













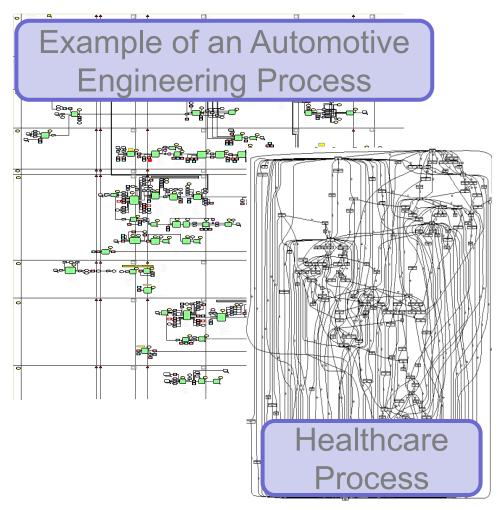
## Fostering Reuse in the Business Process Lifecycle

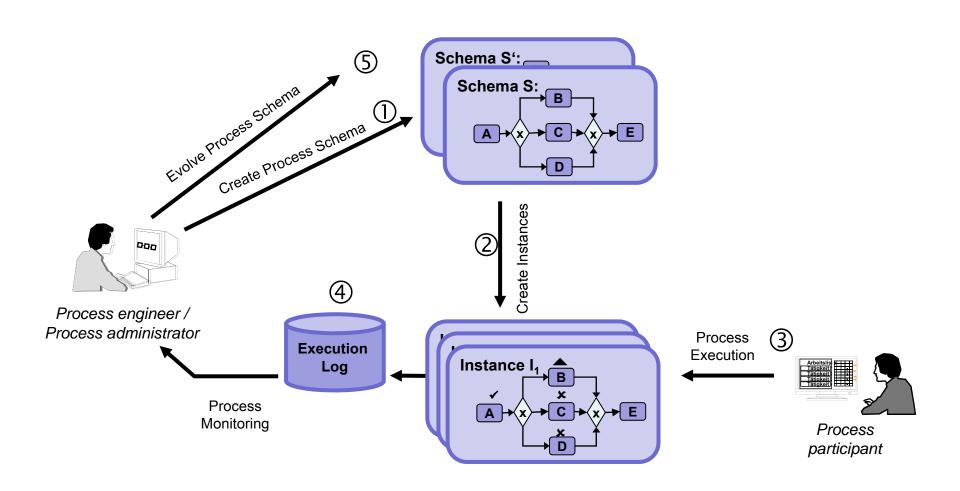
- Challenges, Methods, Technologies -

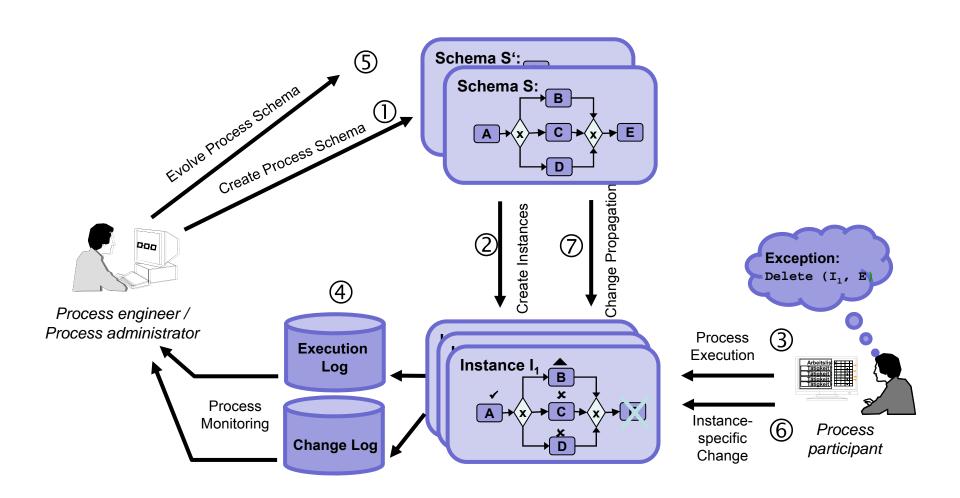
**Manfred Reichert** 

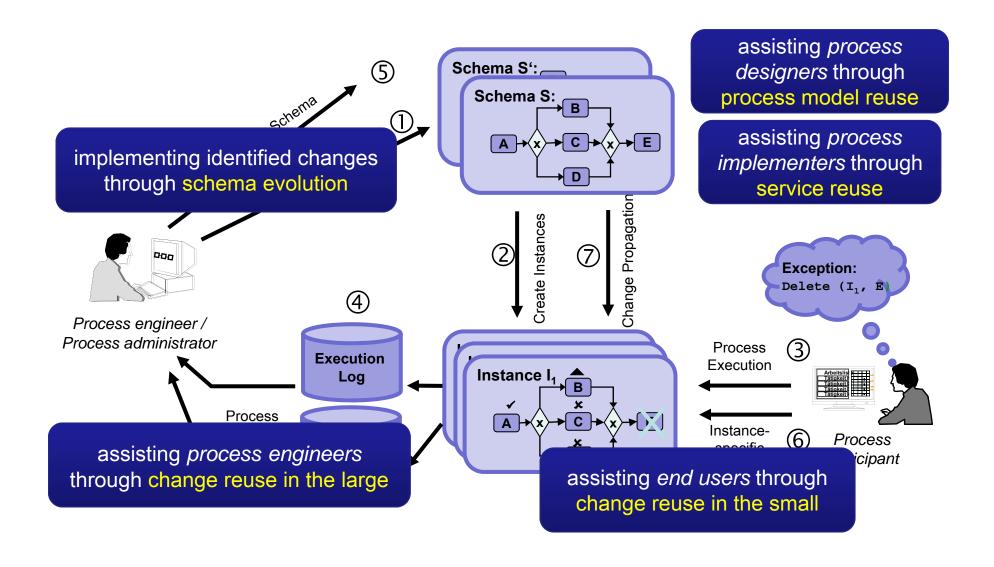
### **Motivation**

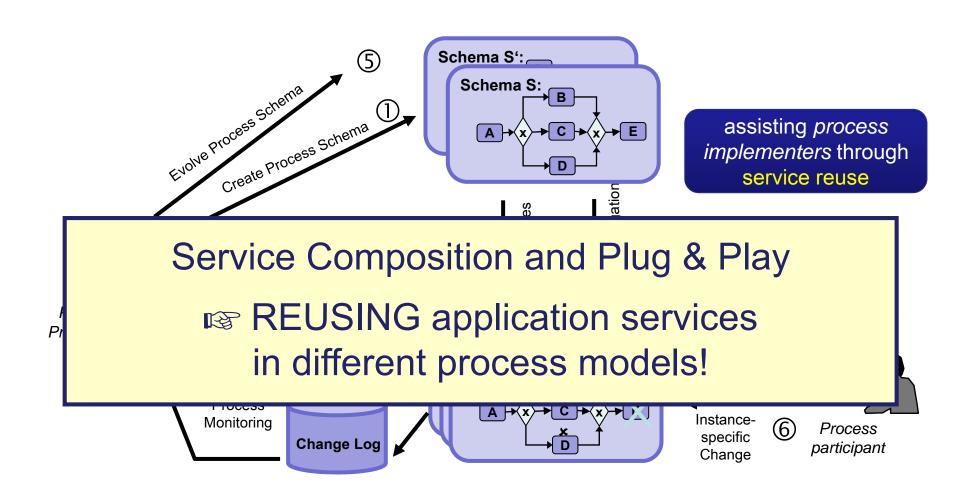
- ☐ Processes can become very large and complex
- Thousands of concurrently executed process instances
- ☐ High need for flexibility and adaptability in all phases of the process lifecycle
- PAIS correctness and PAIS robustness are fundamental
- □ Reuse of process artifacts is crucial along the whole process lifecycle



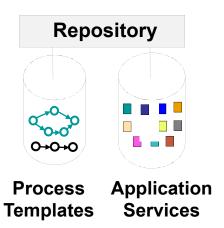




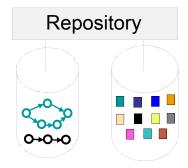




## Reusing Application Services in a "Plug & Play"-like Style



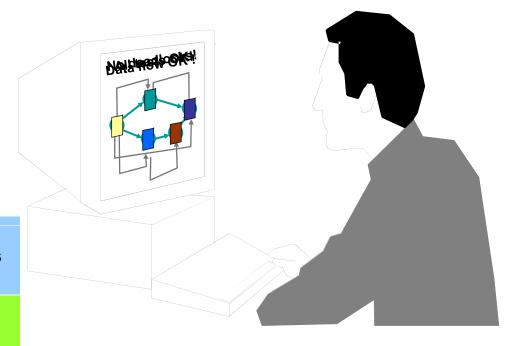
### Reusing Application Services in a "Plug & Play"-like Style



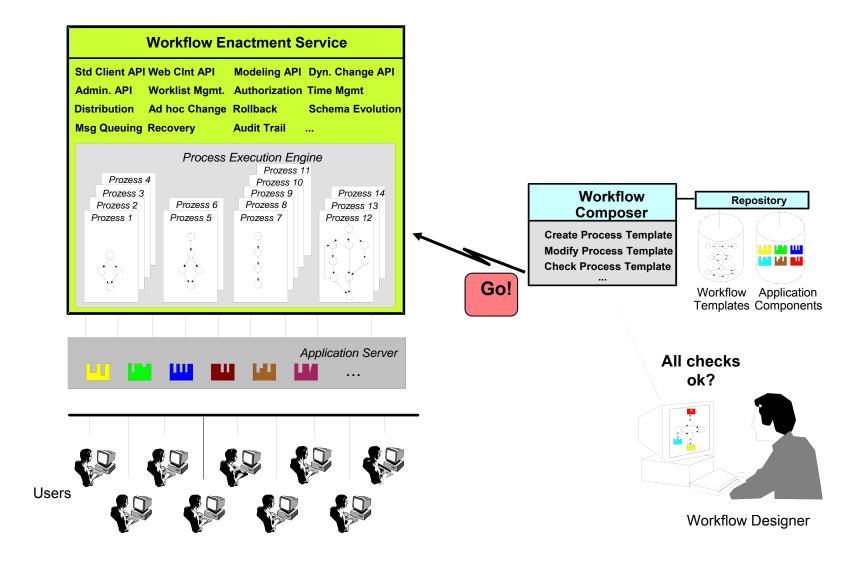
Process Application Templates Service

Composing process-oriented applications out of process templates and application services

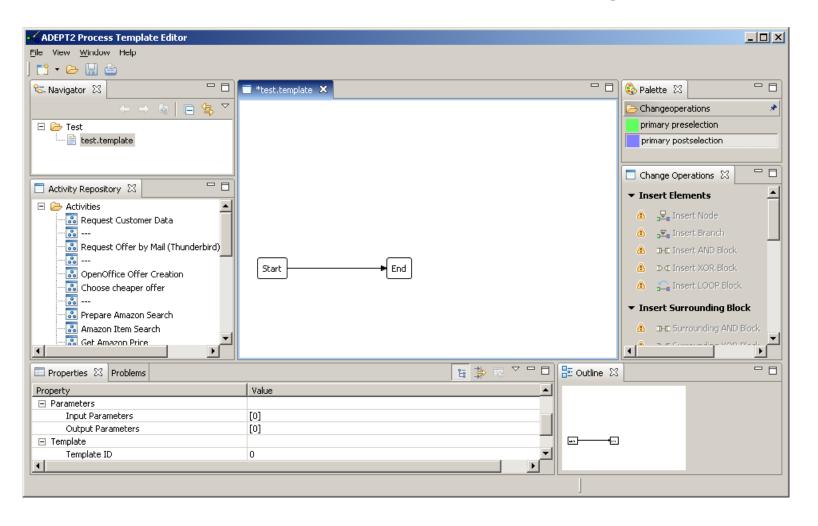
with system-enabled consistency checks



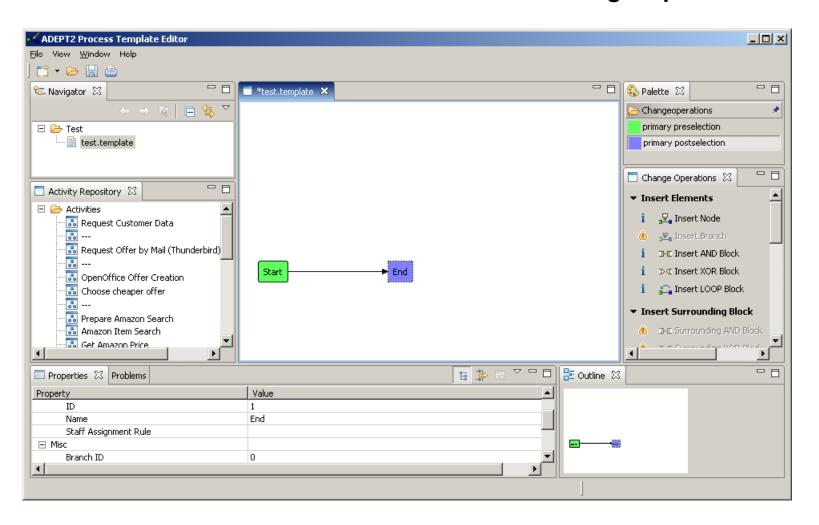
### Reusing Application Services in a "Plug & Play"-like Style



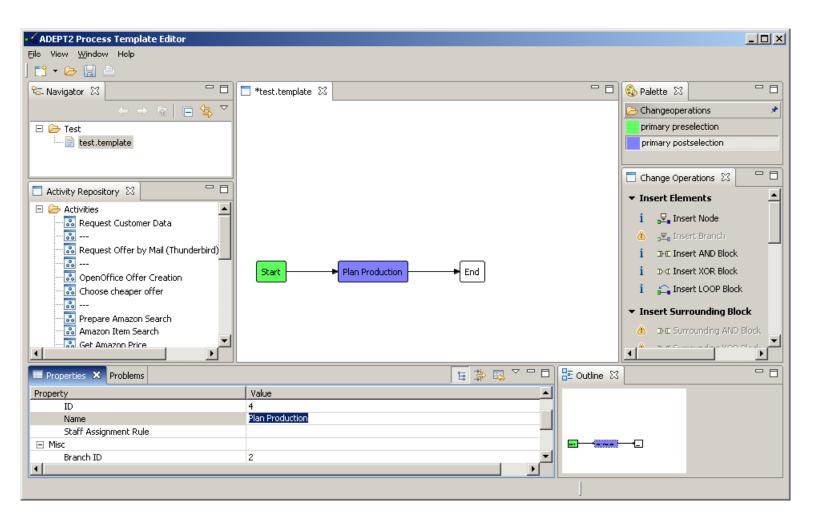
"Classical" construction: Context-sensitive list of legal operations



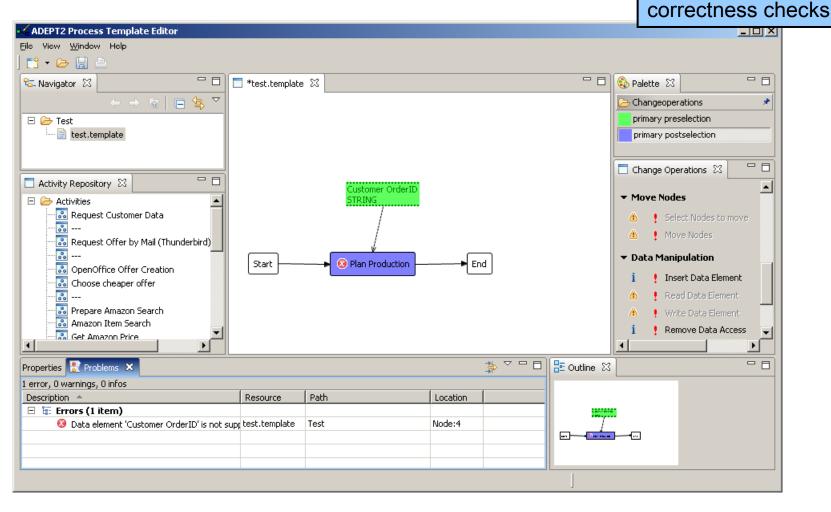
"Classical" construction: Context-sensitive list of legal operations



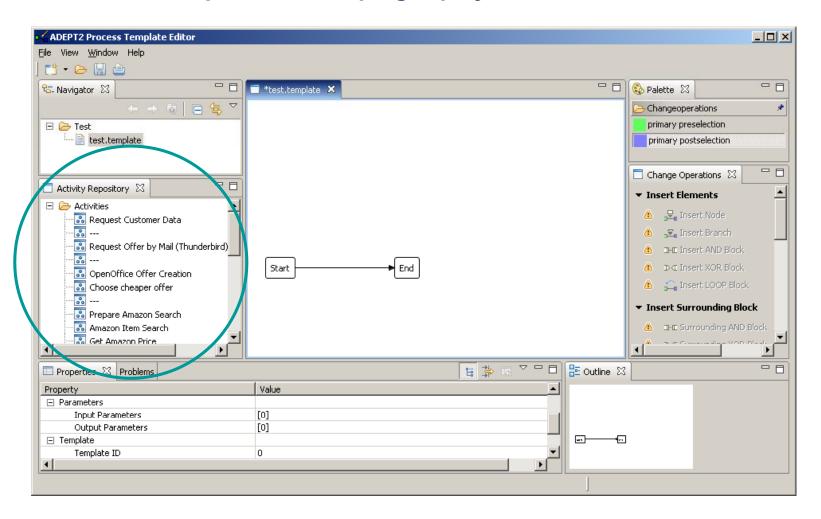
"Classical" construction: Insertion of nodes ...



