Landmarks in Hierarchical Planning

Mohamed Elkawkagy and Bernd Schattenberg and Susanne Biundo¹

Abstract. In this paper we introduce a novel landmark technique for hierarchical planning. Landmarks are abstract tasks that are mandatory. They have to be performed by any solution plan. Our technique relies on a landmark extraction procedure that pre-processes a given planning problem by systematically analyzing the ways in which relevant abstract tasks can be decomposed. We show how the landmark information is used to guide hierarchical planning and present some experimental results that give evidence for the considerable performance increase gained through our technique.

1 Introduction

In recent years, the exploitation of knowledge gained by preprocessing a planning domain and/or problem description has proven to be an effective means to reduce planning effort. Various preprocessing procedures, like effect relaxation [2], abstractions [8], and landmarks [15], have been proposed for classical planning, where they serve to compute strong search heuristics. As opposed to this, pruning the search space of a hierarchical planner by pre-processing the underlying HTN-based domain description has not been considered so far.

Hierarchical Task Network (HTN) planning is based on the concepts of tasks and methods [4, 13]. Abstract tasks represent compound activities like making a business trip or transporting certain goods to a specific location. Primitive tasks correspond to classical planning operators. Hierarchical domain models hold a number of methods for each abstract task. Each method provides a task network, also called partial plan, which specifies a pre-defined (abstract) solution of the corresponding abstract task. Planning problems are (initial) task networks. They are solved by incrementally decomposing the abstract tasks until the network contains only primitive tasks and is consistent w.r.t. to their ordering and causal structure. The decomposition of an abstract task by an appropriate method replaces the abstract task by the partial plan specified by the respective method.

In this paper, we present a novel landmark technique to increase the performance of a hierarchical planner. In hierarchical planning, landmarks are mandatory abstract or primitive tasks, i.e. tasks that have to be performed by any solution plan. For an initial task network that states a current planning problem, a pre-processing procedure computes the corresponding landmarks. It does so by systematically inspecting the methods that are eligible to decompose the relevant abstract tasks. Beginning with the (landmark) tasks of the initial network, the procedure follows the way down the decomposition hierarchy until no further abstract tasks qualify as landmarks. As for primitive landmarks, a reachability test is accomplished; a failure indicates that the method which introduced the primitive landmark is no longer eligible. This information is propagated back, up the decomposition hierarchy and serves to identify all methods that will never lead to a solution of the current planning problem. Being able to prune useless regions of the search space this way, a hierarchical planner performs significantly better than it does without exploiting the landmark information.

While the use of landmark tasks is a novelty in hierarchical planning, landmarks are a familiar concept in classical state-based planning. There, landmarks are facts that have to hold in some intermediate state of every plan that solves the problem. The concept was introduced in [15] and further developed in [22] and [10], where landmarks and orderings between them are extracted from a planning graph of the relaxed planning problem. Other strands of research arranged landmarks into groups of intermediate goals to be achieved [20] and extended the landmark concept to so-called disjunctive landmarks [7, 14]. A disjunctive landmark is a set of literals any of which has to be satisfied in the course of a valid plan. A generalization of disjunctive landmarks resulted in the notion of so-called (disjunctive) action landmarks [12, 16, 21]. They represent landmark facts by actions that are appropriate to achieve them. Most recent approaches use landmark information to compute heuristic functions for a forward searching planner [12, 16] and investigate their relations to critical-path-, relaxation-, and abstraction-heuristics [9]. In summary, it turned out that the use of landmark information significantly improves the performance of classical state-based planners.

Before introducing the landmark extraction procedure for hierarchical planning in Section 3, we will briefly review the underlying framework in Section 2. Afterwards, Section 4 shows how landmark information is exploited during planning. Section 5 presents experimental results from a set of benchmark problems of the *UM-Translog* and *Satellite* domains, which give evidence for the considerable performance increase gained through our technique. The paper ends with some concluding remarks in Section 6.

2 Formal Framework

Our approach relies on a domain-independent hybrid planning framework [1]. Hybrid planning [11] combines hierarchical task network planning along the lines of [4] with concepts of partial-ordercausal-link (POCL) planning. The resulting systems integrate task decomposition with explicit causal reasoning. Therefore, they are able to use predefined standard solutions like in pure HTN planning and thus benefit from the landmark technique we will introduce below; they can also develop (parts of) a plan from scratch or modify a default solution in cases where the initial state deviates from the presumed standard. It is this flexibility that makes hybrid planning particularly well suited for real-world applications [3, 5].

