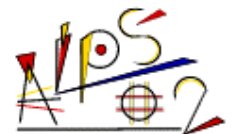


On the Identification and Use of Hierarchical Resources in Planning and Scheduling

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Overview

- Introduction
- Hybrid Planning
- Abstraction of Resources
 - ◆ Motivation
 - ◆ Modelling
 - ◆ Reasoning
- Planning with Hierarchical Resources
- Conclusions

Introduction

- Crisis management support:
THW mission at the river Oder in '97
 - ◆ Consists of a great variety of tasks, covering
 - Logistics
 - Construction
 - Organization
 - ◆ 180 groups
1562 workers
>2 months mission



Introduction

- Application Characteristics:
 - ◆ Requires representation of procedural knowledge
 - ◆ Requires representation of resources like time, material, tools, and manpower
 - ◆ Makes use of hierarchies on **activities** and **resources**

Introduction

- Domain for interleaving planning and scheduling problems
- Meeting the requirements with integrated planning and scheduling
 - ◆ Integration of **scheduling as additional plan modifications** into a hybrid planning framework
 - ◆ Least commitment planning and scheduling strategy

Hybrid Planning

- Combining hierarchical task network (HTN) planning and operator based partial order causal link (POCL) techniques
 - ◆ **Methods** refine complex actions / tasks into **networks**, thereby defining a hierarchy on tasks
 - ◆ Actions carry **pre- and post-conditions** on all levels of abstraction
 - ◆ ... Details in (Biundo & Schattenberg ECP'01)

Hybrid Planning

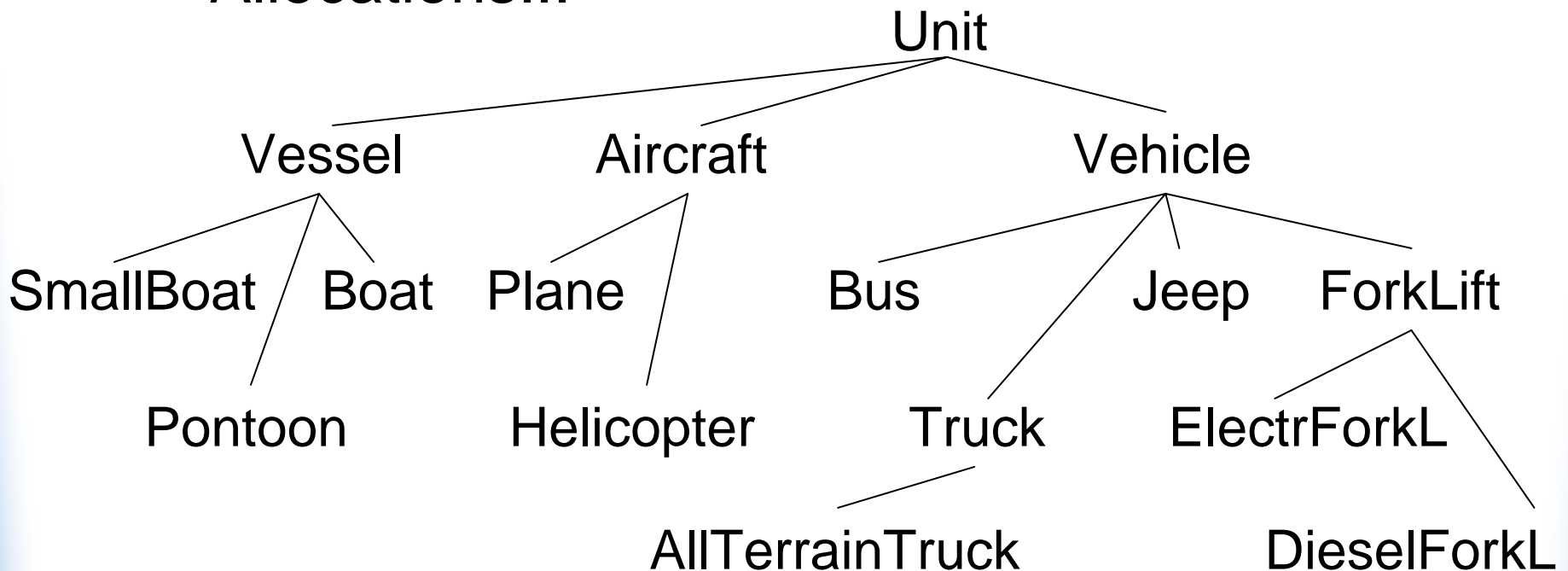
- Decomposition axioms relate conditions by defining a hierarchy on state descriptions, allowing for
 - ◆ Formal justification of HTN **decomposition steps**
 - ◆ POCL **plan modifications** which consider tasks on different levels of abstraction
 - Threat detection and resolution
 - Inserting new steps - flexible plan generation