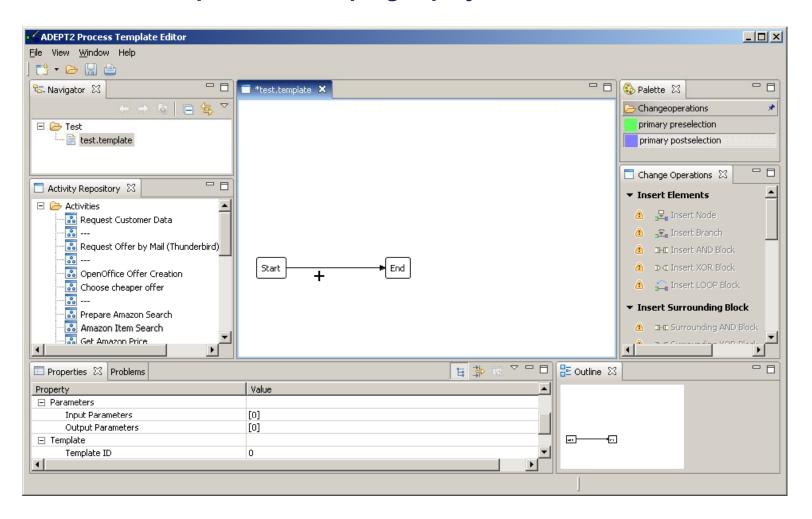
□ "Classical" construction: Insertion of data elements ... with continuous



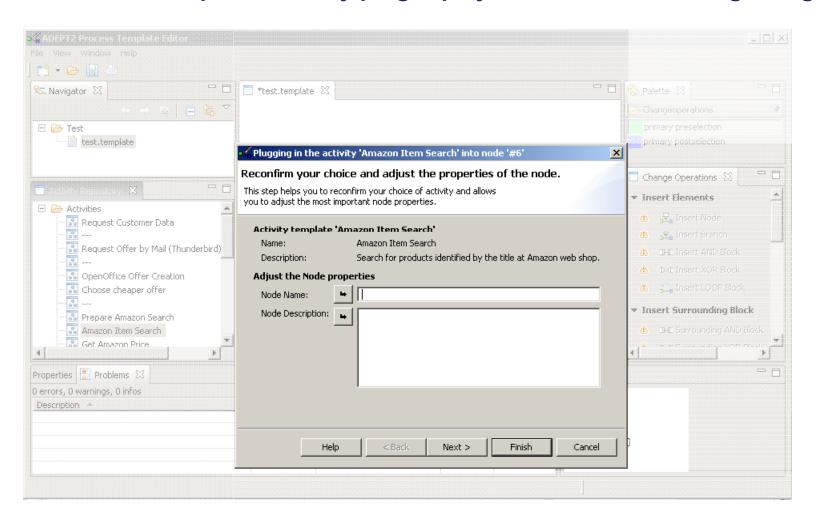
Construction of processes in plug & play fashion



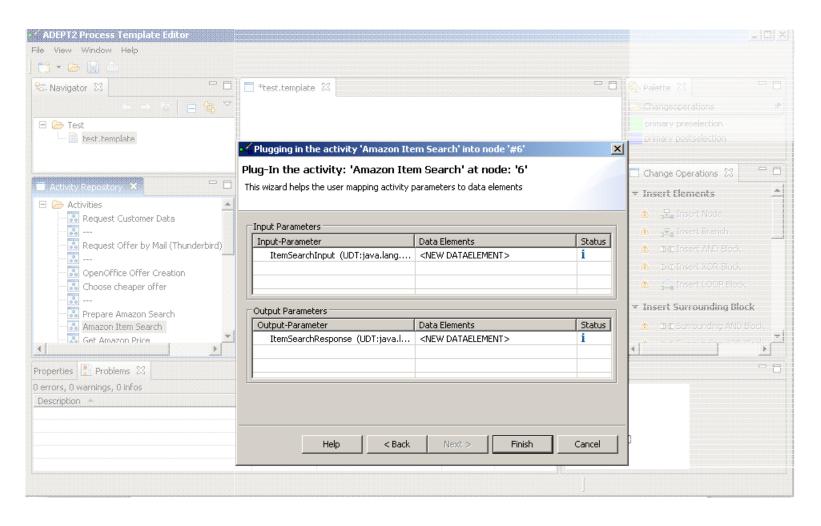
Construction of processes in plug & play fashion



Construction of processes by plug & play fashion: A wizard is guiding ...

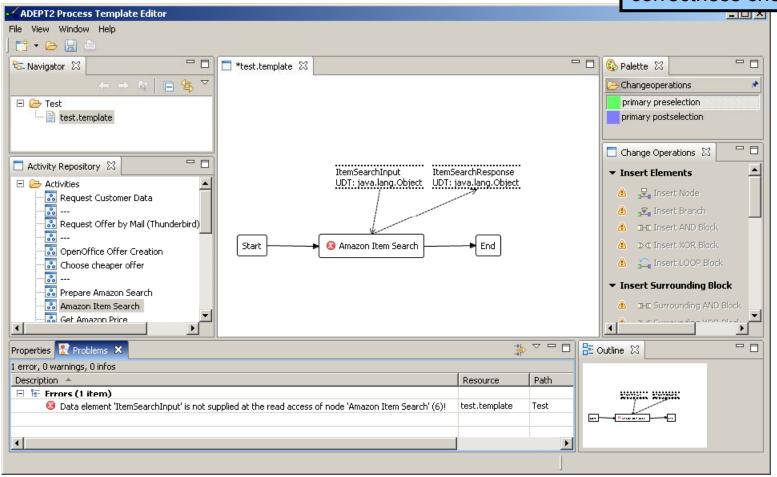


Construction of processes by plug & play fashion: A wizard is guiding ...



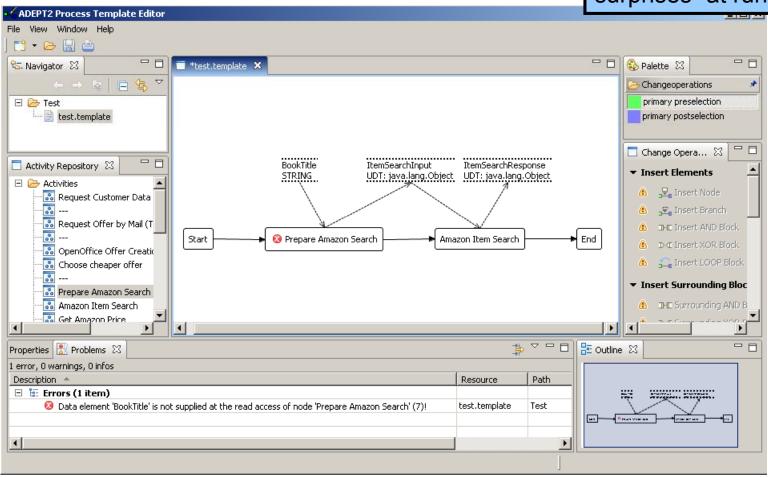
□ Construction of processes by plug & play fashion

with continuous correctness checks

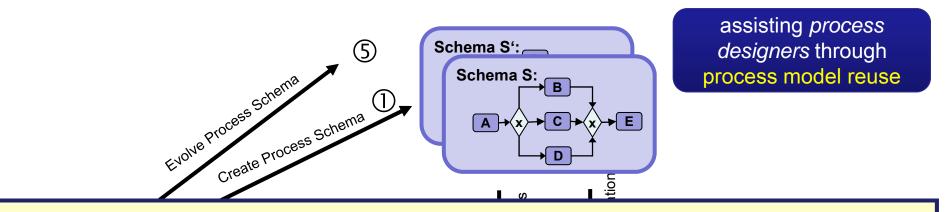


Construction of processes by plug & play fashion

Goal: No "bad surprises" at run-time!

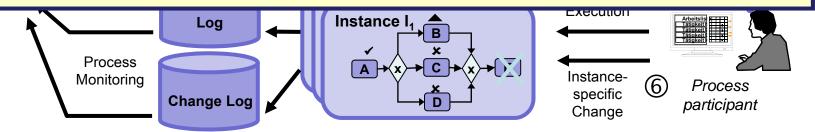


### Introduction: Lifecycle Support for Dynamic Processes

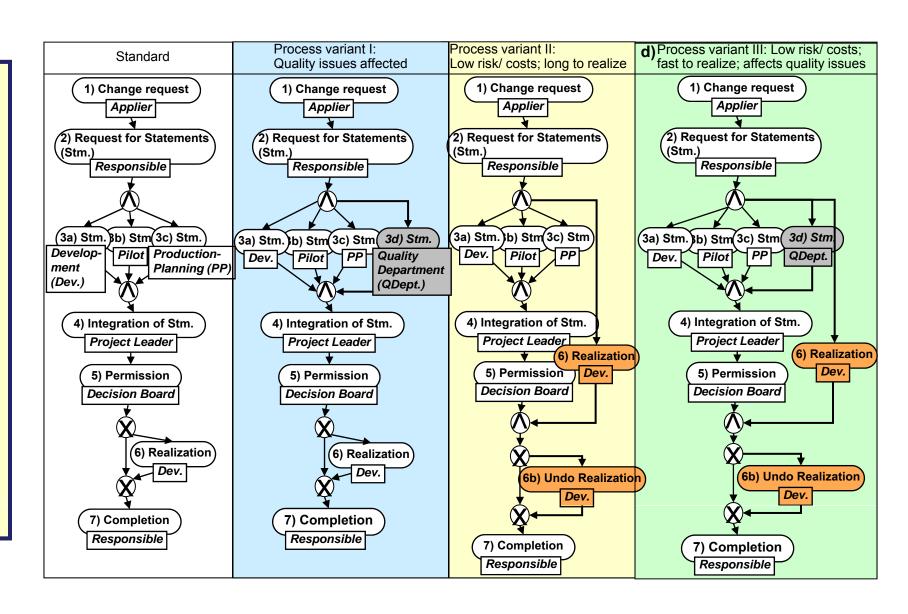


Reference Models and Process Configuration

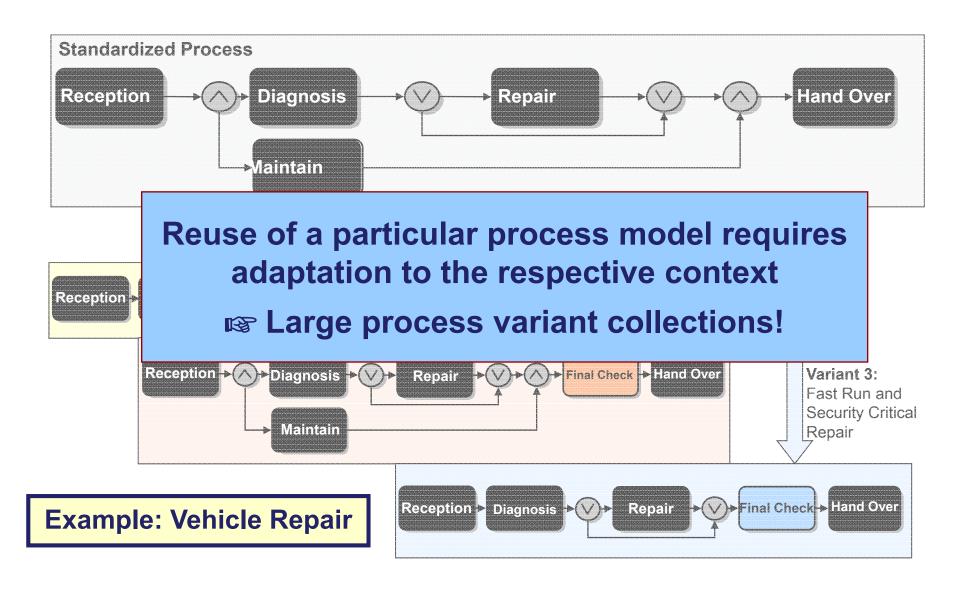




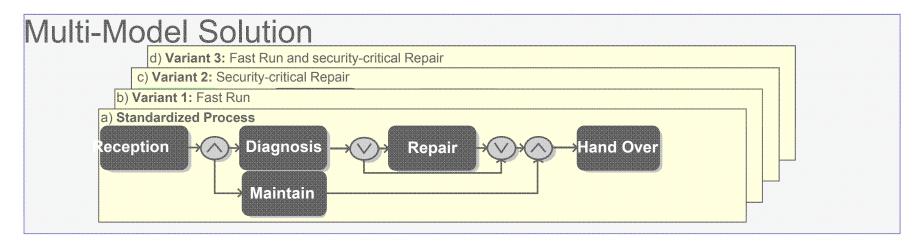
# Reuse Process Models through Configuration: Motivation