In our framework, a task network or partial plan $P = \langle S, \prec, V, C \rangle$ consists of a set of plan steps S, i.e. (partially) instantiated task

¹ Institute of Artificial Intelligence, Ulm University, D-89069 Ulm, Germany, email: <firstname>.<lastname>@uni-ulm.de

schemata, a set of ordering constraints \prec that impose a partial order on the plan steps, and a set of variable constraints V. C is a set of causal links. A causal link $s_i \rightarrow_{\varphi} s_j$ indicates that the precondition φ of plan step s_j is an effect of plan step s_i and is sup*ported* this way. A domain model $D = \langle T, M \rangle$ includes a set of task schemata and a set of decomposition methods. A task schema $t(\overline{\tau}) = \langle \operatorname{prec}(t(\overline{\tau})), \operatorname{add}(t(\overline{\tau})), \operatorname{del}(t(\overline{\tau})) \rangle$ specifies the preconditions as well as the positive and negative effects of a task. Preconditions and effects are sets of literals and $\bar{\tau} = \tau_1, \ldots, \tau_n$ are the task parameters. Both primitive and abstract tasks show preconditions and effects. This enables the use of POCL planning operations even on abstract levels and allows for the generation of abstract solutions [1]. This option is not considered in this paper, however. A method $m = \langle t, P \rangle$ relates an abstract task t to a partial plan P, which represents an (abstract) solution or "implementation" of the task. In general, a number of different methods are provided for each abstract task. Please note that no application conditions are associated with the methods, as opposed to typical HTN-style planning. A planning problem $\Pi = \langle D, S_0, S_g, P_{init} \rangle$ includes a domain model D, an initial state S_0 , and a goal state S_g . P_{init} represents an initial partial plan.

Based on these strictly declarative specifications of planning domains and problems, hybrid planning is performed by refining an initial partial plan P_{init} stepwise until a partial plan $P = \langle S, \prec, V, C \rangle$ is obtained that satisfies the following solution criteria: (1) each precondition of a plan step in P is supported by a causal link in C; (2) the ordering and variable constraints are consistent; (3) none of the causal links in C is threatened, i.e. for each causal link $s_i \rightarrow_{\varphi} s_j$ the ordering constraints ensure that no plan step s_k with effect $\neg \varphi$ can be ordered between plan steps s_i and s_j ; (4) all plan steps in Sare primitive tasks. Refinement steps include the decomposition of abstract tasks by appropriate methods, the insertion of causal links to support open preconditions of plan steps as well as the insertion of plan steps, ordering constraints, and variable constraints.

3 Landmark Extraction

For a given planning problem $\Pi = \langle D, S_0, S_g, P_{init} \rangle$, landmarks are the abstract tasks that occur in any sequence of decompositions leading from the initial task network P_{init} to a solution plan. Landmark extraction is done using a so-called task decomposition tree (TDT) of Π . Figure 1 depicts such a tree schematically. The TDT of Π is an AND/OR tree that represents all possible ways to decompose the abstract tasks of P_{init} by methods in D until a primitive level is reached or a task is encountered that is already included in an upper level of the TDT. Each level of a TDT consists of two parts, a task and a method level. The root node on Level 0 is an artificial method node that represents the initial partial plan P_{init} . Method nodes are AND nodes. The children of a method node are the tasks that occur in the partial plan of the respective method. The children of the root are the tasks of Pinit. Method edges connect method nodes on Level i to task nodes on Level i + 1. Task nodes are OR nodes. The children of a task node are the methods that can be used to decompose the respective task. Primitive tasks are leafs of the TDT. A TDT is built by forward chaining from the abstract tasks in the initial task network until all nodes of the fringe are leaf nodes.

In order to determine the landmarks of a planning problem Π we need to identify those tasks which all decomposition methods of a certain abstract task have in common. To this end, we define the *Common Task Set* of two methods.

Definition 1 (Common Task Set $\widehat{\cap}$). For two methods



Figure 1: A schematic task decomposition tree

 $m_i = \langle t, \langle S_i, \prec_i, V_i, C_i \rangle \rangle$ and $m_j = \langle t, \langle S_j, \prec_j, V_j, C_j \rangle \rangle$ of a task t, the Common Task Set $\widehat{\cap}$ of m_i and m_j is defined as

$$m_i \widehat{\cap} m_j = S_i \cap S_j$$

In a similar way, the sets of tasks in which two methods differ are given as follows.

Definition 2 (Remaining Task Sets $\widehat{\cup}$). Given two methods $m_i = \langle t, \langle S_i, \prec_i, V_i, C_i \rangle \rangle$ and $m_j = \langle t, \langle S_j, \prec_j, V_j, C_j \rangle \rangle$ of a task t, the Remaining Task Sets $\widehat{\cup}$ of m_i and m_j are

$$m_i \widehat{\cup} m_j = \{ \{ S_i \setminus (m_i \widehat{\cap} m_j) \}, \{ S_j \setminus (m_i \widehat{\cap} m_j) \} \}$$

A landmark table records for each abstract landmark task t a set of subtasks I(t) as well as a set of sets of subtasks O(t) as depicted in Table 1. The *intersection* I(t) contains those subtasks which occur on every possible path of decompositions that transforms t into a primitive plan. The *options* O(t) represent sets of those subtasks that optionally occur when decomposing the respective landmark task towards a solution plan. Every such set is indexed by the name of the method which contains these subtasks.