Abstraction of Resources

- Resources integrated in the hybrid framework
- Identified types of abstraction
 - ◆ Subsumption & Aggregation
 - ◆ Qualification & Approximation
- Rationale:
 - ◆ Detect and resolve possible over-consumptions at any abstraction level
 - ◆ Guide the search towards “efficient” plans

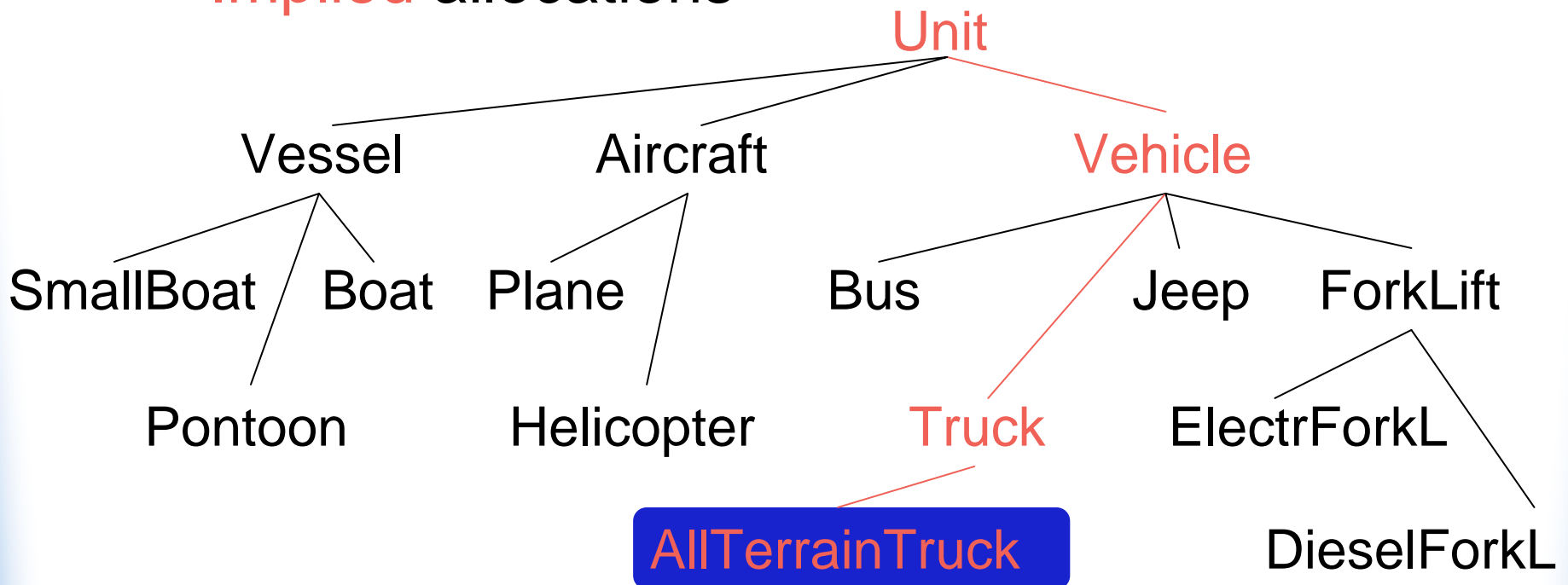
Subsumption

- One resource specializes another
 - ◆ Sort hierarchy, e.g. transportation units
 - ◆ Allocations...