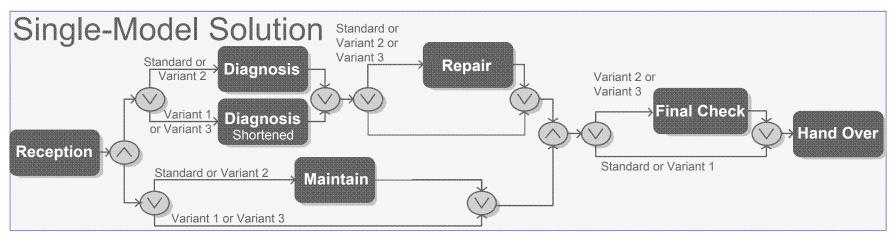


## Reuse Process Models through Configuration: Motivation



### Reuse Process Models through Configuration: Configuring Variants in Existing BPM Tools

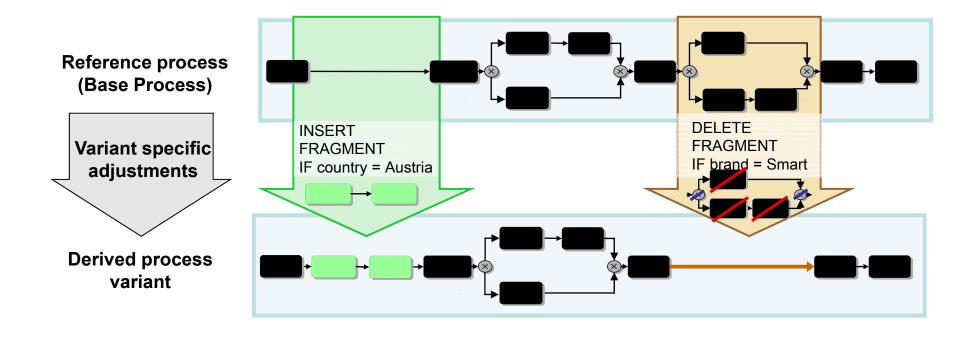




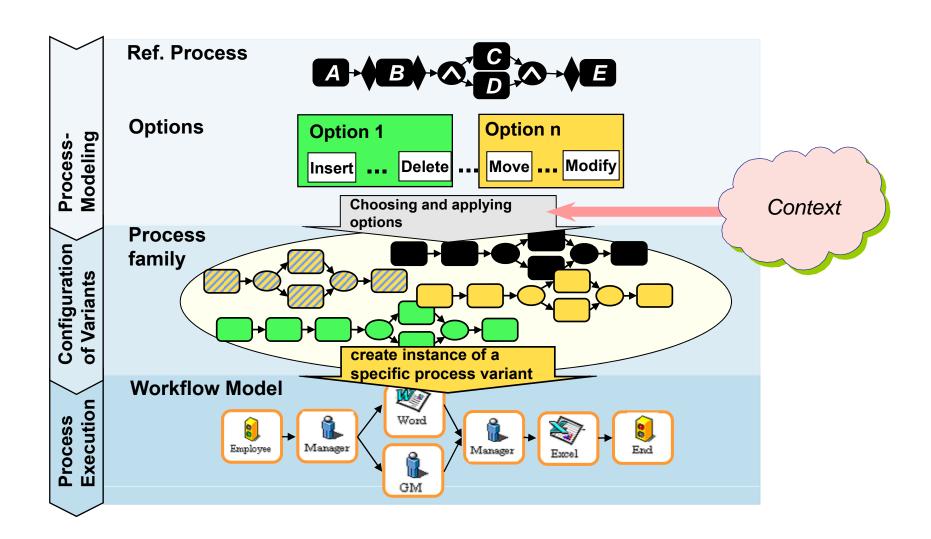
# Reuse Process Models through Configuration: The Provop Approach

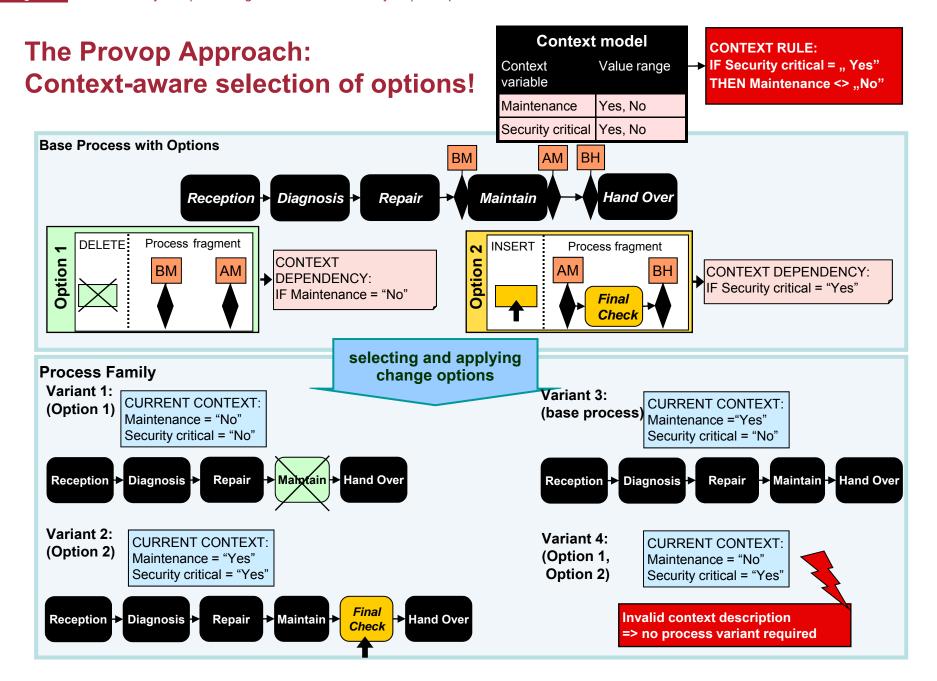
### General observation:

Process variants can be created by adapting a common reference model

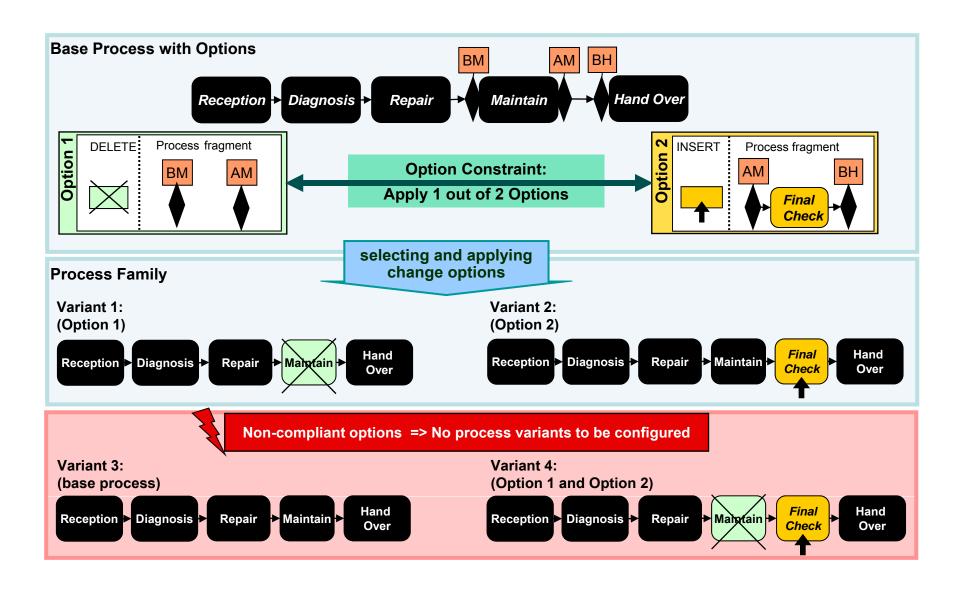


## Reuse Process Models through Configuration: The Provop Approach (Basic Elements)

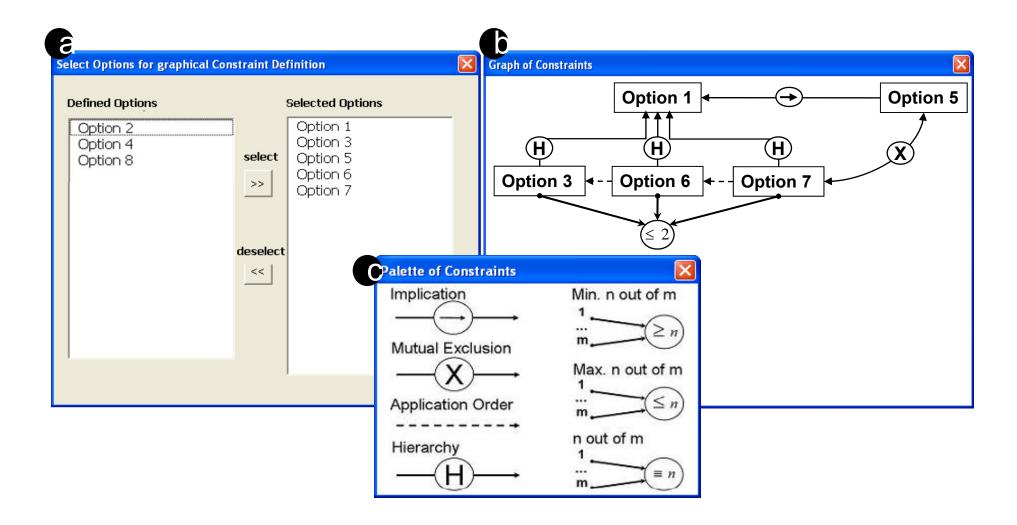




### Reuse Process Models through Configuration: The Provop Approach (Constraining the Use of Options)



## Reuse Process Models through Configuration: The Provop Approach (Constraining the Use of Options)



#### Issues:

- Soundness of configurable process variants has to be ensured considering
  - > context dependencies
  - > option constraints
  - > syntactical correctness notions
- Several different process meta models with specific soundness and correctness criteria
  - generic approach needed
  - using existing verification techniques

Solution: Meta model independent framework to guarantee soundness of a process family

Step 1: Identify valid context descriptions Step 2: Calculate corresponding sets of options Step 3: Check whether options comply with constraints Step 4:
Apply
option set
to base process

Step 5: Check soundness of variant models

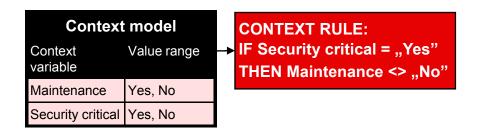
Step 1: Identify valid context descriptions

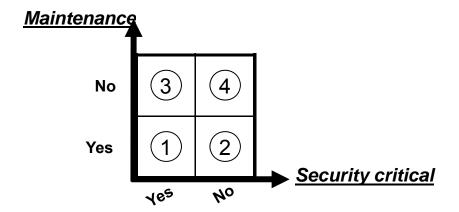
Step 2:
Calculate
corresponding
sets of options

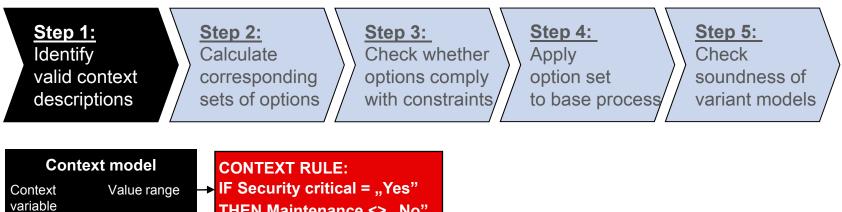
Step 3:
Check whether options comply with constraints

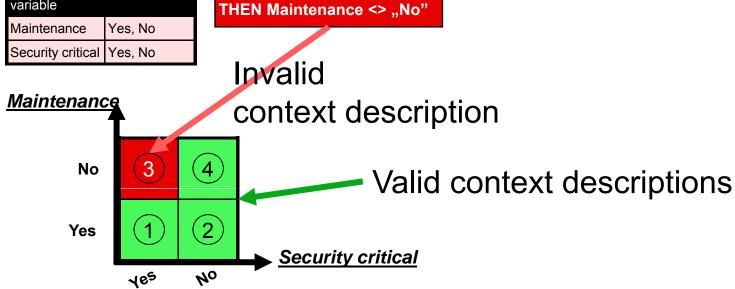
Step 4:
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to base process

Step 5: Check soundness of variant models







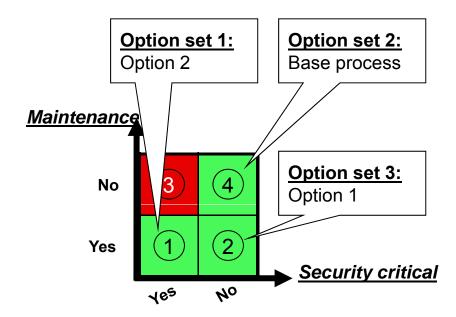


Step 1:
Identify
valid context
descriptions

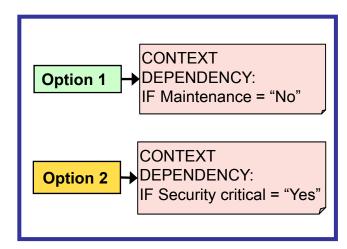
Step 2: Calculate corresponding sets of options Step 3:
Check whether options comply with constraints/

Step 4:
Apply
option set
to base process

Step 5: Check soundness of variant models



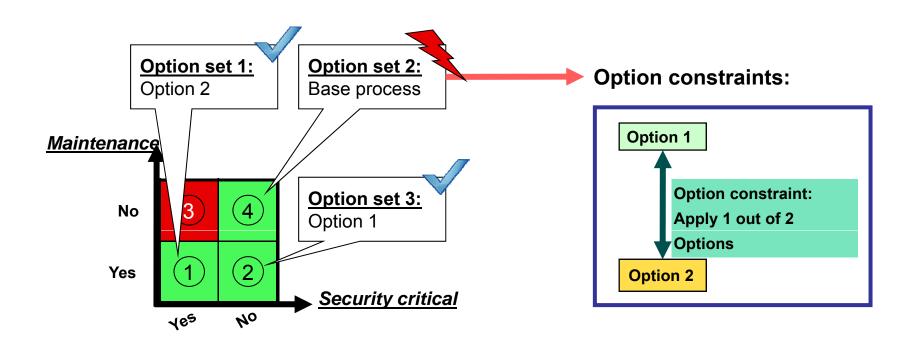
### **Context dependencies:**



Step 1: Identify valid context descriptions

Step 2: Calculate corresponding sets of options Step 3: Check whether options comply with constraints Step 4:
Apply
option set
to base process

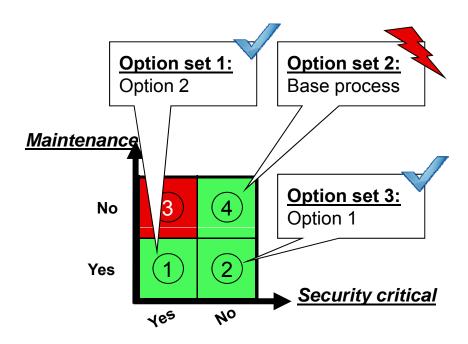
Step 5: Check Soundness of variant models



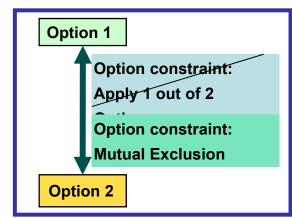
Step 1: Identify valid context descriptions

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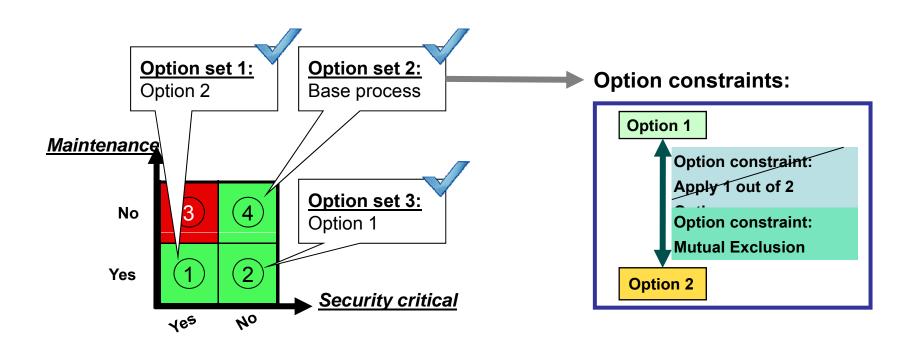
### **Option constraints:**