Table 1: A schematic landmark table

Landmark	Intersection(I)	Options(O)
$Task_1$	$\{t_{11}, t_{12}, \cdots\}$	$ \{ \{t_{h1}, t_{h2}, \cdots \}_{m_h}, \\ \{t_{l1}, t_{l2}, \cdots \}_{m_l}, \cdots \} $
$Task_n$	$\{t_{n1}, t_{n2}, \cdots\}$	$ \{ \{t_{k1}, t_{k2}, \cdots \}_{m_{-}k}, \\ \{t_{o1}, t_{o2}, \cdots \}_{m_{-}o}, \cdots \} $

Now we are ready to present the landmark extraction algorithm (Algorithm 1). It takes a task decomposition tree, a current tree level and a landmark table as input and computes a final landmark table. For a given planning problem the task decomposition tree is computed and the algorithm is called with an empty landmark table and tree level 1. It runs recursively through all levels of the task decomposition tree in order to identify landmarks, insert them in the table, and prune useless branches from the tree, until the maximum level has been reached.

For each abstract task t of task level i that has not yet been entered into the landmark table all methods $M = \{m_1, m_2, \dots, m_n\}$ of method level i that decompose t $(TDT_i(t))$ are collected (lines 6-8). The Common Task Set I(t) of all methods in M is computed according to Definition 1. Please note that if there is only one method m that can decompose t, then I(t) is just the set of plan steps of the partial plan provided by m. In the next step the Remaining Task Sets O(t) are obtained by processing the methods in M according to Definition 2. Afterwards, each task tst of a task set T in O(t) is investigated (lines 9-14). If tst is primitive and unreachable, then all sub-trees with roots $ta \in T$ are pruned from the task decomposition tree and the option T is removed from O(t). The reason is that those decompositions will never lead to a solution of the abstract task t under consideration. The reachability test estimates the achievability of the preconditions of tst. Like in [6], it is based on the type structure of the domain model of the planning problem and detects whether some preconditions of a primitive task can never be satisfied.

Algorithm 1: Landmark Extraction(TDT, i, LT)

Initialize: $LT \leftarrow null, i \leftarrow$ Input : TDT : Task Decomposition Tree i : Index of the current level in TDT, LT: LandmarkTable Output: a LandmarkTable 1 begin if $i \geq maxlevel(TDT)$ then 2 3 return LT 4 else 5 **foreach** abstract task t in task level i with $t \notin LT$ **do** 6 $\{m_1, m_2, \cdots, m_n\} \longleftarrow Methods(TDT_i(t))$ $I(t) \longleftarrow \widehat{\bigcap}_{i=1}^{n} m_i$ $O(t) \longleftarrow \widehat{\bigcup}_{i=1}^{n} m_i$ foreach set $T \in O(t)$ do 7 8 9 10 **foreach** *task tst* \in *T* **do** 11 if tst is a primitive task with tst is unreachable then $\begin{array}{ccc} TDT \longleftarrow Remove(TDT, \ ta): \forall \ \text{tasks} \ ta \in T \\ O(t) \longleftarrow O(t) \setminus T \end{array}$ 12 13 14 continue with next set T from O(t). $LT \longleftarrow Append(LT, (t, I(t), O(t)))$ 15 16 **return** Landmark Extraction(TDT, i + 1, LT)17 end

Finally, the current landmark table LT is updated by inserting the current abstract task t and the related sets I(t) and O(t), respectively. Then the landmark extraction algorithm is called recursively with the (modified) task decomposition tree and updated landmark table to inspect the next level of the tree.

In order to illustrate our algorithm, let us consider a simple example from the UM-Translog domain. Assume a package P_1 is at location L_1 in the initial state and we would like to transport it to a customer location L_3 in the same city by using truck T_1 , which initially is located at L_1 . Figure 2 shows part of the task decomposition tree of this example.

The Landmark Extraction algorithm detects that the first level in the TDT has only one abstract task $t = transport(P_1, L_1, L_3)$ and that there is only one method, Pi_ca_de , that can decompose the task into a partial plan, which has subtasks $pickup(P_1)$, $carry(P_1, L_1, L_3)$, and $deliver(P_1)$. I(t) becomes $\{pickup(P_1), carry(P_1, L_1, L_3), deliver(P_1)\}$ and $O(t) = \emptyset$. The current abstract task and sets I(t) and O(t) are entered as the first row of the landmark table as shown in Table 2.