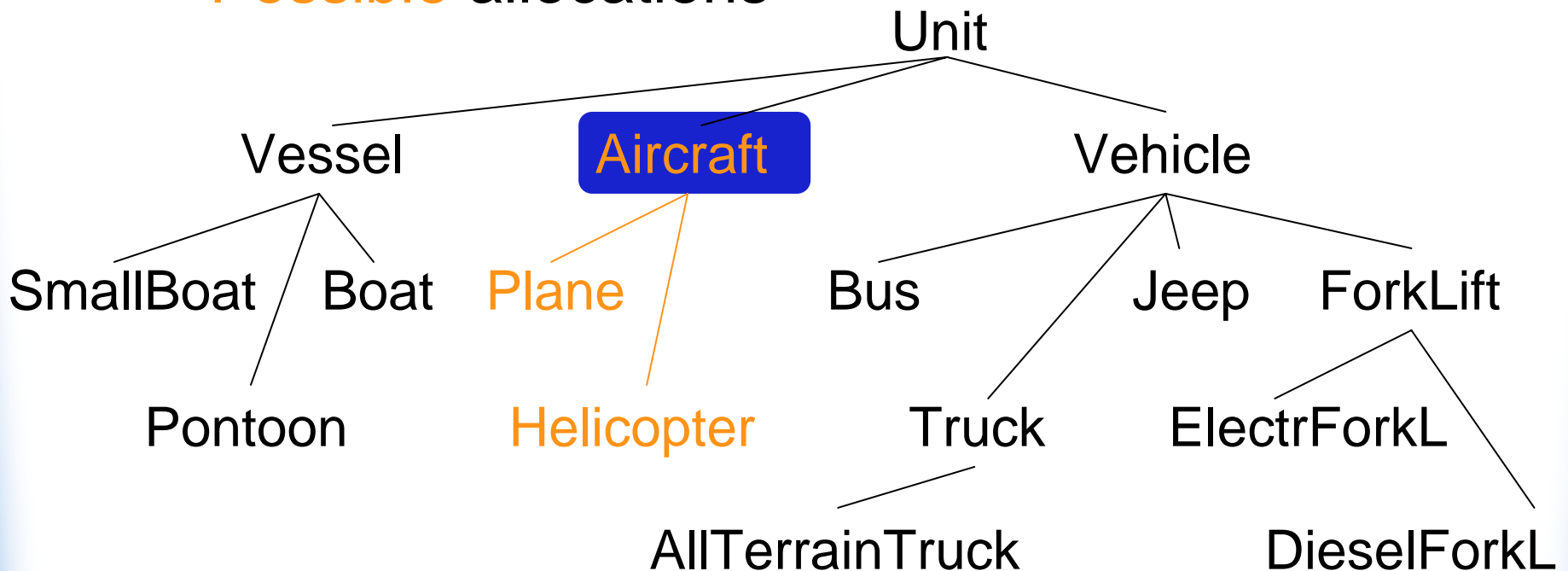
Subsumption

- One resource specializes another
 - ◆ Sort hierarchy, e.g. transportation units
 - ◆ **Implied** allocations



Subsumption

- One resource specializes another
 - ◆ Sort hierarchy, e.g. transportation units
 - ◆ Possible allocations



Subsumption

- Decomposition axioms relate abstract and concrete resources

At(Unit:u, Location:area) \leftrightarrow
[Standing-at(Vehicle:u, Location:area, Road:r) \vee
Aircraft-at(Aircraft:u, Location:area, Height:h) \vee
Boat-at(Boat:u, Location:area, Water-street:w) \vee ...]









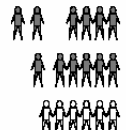
Aggregation


- Structural abstraction
 - ◆ Decomposition of resources into *independent* components
 - ◆ Used in many organizational structures, e.g. “technical platoon”
 - ◆ Here: combined with subsumption...




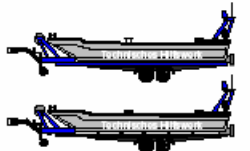

Aggregation

- ...Configuration depending on mission

 Technischer Zug	Technischer Zug mit FGr - NN -	Bundesanstalt Technisches Hilfswerk Stand: 05/87 Gesamtdatika: *
 Zugtrupp	 Mannschaftstransportwagen MTW	
1/1/2 = 4 (+2)	  Gerätekraftwagen GKW I Anhänger 7t	
-3/9 = 12 (+6)	 Gerätekraftwagen GKW II	
-3/9 = 12 (+6)		




Fachgruppe
Wassergerätschaften







2 x Mehrzweckponten auf Anhängern 2 x Schlauchboot (1 x auf Anhänger)

-3/9 = 12 (+6)




Fachgruppe
Elektroversorgung






LKW 7t mit Ladebordwand Netzesatzanlage 175 kVA
Anh. NEA

-3/9 = 12 (+6)



Fachgruppe
Infrastruktur


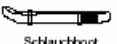
Mannschaftslastwagen MLW I
Mannschaftslastwagen MLW II

-3/9 = 12 (+6)



Fachgruppe
Brückbau



Mannschaftslastwagen MLW II Autokran 30tn
Anhängen 18t, Container-Plattform
LKW-Kipper 97 mit Seilwinde 8t Schlauchboot

-4/14 = 18 (+9)



Extensions

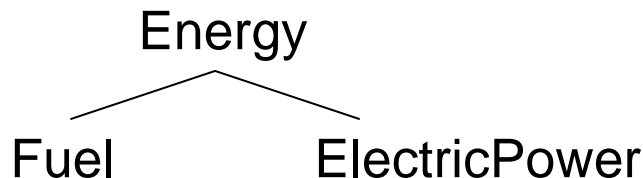
Aggregation

- Allocations of
 - ◆ aggregates **imply** allocating components
 - ◆ components **may imply** allocating aggregate
- Decomposition axioms justify aggregate allocations