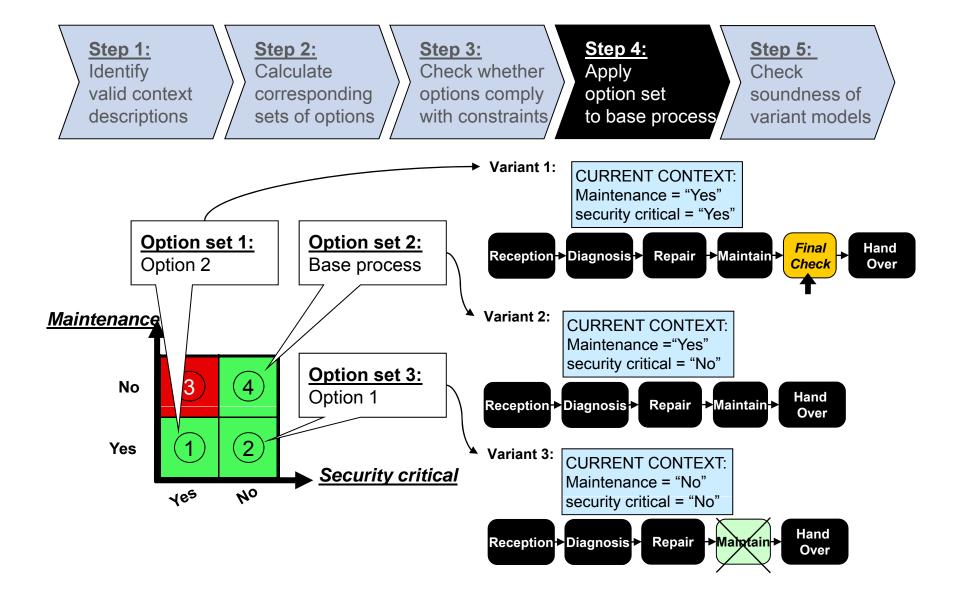


Step 1: Identify valid context descriptions

Step 2: Calculate corresponding sets of options Step 3: Check whether options comply with constraints Step 4:
Apply
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to base process

Step 5: Check soundness of variant models





# Reuse Process Models through Configuration: The Provop Approach (Guaranteeing Soundness)

#### Step 1: Identify valid context descriptions

#### Step 2: Calculate corresponding sets of options

# Step 3:

Check whether options comply with constraints/

#### Step 4: Apply

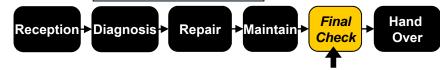
option set to base process Step 5: Check

soundness of variant models



Variant 1:

**CURRENT CONTEXT:** Maintenance = "Yes" security critical = "Yes"



- Depends on soundness criteria of underlying process meta model
- Using meta-model specific soundness checking algorithms



Variant 2:

**CURRENT CONTEXT:** Maintenance ="Yes" security critical = "No"



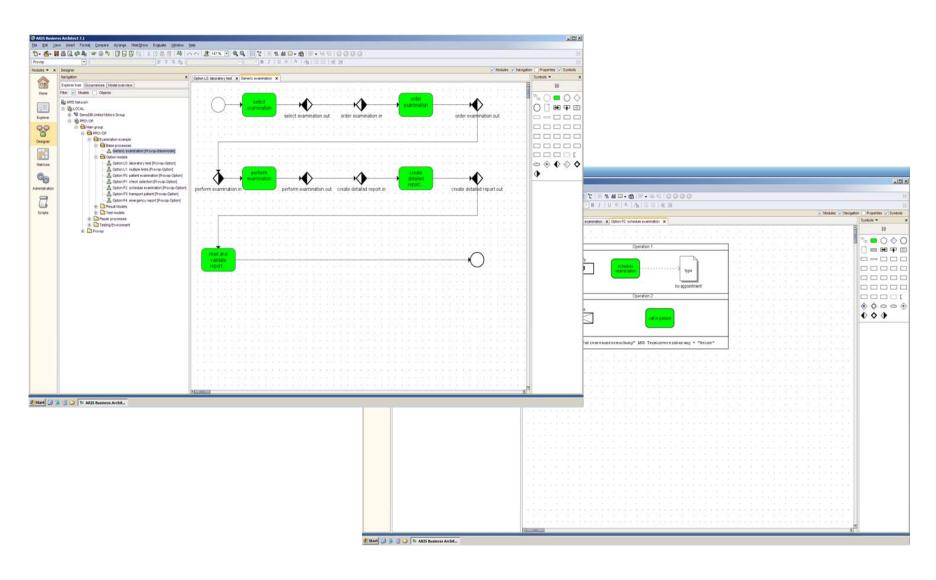


Variant 3:

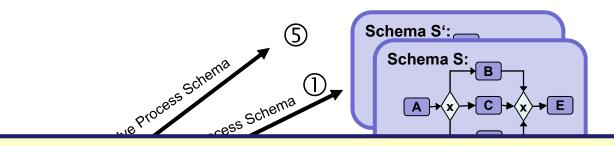
CURRENT CONTEXT: Maintenance = "No" security critical = "No"



# Reuse Process Models through Configuration: The Provop Approach (Proof-of-Concept Prototype)

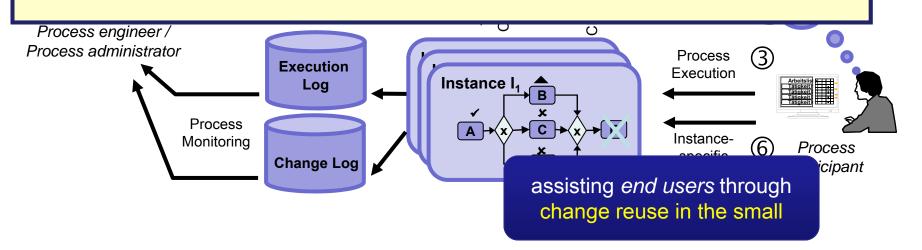


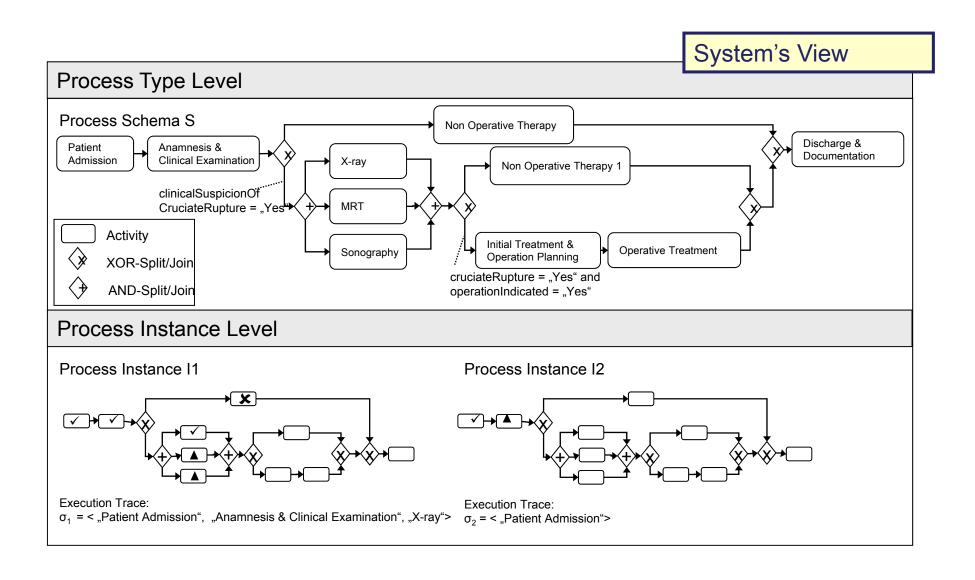
## Introduction: Lifecycle Support for Dynamic Processes

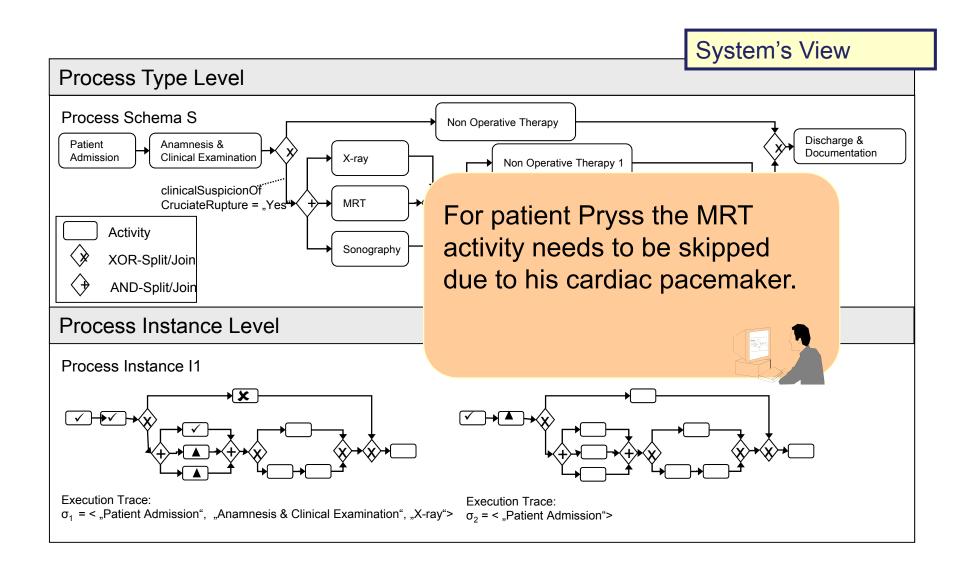


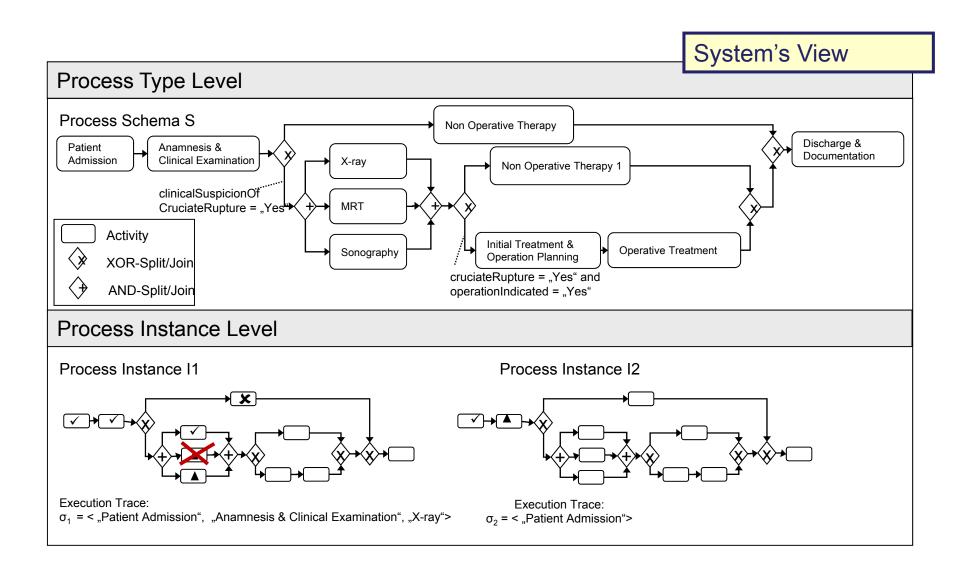
Re-applying ad-hoc changes in similar context!

REUSING PROCESS CHANGES in the small!

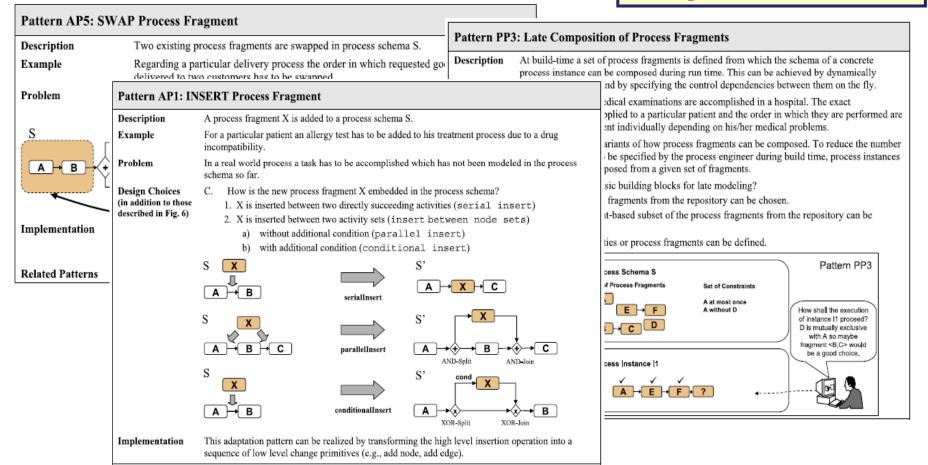


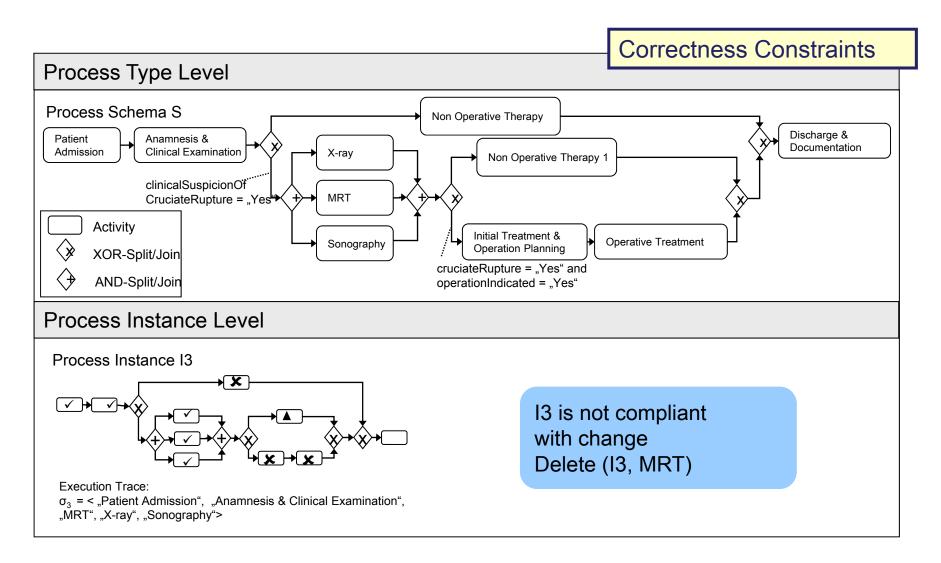






#### **Change Patterns**





#### **ADEPT:**

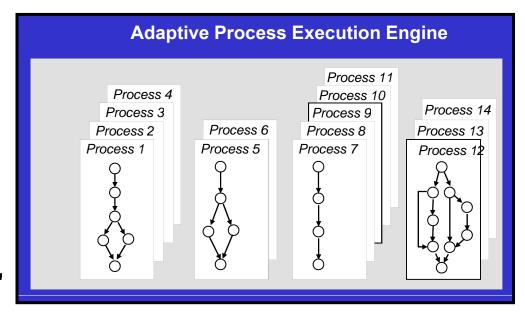
Individually adaptable Process Instances



**Process Instance** 

=

(individual) "Process Program"