Then the Landmark Extraction algorithm takes the (unchanged) TDT and the modified landmark table to investigate the next tree level. The abstract tasks to be inspected on this level are $pickup(P_1)$, $carry(P_1, L_1, L_3)$, and $deliver(P_1)$. Suppose, we choose the task $t = pickup(P_1)$ first. As shown in Figure 2 the task decomposition tree accounts for three methods to decompose this task: Pickup_hazardous, Pickup_normal, and Pickup_valuable. By computing the Common Task Set and Remaining Task Sets we get $I(t) = \{ collect_fees(P_1) \}$, and $O(t) = \{ \{ have_permit(P_1) \}, \}$ $\{collect_insurance(P_1)\}\}$. Please note that all empty sets are omitted. At this point, reachability has to be tested for each primitive task in each set of O(t). Assume that the primitive task *have_permit*(P_1) is reachable, whereas *collect_insurance*(P_1) is unreachable. The task set which contains $collect_insurance(P_1)$ has therefore to be omitted from O(t). After that, the current abstract task $t = pickup(P_1)$, the set I(t), and the modified set O(t) are added to the landmark table.

Table 2: Landmark table of the transportation task

Task	Intersection(I)	Options(O)
$transport(P_1, L_1, L_3)$	$ \begin{array}{l} \{pickup(P_1), carry \\ (P_1, L_1, L_3), deliver \\ (P_1) \end{array} \} $	-
$pickup(P_1)$	$\{Collect_fees(P_1)\}$	$ \{ \{have_permit \\ (P_1) \}_{p_Hazardous} \} $
$carry(P_1, L_1, L_3)$	-	$\{\{c_direct(T_1, P_1, L_1, L_3)\}_{c_normal}\}$

In the second iteration the abstract task $t=carry(P_1, L_1, L_3)$ is considered. The methods *Carry_normal* and *Carry_via_hub* are available to decompose this task. We obtain $I(t)=\emptyset$, $O(t)=\{\{c_direct(T_1, P_1, L_1, L_3)\}$, $\{carry_via_hub, go_through_tcenters\}\}$. Suppose the primitive task $go_through_tcenters$ is unreachable. The sub-tree with root $carry_via_hub$ has then to be removed from the TDT and the set which contains the unreachable task $go_through_tcenters$ is removed from O(t). The current abstract task $t = carry(P_1, L_1, L_3)$ together with I(t) and the modified O(t) are added to the landmark table.

 Table 3: Search space reduction in the UM-Translog Domain

Problems	before pre-processing		after pre-processing	
	AbT	Met	AbT	Met
Regular Truck Problems (Hopper Truck, Auto Truck, Regu-				
lar Truck-2, Regular Truck-2 Region,			12	30
RegularTruck-3 Locations)				
Various Truck Type Problems (Flatbed Truck, Armored-R-Truck)	21	51	12	32
Traincar Problems				
(Auto Traincar, Mail Traincar, Auto Traincar bis, Refrigerated-R-Traincar)			14	32
Airplane Problems			14	37

Table 3 shows the reduction of the domain model for typical examples from the *UM-Translog* domain in terms of the number of abstract tasks (AbT) and methods (Met). It indicates that in this domain the landmark technique achieves a reduction of the number of abstract tasks that ranges between 33% and 42%, while the reduction of the number of methods varied between 27% and 41%.

4 Landmark Exploitation

Our planning approach makes use of an explicit representation of plan-refinement operators, the so-called *plan modifications*. Given a partial plan $P = \langle S, \prec, V, C \rangle$ and a domain model D, a plan modification is defined as $\mathbf{m} = \langle E^{\oplus}, E^{\ominus} \rangle$, where E^{\oplus} and E^{\ominus} are disjoint sets of elementary additions and deletions of *plan elements* over P and D. Consequently, all elements in E^{\ominus} are elements of S, \prec, V or C, while E^{\oplus} consists of new plan elements. This generic definition makes all changes a modification imposes on a plan explicit. With that, a planning strategy is able to compare the available refinement options qualitatively and quantitatively and can hence choose opportunistically among them. Applying a modification $\mathbf{m} = \langle E^{\oplus}, E^{\ominus} \rangle$ to a plan P returns P' that is obtained from P by adding all elements in E^{\oplus} and removing those of E^{\ominus} . Hybrid planning distinguishes various classes of plan modifications including task expansion and task insertion. For each class M_y , our system provides a corresponding modification generation module f_y^{mod} .

For a partial plan P that is not yet a solution, so-called *flaws* make every violation of the solution criteria mentioned in Sec. 2 explicit. We distinguish various flaw classes including abstract tasks, unsupported preconditions, and inconsistencies in the constraint sets. As for the generation of plan modifications, we employ a flaw detection module f_x^{det} for each flaw class F_x .



Figure 2: Part of the TDT for the transportation task

Furthermore, we make use of a *modification trigger* function α that relates each flaw class to those modification classes that are suitable for generating refinements that solve the respective flaws.

