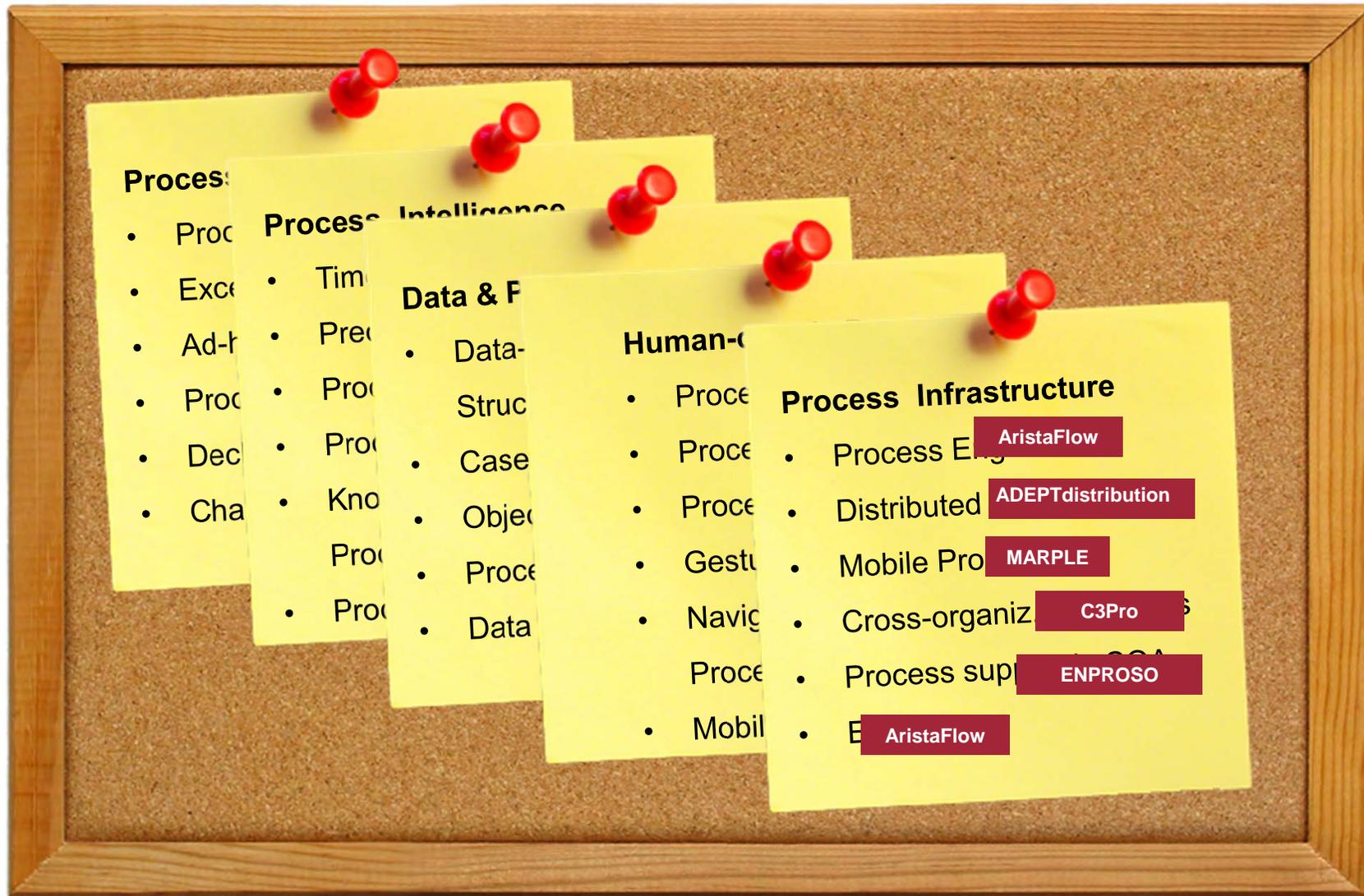




Research of my Team



Research Projects



www.process-flexibility.com