#### **ADEPT:**

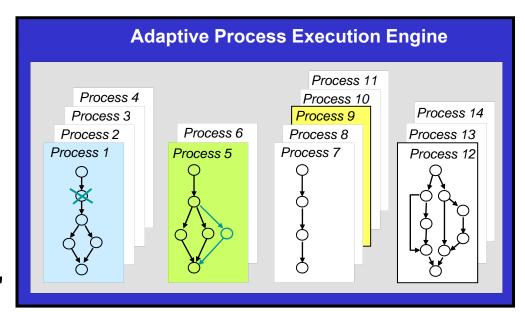
Individually adaptable Process Instances



**Process Instance** 

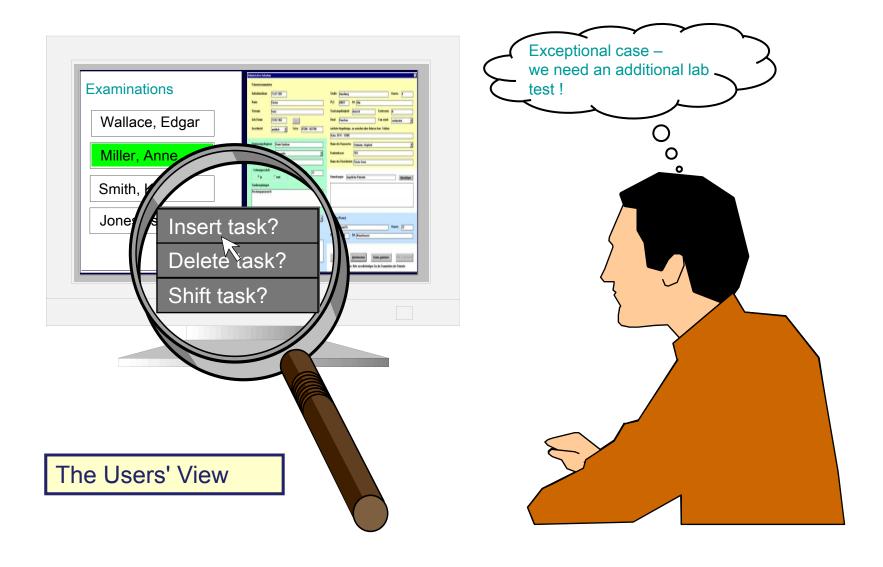
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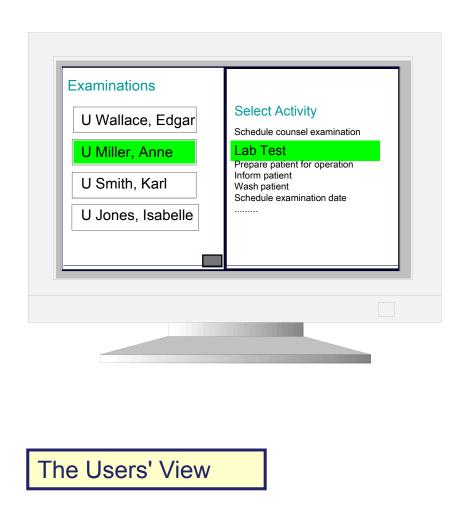
(individual) "Process Program"



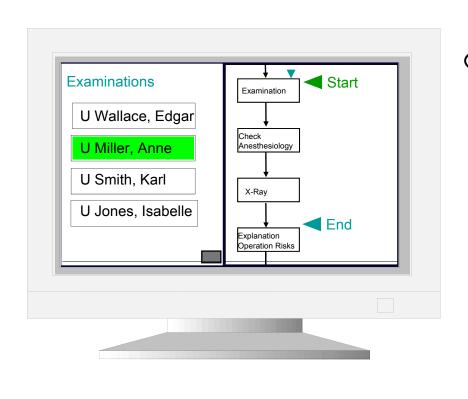
#### **Achievements:**

- Formal process meta model (expressive + restricted enough)
- Formal Criteria for Change Correctness (incl. "Theorems & Proofs")
- Efficient, build-in consistency checks ("no bad surprise")
- Support of a high number of change patterns
- API for accomplishing ad-hoc changes





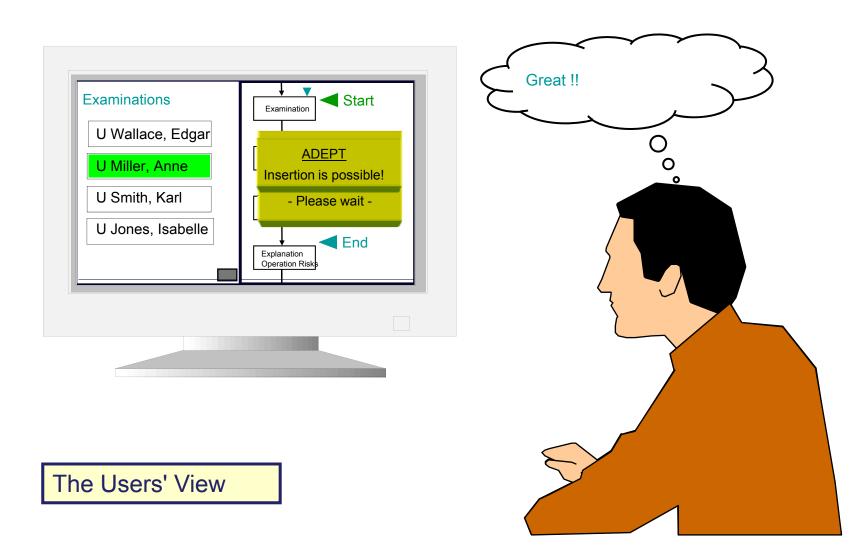


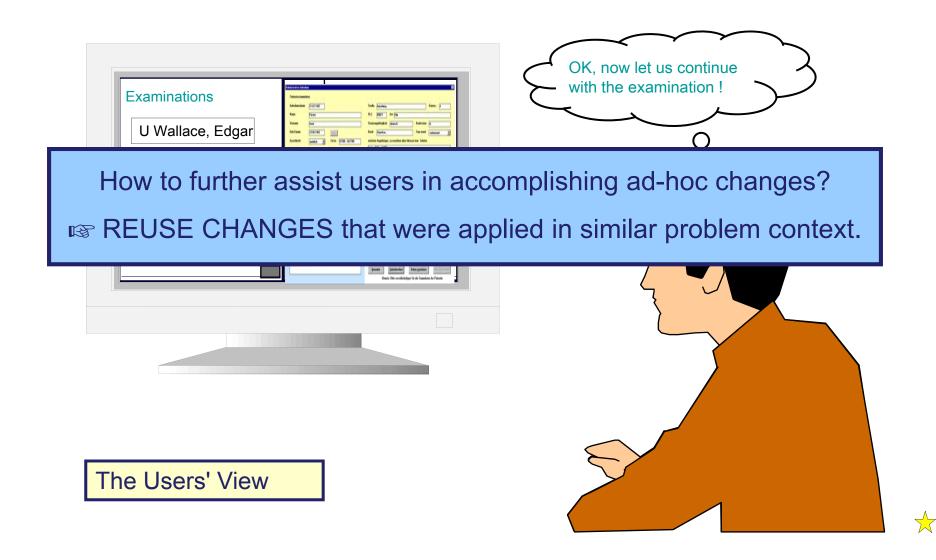


Start immediately, results are needed before explanation

of operation risks

The Users' View





# The ProCycle (= ADEPT + CBRFlow) Approach for Assisting Users in Defining and Reusing Changes:

- ☐ Annotate ad-hoc changes with information about their reasons
- ☐ Support users in retrieving past ad-hoc changes applied in similar problem context
- Assist users in reusing (i.e., re-applying) a past ad-hoc change for a particular process instance when coping with an exceptional situation

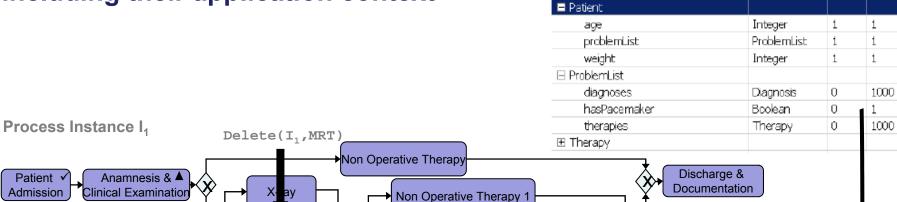


#### **Application Context Model**

Type

Max

Min



Object

Operative Treatmen

The treatment of cruciate ruptures routinely includes a magnetic resonance tomography (MRT), an X-ray and a sonography. However, for a ပ် Case particular

patient the MRT may have to be skipped as the respective patient has

Initial Treatment &

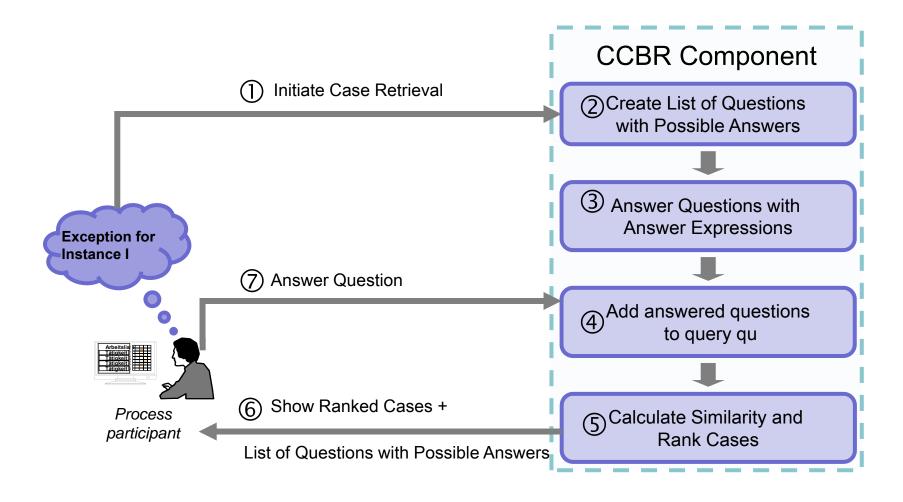
Operation Planning

cardiac pacemaker. = <Delete( $S_{\tau}$ , MRT) >

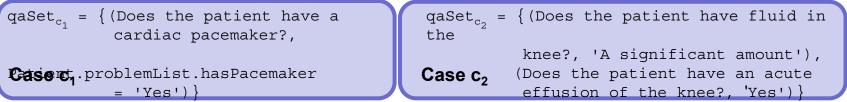
{ (Does the patient have a cardiac pacemaker?, patient problemList hasPacemaker = 'Yes') }

Sonography

Semi-automated retrieval of similar *instance deviations* using conversational case-based reasoning (CCBR)



#### Retrieving similar instance deviations based on the actual context



= 'Yes')}	of the knee?,					
List of Questions with Possible Answers						
Question	Possible Answers	Possible Answers				
Does the patient have a cardiac pacemaker?	{Patient.problemList OTHERANSWER}	{Patient.problemList.hasPacemaker = ,Yes', OTHERANSWER}				
Does the patient have fluid in the knee?	{,A significant amou	{,A significant amount', OTHERANSWER}				
Does the patient have an acute effusion of the	{,Yes', OTHERANS\	{,Yes', OTHERANSWER}				
Query qu'		List of Retrieved Cases for Query				
Question	Given Answer	3	qu' 🚯			
Does the patient have a cardiac	OTHERANSWER	1	Case	Appl. Cont	ext Similarity	
pacemaker?			c2		<b>36%</b>	
Does the patient have fluid in the knee?	,A significant		c1		0%	İ

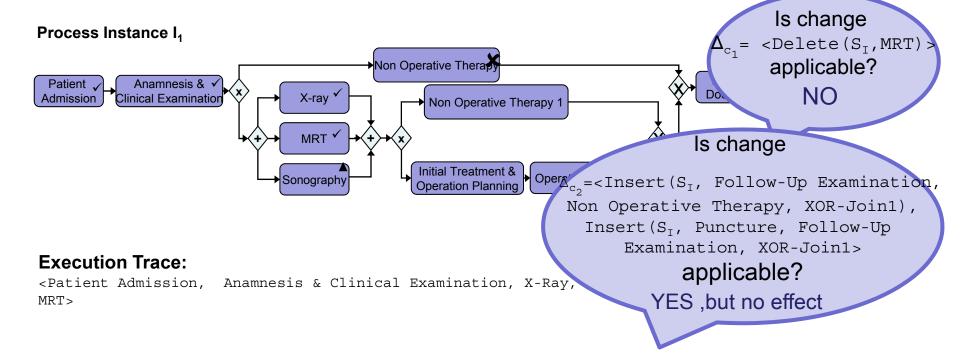
$$sim(qu,c) = \frac{1}{2} * \frac{same(qu,qaSet_c) - diff(qu,qaSet_c)}{|qaSet_c|} + 1$$

amount'

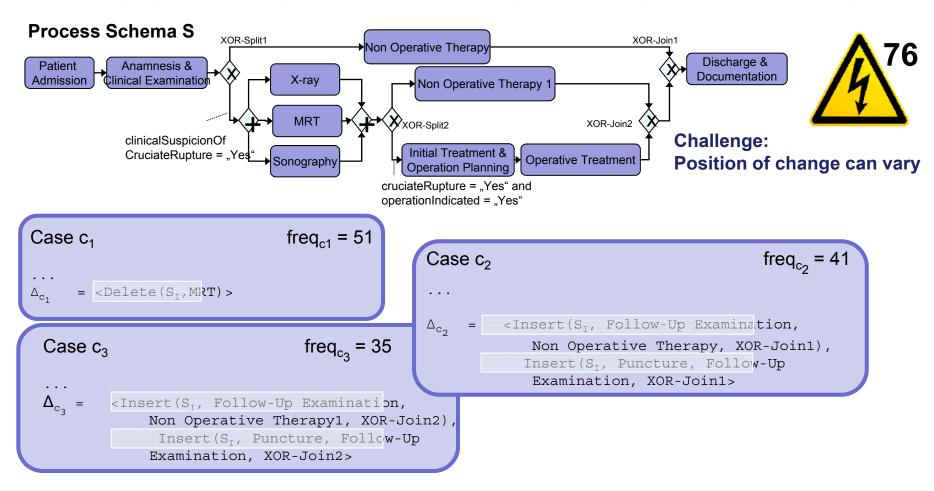
#### Retrieving similar instance deviations based on actual context + status

List of Retrieved Cases					
Case	Similarity				
c2	75 %	c <sub>2</sub> does not have any effect, but is adjustable			
c1	0%	c <sub>1</sub> is not case compliant and not adjustable			

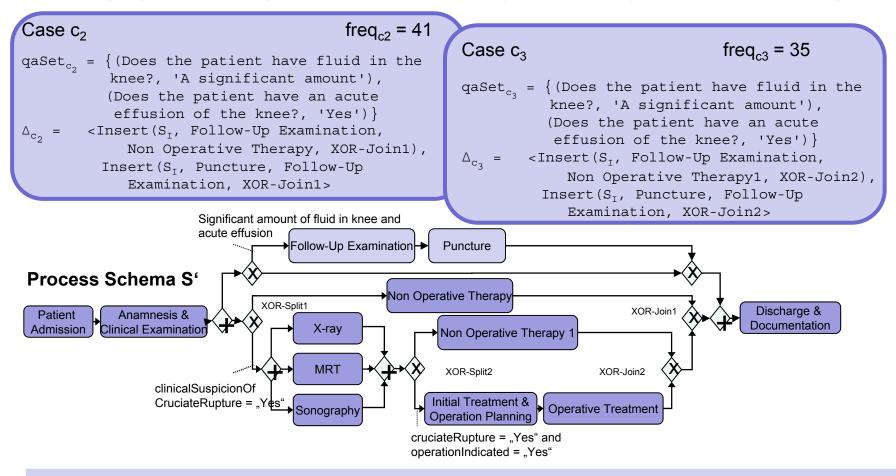
Are the instance deviations of these cases compliant with the process instance to be modified?