Algorithm 2: $Plan(P_1 \dots P_n, \Pi)$

```
Require: Sets of flaw detection and modification generation modules
                  \mathfrak{Det} and \mathfrak{Mod}, strategies f^{modSel} and 	ilde{f}^{planSel}
    Input : P_1 \dots P_n: Sequence of Plans,

\Pi = \langle D, S_0, S_g, P_{init} \rangle: Planning Problem
    Output: Plan or failure
 1 begin
        if n = 0 then
 2
            return failure
 3
                                   Fringe \leftarrow P_2 \dots P_n; \quad F \leftarrow \emptyset
 4
        P_{\text{current}} \leftarrow P_1;
        forall f_x^{det} \in \mathfrak{Det} do
 5
            F \leftarrow F \cup f_x^{det}(P_{\text{current}}, \Pi)
 6
        if F = \emptyset then
 7
            return P<sub>current</sub>
 8
 9
        M \leftarrow \emptyset
        forall F_x = F \cap F_x with F_x \neq \emptyset do
10
            forall f \in F_x do
11
               forall f_y^{mod} \in \mathfrak{Mod} with M_y \subseteq \alpha(F_x) do
12
                   M \leftarrow M \cup f_y^{mod}(P_{\text{current}}, \mathbf{f}, D)
13
            if f was un-addressed then
14
15
                P_{\text{next}} \leftarrow f^{planSel}(\text{Fringe})
                return Plan(P_{next} \circ (Fringe - P_{next}), \Pi)
16
        forall m \in f^{modSel}(P_{current}, F, M) do
17
            Fringe \leftarrow apply(\mathbf{m}, P_{current}) \circ \text{Fringe}
18
        P_{\text{next}} \leftarrow f^{planSel}(\text{Fringe})
19
        return Plan(P_{next} \circ (Fringe - P_{next}), \Pi)
20
21 end
```

Based on these definitions, Algorithm 2 sketches a generic hybrid planning algorithm. The procedure is initially called with the partial plan P_{init} of a planning problem II as a unary list of plans and with the problem itself. This list of plans represents the current plan development options in the fringe of the search space. An empty fringe (n = 0) means, that no more plan refinements are available. Lines 5-8 call the detection functions to collect the flaws in the current plan $P_{current}$. If $P_{current}$ is found flawless, it constitutes a solution to II and is returned. If not, lines 9-16 organize the flaws class-wise and pass them to the α -assigned modification generation functions, which produce plan modifications that will eliminate the flaws. Any flaw that is found unsolvable will persist and $P_{current}$ is hence discarded [17]. The plan selection strategy $f^{planSel}$ is responsible for choosing a plan from the fringe with which to continue planning.

If appropriate refinements have been found for all flaws, the modification selection function f^{modSel} is called in line 17. Based on the current plan and its flaws, it selects and prioritizes those plan modifications that are to be used for generating the refinements of the current plan. The chosen modifications are applied to $P_{\rm current}$ and the produced successor plans are inserted in the search space fringe. The algorithm is finally called recursively on an updated fringe in which the strategy function $f^{planSel}$ determines the next focal plan.

Please note that the algorithm allows for a broad variety of planning strategies [18, 19], because the planning procedure is completely independent from the flaw detection and modification generating function.

Since our approach is based on a *declarative* model of task abstraction, the exploitation of knowledge about hierarchical landmarks can be done *transparently* during the generation of the task expansion modifications: First, the respective modification generation function f_y^{mod} is deployed with a reference to the landmark table of the planning problem, which has been constructed off-line in a preprocessing phase. During planning, each time an abstract task flaw indicates an abstract plan step t the function f_y^{mod} does not need to consider all methods provided in the domain model for the abstract task t. Instead, it operates on a reduced set of applicable methods according to the respective options O(t) in the landmark table.

It is important to see that the overall plan generation procedure is not affected by this domain model reduction, neither in terms of functionality (flaw and modification modules do not interfere) nor in terms of search control (strategies are defined independently and completeness of search is preserved). In principle, non-declarative hierarchical planners, like the SHOP family [13] can also profit from our landmark technique. The benefit will however be reduced due to the typically extensive usage of method application conditions, which cannot be analyzed during task reachability analysis, in particular if the modeller relies on side effects of the method processing.

5 Experimental Results

In theory, it is quite intuitive that a reduced domain model leads to an improved performance of the planning system. However, in order to quantify the practical performance gained by the hierachical landmark technique, we conducted a series of experiments in the PANDA planning environment [17]. The planning strategies we used are representatives from the rich portfolio provided by PANDA, which has been documented elsewhere [18]. We briefly review the ones on which we based our experiments.

Modification selection functions determine the shape of the fringe, because they decide about the (priority of the) newly added plan refinements. We thereby distinguish selection principles that are based on a priorization of certain flaw or modification classes and strategies that opportunistically choose from the presented set. The latter ones are called *flexible strategies*.

Table 4: Results for the UM-Translog domain.