$Available(IPlatoon:p, Location:area) \leftrightarrow$
 $[Standing-at(Bus:mt, Location:area, Road:r) \wedge$
 $Standing-at(ATTruck:ml, Location:area, Road:r) \wedge$
 $Operational(RadioSet:rs, Location:area) \wedge$
 $= (Personnel,40) \wedge \dots$
 $\vee \dots]$

Approximation - Qualification

- Approximation: abstract resources estimate refinements
 - ◆ Intervals approximate their restrictions
 - ◆ ... possibly not monotonic
 - ◆ ... but at least pre-processing (sometimes)
- Qualified (numerical) resources are symbolic
 - ◆ “Causal preparation” of numerical reasoning
 - ◆ Putting a hierarchy on “uncomparable” scales



Planning with Hierarchical Resources

- Integrated Algorithm performs least commitment strategy
- Stepwise opportunistic **schedule refinement** (cf. IxTeT), combined with
- Stepwise **plan refinement**

Planning with Hierarchical Resources

Scheduling

check for flaws

modify ordering by
adding ordering constraints
assigning time slots
narrowing intervals

assign resources to schedule
variables

Hybrid Planning

check for flaws

modify ordering by adding
ordering constraints

modify causal structure by
adding causal links
inserting new tasks
expanding abstract tasks

assign values to plan
variables

Planning with Hierarchical Resources

Scheduling & Hybrid Planning

check for flaws

modify ordering by
adding ordering constraints
assigning time slots
narrowing intervals

modify causal structure by
adding causal links
inserting new tasks
expanding abstract tasks



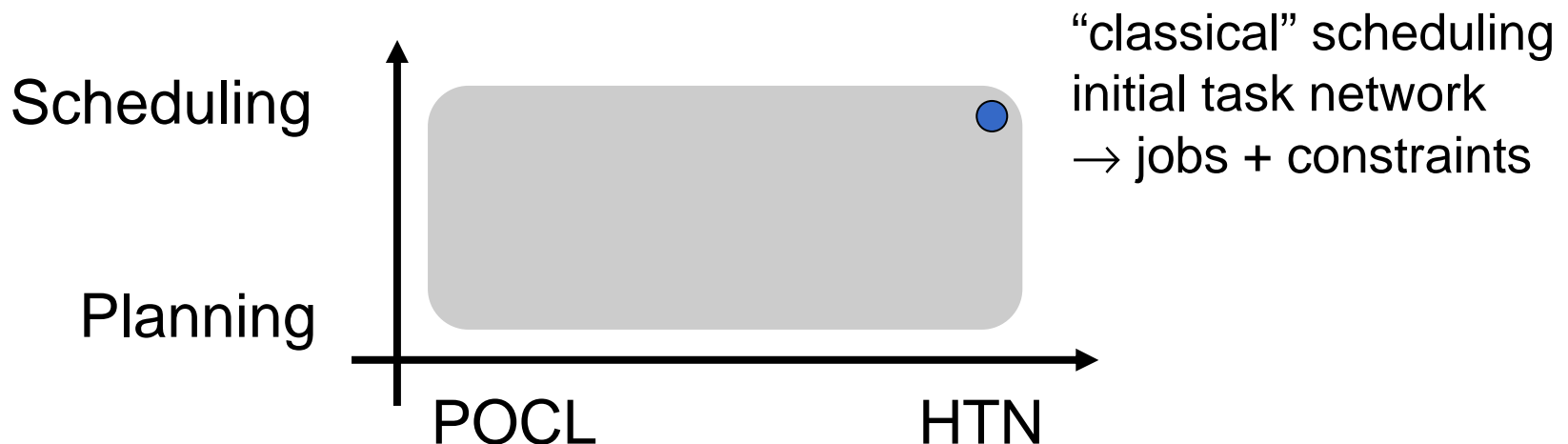
assign resources & values to
variables

Reasoning about Resources

- ... now along the line of existing approaches
 - ◆ O-Plan's optimistic and pessimistic profiles (Drabble & Tate 1994) - sketched in the paper
 - ◆ IxTeT - especially dynamic resource hierarchy (Garcia & Laborie 1996)
 - ◆ ASPEN (Clement et al. ECP'01) - for some modeling cases
 - ◆ Recent developments in temporal and multi criteria planning (AIPS'02 workshops)
- Many techniques are applicable

Conclusions

- Identification and representation of different types of abstraction
- Flexible integration of hybrid planning and scheduling



Future Work

- Experiments with reasoning algorithms
- Identifying suitable p&s strategies
 - ◆ Precompilations of profiles
 - ◆ Guiding search towards “good plans”
- Multi-criteria reasoning