#### **Deriving Type Changes from Frequently Occuring Instance Changes**

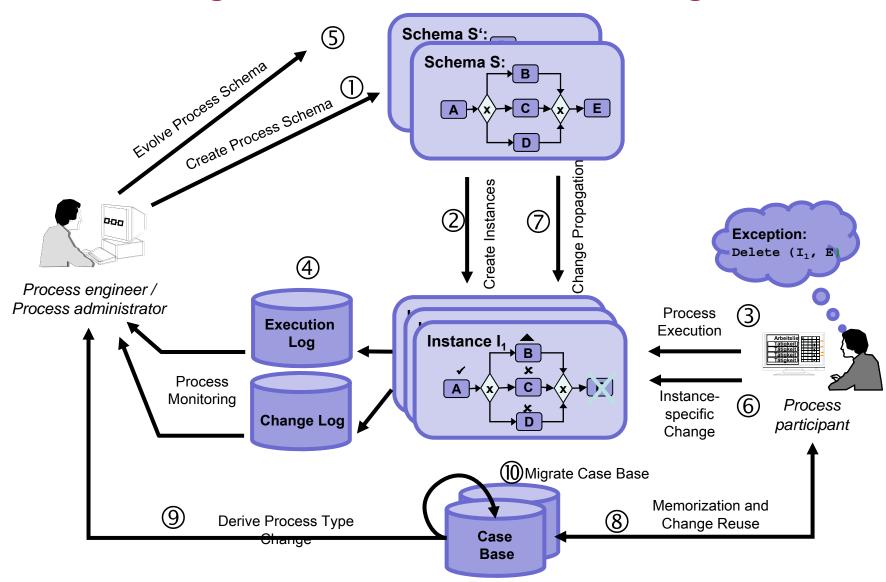


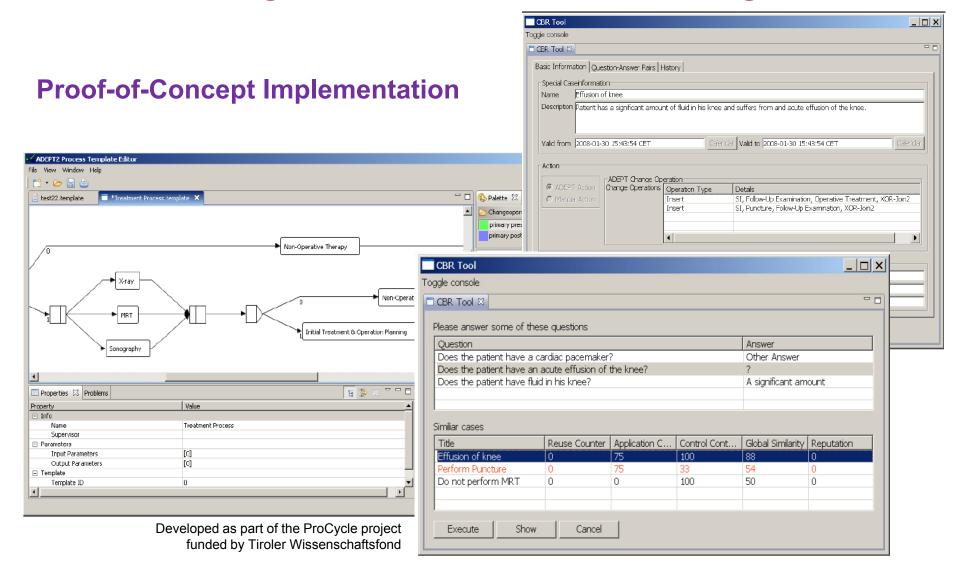
#### **Deriving Type Changes from Frequently Occuring Instance Changes**



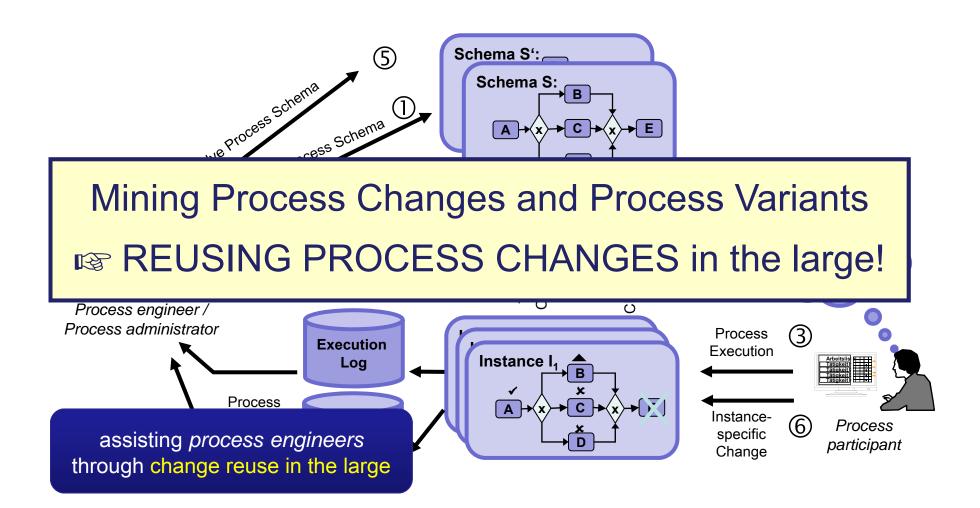
 $\Delta_S$  = <CondInsert( $S_I$ , Follow-Up Examination, Anamnesis & Clinical Examination, Discharge & Documentation),

 $CondInsert(S_I, Puncture, Follow-Up Examination, Discharge & Documentation>$ 

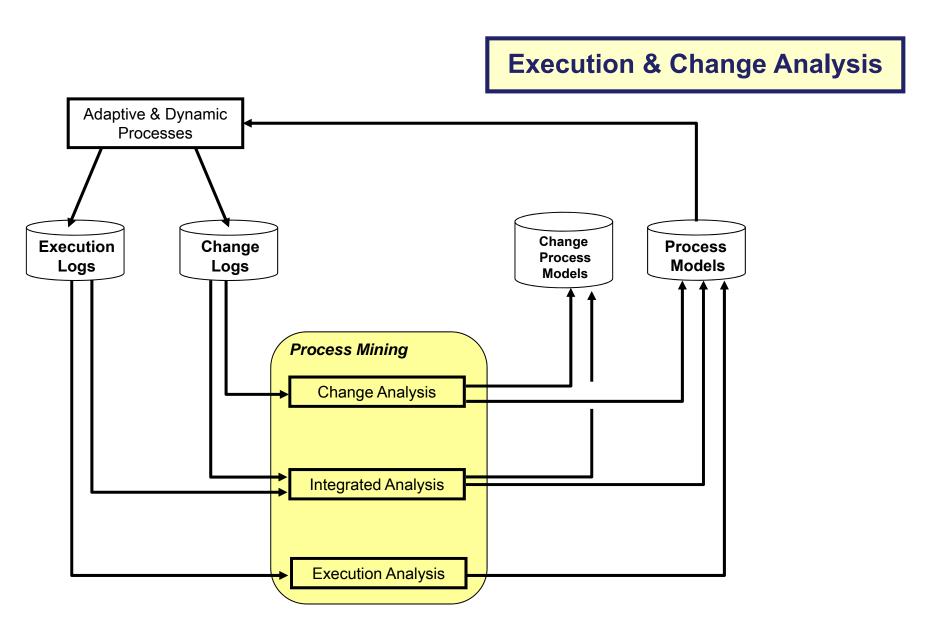




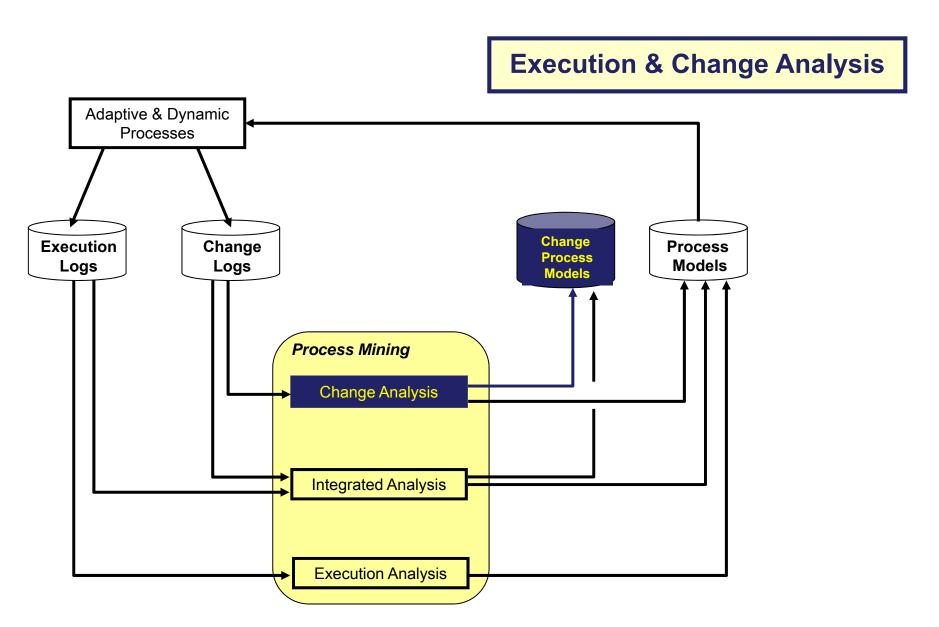
## Introduction: Lifecycle Support for Dynamic Processes



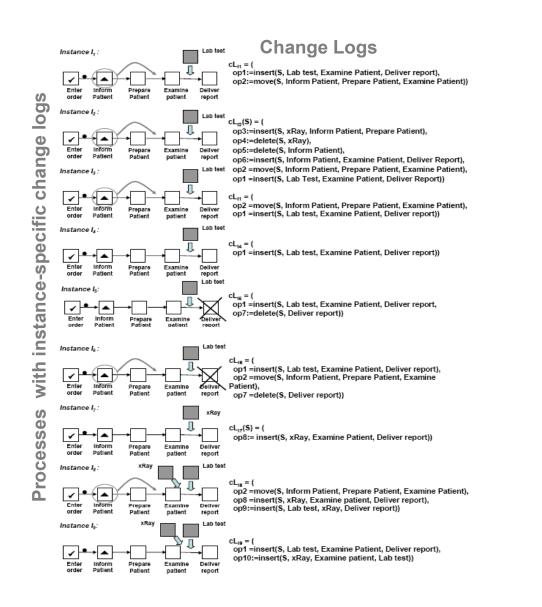
# Reuse Process Adaptations in the Large through Learning

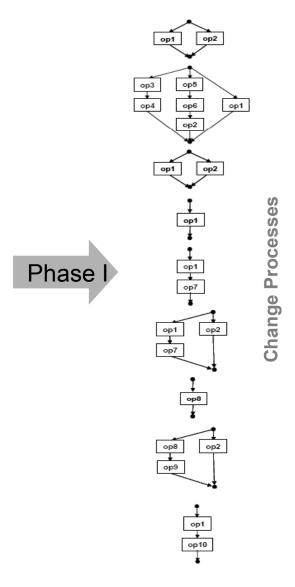


# Reuse Process Adaptations in the Large through Learning

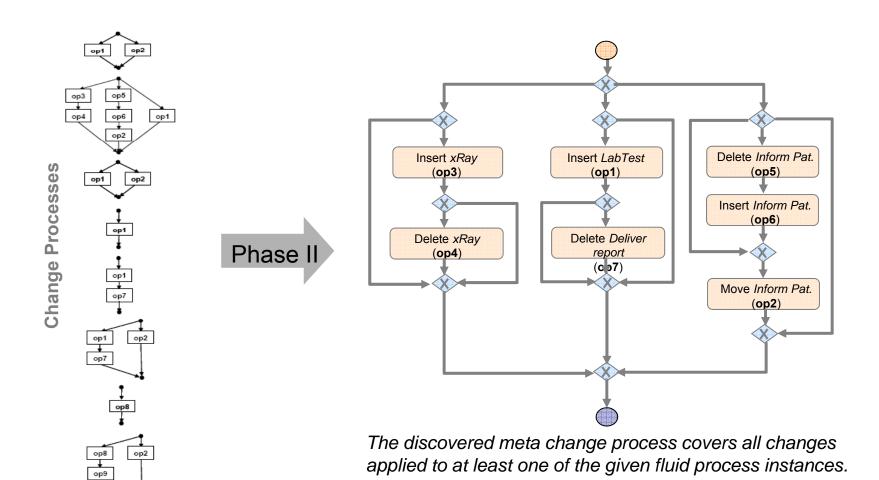


#### Change Analysis: Applying Process Mining Techniques to Change Logs

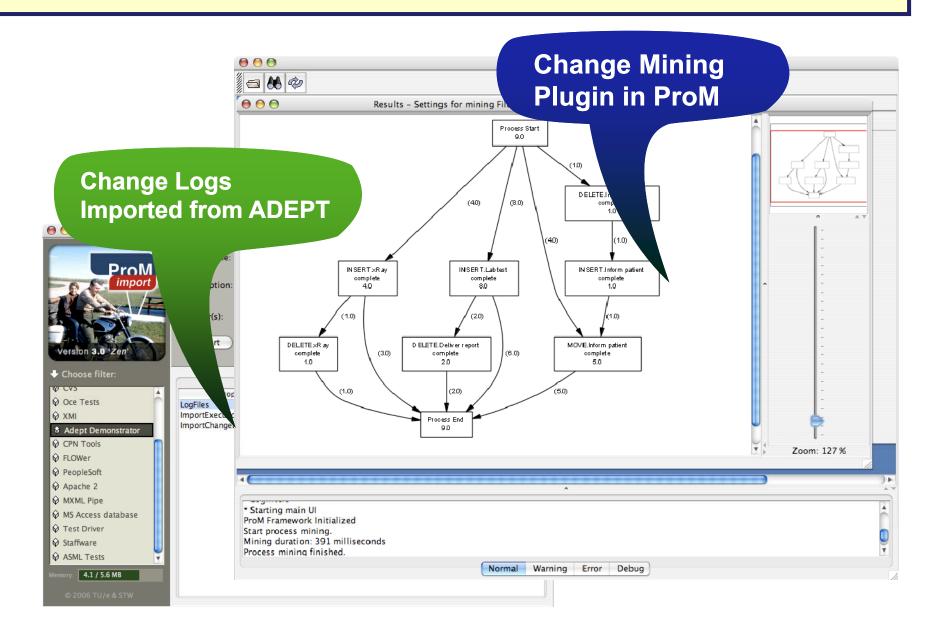




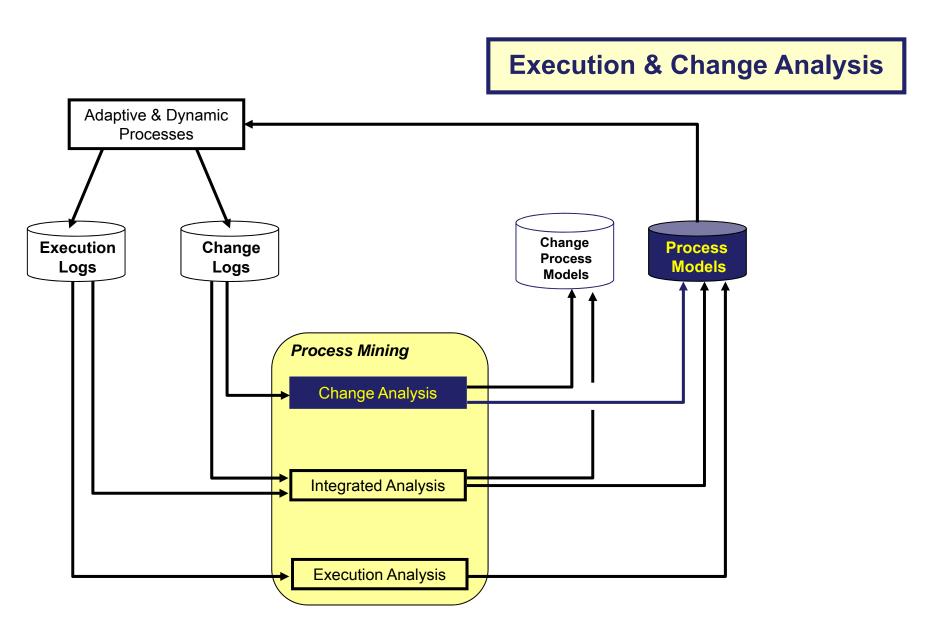
## **Change Analysis: Applying Process Mining Techniques to Change Logs**