Duchland	14161	DI GI	PAN	DA	PAND	A+LM
Problem	Mod. Sel.	Plan Sel.	Space	Time	Space	Time
	lcf+hz	fmh+fmf	72	147	41	95
Hopper	lcf+ems	fmh+fmf	101	211	72	174
Truck	lcf+du	fhz+fmf	75	155	46	99
Truck	hz+lcf	fhz+lcp+fmf	71	143	54	115
		P Strategy	160	323	89	212
	lcf+hz	fmh+fmf	81	182	58	140
Flatebed	lcf+ems	fmh+fmf	120	269	90	216
	lcf+du	fhz+fmf	96	216	54	129
Truck	hz+lcf	fhz+lcp+fmf	130	299	69	162
		P Strategy	243	595	98	257
	lcf+hz	fmh+fmf	119	301	85	236
Auto	lcf+ems	fmh+fmf	191	443	114	298
	lcf+du	fhz+fmf	129	314	92	251
Truck	hz+lcf	fhz+lcp+fmf	183	469	157	413
		P Strategy	226	558	164	433
	lcf+hz	fmh+fmf	149	377	73	203
Regular	lcf+ems	fmh+fmf	234	613	105	206
Truck	lcf+du	fhz+fmf	241	483	131	370
3_Location	hz+lcf	fhz+lcp+fmf	190	458	115	307
Debounion		P Strategy	163	479	146	406
	lcf+hz	fmh+fmf	70	142	42	98
Regular	lcf+ems	fmh+fmf	106	216	81	182
Truck	lcf+du	fhz+fmf	83	160	46	102
2_Region	hz+lcf	fhz+lcp+fmf	75	152	54	122
2_Region		P Strategy	146	283	106	241
	lcf+hz	fmh+fmf	-	_	275	1237
Regular	lcf+ems	fmh+fmf	_	_	293	1144
0	lcf+du	fhz+fmf	753	2755	295	1262
Truck_2	hz+lcf	fhz+lcp+fmf	-	-	787	3544
		P Strategy	_	_	926	4005
	lcf+hz	fmh+fmf	72	149	41	92
Regular	lcf+ems	fmh+fmf	109	225	78	179
e e	hz+lcf	fhz+lcp+fmf	74	153	54	120
Truck_1	lcf+du	fhz+fmf	84	173	46	104
		P Strategy	409	911	80	177
	lcf+hz	fmh+fmf	380	1241	89	221
Mail	lcf+ems	fmh+fmf	590	1241	138	313
	lcf+du	fhz+fmf	559	1450	64	160
Traincar	hz+lcf	fhz+lcp+fmf	93	213	70	171
		P Strategy	832	1911	121	274
	lcf+hz	fmh+fmf	384	1240	89	215
Refrig.	lcf+ems	fmh+fmf	634	1240	138	315
Regular	lcf+du	fhz+fmf	446	1074	64	159
Traincar	hz+lcf		92	1074	70	172
ITailicai		fhz+lcp+fmf				353
		P Strategy	777 342	1735 1137	173 144	421
Auto	lcf+hz lcf+ems	fmh+fmf fmh+fmf	<u>342</u> 460	1137	144	421
Traincar			365	1425	1/7	328
bis	lcf+du	fhz+fmf				328 770
018	hz+lcf	fhz+lcp+fmf	357	958	278	
L		P Strategy	541	1282	247	963
	lcf+hz	fmh+fmf	164	507	141	435
AirPlane	lcf-ems	fmh-fmf	142	413	167	471
	lcf+du	fhz+fmf	257	749	200	621
	hz+lcf	fhz+lcp+fmf	280	777	240	700
	SHO	P Strategy	335	821	150	450

Representatives for inflexible strategies are the classical HTN strategy patterns that try to balance task expansion with respect to other plan refinements. The SHOP modification selection, like the system it is named after [13], prefers task expansion for the abstract tasks in the order in which they are to be executed. The expand-then-make-sound *(ems)* schema alternates task expansion modifications with other classes, resulting in a "level-wise" concretization of all plan steps. The third type of classical HTN strategies, the preference of expansion as it has been realized in the UMCP system [4] has been ommitted in this survey because it trivially benefits from the reduced method set.

As for the flexible modification selections, we included the wellestablished Least Committing First (*lcf*) paradigm, a generalization of POCL strategies that selects those modifications that address flaws for which the smallest number of alternative solutions has been proposed. From previous work on planning strategy development we deployed two HotSpot-based strategies: HotSpots denote those components in a plan that are refered to by multiple flaws, thereby quantifying to which extent solving one deficiency may interfere with the solution options for coupled components. The Direct Uniform HotSpot (du) strategy consequently avoids those modifications which address flaws that refer to HotSpot plan components. As a generalization of singular HotSpots to commonly affected areas of plan components, the HotZone (hz) modification selection takes into account connections between HotSpots and tries to avoid selecting modifications that deal with these clusters.

Plan selection functions control the traversal through the refinement space that is provided by the modification selection functions. The strategies in our experimental evaluation were based on the following five components: The least commitment principle on the plan selection level is represented in two different ways, namely the Fewer Modifications First (*fmf*) strategy, which prefers plans for which a smaller number of refinement options has been announced, and the Less Constrained Plan (*lcp*) strategy, which is based on the ratio of plan steps to the number of constraints on the plan.