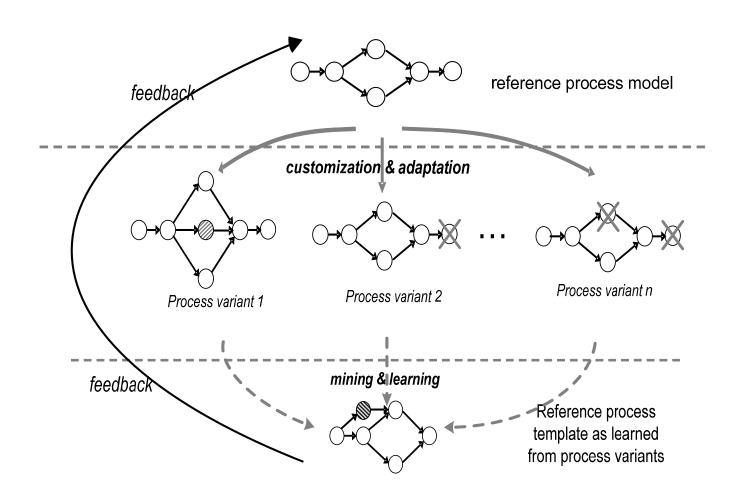


#### **Change Analysis: Applying Process Mining Techniques to Change Logs**



# Reuse Process Adaptations in the Large through Learning



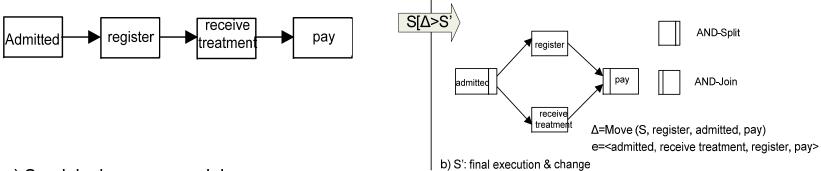


#### **Basic Goal:**

How to *discover a reference process model*by mining a collection of *process (instance) variants*in order to

reduce the amount of future process adaptations?

#### **Bias and Distance**



- a) S: original process model
- ☐ Important measures:
  - bias
  - change distance 
     measure the complexity of process changes

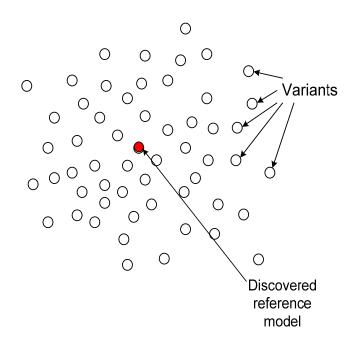
#### **Reformulated Basic Goal:**

How to *mine a collection of*process variants such that the

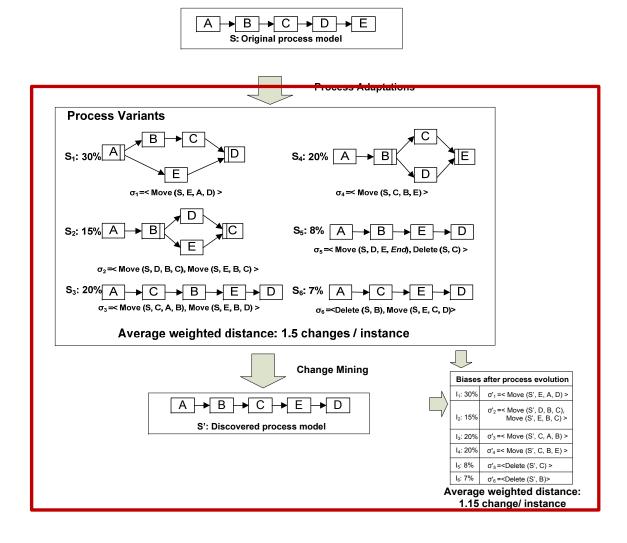
discovered reference process

model has minimal average

distance to the variants?

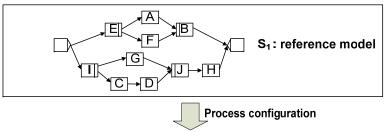


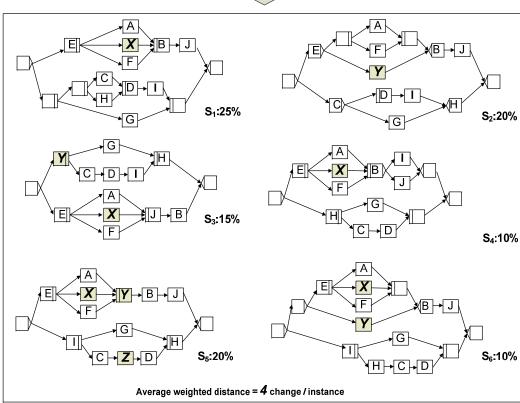
#### **Process Variants Mining: A Cluster-based Approach**



#### **Process Variants Mining: A Cluster-based Approach**

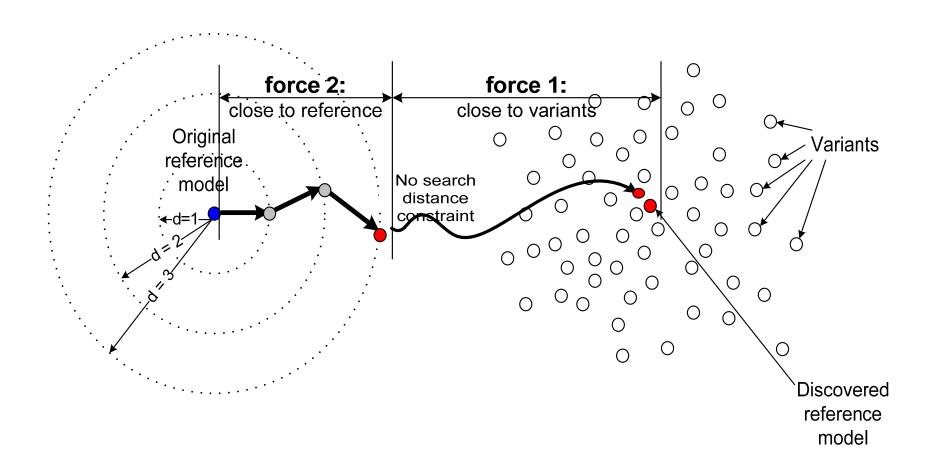
- This approach does not consider the old reference model when discovering the new one:
  - We cannot control the mining result, i.e., the new reference model might be quite different from the old one.
    - Migration from the old to the new reference model becomes costly
    - A spaghetti-like process structure may result
  - We would not know which change is more important than others.
- ☐ Idea: old reference model may act as a "counterforce" to control the result of our discovered model.



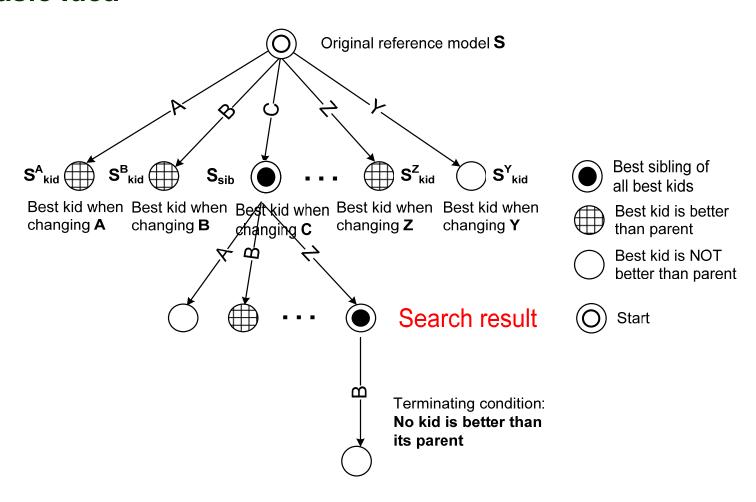


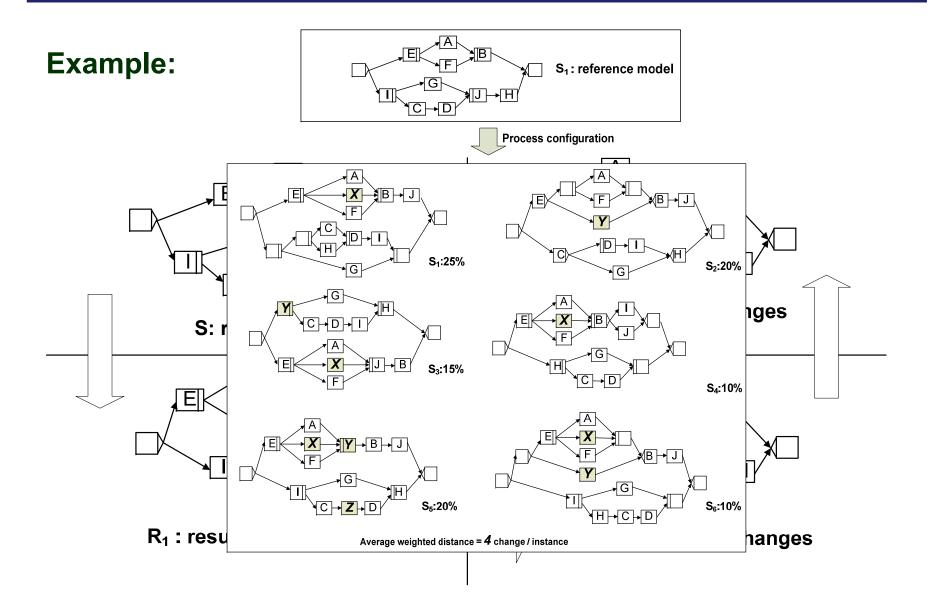
#### Possible starting point:

Can we find a model closer to the variants by applying at maximum two changes to the old reference model?

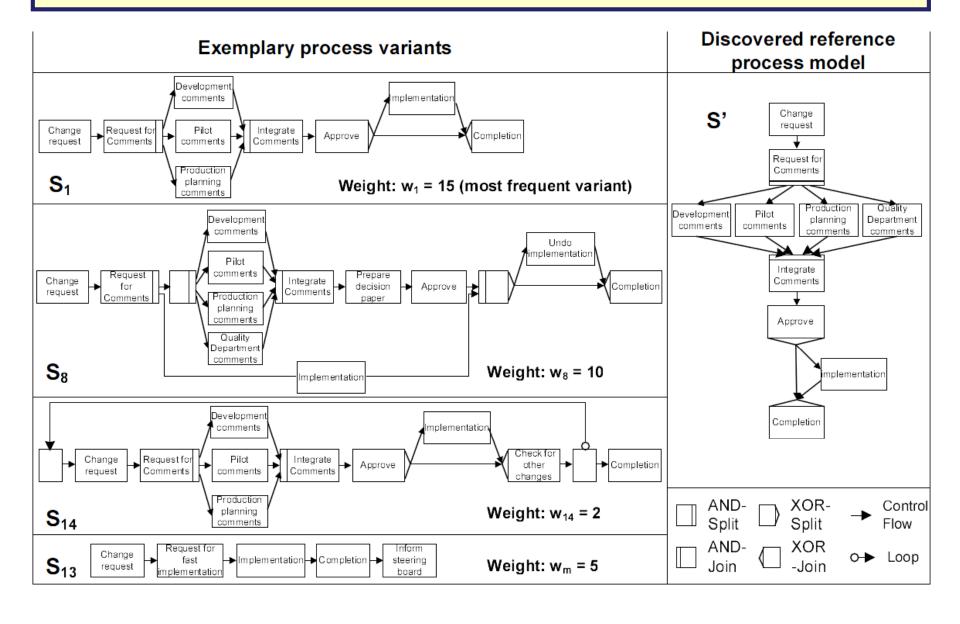


#### **Basic Idea**

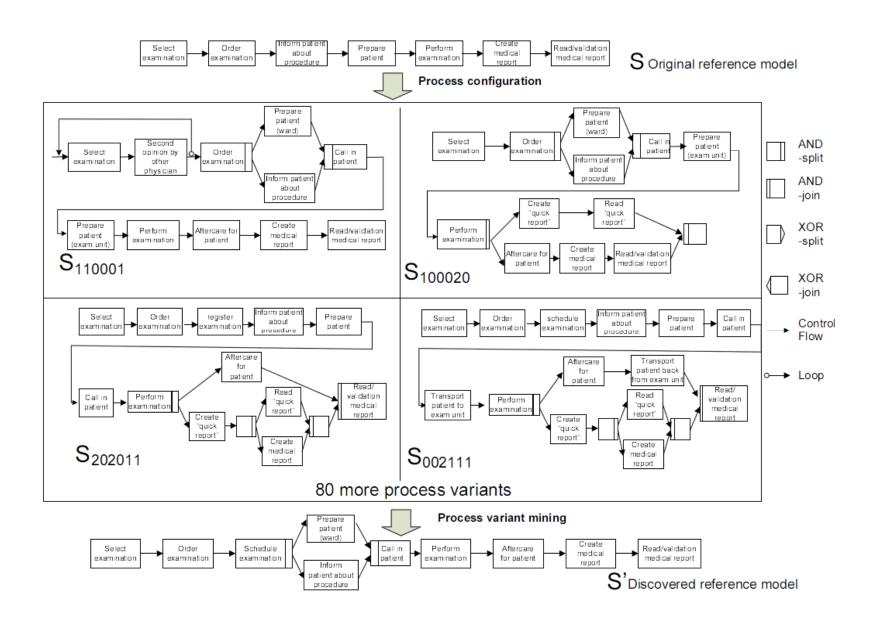




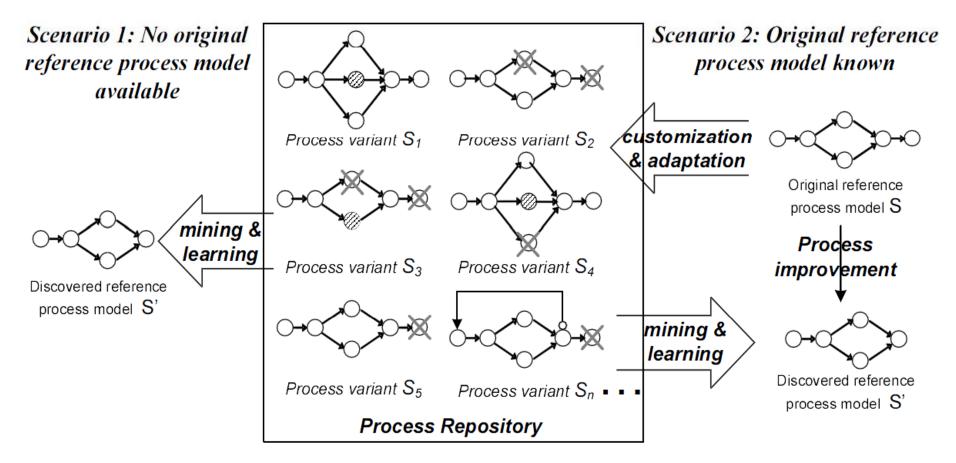
### **Process Variants Mining: Automotive Case Study**



### **Process Variants Mining: Healthcare Case Study**

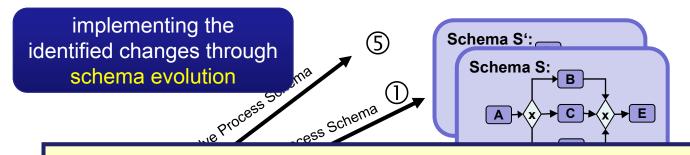


### **Process Variants Mining: Scenarios**



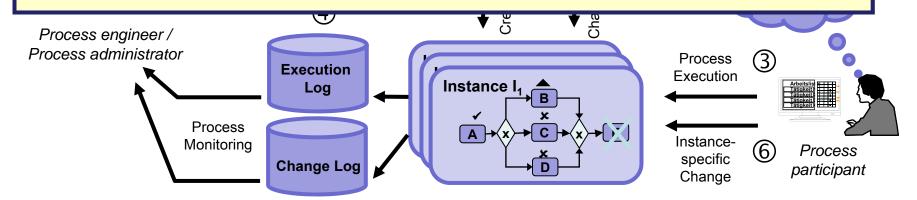
Goal: Discover a (new) reference process model which requires less configuration efforts

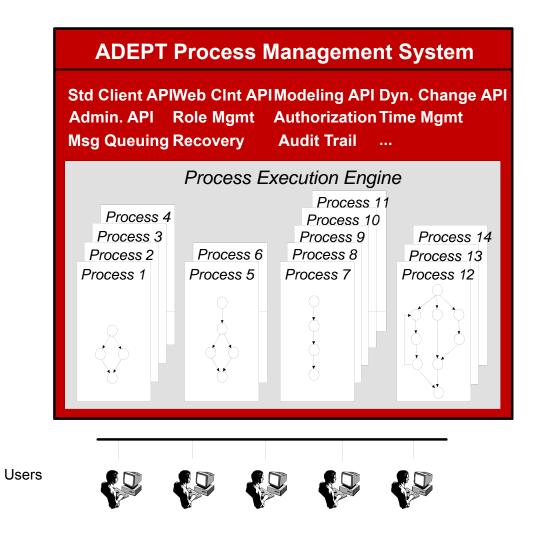
## Introduction: Lifecycle Support for Dynamic Processes



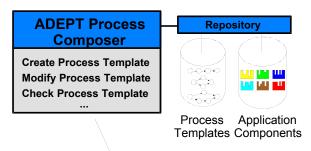
Implementing Changes (at the Technical Level)

Process Schema Evolution & Change Propagation!



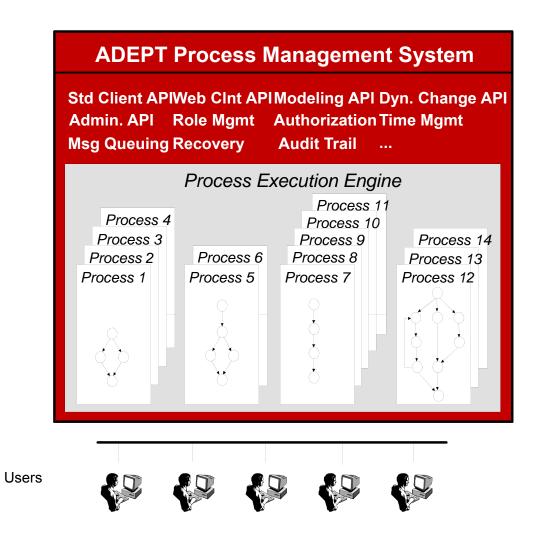


**Need to Change a Business Process** 

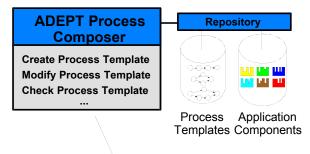




Process Designer /
Process Administrator

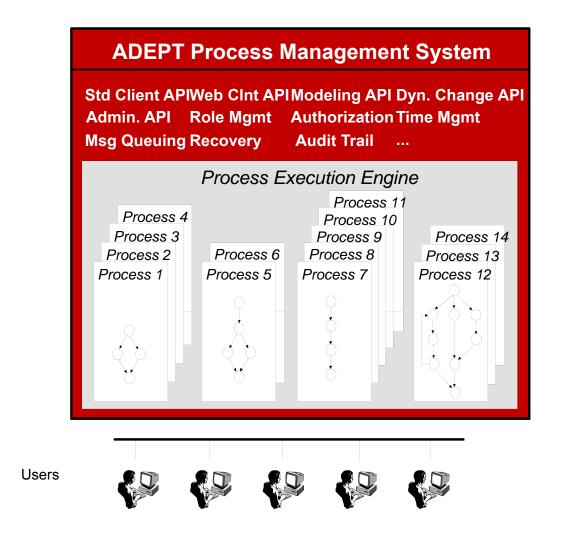


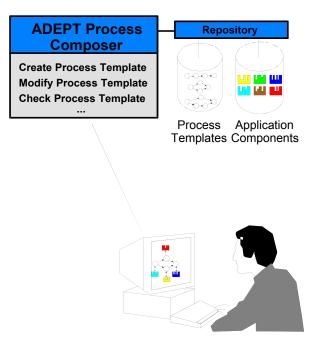
Process Designer Checks Out "Active" Process Template



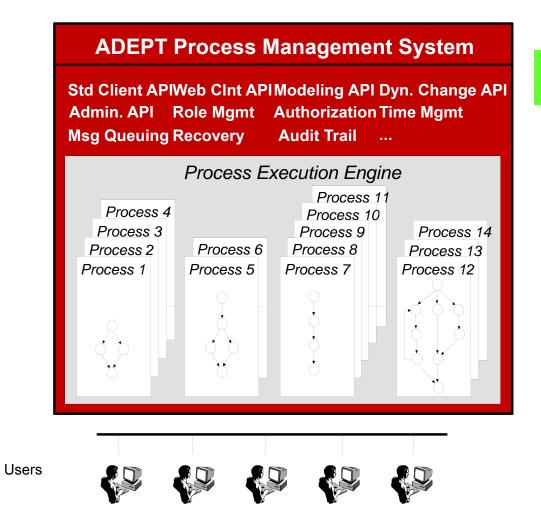


Process Designer /
Process Administrator

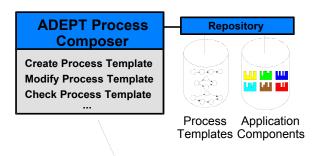




Process Designer / Process Administrator

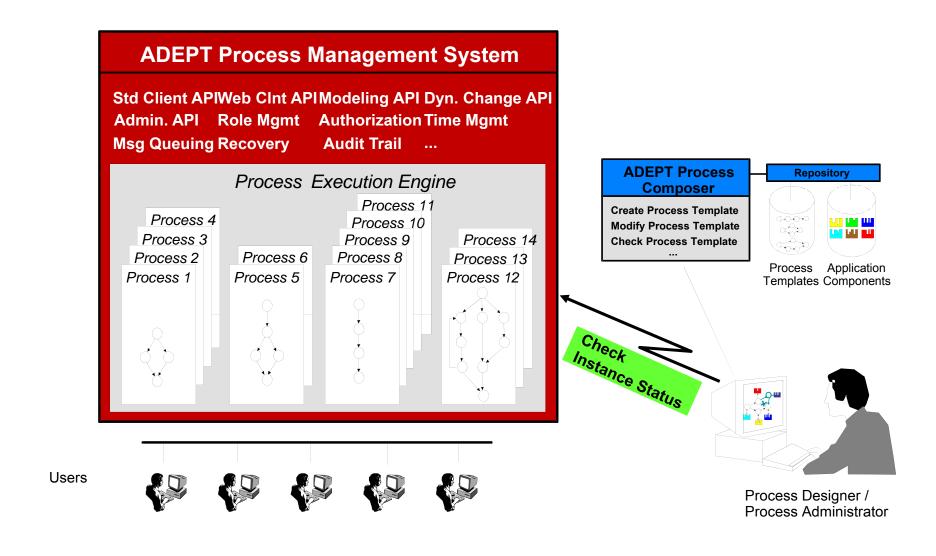


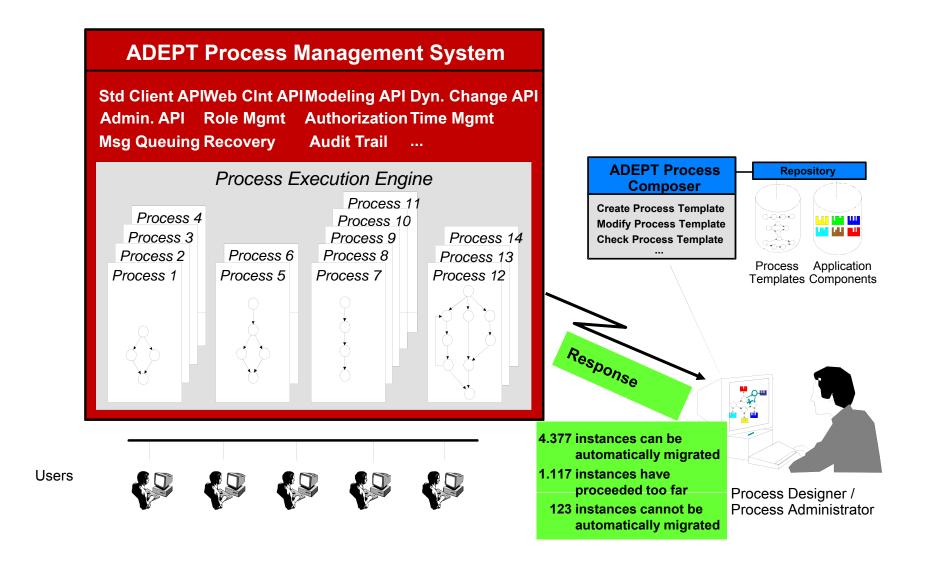
**Process Designer Performs Schema Changes** 

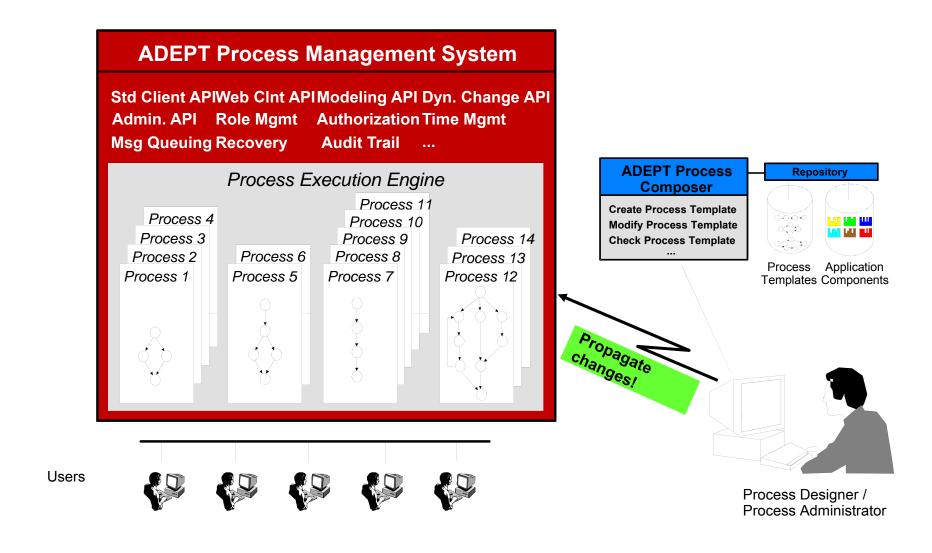


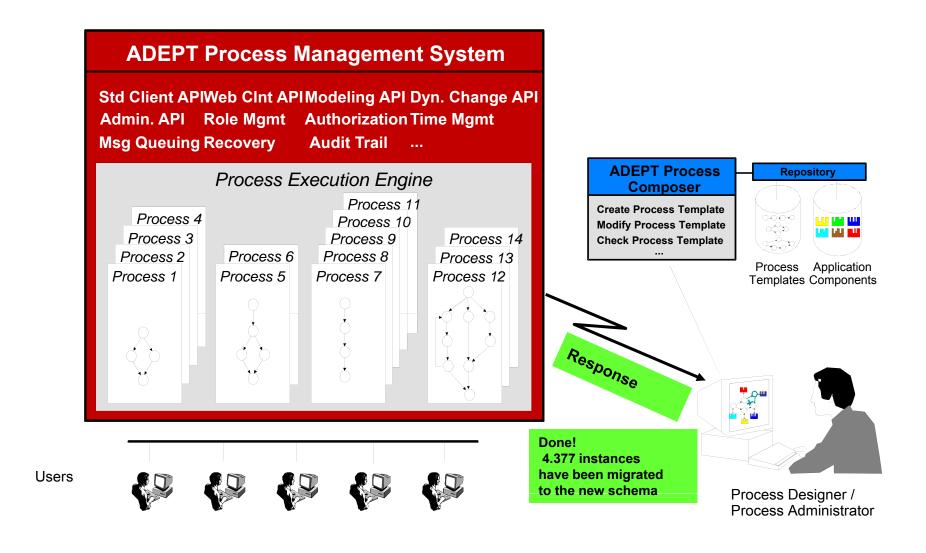


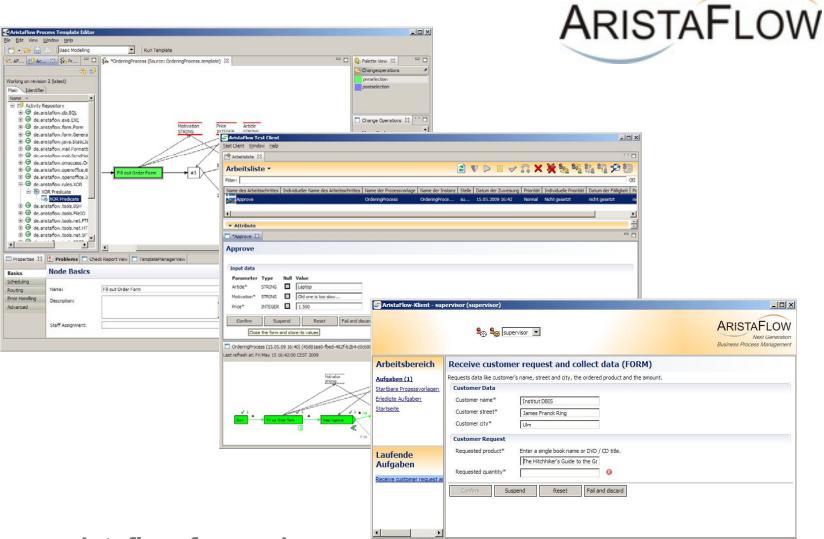
Process Designer / Process Administrator











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