The HotSpot concept can be lifted on the plan selection level: The Fewer HotZone (*fhz*) strategy prefers plans with fewer Hot-Zone clusters. The rationale for this search principle is to focus on plans in which the deficiencies are more closely related and that are hence candidates for an early decision concerning the compatibility of the refinement options. The fourth strategy operates on the HotSpot principle implemented on plan modifications: the Fewer Modification-based HotSpots (*fmh*) function summarizes for all refinement-operators that are proposed for a plan the HotSpot values of the corresponding flaws. It then prefers those plans for which the ratio of plan modifications to accumulated HotSpot values is less. By doing so, this search schema focuses on plans that are expected to have less interfering refinement options.

Finally, since our framework's representation of the SHOP strategy solely relies on modification selection, a depth first plan selection is used for constructing a simple hierarchical ordered planner.

It is furthermore important to mention, that our strategy functions can be combined into selection cascades (denoted by the symbol +) in which succeeding components decide on those cases for which the result of the preceeding ones is a tie. We have built five combinations from the components above, which can be regarded as representatives for completely different approaches to plan development. Please note that the resulting strategies are general domainindependent planning strategies, which are not tailored to the application of domain model reduction by pre-processing in any way.

We ran our experiments on two distinguished planning domains. The Satellite domain is an established benchmark in the field of nonhierarchical planning. It is inspired by the problem of managing scientific stellar observations by earth-orbiting instrument platforms. Our hybrid version regards the original primitive operators as implementations of abstract observation tasks, which results in a domain model with 3 abstract and 5 primitive tasks, related by 8 methods. The second domain is known as UM-Translog, a transportation and logistics model originally written for HTN planning systems. We adopted its type and decomposition structure to our hybrid approach which yielded a deep expansion hierarchy in 51 methods for decomposing 21 abstract tasks into 48 different primitive ones. We have chosen the above domain models because of the problem characteristics they induce: Satellite problems typically become difficult when modelling a repetition of observations, which means that a small number of methods is used multiple times in different contexts of a plan. The evaluated scenarios are thus defined as observations on one or two satellites. UM-Translog problems, on the other hand,

typically differ in terms of the decomposition structure, because specific transportation goods are treated differently, e.g., toxic liquids in trains require completely different methods than transporting regular packages in trucks. We consequently conducted our experiments on qualitatively different problems by specifying various transportation means and goods.

Table 5: Results for the Satellite domain.

Problem	Mod. Sel.	Plan Sel.	PANDA		PANDA+LM	
			Space	Time	Space	Time
	lcf+hz	fmh+fmf	38	41	37	42
1obs-	lcf+ems	fmh+fmf	46	51	46	53
1sat	lcf+du	fhz+fmf	67	72	67	72
1mode	hz+lcf	fhz+lcp+fmf	58	62	53	60
mode	SHO	P Strategy	61	67	57	61
	lcf+hz	fmh+fmf	602	788	539	708
2obs-	lcf+ems	fmh+fmf	964	1631	903	1428
1sat	lcf+du	fhz+fmf	1135	1319	901	1030
1mode	hz+lcf	fhz+lcp+fmf	1468	1699	1216	1474
mode	SHOP Strategy		251	270	237	264
	lcf+hz	fmh+fmf	-	-	-	-
2obs-	lcf+ems	fmh+fmf	-	-	-	-
2sat	lcf+du	fhz+fmf	-	-	2821	3353
1mode	hz+lcf	fhz+lcp+fmf	-	-	-	-
mode	SHO	P Strategy	-	-	1406	1780

Tables 4 and 5 show the runtime behavior of our system in terms of the size of the average search space and CPU time consumption for the problems in the *UM-Translog* and *Satellite* domains, respectively. The size of the search space is measured in the number of plans visited for obtaining the first solution. The CPU time denotes the total running time of the planning system in seconds, *including* the pre-processing phase. Dashes indicate that the plan generation process did not find a solution within the allowed maximum number of 5,000 plans and 9,000 seconds and has therefore been canceled. The column PANDA refers to the reference system behavior, the PANDA+*LT* to the version that performs a pre-processing phase.

Reviewing the overall result, it is quite obvious that the landmark pre-processing pays off in all strategy configurations and problems. It does so in terms of search space size as well as in terms of runtime. The only exceptions are two configurations in the easiest *satellite* problem in which the search space cannot be reduced but a neglectable overhead is introduced by pre-processing. Furthermore, the problem concerning air freight is the only one on which landmarking has a measurable negative effect (decrease of performance of 18%).

The average performance improvement over all strategies and over all problems in the *UM-Translog* domain is about 40% as is documented in Table 4. The biggest gain is achieved in the transportation tasks that involve special goods and transportation means, e.g., the transport of auto-mobiles, frozen goods, and mail via train saves between 53% and 71%. In general, the flexible strategies profit from the landmark technique, which gives further evidence to the previously obtained results that opportunistic planning strategies are very powerful general-purpose procedures and in addition offer potential to be improved by pre-processing methods. The SHOP-style strategy cannot take that much advantage of the reduced domain model, because it cannot adapt its focus on the reduced method alternatives.

The *Satellite* domain does not benefit significantly from the landmark technique due to its shallow decomposition hierarchy. We are, however, able to solve problems for which the participating strategies do not find solutions within the given resource bounds otherwise.

6 Conclusion

We have presented an effective landmark technique for hierarchical planning. It analyzes the planning problem by pre-processing the underlying domain and prunes those regions of the search space where a solution cannot be found. Our experiments on a number of representative hierarchical planning domains and problems give reliable evidence for the practical relevance of our approach. The performance gain went up to about 70% for problems with a deep hierarchy of tasks. Our technique is domain- and strategy-independent and can help any hierarchical planner to improve its performance.

ACKNOWLEDGEMENTS

This work was partly supported by the Transregional Collaborative Research Centre SFB/TRR 62 funded by the German Research Foundation (DFG). We thank our colleague Pascal Bercher and the ECAI reviewers for valuable comments.

REFERENCES

- S. Biundo and B. Schattenberg, 'From abstract crisis to concrete relief – A preliminary report on combining state abstraction and HTN planning', in *Proc. of ECP*, pp. 157–168, (2001).
- [2] B. Bonet and H. Geffner, 'Planning as heuristic search: New results', *Proc. of ECP*, 360–372, (1999).
- [3] L. Castillo, J. Fdez-Olivares, and A. González, 'On the adequacy of hierarchical planning characteristics for real-world problem solving', in *Proc. of ECP*, pp. 169–180, (2001).
- [4] K. Erol, J. Hendler, and D. Nau, 'Umcp: A sound and complete procedure for hierarchical task-network planning', *Proc. of AIPS*, 249–254, (1994).
- [5] T. A. Estlin, S. A. Chien, and X. Wang, 'An argument for a hybrid HTN/operator-based approach to planning', in *Proc. of ECP*, pp. 182– 194, (1997).
- [6] M. Fox and D. Long, 'The automatic inference of state invariants in tim', JAIR, 9, 367–421, (1998).
- [7] P. Gregory, S. Cresswell, D. Long, and J. Porteous, 'On the extraction of disjunctive landmarks from planning problems via symmetry reduction', *Proc. of SymCon*, 34–41, (2004).
- [8] P. Haslum, B. Bonet, and H. Geffner, 'New admissible heuristics for domain-independent planning', *Proc. of AAAI*, 1163–1168, (2005).
- [9] M. Helmert and C. Domshlak, 'Landmarks, critical paths and abstractions: What's the difference anyway?', *Proc. of ICAPS*, 162–169, (2009).
- [10] J. Hoffmann, J. Porteous, and L. Sebastia, 'Ordered landmarks in planning', JAIR, 22, 215–278, (2004).
- [11] S. Kambhampati, A. Mali, and B. Srivastava, 'Hybrid planning for partially hierarchical domains', in *Proc. of AAAI*, pp. 882–888, (1998).
- [12] E. Karpas and C. Domshlak, 'Cost-optimal planning with landmarks', Proc. of IJCAI, 1728–1733, (2009).
- [13] D. Nau, Y. Cao, A. Lotem, and H. Munoz-Avila, 'Shop: Simple hierarchical ordered planner', Proc. of IJCAI, 968–975, (1999).
- [14] J. Porteous and S. Cresswell, 'Extending landmarks analysis to reason about resources and repetition', *Proc. of PlanSIG*, 45–54, (2002).
- [15] J. Porteous, L. Sebastia, and J. Hoffmann, 'On the extraction, ordering, and usage of landmarks in planning', in *Proc. of ECP*, eds., A. Cesta and D. Borrajo, pp. 37–48, (2001).
- [16] S. Richter, M. Helmert, and M. Westphal, 'Landmarks revisited', Proc. of AAAI, 975–982, (2008).
- [17] B. Schattenberg, 'Hybrid planning and scheduling'. PhD thesis, The University of Ulm, Institute of Artificial Intelligence, (2009).
- [18] B. Schattenberg, J. Bidot, and S. Biundo, 'On the construction and evaluation of flexible plan-refinement strategies', *Proc. of German Conference on Artificial Intelligence (KI)*, 367–381, (2007).
- [19] B. Schattenberg, A. Weigl, and S. Biundo, 'Hybrid planning using flexible strategies', *Proc. of German Conference on Artificial Intelligence* (KI), 258–272, (2005).
- [20] L. Sebastia, E. Onaindia, and E. Marzal, 'Decomposition of planning problems', AI Communications, 19, 49–81, (2006).
- [21] V. Vidal and H. Geffner, 'Branching and pruning: An optimal temporal pocl planner based on constraint programming', *Artificial Intelligence*, **170**, 298–335, (2006).
- [22] L. Zhu and R. Givan, 'Landmark extraction via planning graph propagation', Proc. of ICAPS, 156–160, (2003).